

# Global Non-marking Solid Tire Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Non-marking Solid Tire market size is expected to reach \$ 3532 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of non-marking solid tires reached 12.6 million units, with an average selling price of \$185 per unit. The total global production capacity for non-marking solid tires stood at approximately 16.8 million units per year, and the industry's average gross profit margin was around 32%. Non-marking solid tires are airless products manufactured via integral molding using high-strength rubber, polyurethane elastomers, or composite materials. Designed primarily to replace traditional pneumatic tires, they utilize a solid internal structure or highly elastic foam materials to provide load-bearing capacity, shock absorption, puncture resistance, and long service life. As they do not rely on air pressure, these tires eliminate risks such as blowouts and air leaks while requiring minimal maintenance; they are characterized by wear resistance, impact resistance, low maintenance costs, and high safety standards. They are widely used in applications including industrial vehicles, forklifts, warehousing and logistics equipment, airport ground support vehicles, construction machinery, mining transport equipment, agricultural machinery, and specialty vehicles. Typically designed with carbon-black-free or low-pollution formulations, non-marking solid tires minimize floor contamination and operational marks, making them particularly suitable for environments with strict cleanliness requirements, such as cleanrooms, food processing plants, and electronics manufacturing facilities.

The upstream supply chain consists of suppliers of raw rubber, polyurethane materials, steel, and chemical additives; the midstream comprises solid tire manufacturers and tire solution providers; and the downstream sector connects to enterprises in logistics and warehousing, manufacturing, engineering and construction, transportation, and

specialty equipment. Future development trends for non-marking solid tires include lightweighting, enhanced wear resistance and elasticity, lower rolling resistance, and smart capabilities, alongside integration with AGVs, intelligent logistics systems, and electric industrial vehicles. Driven by the global expansion of warehouse automation, the widespread adoption of electric forklifts, the shift toward unmanned industrial operations, and stricter workplace safety standards, the market demand for maintenance-free, highly reliable tires is expected to grow steadily, offering significant growth potential, particularly in the sectors of new energy logistics equipment, smart factories, and high-intensity industrial vehicle operations.

## Report Scope

This report studies the global Non-marking Solid Tire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-marking Solid Tire and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-marking Solid Tire that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Non-marking Solid Tire total production and demand, 2021-2032, (K Units)

Global Non-marking Solid Tire total production value, 2021-2032, (USD Million)

Global Non-marking Solid Tire production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Non-marking Solid Tire consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Non-marking Solid Tire domestic production, consumption, key domestic manufacturers and share

Global Non-marking Solid Tire production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Non-marking Solid Tire production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Non-marking Solid Tire production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Non-marking Solid Tire market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trelleborg, Camso, Magna Tyres, Jiangsu Topower Tyre, Continental, Blickle, NEXEN TIRE, Jabil Rubber, Komachi Solid Tire, WonRay, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-marking Solid Tire market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-marking Solid Tire Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Non-marking Solid Tire Market, Segmentation by Type:

Rubber-based Non-marking Solid Tires

Polyurethane (PU)-based Non-marking Solid Tires

Composite Type

## Global Non-marking Solid Tire Market, Segmentation by Tire Size:

Tire Size:

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