

# Global Non-Military Explosives Supply, Demand and Key Producers, 2024-2030

https://marketpublishers.com/r/GE71DABC8ABEEN.html

Date: March 2024

Pages: 163

Price: US\$ 4,480.00 (Single User License)

ID: GE71DABC8ABEEN

# **Abstracts**

The global Non-Military Explosives market size is expected to reach \$ 25260 million by 2030, rising at a market growth of 2.7% CAGR during the forecast period (2024-2030).

The non-military explosives market is driven by infrastructure development, mining activities, and the construction industry. Increasing emphasis on safety and environmental regulations is influencing the development of more sustainable and efficient explosive formulations.

Non-military explosives refer to explosive materials and formulations primarily used for civilian purposes, such as construction, mining, quarrying, and demolition. These explosives may include industrial dynamite, ammonium nitrate-based explosives, and others.

This report studies the global Non-Military Explosives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-Military Explosives, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2023 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-Military Explosives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-Military Explosives total production and demand, 2019-2030, (Tons)



Global Non-Military Explosives total production value, 2019-2030, (USD Million)

Global Non-Military Explosives production by region & country, production, value, CAGR, 2019-2030, (USD Million) & (Tons)

Global Non-Military Explosives consumption by region & country, CAGR, 2019-2030 & (Tons)

U.S. VS China: Non-Military Explosives domestic production, consumption, key domestic manufacturers and share

Global Non-Military Explosives production by manufacturer, production, price, value and market share 2019-2024, (USD Million) & (Tons)

Global Non-Military Explosives production by Type, production, value, CAGR, 2019-2030, (USD Million) & (Tons)

Global Non-Military Explosives production by Application production, value, CAGR, 2019-2030, (USD Million) & (Tons).

This reports profiles key players in the global Non-Military Explosives market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Orica, Dyno Nobel, MAXAM, ENAEX, Yunnan Civil Explosive, Poly Permanent Union Holding Group, Gezhouba Explosive, AUSTIN and Sverdlov, etc.

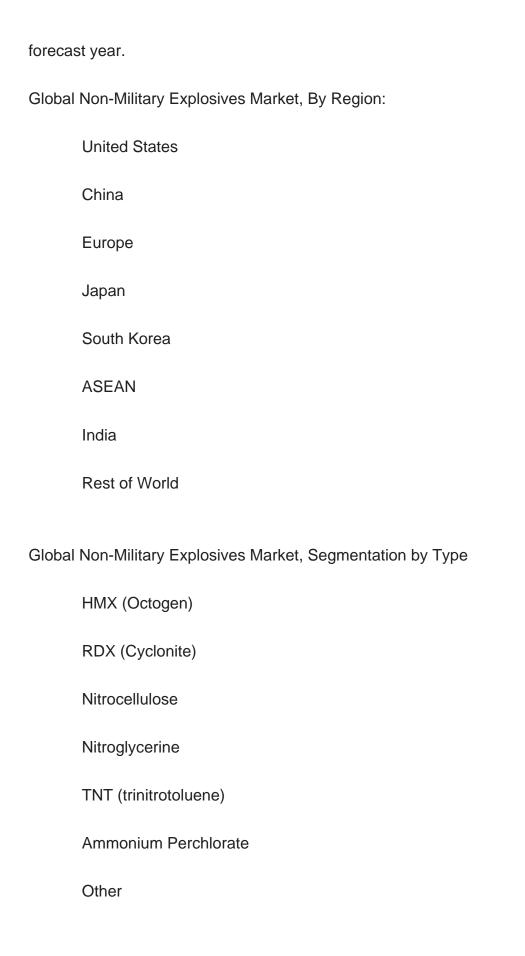
This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-Military Explosives market.

# **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2019-2030 by year with 2023 as the base year, 2024 as the estimate year, and 2025-2030 as the





Global Non-Military Explosives Market, Segmentation by Application



Infrastructure Construction
Mining Engineering
Energy Engineering
Other
Companies Profiled:
Orica
Dyno Nobel
MAXAM
ENAEX
Yunnan Civil Explosive
Poly Permanent Union Holding Group
Gezhouba Explosive
AUSTIN
Sverdlov
EPC Groupe
Sasol
Anhui Jiangnan
Solar Explosives
Nanling Civil Explosive



Sichuan Yahua

Tianyuan
Gaojia Chemical
American Pacific
Calibre Chemicals
Chemring Nobel
Nitrochemie
Prva Iskra- Namenska A.D.
Key Questions Answered
1. How big is the global Non-Military Explosives market?
2. What is the demand of the global Non-Military Explosives market?
3. What is the year over year growth of the global Non-Military Explosives market?
4. What is the production and production value of the global Non-Military Explosives market?
5. Who are the key producers in the global Non-Military Explosives market?



# **Contents**

#### 1 SUPPLY SUMMARY

- 1.1 Non-Military Explosives Introduction
- 1.2 World Non-Military Explosives Supply & Forecast
  - 1.2.1 World Non-Military Explosives Production Value (2019 & 2023 & 2030)
  - 1.2.2 World Non-Military Explosives Production (2019-2030)
- 1.2.3 World Non-Military Explosives Pricing Trends (2019-2030)
- 1.3 World Non-Military Explosives Production by Region (Based on Production Site)
  - 1.3.1 World Non-Military Explosives Production Value by Region (2019-2030)
  - 1.3.2 World Non-Military Explosives Production by Region (2019-2030)
  - 1.3.3 World Non-Military Explosives Average Price by Region (2019-2030)
  - 1.3.4 North America Non-Military Explosives Production (2019-2030)
  - 1.3.5 Europe Non-Military Explosives Production (2019-2030)
  - 1.3.6 China Non-Military Explosives Production (2019-2030)
- 1.3.7 Japan Non-Military Explosives Production (2019-2030)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Non-Military Explosives Market Drivers
- 1.4.2 Factors Affecting Demand
- 1.4.3 Non-Military Explosives Major Market Trends

# **2 DEMAND SUMMARY**

- 2.1 World Non-Military Explosives Demand (2019-2030)
- 2.2 World Non-Military Explosives Consumption by Region
- 2.2.1 World Non-Military Explosives Consumption by Region (2019-2024)
- 2.2.2 World Non-Military Explosives Consumption Forecast by Region (2025-2030)
- 2.3 United States Non-Military Explosives Consumption (2019-2030)
- 2.4 China Non-Military Explosives Consumption (2019-2030)
- 2.5 Europe Non-Military Explosives Consumption (2019-2030)
- 2.6 Japan Non-Military Explosives Consumption (2019-2030)
- 2.7 South Korea Non-Military Explosives Consumption (2019-2030)
- 2.8 ASEAN Non-Military Explosives Consumption (2019-2030)
- 2.9 India Non-Military Explosives Consumption (2019-2030)

# 3 WORLD NON-MILITARY EXPLOSIVES MANUFACTURERS COMPETITIVE ANALYSIS



- 3.1 World Non-Military Explosives Production Value by Manufacturer (2019-2024)
- 3.2 World Non-Military Explosives Production by Manufacturer (2019-2024)
- 3.3 World Non-Military Explosives Average Price by Manufacturer (2019-2024)
- 3.4 Non-Military Explosives Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Non-Military Explosives Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Non-Military Explosives in 2023
  - 3.5.3 Global Concentration Ratios (CR8) for Non-Military Explosives in 2023
- 3.6 Non-Military Explosives Market: Overall Company Footprint Analysis
  - 3.6.1 Non-Military Explosives Market: Region Footprint
  - 3.6.2 Non-Military Explosives Market: Company Product Type Footprint
  - 3.6.3 Non-Military Explosives Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

# 4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Non-Military Explosives Production Value Comparison
- 4.1.1 United States VS China: Non-Military Explosives Production Value Comparison (2019 & 2023 & 2030)
- 4.1.2 United States VS China: Non-Military Explosives Production Value Market Share Comparison (2019 & 2023 & 2030)
- 4.2 United States VS China: Non-Military Explosives Production Comparison
- 4.2.1 United States VS China: Non-Military Explosives Production Comparison (2019 & 2023 & 2030)
- 4.2.2 United States VS China: Non-Military Explosives Production Market Share Comparison (2019 & 2023 & 2030)
- 4.3 United States VS China: Non-Military Explosives Consumption Comparison
- 4.3.1 United States VS China: Non-Military Explosives Consumption Comparison (2019 & 2023 & 2030)
- 4.3.2 United States VS China: Non-Military Explosives Consumption Market Share Comparison (2019 & 2023 & 2030)
- 4.4 United States Based Non-Military Explosives Manufacturers and Market Share, 2019-2024
- 4.4.1 United States Based Non-Military Explosives Manufacturers, Headquarters and



# Production Site (States, Country)

- 4.4.2 United States Based Manufacturers Non-Military Explosives Production Value (2019-2024)
- 4.4.3 United States Based Manufacturers Non-Military Explosives Production (2019-2024)
- 4.5 China Based Non-Military Explosives Manufacturers and Market Share
- 4.5.1 China Based Non-Military Explosives Manufacturers, Headquarters and Production Site (Province, Country)
- 4.5.2 China Based Manufacturers Non-Military Explosives Production Value (2019-2024)
- 4.5.3 China Based Manufacturers Non-Military Explosives Production (2019-2024)
- 4.6 Rest of World Based Non-Military Explosives Manufacturers and Market Share, 2019-2024
- 4.6.1 Rest of World Based Non-Military Explosives Manufacturers, Headquarters and Production Site (State, Country)
- 4.6.2 Rest of World Based Manufacturers Non-Military Explosives Production Value (2019-2024)
- 4.6.3 Rest of World Based Manufacturers Non-Military Explosives Production (2019-2024)

#### **5 MARKET ANALYSIS BY TYPE**

- 5.1 World Non-Military Explosives Market Size Overview by Type: 2019 VS 2023 VS 2030
- 5.2 Segment Introduction by Type
  - 5.2.1 HMX (Octogen)
  - 5.2.2 RDX (Cyclonite)
  - 5.2.3 Nitrocellulose
  - 5.2.4 Nitroglycerine
  - 5.2.5 TNT (trinitrotoluene)
  - 5.2.6 Ammonium Perchlorate
  - 5.2.7 Other
- 5.3 Market Segment by Type
  - 5.3.1 World Non-Military Explosives Production by Type (2019-2030)
  - 5.3.2 World Non-Military Explosives Production Value by Type (2019-2030)
  - 5.3.3 World Non-Military Explosives Average Price by Type (2019-2030)

#### **6 MARKET ANALYSIS BY APPLICATION**



- 6.1 World Non-Military Explosives Market Size Overview by Application: 2019 VS 2023 VS 2030
- 6.2 Segment Introduction by Application
  - 6.2.1 Infrastructure Construction
  - 6.2.2 Mining Engineering
  - 6.2.3 Energy Engineering
  - 6.2.4 Other
- 6.3 Market Segment by Application
  - 6.3.1 World Non-Military Explosives Production by Application (2019-2030)
  - 6.3.2 World Non-Military Explosives Production Value by Application (2019-2030)
  - 6.3.3 World Non-Military Explosives Average Price by Application (2019-2030)

#### **7 COMPANY PROFILES**

- 7.1 Orica
  - 7.1.1 Orica Details
  - 7.1.2 Orica Major Business
  - 7.1.3 Orica Non-Military Explosives Product and Services
- 7.1.4 Orica Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
  - 7.1.5 Orica Recent Developments/Updates
  - 7.1.6 Orica Competitive Strengths & Weaknesses
- 7.2 Dyno Nobel
  - 7.2.1 Dyno Nobel Details
  - 7.2.2 Dyno Nobel Major Business
  - 7.2.3 Dyno Nobel Non-Military Explosives Product and Services
- 7.2.4 Dyno Nobel Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
  - 7.2.5 Dyno Nobel Recent Developments/Updates
  - 7.2.6 Dyno Nobel Competitive Strengths & Weaknesses
- 7.3 MAXAM
  - 7.3.1 MAXAM Details
  - 7.3.2 MAXAM Major Business
  - 7.3.3 MAXAM Non-Military Explosives Product and Services
- 7.3.4 MAXAM Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
  - 7.3.5 MAXAM Recent Developments/Updates
  - 7.3.6 MAXAM Competitive Strengths & Weaknesses
- 7.4 ENAEX



- 7.4.1 ENAEX Details
- 7.4.2 ENAEX Major Business
- 7.4.3 ENAEX Non-Military Explosives Product and Services
- 7.4.4 ENAEX Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
  - 7.4.5 ENAEX Recent Developments/Updates
  - 7.4.6 ENAEX Competitive Strengths & Weaknesses
- 7.5 Yunnan Civil Explosive
  - 7.5.1 Yunnan Civil Explosive Details
  - 7.5.2 Yunnan Civil Explosive Major Business
  - 7.5.3 Yunnan Civil Explosive Non-Military Explosives Product and Services
- 7.5.4 Yunnan Civil Explosive Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
- 7.5.5 Yunnan Civil Explosive Recent Developments/Updates
- 7.5.6 Yunnan Civil Explosive Competitive Strengths & Weaknesses
- 7.6 Poly Permanent Union Holding Group
  - 7.6.1 Poly Permanent Union Holding Group Details
  - 7.6.2 Poly Permanent Union Holding Group Major Business
- 7.6.3 Poly Permanent Union Holding Group Non-Military Explosives Product and Services
- 7.6.4 Poly Permanent Union Holding Group Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
- 7.6.5 Poly Permanent Union Holding Group Recent Developments/Updates
- 7.6.6 Poly Permanent Union Holding Group Competitive Strengths & Weaknesses
- 7.7 Gezhouba Explosive
  - 7.7.1 Gezhouba Explosive Details
  - 7.7.2 Gezhouba Explosive Major Business
  - 7.7.3 Gezhouba Explosive Non-Military Explosives Product and Services
- 7.7.4 Gezhouba Explosive Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
  - 7.7.5 Gezhouba Explosive Recent Developments/Updates
  - 7.7.6 Gezhouba Explosive Competitive Strengths & Weaknesses
- 7.8 AUSTIN
  - 7.8.1 AUSTIN Details
  - 7.8.2 AUSTIN Major Business
  - 7.8.3 AUSTIN Non-Military Explosives Product and Services
- 7.8.4 AUSTIN Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
  - 7.8.5 AUSTIN Recent Developments/Updates



# 7.8.6 AUSTIN Competitive Strengths & Weaknesses

- 7.9 Sverdlov
  - 7.9.1 Sverdlov Details
  - 7.9.2 Sverdlov Major Business
  - 7.9.3 Sverdlov Non-Military Explosives Product and Services
- 7.9.4 Sverdlov Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
  - 7.9.5 Sverdlov Recent Developments/Updates
  - 7.9.6 Sverdlov Competitive Strengths & Weaknesses
- 7.10 EPC Groupe
  - 7.10.1 EPC Groupe Details
  - 7.10.2 EPC Groupe Major Business
  - 7.10.3 EPC Groupe Non-Military Explosives Product and Services
- 7.10.4 EPC Groupe Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
  - 7.10.5 EPC Groupe Recent Developments/Updates
  - 7.10.6 EPC Groupe Competitive Strengths & Weaknesses
- 7.11 Sasol
  - 7.11.1 Sasol Details
  - 7.11.2 Sasol Major Business
  - 7.11.3 Sasol Non-Military Explosives Product and Services
- 7.11.4 Sasol Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
  - 7.11.5 Sasol Recent Developments/Updates
  - 7.11.6 Sasol Competitive Strengths & Weaknesses
- 7.12 Anhui Jiangnan
  - 7.12.1 Anhui Jiangnan Details
  - 7.12.2 Anhui Jiangnan Major Business
  - 7.12.3 Anhui Jiangnan Non-Military Explosives Product and Services
- 7.12.4 Anhui Jiangnan Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
  - 7.12.5 Anhui Jiangnan Recent Developments/Updates
  - 7.12.6 Anhui Jiangnan Competitive Strengths & Weaknesses
- 7.13 Solar Explosives
  - 7.13.1 Solar Explosives Details
  - 7.13.2 Solar Explosives Major Business
  - 7.13.3 Solar Explosives Non-Military Explosives Product and Services
- 7.13.4 Solar Explosives Non-Military Explosives Production, Price, Value, Gross

Margin and Market Share (2019-2024)



- 7.13.5 Solar Explosives Recent Developments/Updates
- 7.13.6 Solar Explosives Competitive Strengths & Weaknesses
- 7.14 Nanling Civil Explosive
  - 7.14.1 Nanling Civil Explosive Details
  - 7.14.2 Nanling Civil Explosive Major Business
  - 7.14.3 Nanling Civil Explosive Non-Military Explosives Product and Services
- 7.14.4 Nanling Civil Explosive Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
  - 7.14.5 Nanling Civil Explosive Recent Developments/Updates
  - 7.14.6 Nanling Civil Explosive Competitive Strengths & Weaknesses
- 7.15 Sichuan Yahua
  - 7.15.1 Sichuan Yahua Details
  - 7.15.2 Sichuan Yahua Major Business
  - 7.15.3 Sichuan Yahua Non-Military Explosives Product and Services
- 7.15.4 Sichuan Yahua Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
  - 7.15.5 Sichuan Yahua Recent Developments/Updates
  - 7.15.6 Sichuan Yahua Competitive Strengths & Weaknesses
- 7.16 Tianyuan
  - 7.16.1 Tianyuan Details
  - 7.16.2 Tianyuan Major Business
  - 7.16.3 Tianyuan Non-Military Explosives Product and Services
- 7.16.4 Tianyuan Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
  - 7.16.5 Tianyuan Recent Developments/Updates
  - 7.16.6 Tianyuan Competitive Strengths & Weaknesses
- 7.17 Gaojia Chemical
  - 7.17.1 Gaojia Chemical Details
  - 7.17.2 Gaojia Chemical Major Business
  - 7.17.3 Gaojia Chemical Non-Military Explosives Product and Services
- 7.17.4 Gaojia Chemical Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
- 9 ... ,
- 7.17.5 Gaojia Chemical Recent Developments/Updates
- 7.17.6 Gaojia Chemical Competitive Strengths & Weaknesses
- 7.18 American Pacific
  - 7.18.1 American Pacific Details
  - 7.18.2 American Pacific Major Business
  - 7.18.3 American Pacific Non-Military Explosives Product and Services
  - 7.18.4 American Pacific Non-Military Explosives Production, Price, Value, Gross



# Margin and Market Share (2019-2024)

- 7.18.5 American Pacific Recent Developments/Updates
- 7.18.6 American Pacific Competitive Strengths & Weaknesses
- 7.19 Calibre Chemicals
  - 7.19.1 Calibre Chemicals Details
  - 7.19.2 Calibre Chemicals Major Business
  - 7.19.3 Calibre Chemicals Non-Military Explosives Product and Services
- 7.19.4 Calibre Chemicals Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
  - 7.19.5 Calibre Chemicals Recent Developments/Updates
  - 7.19.6 Calibre Chemicals Competitive Strengths & Weaknesses
- 7.20 Chemring Nobel
  - 7.20.1 Chemring Nobel Details
  - 7.20.2 Chemring Nobel Major Business
  - 7.20.3 Chemring Nobel Non-Military Explosives Product and Services
- 7.20.4 Chemring Nobel Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
- 7.20.5 Chemring Nobel Recent Developments/Updates
- 7.20.6 Chemring Nobel Competitive Strengths & Weaknesses
- 7.21 Nitrochemie
  - 7.21.1 Nitrochemie Details
  - 7.21.2 Nitrochemie Major Business
  - 7.21.3 Nitrochemie Non-Military Explosives Product and Services
- 7.21.4 Nitrochemie Non-Military Explosives Production, Price, Value, Gross Margin and Market Share (2019-2024)
  - 7.21.5 Nitrochemie Recent Developments/Updates
  - 7.21.6 Nitrochemie Competitive Strengths & Weaknesses
- 7.22 Prva Iskra- Namenska A.D.
  - 7.22.1 Prva Iskra- Namenska A.D. Details
  - 7.22.2 Prva Iskra- Namenska A.D. Major Business
  - 7.22.3 Prva Iskra- Namenska A.D. Non-Military Explosives Product and Services
- 7.22.4 Prva Iskra- Namenska A.D. Non-Military Explosives Production, Price, Value,
- Gross Margin and Market Share (2019-2024)
  - 7.22.5 Prva Iskra- Namenska A.D. Recent Developments/Updates
  - 7.22.6 Prva Iskra- Namenska A.D. Competitive Strengths & Weaknesses

# **8 INDUSTRY CHAIN ANALYSIS**

8.1 Non-Military Explosives Industry Chain



- 8.2 Non-Military Explosives Upstream Analysis
  - 8.2.1 Non-Military Explosives Core Raw Materials
  - 8.2.2 Main Manufacturers of Non-Military Explosives Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Non-Military Explosives Production Mode
- 8.6 Non-Military Explosives Procurement Model
- 8.7 Non-Military Explosives Industry Sales Model and Sales Channels
  - 8.7.1 Non-Military Explosives Sales Model
  - 8.7.2 Non-Military Explosives Typical Customers

#### 9 RESEARCH FINDINGS AND CONCLUSION

#### **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

- Table 1. World Non-Military Explosives Production Value by Region (2019, 2023 and 2030) & (USD Million)
- Table 2. World Non-Military Explosives Production Value by Region (2019-2024) & (USD Million)
- Table 3. World Non-Military Explosives Production Value by Region (2025-2030) & (USD Million)
- Table 4. World Non-Military Explosives Production Value Market Share by Region (2019-2024)
- Table 5. World Non-Military Explosives Production Value Market Share by Region (2025-2030)
- Table 6. World Non-Military Explosives Production by Region (2019-2024) & (Tons)
- Table 7. World Non-Military Explosives Production by Region (2025-2030) & (Tons)
- Table 8. World Non-Military Explosives Production Market Share by Region (2019-2024)
- Table 9. World Non-Military Explosives Production Market Share by Region (2025-2030)
- Table 10. World Non-Military Explosives Average Price by Region (2019-2024) & (US\$/Ton)
- Table 11. World Non-Military Explosives Average Price by Region (2025-2030) & (US\$/Ton)
- Table 12. Non-Military Explosives Major Market Trends
- Table 13. World Non-Military Explosives Consumption Growth Rate Forecast by Region (2019 & 2023 & 2030) & (Tons)
- Table 14. World Non-Military Explosives Consumption by Region (2019-2024) & (Tons)
- Table 15. World Non-Military Explosives Consumption Forecast by Region (2025-2030) & (Tons)
- Table 16. World Non-Military Explosives Production Value by Manufacturer (2019-2024) & (USD Million)
- Table 17. Production Value Market Share of Key Non-Military Explosives Producers in 2023
- Table 18. World Non-Military Explosives Production by Manufacturer (2019-2024) & (Tons)
- Table 19. Production Market Share of Key Non-Military Explosives Producers in 2023
- Table 20. World Non-Military Explosives Average Price by Manufacturer (2019-2024) & (US\$/Ton)



- Table 21. Global Non-Military Explosives Company Evaluation Quadrant
- Table 22. World Non-Military Explosives Industry Rank of Major Manufacturers, Based on Production Value in 2023
- Table 23. Head Office and Non-Military Explosives Production Site of Key Manufacturer
- Table 24. Non-Military Explosives Market: Company Product Type Footprint
- Table 25. Non-Military Explosives Market: Company Product Application Footprint
- Table 26. Non-Military Explosives Competitive Factors
- Table 27. Non-Military Explosives New Entrant and Capacity Expansion Plans
- Table 28. Non-Military Explosives Mergers & Acquisitions Activity
- Table 29. United States VS China Non-Military Explosives Production Value Comparison, (2019 & 2023 & 2030) & (USD Million)
- Table 30. United States VS China Non-Military Explosives Production Comparison, (2019 & 2023 & 2030) & (Tons)
- Table 31. United States VS China Non-Military Explosives Consumption Comparison, (2019 & 2023 & 2030) & (Tons)
- Table 32. United States Based Non-Military Explosives Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Non-Military Explosives Production Value, (2019-2024) & (USD Million)
- Table 34. United States Based Manufacturers Non-Military Explosives Production Value Market Share (2019-2024)
- Table 35. United States Based Manufacturers Non-Military Explosives Production (2019-2024) & (Tons)
- Table 36. United States Based Manufacturers Non-Military Explosives Production Market Share (2019-2024)
- Table 37. China Based Non-Military Explosives Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Non-Military Explosives Production Value, (2019-2024) & (USD Million)
- Table 39. China Based Manufacturers Non-Military Explosives Production Value Market Share (2019-2024)
- Table 40. China Based Manufacturers Non-Military Explosives Production (2019-2024) & (Tons)
- Table 41. China Based Manufacturers Non-Military Explosives Production Market Share (2019-2024)
- Table 42. Rest of World Based Non-Military Explosives Manufacturers, Headquarters and Production Site (States, Country)
- Table 43. Rest of World Based Manufacturers Non-Military Explosives Production Value, (2019-2024) & (USD Million)



- Table 44. Rest of World Based Manufacturers Non-Military Explosives Production Value Market Share (2019-2024)
- Table 45. Rest of World Based Manufacturers Non-Military Explosives Production (2019-2024) & (Tons)
- Table 46. Rest of World Based Manufacturers Non-Military Explosives Production Market Share (2019-2024)
- Table 47. World Non-Military Explosives Production Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 48. World Non-Military Explosives Production by Type (2019-2024) & (Tons)
- Table 49. World Non-Military Explosives Production by Type (2025-2030) & (Tons)
- Table 50. World Non-Military Explosives Production Value by Type (2019-2024) & (USD Million)
- Table 51. World Non-Military Explosives Production Value by Type (2025-2030) & (USD Million)
- Table 52. World Non-Military Explosives Average Price by Type (2019-2024) & (US\$/Ton)
- Table 53. World Non-Military Explosives Average Price by Type (2025-2030) & (US\$/Ton)
- Table 54. World Non-Military Explosives Production Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 55. World Non-Military Explosives Production by Application (2019-2024) & (Tons)
- Table 56. World Non-Military Explosives Production by Application (2025-2030) & (Tons)
- Table 57. World Non-Military Explosives Production Value by Application (2019-2024) & (USD Million)
- Table 58. World Non-Military Explosives Production Value by Application (2025-2030) & (USD Million)
- Table 59. World Non-Military Explosives Average Price by Application (2019-2024) & (US\$/Ton)
- Table 60. World Non-Military Explosives Average Price by Application (2025-2030) & (US\$/Ton)
- Table 61. Orica Basic Information, Manufacturing Base and Competitors
- Table 62. Orica Major Business
- Table 63. Orica Non-Military Explosives Product and Services
- Table 64. Orica Non-Military Explosives Production (Tons), Price (US\$/Ton), Production
- Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 65. Orica Recent Developments/Updates
- Table 66. Orica Competitive Strengths & Weaknesses



- Table 67. Dyno Nobel Basic Information, Manufacturing Base and Competitors
- Table 68. Dyno Nobel Major Business
- Table 69. Dyno Nobel Non-Military Explosives Product and Services
- Table 70. Dyno Nobel Non-Military Explosives Production (Tons), Price (US\$/Ton),
- Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 71. Dyno Nobel Recent Developments/Updates
- Table 72. Dyno Nobel Competitive Strengths & Weaknesses
- Table 73. MAXAM Basic Information, Manufacturing Base and Competitors
- Table 74. MAXAM Major Business
- Table 75. MAXAM Non-Military Explosives Product and Services
- Table 76. MAXAM Non-Military Explosives Production (Tons), Price (US\$/Ton),
- Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. MAXAM Recent Developments/Updates
- Table 78. MAXAM Competitive Strengths & Weaknesses
- Table 79. ENAEX Basic Information, Manufacturing Base and Competitors
- Table 80. ENAEX Major Business
- Table 81. ENAEX Non-Military Explosives Product and Services
- Table 82. ENAEX Non-Military Explosives Production (Tons), Price (US\$/Ton),
- Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 83. ENAEX Recent Developments/Updates
- Table 84. ENAEX Competitive Strengths & Weaknesses
- Table 85. Yunnan Civil Explosive Basic Information, Manufacturing Base and Competitors
- Table 86. Yunnan Civil Explosive Major Business
- Table 87. Yunnan Civil Explosive Non-Military Explosives Product and Services
- Table 88. Yunnan Civil Explosive Non-Military Explosives Production (Tons), Price
- (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 89. Yunnan Civil Explosive Recent Developments/Updates
- Table 90. Yunnan Civil Explosive Competitive Strengths & Weaknesses
- Table 91. Poly Permanent Union Holding Group Basic Information, Manufacturing Base and Competitors
- Table 92. Poly Permanent Union Holding Group Major Business
- Table 93. Poly Permanent Union Holding Group Non-Military Explosives Product and Services
- Table 94. Poly Permanent Union Holding Group Non-Military Explosives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 95. Poly Permanent Union Holding Group Recent Developments/Updates



- Table 96. Poly Permanent Union Holding Group Competitive Strengths & Weaknesses
- Table 97. Gezhouba Explosive Basic Information, Manufacturing Base and Competitors
- Table 98. Gezhouba Explosive Major Business
- Table 99. Gezhouba Explosive Non-Military Explosives Product and Services
- Table 100. Gezhouba Explosive Non-Military Explosives Production (Tons), Price
- (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 101. Gezhouba Explosive Recent Developments/Updates
- Table 102. Gezhouba Explosive Competitive Strengths & Weaknesses
- Table 103. AUSTIN Basic Information, Manufacturing Base and Competitors
- Table 104. AUSTIN Major Business
- Table 105. AUSTIN Non-Military Explosives Product and Services
- Table 106. AUSTIN Non-Military Explosives Production (Tons), Price (US\$/Ton),
- Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 107. AUSTIN Recent Developments/Updates
- Table 108. AUSTIN Competitive Strengths & Weaknesses
- Table 109. Sverdlov Basic Information, Manufacturing Base and Competitors
- Table 110. Sverdlov Major Business
- Table 111. Sverdlov Non-Military Explosives Product and Services
- Table 112. Sverdlov Non-Military Explosives Production (Tons), Price (US\$/Ton),
- Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 113. Sverdlov Recent Developments/Updates
- Table 114. Sverdlov Competitive Strengths & Weaknesses
- Table 115. EPC Groupe Basic Information, Manufacturing Base and Competitors
- Table 116. EPC Groupe Major Business
- Table 117. EPC Groupe Non-Military Explosives Product and Services
- Table 118. EPC Groupe Non-Military Explosives Production (Tons), Price (US\$/Ton),
- Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 119. EPC Groupe Recent Developments/Updates
- Table 120. EPC Groupe Competitive Strengths & Weaknesses
- Table 121. Sasol Basic Information, Manufacturing Base and Competitors
- Table 122. Sasol Major Business
- Table 123. Sasol Non-Military Explosives Product and Services
- Table 124. Sasol Non-Military Explosives Production (Tons), Price (US\$/Ton),
- Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 125. Sasol Recent Developments/Updates
- Table 126. Sasol Competitive Strengths & Weaknesses
- Table 127. Anhui Jiangnan Basic Information, Manufacturing Base and Competitors
- Table 128. Anhui Jiangnan Major Business



- Table 129. Anhui Jiangnan Non-Military Explosives Product and Services
- Table 130. Anhui Jiangnan Non-Military Explosives Production (Tons), Price (US\$/Ton),
- Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 131. Anhui Jiangnan Recent Developments/Updates
- Table 132. Anhui Jiangnan Competitive Strengths & Weaknesses
- Table 133. Solar Explosives Basic Information, Manufacturing Base and Competitors
- Table 134. Solar Explosives Major Business
- Table 135. Solar Explosives Non-Military Explosives Product and Services
- Table 136. Solar Explosives Non-Military Explosives Production (Tons), Price
- (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 137. Solar Explosives Recent Developments/Updates
- Table 138. Solar Explosives Competitive Strengths & Weaknesses
- Table 139. Nanling Civil Explosive Basic Information, Manufacturing Base and Competitors
- Table 140. Nanling Civil Explosive Major Business
- Table 141. Nanling Civil Explosive Non-Military Explosives Product and Services
- Table 142. Nanling Civil Explosive Non-Military Explosives Production (Tons), Price
- (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 143. Nanling Civil Explosive Recent Developments/Updates
- Table 144. Nanling Civil Explosive Competitive Strengths & Weaknesses
- Table 145. Sichuan Yahua Basic Information, Manufacturing Base and Competitors
- Table 146. Sichuan Yahua Major Business
- Table 147. Sichuan Yahua Non-Military Explosives Product and Services
- Table 148. Sichuan Yahua Non-Military Explosives Production (Tons), Price (US\$/Ton),
- Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 149. Sichuan Yahua Recent Developments/Updates
- Table 150. Sichuan Yahua Competitive Strengths & Weaknesses
- Table 151. Tianyuan Basic Information, Manufacturing Base and Competitors
- Table 152. Tianyuan Major Business
- Table 153. Tianyuan Non-Military Explosives Product and Services
- Table 154. Tianyuan Non-Military Explosives Production (Tons), Price (US\$/Ton),
- Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 155. Tianyuan Recent Developments/Updates
- Table 156. Tianyuan Competitive Strengths & Weaknesses
- Table 157. Gaojia Chemical Basic Information, Manufacturing Base and Competitors
- Table 158. Gaojia Chemical Major Business
- Table 159. Gaojia Chemical Non-Military Explosives Product and Services



- Table 160. Gaojia Chemical Non-Military Explosives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 161. Gaojia Chemical Recent Developments/Updates
- Table 162. Gaojia Chemical Competitive Strengths & Weaknesses
- Table 163. American Pacific Basic Information, Manufacturing Base and Competitors
- Table 164. American Pacific Major Business
- Table 165. American Pacific Non-Military Explosives Product and Services
- Table 166. American Pacific Non-Military Explosives Production (Tons), Price
- (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 167. American Pacific Recent Developments/Updates
- Table 168. American Pacific Competitive Strengths & Weaknesses
- Table 169. Calibre Chemicals Basic Information, Manufacturing Base and Competitors
- Table 170. Calibre Chemicals Major Business
- Table 171. Calibre Chemicals Non-Military Explosives Product and Services
- Table 172. Calibre Chemicals Non-Military Explosives Production (Tons), Price
- (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 173. Calibre Chemicals Recent Developments/Updates
- Table 174. Calibre Chemicals Competitive Strengths & Weaknesses
- Table 175. Chemring Nobel Basic Information, Manufacturing Base and Competitors
- Table 176. Chemring Nobel Major Business
- Table 177. Chemring Nobel Non-Military Explosives Product and Services
- Table 178. Chemring Nobel Non-Military Explosives Production (Tons), Price
- (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 179. Chemring Nobel Recent Developments/Updates
- Table 180. Chemring Nobel Competitive Strengths & Weaknesses
- Table 181. Nitrochemie Basic Information, Manufacturing Base and Competitors
- Table 182. Nitrochemie Major Business
- Table 183. Nitrochemie Non-Military Explosives Product and Services
- Table 184. Nitrochemie Non-Military Explosives Production (Tons), Price (US\$/Ton),
- Production Value (USD Million), Gross Margin and Market Share (2019-2024)
- Table 185. Nitrochemie Recent Developments/Updates
- Table 186. Prva Iskra- Namenska A.D. Basic Information, Manufacturing Base and Competitors
- Table 187. Prva Iskra- Namenska A.D. Major Business
- Table 188. Prva Iskra- Namenska A.D. Non-Military Explosives Product and Services



Table 189. Prva Iskra- Namenska A.D. Non-Military Explosives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024)

Table 190. Global Key Players of Non-Military Explosives Upstream (Raw Materials)

Table 191. Non-Military Explosives Typical Customers

Table 192. Non-Military Explosives Typical Distributors

## LIST OF FIGURE

- Figure 1. Non-Military Explosives Picture
- Figure 2. World Non-Military Explosives Production Value: 2019 & 2023 & 2030, (USD Million)
- Figure 3. World Non-Military Explosives Production Value and Forecast (2019-2030) & (USD Million)
- Figure 4. World Non-Military Explosives Production (2019-2030) & (Tons)
- Figure 5. World Non-Military Explosives Average Price (2019-2030) & (US\$/Ton)
- Figure 6. World Non-Military Explosives Production Value Market Share by Region (2019-2030)
- Figure 7. World Non-Military Explosives Production Market Share by Region (2019-2030)
- Figure 8. North America Non-Military Explosives Production (2019-2030) & (Tons)
- Figure 9. Europe Non-Military Explosives Production (2019-2030) & (Tons)
- Figure 10. China Non-Military Explosives Production (2019-2030) & (Tons)
- Figure 11. Japan Non-Military Explosives Production (2019-2030) & (Tons)
- Figure 12. Non-Military Explosives Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Non-Military Explosives Consumption (2019-2030) & (Tons)
- Figure 15. World Non-Military Explosives Consumption Market Share by Region (2019-2030)
- Figure 16. United States Non-Military Explosives Consumption (2019-2030) & (Tons)
- Figure 17. China Non-Military Explosives Consumption (2019-2030) & (Tons)
- Figure 18. Europe Non-Military Explosives Consumption (2019-2030) & (Tons)
- Figure 19. Japan Non-Military Explosives Consumption (2019-2030) & (Tons)
- Figure 20. South Korea Non-Military Explosives Consumption (2019-2030) & (Tons)
- Figure 21. ASEAN Non-Military Explosives Consumption (2019-2030) & (Tons)
- Figure 22. India Non-Military Explosives Consumption (2019-2030) & (Tons)
- Figure 23. Producer Shipments of Non-Military Explosives by Manufacturer Revenue (\$MM) and Market Share (%): 2023
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Non-Military Explosives



Markets in 2023

Figure 25. Global Four-firm Concentration Ratios (CR8) for Non-Military Explosives Markets in 2023

Figure 26. United States VS China: Non-Military Explosives Production Value Market Share Comparison (2019 & 2023 & 2030)

Figure 27. United States VS China: Non-Military Explosives Production Market Share Comparison (2019 & 2023 & 2030)

Figure 28. United States VS China: Non-Military Explosives Consumption Market Share Comparison (2019 & 2023 & 2030)

Figure 29. United States Based Manufacturers Non-Military Explosives Production Market Share 2023

Figure 30. China Based Manufacturers Non-Military Explosives Production Market Share 2023

Figure 31. Rest of World Based Manufacturers Non-Military Explosives Production Market Share 2023

Figure 32. World Non-Military Explosives Production Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 33. World Non-Military Explosives Production Value Market Share by Type in 2023

Figure 34. HMX (Octogen)

Figure 35. RDX (Cyclonite)

Figure 36. Nitrocellulose

Figure 37. Nitroglycerine

Figure 38. TNT (trinitrotoluene)

Figure 39. Ammonium Perchlorate

Figure 40. Other

Figure 41. World Non-Military Explosives Production Market Share by Type (2019-2030)

Figure 42. World Non-Military Explosives Production Value Market Share by Type (2019-2030)

Figure 43. World Non-Military Explosives Average Price by Type (2019-2030) & (US\$/Ton)

Figure 44. World Non-Military Explosives Production Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 45. World Non-Military Explosives Production Value Market Share by Application in 2023

Figure 46. Infrastructure Construction

Figure 47. Mining Engineering

Figure 48. Energy Engineering

Figure 49. Other



Figure 50. World Non-Military Explosives Production Market Share by Application (2019-2030)

Figure 51. World Non-Military Explosives Production Value Market Share by Application (2019-2030)

Figure 52. World Non-Military Explosives Average Price by Application (2019-2030) & (US\$/Ton)

Figure 53. Non-Military Explosives Industry Chain

Figure 54. Non-Military Explosives Procurement Model

Figure 55. Non-Military Explosives Sales Model

Figure 56. Non-Military Explosives Sales Channels, Direct Sales, and Distribution

Figure 57. Methodology

Figure 58. Research Process and Data Source



# I would like to order

Product name: Global Non-Military Explosives Supply, Demand and Key Producers, 2024-2030

Product link: <a href="https://marketpublishers.com/r/GE71DABC8ABEEN.html">https://marketpublishers.com/r/GE71DABC8ABEEN.html</a>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/GE71DABC8ABEEN.html">https://marketpublishers.com/r/GE71DABC8ABEEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970