

Global Non-metallic Sound Barrier Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Non-metallic Sound Barrier market size was valued at US\$ 121 million in 2025 and is forecast to a readjusted size of US\$ 153 million by 2032 with a CAGR of 3.4% during review period.

Non-metallic sound barriers are noise-reducing panels made of glass fiber reinforced plastic, polycarbonate, acrylic, or cement-based composite materials. They feature sound absorption, sound insulation, corrosion resistance, light weight, and high durability. These products are widely used along highways, railways, bridges, and urban roads to reduce traffic and industrial noise and meet environmental standards. The upstream of the industry chain includes raw materials such as resins, fibers, polymers, and sound-absorbing fillers; the midstream involves panel molding, composite lamination, coating, and structural assembly; and the downstream applications are in transportation infrastructure construction, municipal engineering, rail transit, and environmental engineering contractors. In 2025, the global production of non-metallic sound barriers was approximately 1.38 million square meters, with an average market price of approximately US\$85 per square meter. The gross profit margin of major companies in the industry is between 25% and 40%. Global production capacity in 2025 was approximately 1.85 million square meters.

The non-metallic sound barrier market is driven by stricter environmental noise regulations and expanding transportation infrastructure worldwide. Compared with metal barriers, non-metallic materials offer better corrosion resistance, lighter weight, and improved acoustic absorption. Governments increasingly adopt these solutions in highways and railway projects to improve urban living conditions. Technological trends include modular designs, recyclable materials, and enhanced durability coatings. While

growth is moderate due to project-based demand cycles, long-term prospects remain stable with continuous infrastructure development and urbanization.

This report is a detailed and comprehensive analysis for global Non-metallic Sound Barrier market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-metallic Sound Barrier market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Non-metallic Sound Barrier market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Non-metallic Sound Barrier market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Non-metallic Sound Barrier market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Non-metallic Sound Barrier
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-metallic Sound Barrier market based

on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ecotone, Megasorber BG, Palram, Exolon, DefenseLite, Envirotech Systems, Kinetics Noise Control, Akripol, DELTA BLOC International GmbH, Assan Panel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Non-metallic Sound Barrier market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Concrete Sound Barrier

PC Board Sound Barrier

Acrylic Board Sound Barrier

Others

Market segment by Acoustic Structure

Reflective Barrier

Absorptive Barrier

Combined Absorptive-Reflective

Market segment by Installation Type

Roadside Vertical

Elevated Bridge Type

Railway Type

Portable / Temporary

Market segment by Application

Highways

Bridges

Others

Major players covered

Ecotone

Megasorber BG

Palram

Exolon

DefenseLite

Envirotech Systems

Kinetics Noise Control

Akripol

DELTA BLOC International GmbH

Assan Panel

Excelite

Durisol

Armtec

Rebloc GmbH

Gramm Barriers

IAC GmbH

Mack Industries

Forceset Vibration Control

Jiangsu Guoqiang

Yuanxin Group

Rhine Environment

Nanjing Bohong Environmental Protection Technology Co., Ltd.

Wallmark

Memtech Acoustics

Sound Fighter Systems

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Non-metallic Sound Barrier product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-metallic Sound Barrier, with price, sales quantity, revenue, and global market share of Non-metallic Sound Barrier from 2021 to 2026.

Chapter 3, the Non-metallic Sound Barrier competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-metallic Sound Barrier breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Non-metallic Sound Barrier market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-metallic Sound Barrier.

Chapter 14 and 15, to describe Non-metallic Sound Barrier sales channel, distributors, customers, research findings and conclusion.

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