

Global Non-metallic Sound Barrier Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G00D2225377DEN.html>

Date: April 2026

Pages: 160

Price: US\$ 4,480.00 (Single User License)

ID: G00D2225377DEN

Abstracts

The global Non-metallic Sound Barrier market size is expected to reach \$ 153 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Non-metallic sound barriers are noise-reducing panels made of glass fiber reinforced plastic, polycarbonate, acrylic, or cement-based composite materials. They feature sound absorption, sound insulation, corrosion resistance, light weight, and high durability. These products are widely used along highways, railways, bridges, and urban roads to reduce traffic and industrial noise and meet environmental standards. The upstream of the industry chain includes raw materials such as resins, fibers, polymers, and sound-absorbing fillers; the midstream involves panel molding, composite lamination, coating, and structural assembly; and the downstream applications are in transportation infrastructure construction, municipal engineering, rail transit, and environmental engineering contractors. In 2025, the global production of non-metallic sound barriers was approximately 1.38 million square meters, with an average market price of approximately US\$85 per square meter. The gross profit margin of major companies in the industry is between 25% and 40%. Global production capacity in 2025 was approximately 1.85 million square meters.

The non-metallic sound barrier market is driven by stricter environmental noise regulations and expanding transportation infrastructure worldwide. Compared with metal barriers, non-metallic materials offer better corrosion resistance, lighter weight, and improved acoustic absorption. Governments increasingly adopt these solutions in highways and railway projects to improve urban living conditions. Technological trends include modular designs, recyclable materials, and enhanced durability coatings. While growth is moderate due to project-based demand cycles, long-term prospects remain stable with continuous infrastructure development and urbanization.

This report studies the global Non-metallic Sound Barrier production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-metallic Sound Barrier and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-metallic Sound Barrier that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-metallic Sound Barrier total production and demand, 2021-2032, (K Sqm)

Global Non-metallic Sound Barrier total production value, 2021-2032, (USD Million)

Global Non-metallic Sound Barrier production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Non-metallic Sound Barrier consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Non-metallic Sound Barrier domestic production, consumption, key domestic manufacturers and share

Global Non-metallic Sound Barrier production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Non-metallic Sound Barrier production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Non-metallic Sound Barrier production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Non-metallic Sound Barrier market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ecotone, Megasorber BG, Palram, Exolon, DefenseLite, Envirotech Systems, Kinetics Noise Control, Akripol, DELTA BLOC International GmbH, Assan Panel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-metallic Sound Barrier market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-metallic Sound Barrier Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-metallic Sound Barrier Market, Segmentation by Type:

Concrete Sound Barrier

PC Board Sound Barrier

Acrylic Board Sound Barrier

Others

Global Non-metallic Sound Barrier Market, Segmentation by Acoustic Structure:

Reflective Barrier

Absorptive Barrier

Combined Absorptive-Reflective

Global Non-metallic Sound Barrier Market, Segmentation by Installation Type:

Roadside Vertical

Elevated Bridge Type

Railway Type

Portable / Temporary

Global Non-metallic Sound Barrier Market, Segmentation by Application:

Highways

Bridges

Others

Companies Profiled:

Ecotone

Megasorber BG

Palram

Exolon

DefenseLite

Envirotech Systems

Kinetics Noise Control

Akripol

DELTA BLOC International GmbH

Assan Panel

Excelite

Durisol

Armtec

Rebloc GmbH

Gramm Barriers

IAC GmbH

Mack Industries

Forceset Vibration Control

Jiangsu Guoqiang

Yuanxin Group

Rhine Environment

Nanjing Bohong Environmental Protection Technology Co., Ltd.

Wallmark

Memtech Acoustics

Sound Fighter Systems

Key Questions Answered:

1. How big is the global Non-metallic Sound Barrier market?
2. What is the demand of the global Non-metallic Sound Barrier market?
3. What is the year over year growth of the global Non-metallic Sound Barrier market?
4. What is the production and production value of the global Non-metallic Sound Barrier market?
5. Who are the key producers in the global Non-metallic Sound Barrier market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Non-metallic Sound Barrier Introduction
- 1.2 World Non-metallic Sound Barrier Supply & Forecast
 - 1.2.1 World Non-metallic Sound Barrier Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Non-metallic Sound Barrier Production (2021-2032)
 - 1.2.3 World Non-metallic Sound Barrier Pricing Trends (2021-2032)
- 1.3 World Non-metallic Sound Barrier Production by Region (Based on Production Site)
 - 1.3.1 World Non-metallic Sound Barrier Production Value by Region (2021-2032)
 - 1.3.2 World Non-metallic Sound Barrier Production by Region (2021-2032)
 - 1.3.3 World Non-metallic Sound Barrier Average Price by Region (2021-2032)
 - 1.3.4 North America Non-metallic Sound Barrier Production (2021-2032)
 - 1.3.5 Europe Non-metallic Sound Barrier Production (2021-2032)
 - 1.3.6 China Non-metallic Sound Barrier Production (2021-2032)
 - 1.3.7 Japan Non-metallic Sound Barrier Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Non-metallic Sound Barrier Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Non-metallic Sound Barrier Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Non-metallic Sound Barrier Demand (2021-2032)
- 2.2 World Non-metallic Sound Barrier Consumption by Region
 - 2.2.1 World Non-metallic Sound Barrier Consumption by Region (2021-2026)
 - 2.2.2 World Non-metallic Sound Barrier Consumption Forecast by Region (2027-2032)
- 2.3 United States Non-metallic Sound Barrier Consumption (2021-2032)
- 2.4 China Non-metallic Sound Barrier Consumption (2021-2032)
- 2.5 Europe Non-metallic Sound Barrier Consumption (2021-2032)
- 2.6 Japan Non-metallic Sound Barrier Consumption (2021-2032)
- 2.7 South Korea Non-metallic Sound Barrier Consumption (2021-2032)
- 2.8 ASEAN Non-metallic Sound Barrier Consumption (2021-2032)
- 2.9 India Non-metallic Sound Barrier Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Non-metallic Sound Barrier Production Value by Manufacturer (2021-2026)

- 3.2 World Non-metallic Sound Barrier Production by Manufacturer (2021-2026)
- 3.3 World Non-metallic Sound Barrier Average Price by Manufacturer (2021-2026)
- 3.4 Non-metallic Sound Barrier Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Non-metallic Sound Barrier Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Non-metallic Sound Barrier in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Non-metallic Sound Barrier in 2025
- 3.6 Non-metallic Sound Barrier Market: Overall Company Footprint Analysis
 - 3.6.1 Non-metallic Sound Barrier Market: Region Footprint
 - 3.6.2 Non-metallic Sound Barrier Market: Company Product Type Footprint
 - 3.6.3 Non-metallic Sound Barrier Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Non-metallic Sound Barrier Production Value Comparison
 - 4.1.1 United States VS China: Non-metallic Sound Barrier Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Non-metallic Sound Barrier Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Non-metallic Sound Barrier Production Comparison
 - 4.2.1 United States VS China: Non-metallic Sound Barrier Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Non-metallic Sound Barrier Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Non-metallic Sound Barrier Consumption Comparison
 - 4.3.1 United States VS China: Non-metallic Sound Barrier Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Non-metallic Sound Barrier Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Non-metallic Sound Barrier Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Non-metallic Sound Barrier Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Non-metallic Sound Barrier Production Value (2021-2026)

4.4.3 United States Based Manufacturers Non-metallic Sound Barrier Production (2021-2026)

4.5 China Based Non-metallic Sound Barrier Manufacturers and Market Share

4.5.1 China Based Non-metallic Sound Barrier Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Non-metallic Sound Barrier Production Value (2021-2026)

4.5.3 China Based Manufacturers Non-metallic Sound Barrier Production (2021-2026)

4.6 Rest of World Based Non-metallic Sound Barrier Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Non-metallic Sound Barrier Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Non-metallic Sound Barrier Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Non-metallic Sound Barrier Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Non-metallic Sound Barrier Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Concrete Sound Barrier

5.2.2 PC Board Sound Barrier

5.2.3 Acrylic Board Sound Barrier

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Non-metallic Sound Barrier Production by Type (2021-2032)

5.3.2 World Non-metallic Sound Barrier Production Value by Type (2021-2032)

5.3.3 World Non-metallic Sound Barrier Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ACOUSTIC STRUCTURE

6.1 World Non-metallic Sound Barrier Market Size Overview by Acoustic Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Acoustic Structure

6.2.1 Reflective Barrier

6.2.2 Absorptive Barrier

6.2.3 Combined Absorptive-Reflective

6.3 Market Segment by Acoustic Structure

6.3.1 World Non-metallic Sound Barrier Production by Acoustic Structure (2021-2032)

6.3.2 World Non-metallic Sound Barrier Production Value by Acoustic Structure (2021-2032)

6.3.3 World Non-metallic Sound Barrier Average Price by Acoustic Structure (2021-2032)

7 MARKET ANALYSIS BY INSTALLATION TYPE

7.1 World Non-metallic Sound Barrier Market Size Overview by Installation Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Installation Type

7.2.1 Roadside Vertical

7.2.2 Elevated Bridge Type

7.2.3 Railway Type

7.2.4 Portable / Temporary

7.3 Market Segment by Installation Type

7.3.1 World Non-metallic Sound Barrier Production by Installation Type (2021-2032)

7.3.2 World Non-metallic Sound Barrier Production Value by Installation Type (2021-2032)

7.3.3 World Non-metallic Sound Barrier Average Price by Installation Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Non-metallic Sound Barrier Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Highways

8.2.2 Bridges

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Non-metallic Sound Barrier Production by Application (2021-2032)

8.3.2 World Non-metallic Sound Barrier Production Value by Application (2021-2032)

8.3.3 World Non-metallic Sound Barrier Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Ecotone

9.1.1 Ecotone Details

9.1.2 Ecotone Major Business

9.1.3 Ecotone Non-metallic Sound Barrier Product and Services

9.1.4 Ecotone Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Ecotone Recent Developments/Updates

9.1.6 Ecotone Competitive Strengths & Weaknesses

9.2 Megasorber BG

9.2.1 Megasorber BG Details

9.2.2 Megasorber BG Major Business

9.2.3 Megasorber BG Non-metallic Sound Barrier Product and Services

9.2.4 Megasorber BG Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Megasorber BG Recent Developments/Updates

9.2.6 Megasorber BG Competitive Strengths & Weaknesses

9.3 Palram

9.3.1 Palram Details

9.3.2 Palram Major Business

9.3.3 Palram Non-metallic Sound Barrier Product and Services

9.3.4 Palram Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Palram Recent Developments/Updates

9.3.6 Palram Competitive Strengths & Weaknesses

9.4 Exolon

9.4.1 Exolon Details

9.4.2 Exolon Major Business

9.4.3 Exolon Non-metallic Sound Barrier Product and Services

9.4.4 Exolon Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Exolon Recent Developments/Updates

9.4.6 Exolon Competitive Strengths & Weaknesses

9.5 DefenseLite

9.5.1 DefenseLite Details

9.5.2 DefenseLite Major Business

9.5.3 DefenseLite Non-metallic Sound Barrier Product and Services

9.5.4 DefenseLite Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.5.5 DefenseLite Recent Developments/Updates
- 9.5.6 DefenseLite Competitive Strengths & Weaknesses
- 9.6 Envirotech Systems
 - 9.6.1 Envirotech Systems Details
 - 9.6.2 Envirotech Systems Major Business
 - 9.6.3 Envirotech Systems Non-metallic Sound Barrier Product and Services
 - 9.6.4 Envirotech Systems Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Envirotech Systems Recent Developments/Updates
 - 9.6.6 Envirotech Systems Competitive Strengths & Weaknesses
- 9.7 Kinetics Noise Control
 - 9.7.1 Kinetics Noise Control Details
 - 9.7.2 Kinetics Noise Control Major Business
 - 9.7.3 Kinetics Noise Control Non-metallic Sound Barrier Product and Services
 - 9.7.4 Kinetics Noise Control Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Kinetics Noise Control Recent Developments/Updates
 - 9.7.6 Kinetics Noise Control Competitive Strengths & Weaknesses
- 9.8 Akripol
 - 9.8.1 Akripol Details
 - 9.8.2 Akripol Major Business
 - 9.8.3 Akripol Non-metallic Sound Barrier Product and Services
 - 9.8.4 Akripol Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Akripol Recent Developments/Updates
 - 9.8.6 Akripol Competitive Strengths & Weaknesses
- 9.9 DELTA BLOC International GmbH
 - 9.9.1 DELTA BLOC International GmbH Details
 - 9.9.2 DELTA BLOC International GmbH Major Business
 - 9.9.3 DELTA BLOC International GmbH Non-metallic Sound Barrier Product and Services
 - 9.9.4 DELTA BLOC International GmbH Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 DELTA BLOC International GmbH Recent Developments/Updates
 - 9.9.6 DELTA BLOC International GmbH Competitive Strengths & Weaknesses
- 9.10 Assan Panel
 - 9.10.1 Assan Panel Details
 - 9.10.2 Assan Panel Major Business
 - 9.10.3 Assan Panel Non-metallic Sound Barrier Product and Services

- 9.10.4 Assan Panel Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Assan Panel Recent Developments/Updates
- 9.10.6 Assan Panel Competitive Strengths & Weaknesses
- 9.11 Excelite
 - 9.11.1 Excelite Details
 - 9.11.2 Excelite Major Business
 - 9.11.3 Excelite Non-metallic Sound Barrier Product and Services
 - 9.11.4 Excelite Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Excelite Recent Developments/Updates
 - 9.11.6 Excelite Competitive Strengths & Weaknesses
- 9.12 Durisol
 - 9.12.1 Durisol Details
 - 9.12.2 Durisol Major Business
 - 9.12.3 Durisol Non-metallic Sound Barrier Product and Services
 - 9.12.4 Durisol Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Durisol Recent Developments/Updates
 - 9.12.6 Durisol Competitive Strengths & Weaknesses
- 9.13 Armtec
 - 9.13.1 Armtec Details
 - 9.13.2 Armtec Major Business
 - 9.13.3 Armtec Non-metallic Sound Barrier Product and Services
 - 9.13.4 Armtec Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Armtec Recent Developments/Updates
 - 9.13.6 Armtec Competitive Strengths & Weaknesses
- 9.14 Rebloc Gmbh
 - 9.14.1 Rebloc Gmbh Details
 - 9.14.2 Rebloc Gmbh Major Business
 - 9.14.3 Rebloc Gmbh Non-metallic Sound Barrier Product and Services
 - 9.14.4 Rebloc Gmbh Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Rebloc Gmbh Recent Developments/Updates
 - 9.14.6 Rebloc Gmbh Competitive Strengths & Weaknesses
- 9.15 Gramm Barriers
 - 9.15.1 Gramm Barriers Details
 - 9.15.2 Gramm Barriers Major Business

- 9.15.3 Gramm Barriers Non-metallic Sound Barrier Product and Services
- 9.15.4 Gramm Barriers Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Gramm Barriers Recent Developments/Updates
- 9.15.6 Gramm Barriers Competitive Strengths & Weaknesses
- 9.16 IAC GmbH
 - 9.16.1 IAC GmbH Details
 - 9.16.2 IAC GmbH Major Business
 - 9.16.3 IAC GmbH Non-metallic Sound Barrier Product and Services
 - 9.16.4 IAC GmbH Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 IAC GmbH Recent Developments/Updates
 - 9.16.6 IAC GmbH Competitive Strengths & Weaknesses
- 9.17 Mack Industries
 - 9.17.1 Mack Industries Details
 - 9.17.2 Mack Industries Major Business
 - 9.17.3 Mack Industries Non-metallic Sound Barrier Product and Services
 - 9.17.4 Mack Industries Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Mack Industries Recent Developments/Updates
 - 9.17.6 Mack Industries Competitive Strengths & Weaknesses
- 9.18 Forceset Vibration Control
 - 9.18.1 Forceset Vibration Control Details
 - 9.18.2 Forceset Vibration Control Major Business
 - 9.18.3 Forceset Vibration Control Non-metallic Sound Barrier Product and Services
 - 9.18.4 Forceset Vibration Control Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Forceset Vibration Control Recent Developments/Updates
 - 9.18.6 Forceset Vibration Control Competitive Strengths & Weaknesses
- 9.19 Jiangsu Guoqiang
 - 9.19.1 Jiangsu Guoqiang Details
 - 9.19.2 Jiangsu Guoqiang Major Business
 - 9.19.3 Jiangsu Guoqiang Non-metallic Sound Barrier Product and Services
 - 9.19.4 Jiangsu Guoqiang Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Jiangsu Guoqiang Recent Developments/Updates
 - 9.19.6 Jiangsu Guoqiang Competitive Strengths & Weaknesses
- 9.20 Yuanxin Group
 - 9.20.1 Yuanxin Group Details

- 9.20.2 Yuanxin Group Major Business
- 9.20.3 Yuanxin Group Non-metallic Sound Barrier Product and Services
- 9.20.4 Yuanxin Group Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 Yuanxin Group Recent Developments/Updates
- 9.20.6 Yuanxin Group Competitive Strengths & Weaknesses
- 9.21 Rhine Environment
 - 9.21.1 Rhine Environment Details
 - 9.21.2 Rhine Environment Major Business
 - 9.21.3 Rhine Environment Non-metallic Sound Barrier Product and Services
 - 9.21.4 Rhine Environment Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Rhine Environment Recent Developments/Updates
 - 9.21.6 Rhine Environment Competitive Strengths & Weaknesses
- 9.22 Nanjing Bohong Environmental Protection Technology Co., Ltd.
 - 9.22.1 Nanjing Bohong Environmental Protection Technology Co., Ltd. Details
 - 9.22.2 Nanjing Bohong Environmental Protection Technology Co., Ltd. Major Business
 - 9.22.3 Nanjing Bohong Environmental Protection Technology Co., Ltd. Non-metallic Sound Barrier Product and Services
 - 9.22.4 Nanjing Bohong Environmental Protection Technology Co., Ltd. Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Nanjing Bohong Environmental Protection Technology Co., Ltd. Recent Developments/Updates
 - 9.22.6 Nanjing Bohong Environmental Protection Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.23 Wallmark
 - 9.23.1 Wallmark Details
 - 9.23.2 Wallmark Major Business
 - 9.23.3 Wallmark Non-metallic Sound Barrier Product and Services
 - 9.23.4 Wallmark Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Wallmark Recent Developments/Updates
 - 9.23.6 Wallmark Competitive Strengths & Weaknesses
- 9.24 Memtech Acoustics
 - 9.24.1 Memtech Acoustics Details
 - 9.24.2 Memtech Acoustics Major Business
 - 9.24.3 Memtech Acoustics Non-metallic Sound Barrier Product and Services
 - 9.24.4 Memtech Acoustics Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.24.5 Memtech Acoustics Recent Developments/Updates
- 9.24.6 Memtech Acoustics Competitive Strengths & Weaknesses
- 9.25 Sound Fighter Systems
 - 9.25.1 Sound Fighter Systems Details
 - 9.25.2 Sound Fighter Systems Major Business
 - 9.25.3 Sound Fighter Systems Non-metallic Sound Barrier Product and Services
 - 9.25.4 Sound Fighter Systems Non-metallic Sound Barrier Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Sound Fighter Systems Recent Developments/Updates
 - 9.25.6 Sound Fighter Systems Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Non-metallic Sound Barrier Industry Chain
- 10.2 Non-metallic Sound Barrier Upstream Analysis
 - 10.2.1 Non-metallic Sound Barrier Core Raw Materials
 - 10.2.2 Main Manufacturers of Non-metallic Sound Barrier Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Non-metallic Sound Barrier Production Mode
- 10.6 Non-metallic Sound Barrier Procurement Model
- 10.7 Non-metallic Sound Barrier Industry Sales Model and Sales Channels
 - 10.7.1 Non-metallic Sound Barrier Sales Model
 - 10.7.2 Non-metallic Sound Barrier Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Non-metallic Sound Barrier Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Non-metallic Sound Barrier Production Value by Region (2021-2026) & (USD Million)

Table 3. World Non-metallic Sound Barrier Production Value by Region (2027-2032) & (USD Million)

Table 4. World Non-metallic Sound Barrier Production Value Market Share by Region (2021-2026)

Table 5. World Non-metallic Sound Barrier Production Value Market Share by Region (2027-2032)

Table 6. World Non-metallic Sound Barrier Production by Region (2021-2026) & (K Sqm)

Table 7. World Non-metallic Sound Barrier Production by Region (2027-2032) & (K Sqm)

Table 8. World Non-metallic Sound Barrier Production Market Share by Region (2021-2026)

Table 9. World Non-metallic Sound Barrier Production Market Share by Region (2027-2032)

Table 10. World Non-metallic Sound Barrier Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Non-metallic Sound Barrier Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Non-metallic Sound Barrier Major Market Trends

Table 13. World Non-metallic Sound Barrier Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Non-metallic Sound Barrier Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Non-metallic Sound Barrier Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Non-metallic Sound Barrier Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Non-metallic Sound Barrier Producers in 2025

Table 18. World Non-metallic Sound Barrier Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Non-metallic Sound Barrier Producers in 2025

Table 20. World Non-metallic Sound Barrier Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global Non-metallic Sound Barrier Company Evaluation Quadrant

Table 22. World Non-metallic Sound Barrier Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Non-metallic Sound Barrier Production Site of Key Manufacturer

Table 24. Non-metallic Sound Barrier Market: Company Product Type Footprint

Table 25. Non-metallic Sound Barrier Market: Company Product Application Footprint

Table 26. Non-metallic Sound Barrier Competitive Factors

Table 27. Non-metallic Sound Barrier New Entrant and Capacity Expansion Plans

Table 28. Non-metallic Sound Barrier Mergers & Acquisitions Activity

Table 29. United States VS China Non-metallic Sound Barrier Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Non-metallic Sound Barrier Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Non-metallic Sound Barrier Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Non-metallic Sound Barrier Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Non-metallic Sound Barrier Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Non-metallic Sound Barrier Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Non-metallic Sound Barrier Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Non-metallic Sound Barrier Production Market Share (2021-2026)

Table 37. China Based Non-metallic Sound Barrier Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Non-metallic Sound Barrier Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Non-metallic Sound Barrier Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Non-metallic Sound Barrier Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Non-metallic Sound Barrier Production Market

Share (2021-2026)

Table 42. Rest of World Based Non-metallic Sound Barrier Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Non-metallic Sound Barrier Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Non-metallic Sound Barrier Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Non-metallic Sound Barrier Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Non-metallic Sound Barrier Production Market Share (2021-2026)

Table 47. World Non-metallic Sound Barrier Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Non-metallic Sound Barrier Production by Type (2021-2026) & (K Sqm)

Table 49. World Non-metallic Sound Barrier Production by Type (2027-2032) & (K Sqm)

Table 50. World Non-metallic Sound Barrier Production Value by Type (2021-2026) & (USD Million)

Table 51. World Non-metallic Sound Barrier Production Value by Type (2027-2032) & (USD Million)

Table 52. World Non-metallic Sound Barrier Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Non-metallic Sound Barrier Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Non-metallic Sound Barrier Production Value by Acoustic Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Non-metallic Sound Barrier Production by Acoustic Structure (2021-2026) & (K Sqm)

Table 56. World Non-metallic Sound Barrier Production by Acoustic Structure (2027-2032) & (K Sqm)

Table 57. World Non-metallic Sound Barrier Production Value by Acoustic Structure (2021-2026) & (USD Million)

Table 58. World Non-metallic Sound Barrier Production Value by Acoustic Structure (2027-2032) & (USD Million)

Table 59. World Non-metallic Sound Barrier Average Price by Acoustic Structure (2021-2026) & (US\$/Sq m)

Table 60. World Non-metallic Sound Barrier Average Price by Acoustic Structure (2027-2032) & (US\$/Sq m)

Table 61. World Non-metallic Sound Barrier Production Value by Installation Type, (USD Million), 2021 & 2025 & 2032

- Table 62. World Non-metallic Sound Barrier Production by Installation Type (2021-2026) & (K Sqm)
- Table 63. World Non-metallic Sound Barrier Production by Installation Type (2027-2032) & (K Sqm)
- Table 64. World Non-metallic Sound Barrier Production Value by Installation Type (2021-2026) & (USD Million)
- Table 65. World Non-metallic Sound Barrier Production Value by Installation Type (2027-2032) & (USD Million)
- Table 66. World Non-metallic Sound Barrier Average Price by Installation Type (2021-2026) & (US\$/Sq m)
- Table 67. World Non-metallic Sound Barrier Average Price by Installation Type (2027-2032) & (US\$/Sq m)
- Table 68. World Non-metallic Sound Barrier Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Non-metallic Sound Barrier Production by Application (2021-2026) & (K Sqm)
- Table 70. World Non-metallic Sound Barrier Production by Application (2027-2032) & (K Sqm)
- Table 71. World Non-metallic Sound Barrier Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Non-metallic Sound Barrier Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Non-metallic Sound Barrier Average Price by Application (2021-2026) & (US\$/Sq m)
- Table 74. World Non-metallic Sound Barrier Average Price by Application (2027-2032) & (US\$/Sq m)
- Table 75. Ecotone Basic Information, Manufacturing Base and Competitors
- Table 76. Ecotone Major Business
- Table 77. Ecotone Non-metallic Sound Barrier Product and Services
- Table 78. Ecotone Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Ecotone Recent Developments/Updates
- Table 80. Ecotone Competitive Strengths & Weaknesses
- Table 81. Megasorber BG Basic Information, Manufacturing Base and Competitors
- Table 82. Megasorber BG Major Business
- Table 83. Megasorber BG Non-metallic Sound Barrier Product and Services
- Table 84. Megasorber BG Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 85. Megasorber BG Recent Developments/Updates
- Table 86. Megasorber BG Competitive Strengths & Weaknesses
- Table 87. Palram Basic Information, Manufacturing Base and Competitors
- Table 88. Palram Major Business
- Table 89. Palram Non-metallic Sound Barrier Product and Services
- Table 90. Palram Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Palram Recent Developments/Updates
- Table 92. Palram Competitive Strengths & Weaknesses
- Table 93. Exolon Basic Information, Manufacturing Base and Competitors
- Table 94. Exolon Major Business
- Table 95. Exolon Non-metallic Sound Barrier Product and Services
- Table 96. Exolon Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Exolon Recent Developments/Updates
- Table 98. Exolon Competitive Strengths & Weaknesses
- Table 99. DefenseLite Basic Information, Manufacturing Base and Competitors
- Table 100. DefenseLite Major Business
- Table 101. DefenseLite Non-metallic Sound Barrier Product and Services
- Table 102. DefenseLite Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. DefenseLite Recent Developments/Updates
- Table 104. DefenseLite Competitive Strengths & Weaknesses
- Table 105. Envirotech Systems Basic Information, Manufacturing Base and Competitors
- Table 106. Envirotech Systems Major Business
- Table 107. Envirotech Systems Non-metallic Sound Barrier Product and Services
- Table 108. Envirotech Systems Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Envirotech Systems Recent Developments/Updates
- Table 110. Envirotech Systems Competitive Strengths & Weaknesses
- Table 111. Kinetics Noise Control Basic Information, Manufacturing Base and Competitors
- Table 112. Kinetics Noise Control Major Business
- Table 113. Kinetics Noise Control Non-metallic Sound Barrier Product and Services
- Table 114. Kinetics Noise Control Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Kinetics Noise Control Recent Developments/Updates

- Table 116. Kinetics Noise Control Competitive Strengths & Weaknesses
- Table 117. Akripol Basic Information, Manufacturing Base and Competitors
- Table 118. Akripol Major Business
- Table 119. Akripol Non-metallic Sound Barrier Product and Services
- Table 120. Akripol Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Akripol Recent Developments/Updates
- Table 122. Akripol Competitive Strengths & Weaknesses
- Table 123. DELTA BLOC International GmbH Basic Information, Manufacturing Base and Competitors
- Table 124. DELTA BLOC International GmbH Major Business
- Table 125. DELTA BLOC International GmbH Non-metallic Sound Barrier Product and Services
- Table 126. DELTA BLOC International GmbH Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. DELTA BLOC International GmbH Recent Developments/Updates
- Table 128. DELTA BLOC International GmbH Competitive Strengths & Weaknesses
- Table 129. Assan Panel Basic Information, Manufacturing Base and Competitors
- Table 130. Assan Panel Major Business
- Table 131. Assan Panel Non-metallic Sound Barrier Product and Services
- Table 132. Assan Panel Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Assan Panel Recent Developments/Updates
- Table 134. Assan Panel Competitive Strengths & Weaknesses
- Table 135. Excelite Basic Information, Manufacturing Base and Competitors
- Table 136. Excelite Major Business
- Table 137. Excelite Non-metallic Sound Barrier Product and Services
- Table 138. Excelite Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Excelite Recent Developments/Updates
- Table 140. Excelite Competitive Strengths & Weaknesses
- Table 141. Durisol Basic Information, Manufacturing Base and Competitors
- Table 142. Durisol Major Business
- Table 143. Durisol Non-metallic Sound Barrier Product and Services
- Table 144. Durisol Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Durisol Recent Developments/Updates
- Table 146. Durisol Competitive Strengths & Weaknesses

- Table 147. Armtec Basic Information, Manufacturing Base and Competitors
- Table 148. Armtec Major Business
- Table 149. Armtec Non-metallic Sound Barrier Product and Services
- Table 150. Armtec Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Armtec Recent Developments/Updates
- Table 152. Armtec Competitive Strengths & Weaknesses
- Table 153. Rebloc Gmbh Basic Information, Manufacturing Base and Competitors
- Table 154. Rebloc Gmbh Major Business
- Table 155. Rebloc Gmbh Non-metallic Sound Barrier Product and Services
- Table 156. Rebloc Gmbh Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Rebloc Gmbh Recent Developments/Updates
- Table 158. Rebloc Gmbh Competitive Strengths & Weaknesses
- Table 159. Gramm Barriers Basic Information, Manufacturing Base and Competitors
- Table 160. Gramm Barriers Major Business
- Table 161. Gramm Barriers Non-metallic Sound Barrier Product and Services
- Table 162. Gramm Barriers Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Gramm Barriers Recent Developments/Updates
- Table 164. Gramm Barriers Competitive Strengths & Weaknesses
- Table 165. IAC GmbH Basic Information, Manufacturing Base and Competitors
- Table 166. IAC GmbH Major Business
- Table 167. IAC GmbH Non-metallic Sound Barrier Product and Services
- Table 168. IAC GmbH Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. IAC GmbH Recent Developments/Updates
- Table 170. IAC GmbH Competitive Strengths & Weaknesses
- Table 171. Mack Industries Basic Information, Manufacturing Base and Competitors
- Table 172. Mack Industries Major Business
- Table 173. Mack Industries Non-metallic Sound Barrier Product and Services
- Table 174. Mack Industries Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Mack Industries Recent Developments/Updates
- Table 176. Mack Industries Competitive Strengths & Weaknesses
- Table 177. Forceset Vibration Control Basic Information, Manufacturing Base and

Competitors

Table 178. Forceset Vibration Control Major Business

Table 179. Forceset Vibration Control Non-metallic Sound Barrier Product and Services

Table 180. Forceset Vibration Control Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Forceset Vibration Control Recent Developments/Updates

Table 182. Forceset Vibration Control Competitive Strengths & Weaknesses

Table 183. Jiangsu Guoqiang Basic Information, Manufacturing Base and Competitors

Table 184. Jiangsu Guoqiang Major Business

Table 185. Jiangsu Guoqiang Non-metallic Sound Barrier Product and Services

Table 186. Jiangsu Guoqiang Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Jiangsu Guoqiang Recent Developments/Updates

Table 188. Jiangsu Guoqiang Competitive Strengths & Weaknesses

Table 189. Yuanxin Group Basic Information, Manufacturing Base and Competitors

Table 190. Yuanxin Group Major Business

Table 191. Yuanxin Group Non-metallic Sound Barrier Product and Services

Table 192. Yuanxin Group Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Yuanxin Group Recent Developments/Updates

Table 194. Yuanxin Group Competitive Strengths & Weaknesses

Table 195. Rhine Environment Basic Information, Manufacturing Base and Competitors

Table 196. Rhine Environment Major Business

Table 197. Rhine Environment Non-metallic Sound Barrier Product and Services

Table 198. Rhine Environment Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Rhine Environment Recent Developments/Updates

Table 200. Rhine Environment Competitive Strengths & Weaknesses

Table 201. Nanjing Bohong Environmental Protection Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 202. Nanjing Bohong Environmental Protection Technology Co., Ltd. Major Business

Table 203. Nanjing Bohong Environmental Protection Technology Co., Ltd. Non-metallic Sound Barrier Product and Services

Table 204. Nanjing Bohong Environmental Protection Technology Co., Ltd. Non-metallic

Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Nanjing Bohong Environmental Protection Technology Co., Ltd. Recent Developments/Updates

Table 206. Nanjing Bohong Environmental Protection Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 207. Wallmark Basic Information, Manufacturing Base and Competitors

Table 208. Wallmark Major Business

Table 209. Wallmark Non-metallic Sound Barrier Product and Services

Table 210. Wallmark Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Wallmark Recent Developments/Updates

Table 212. Wallmark Competitive Strengths & Weaknesses

Table 213. Memtech Acoustics Basic Information, Manufacturing Base and Competitors

Table 214. Memtech Acoustics Major Business

Table 215. Memtech Acoustics Non-metallic Sound Barrier Product and Services

Table 216. Memtech Acoustics Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Memtech Acoustics Recent Developments/Updates

Table 218. Memtech Acoustics Competitive Strengths & Weaknesses

Table 219. Sound Fighter Systems Basic Information, Manufacturing Base and Competitors

Table 220. Sound Fighter Systems Major Business

Table 221. Sound Fighter Systems Non-metallic Sound Barrier Product and Services

Table 222. Sound Fighter Systems Non-metallic Sound Barrier Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Sound Fighter Systems Recent Developments/Updates

Table 224. Sound Fighter Systems Competitive Strengths & Weaknesses

Table 225. Global Key Players of Non-metallic Sound Barrier Upstream (Raw Materials)

Table 226. Global Non-metallic Sound Barrier Typical Customers

Table 227. Non-metallic Sound Barrier Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Non-metallic Sound Barrier Picture

Figure 2. World Non-metallic Sound Barrier Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Non-metallic Sound Barrier Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Non-metallic Sound Barrier Production (2021-2032) & (K Sqm)

Figure 5. World Non-metallic Sound Barrier Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World Non-metallic Sound Barrier Production Value Market Share by Region (2021-2032)

Figure 7. World Non-metallic Sound Barrier Production Market Share by Region (2021-2032)

Figure 8. North America Non-metallic Sound Barrier Production (2021-2032) & (K Sqm)

Figure 9. Europe Non-metallic Sound Barrier Production (2021-2032) & (K Sqm)

Figure 10. China Non-metallic Sound Barrier Production (2021-2032) & (K Sqm)

Figure 11. Japan Non-metallic Sound Barrier Production (2021-2032) & (K Sqm)

Figure 12. Non-metallic Sound Barrier Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Non-metallic Sound Barrier Consumption (2021-2032) & (K Sqm)

Figure 15. World Non-metallic Sound Barrier Consumption Market Share by Region (2021-2032)

Figure 16. United States Non-metallic Sound Barrier Consumption (2021-2032) & (K Sqm)

Figure 17. China Non-metallic Sound Barrier Consumption (2021-2032) & (K Sqm)

Figure 18. Europe Non-metallic Sound Barrier Consumption (2021-2032) & (K Sqm)

Figure 19. Japan Non-metallic Sound Barrier Consumption (2021-2032) & (K Sqm)

Figure 20. South Korea Non-metallic Sound Barrier Consumption (2021-2032) & (K Sqm)

Figure 21. ASEAN Non-metallic Sound Barrier Consumption (2021-2032) & (K Sqm)

Figure 22. India Non-metallic Sound Barrier Consumption (2021-2032) & (K Sqm)

Figure 23. Producer Shipments of Non-metallic Sound Barrier by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Non-metallic Sound Barrier Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Non-metallic Sound Barrier Markets in 2025

Figure 26. United States VS China: Non-metallic Sound Barrier Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Non-metallic Sound Barrier Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Non-metallic Sound Barrier Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Non-metallic Sound Barrier Production Market Share 2025

Figure 30. China Based Manufacturers Non-metallic Sound Barrier Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Non-metallic Sound Barrier Production Market Share 2025

Figure 32. World Non-metallic Sound Barrier Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Non-metallic Sound Barrier Production Value Market Share by Type in 2025

Figure 34. Concrete Sound Barrier

Figure 35. PC Board Sound Barrier

Figure 36. Acrylic Board Sound Barrier

Figure 37. Others

Figure 38. World Non-metallic Sound Barrier Production Market Share by Type (2021-2032)

Figure 39. World Non-metallic Sound Barrier Production Value Market Share by Type (2021-2032)

Figure 40. World Non-metallic Sound Barrier Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 41. World Non-metallic Sound Barrier Production Value by Acoustic Structure, (USD Million), 2021 & 2025 & 2032

Figure 42. World Non-metallic Sound Barrier Production Value Market Share by Acoustic Structure in 2025

Figure 43. Reflective Barrier

Figure 44. Absorptive Barrier

Figure 45. Combined Absorptive-Reflective

Figure 46. World Non-metallic Sound Barrier Production Market Share by Acoustic Structure (2021-2032)

Figure 47. World Non-metallic Sound Barrier Production Value Market Share by Acoustic Structure (2021-2032)

Figure 48. World Non-metallic Sound Barrier Average Price by Acoustic Structure (2021-2032) & (US\$/Sq m)

Figure 49. World Non-metallic Sound Barrier Production Value by Installation Type, (USD Million), 2021 & 2025 & 2032

Figure 50. World Non-metallic Sound Barrier Production Value Market Share by Installation Type in 2025

Figure 51. Roadside Vertical

Figure 52. Elevated Bridge Type

Figure 53. Railway Type

Figure 54. Portable / Temporary

Figure 55. World Non-metallic Sound Barrier Production Market Share by Installation Type (2021-2032)

Figure 56. World Non-metallic Sound Barrier Production Value Market Share by Installation Type (2021-2032)

Figure 57. World Non-metallic Sound Barrier Average Price by Installation Type (2021-2032) & (US\$/Sq m)

Figure 58. World Non-metallic Sound Barrier Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Non-metallic Sound Barrier Production Value Market Share by Application in 2025

Figure 60. Highways

Figure 61. Bridges

Figure 62. Others

Figure 63. World Non-metallic Sound Barrier Production Market Share by Application (2021-2032)

Figure 64. World Non-metallic Sound Barrier Production Value Market Share by Application (2021-2032)

Figure 65. World Non-metallic Sound Barrier Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 66. Non-metallic Sound Barrier Industry Chain

Figure 67. Non-metallic Sound Barrier Procurement Model

Figure 68. Non-metallic Sound Barrier Sales Model

Figure 69. Non-metallic Sound Barrier Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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