

Global Non-Nickel Stainless Steel Powder Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC7E91B94A6AEN.html>

Date: January 2026

Pages: 114

Price: US\$ 4,480.00 (Single User License)

ID: GC7E91B94A6AEN

Abstracts

The global Non-Nickel Stainless Steel Powder market size is expected to reach \$ 203 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Non-Nickel Stainless Steel Powder means stainless steel powder made from alloys with no intentional nickel (Ni) alloying addition (trace Ni can still appear due to scrap/processing). ?Stainless? is fundamentally defined by chromium: European-style definitions describe stainless steels as iron-based alloys with ?10.5% Cr (and typically ?1.2% C), where corrosion resistance comes from the chromium-oxide passive film rather than nickel.

In practice, non-nickel stainless powders most commonly fall into ferritic stainless steels and many martensitic chromium steels; for additive manufacturing and PM feedstocks, producers explicitly market Ni-free grades. A second pathway is Ni-free austenitic stainless powder stabilized by nitrogen (N) rather than nickel.

Upstream inputs include iron units (scrap/virgin), ferrochromium (Cr source) and grade-dependent additions (Mo, Ti/Nb, Mn, N control for high-N systems). Powders are produced mainly by atomization routes: gas-atomized powders are typically more spherical, while water-atomized powders are typically irregular—a difference that directly impacts flowability, packing, and processability for MIM and powder-bed AM.

Downstream, these powders feed press-and-sinter powder metallurgy, metal injection molding (MIM), additive manufacturing (e.g., L-PBF/SLM), and surface engineering (thermal spray/cladding), enabling corrosion-resistant parts with minimized nickel exposure.

In 2025, global sales of Non-Nickel Stainless Steel Powder reached approximately 37 K tons, with an average global market price of around US\$ 3,975/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 35%.

The non-nickel stainless steel powder market is being shaped by the industry's push for a more controllable cost-to-performance balance and reduced exposure to nickel-related volatility. On the demand side, ferritic and martensitic stainless powders are increasingly positioned as "containing no nickel" or "free of nickel and cobalt," and are tied to application sets where corrosion resistance must coexist with strength, wear resistance, and manufacturability—such as exhaust components, household goods, tooling, and cutting/medical instruments. This positioning makes nickel-free powder a practical substitution option when "enough performance with steadier input risk" is the decision driver.

In healthcare and skin-contact consumer goods, the pull is even more explicit: suppliers are marketing nickel-free stainless powders for medical devices and wearable/consumer products to address nickel-exposure concerns and compliance expectations around nickel release. As regulatory and customer specifications tighten, qualification work (materials data, biocompatibility considerations where relevant, and end-product validation) increasingly determines the pace of adoption and the stickiness of supplier relationships.

On the supply and processing side, the competitive moat is moving toward powder quality and reproducibility. Additive manufacturing and precision forming routes are highly sensitive to particle morphology, flowability, and powder-bed behavior—attributes strongly influenced by atomization route and particle size distribution. Peer-reviewed studies consistently link higher sphericity and controlled fines to improved flow/spreadability and more reliable part density and geometrical/mechanical consistency, which raises the bar for process control, QA, and application-level support. As a result, the market is likely to keep segmenting between cost-driven powders and tightly specified, qualification-ready powders for demanding end uses.

This report studies the global Non-Nickel Stainless Steel Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-Nickel Stainless Steel Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-Nickel Stainless Steel Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-Nickel Stainless Steel Powder total production and demand, 2021-2032, (Tons)

Global Non-Nickel Stainless Steel Powder total production value, 2021-2032, (USD Million)

Global Non-Nickel Stainless Steel Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Non-Nickel Stainless Steel Powder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Non-Nickel Stainless Steel Powder domestic production, consumption, key domestic manufacturers and share

Global Non-Nickel Stainless Steel Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Non-Nickel Stainless Steel Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Non-Nickel Stainless Steel Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Non-Nickel Stainless Steel Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GKN Powder Metallurgy, Outokumpu, H?gan?s, Sandvik, JFE Steel Corporation, Pometon, HLPOWDER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-Nickel Stainless Steel Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-Nickel Stainless Steel Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-Nickel Stainless Steel Powder Market, Segmentation by Type:

Ferritic Stainless Steel Powder

Martensitic Stainless Steel Powder

Nickel-Free Austenitic (High-Nitrogen) Stainless Steel Powder

Global Non-Nickel Stainless Steel Powder Market, Segmentation by Powder Production Method:

Water Atomization

Gas Atomization

Plasma Atomization

Global Non-Nickel Stainless Steel Powder Market, Segmentation by Size Class:

Fine Powder

Medium Powder

Coarse Powder

Global Non-Nickel Stainless Steel Powder Market, Segmentation by Application:

Automotive

Medical Devices

Consumer Goods

Other

Companies Profiled:

GKN Powder Metallurgy

Outokumpu

H?gan?s

Sandvik

JFE Steel Corporation

Pometon

HLPOWDER

Key Questions Answered:

1. How big is the global Non-Nickel Stainless Steel Powder market?
2. What is the demand of the global Non-Nickel Stainless Steel Powder market?
3. What is the year over year growth of the global Non-Nickel Stainless Steel Powder market?
4. What is the production and production value of the global Non-Nickel Stainless Steel Powder market?
5. Who are the key producers in the global Non-Nickel Stainless Steel Powder market?
6. What are the growth factors driving the market demand?

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