

Global Non-opioid Analgesic Patch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non-opioid Analgesic Patch market size is expected to reach \$ 4907 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

A non-opioid analgesic patch is a transdermal delivery system that administers pain-relieving medication directly through the skin without using opioids. It typically contains non-narcotic agents such as non-steroidal anti-inflammatory drugs (NSAIDs) or other alternative analgesics, which provide targeted, sustained relief for localized pain conditions. By releasing the active ingredient steadily over several hours, these patches help maintain consistent therapeutic levels at the site of pain, reducing the need for frequent dosing and minimizing systemic side effects. This method of pain management offers an effective and safer alternative to opioid-based treatments, lowering the risk of dependency and adverse reactions while improving patient compliance and comfort.

The global Non-opioid Analgesic Patch market is experiencing steady growth, driven by the increasing demand for safer and non-addictive pain management solutions. Rising awareness of the risks associated with opioid medications, particularly the opioid crisis in North America, has accelerated the shift toward alternative pain relief options. These patches, typically containing NSAIDs (e.g., diclofenac or ketoprofen), lidocaine, or herbal actives, are gaining popularity due to their targeted delivery, minimal systemic exposure, and ease of use.

In terms of market structure, the global non-opioid analgesic patch market is dominated by a few multinational pharmaceutical companies along with several regional players. Hisamitsu Pharmaceutical of Japan is a benchmark enterprise globally for transdermal analgesic products, while Lead Chemical and Teikoku Seiyaku hold core

competitiveness in patch manufacturing and international supply. In Europe and North America, the market is led by brands such as Haleon, IBSA, Gr?nenthal (Averitas), and Kenvue, along with generic drug manufacturers like Teva and Viatris. In China, domestic companies such as Lingrui Pharmaceutical, Yunnan Baiyao, Jiudian Pharmaceutical, and Tide Pharmaceutical have secured certain market shares through broad distribution networks and inclusion in national reimbursement lists. Going forward, as non-opioid pain management policies evolve and transdermal technologies continue to advance, the global market is expected to see further consolidation.

This report studies the global Non-opioid Analgesic Patch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-opioid Analgesic Patch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-opioid Analgesic Patch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-opioid Analgesic Patch total production and demand, 2021-2032, (M Pcs)

Global Non-opioid Analgesic Patch total production value, 2021-2032, (USD Million)

Global Non-opioid Analgesic Patch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Pcs), (based on production site)

Global Non-opioid Analgesic Patch consumption by region & country, CAGR, 2021-2032 & (M Pcs)

U.S. VS China: Non-opioid Analgesic Patch domestic production, consumption, key domestic manufacturers and share

Global Non-opioid Analgesic Patch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Pcs)

Global Non-opioid Analgesic Patch production by Product, production, value, CAGR, 2021-2032, (USD Million) & (M Pcs)

Global Non-opioid Analgesic Patch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Pcs)

This report profiles key players in the global Non-opioid Analgesic Patch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hisamitsu Pharmaceutical, Teikoku Seiyaku, IBSA Pharma, Kowa Company, Haleon, Kenvue, Opella Healthcare, Viatris, Teva

Pharmaceuticals, Lead Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-opioid Analgesic Patch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Pcs) and average price (US\$/Pcs) by manufacturer, by Product, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-opioid Analgesic Patch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-opioid Analgesic Patch Market, Segmentation by Product:

Lidocaine Patch

Diclofenac Patch

Methyl Salicylate Patch

Flurbiprofen Patch

Loxoprofen Sodium Patch

Ketoprofen Patch

Capsaicin Patch

Others

Global Non-opioid Analgesic Patch Market, Segmentation by Type:

Rx Channel

OTC Channel

Global Non-opioid Analgesic Patch Market, Segmentation by Application:

Hospitals and Clinics

Retail Pharmacy

Online Pharmacy

Companies Profiled:

Hisamitsu Pharmaceutical

Teikoku Seiyaku

IBSA Pharma

Kowa Company

Haleon

Kenvue

Opella Healthcare

Viartis

Teva Pharmaceuticals

Lead Chemical

Mikasa Seiyaku

Averitas Pharma

Sparsha Pharma

TEH SENG Pharmaceutical

Anhui Fengyuan Pharmaceutical

Beijing Tide Pharmaceutical

Jiudian Pharmaceutical

Yunnan Baiyao

Lingrui Pharmaceutical

Anhui Jinma Pharmaceutical

Guizhou Liansheng Pharmaceutical

Key Questions Answered:

1. How big is the global Non-opioid Analgesic Patch market?

2. What is the demand of the global Non-opioid Analgesic Patch market?
3. What is the year over year growth of the global Non-opioid Analgesic Patch market?
4. What is the production and production value of the global Non-opioid Analgesic Patch market?
5. Who are the key producers in the global Non-opioid Analgesic Patch market?
6. What are the growth factors driving the market demand?

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