

Global Non-Magnetic Liquid Helium Dewar Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non-Magnetic Liquid Helium Dewar market size is expected to reach \$ 152 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

A non-magnetic liquid helium Dewar is a low-temperature vacuum insulated container made of low magnetic susceptibility or completely non-magnetic materials, specifically designed for safe storage, transportation, and supply of liquid helium in strong magnetic fields or ultra-low magnetic noise environments. Its structure is designed with inner and outer vacuum layers, multi-layer insulation system, and non-magnetic valve pipelines, ensuring extremely low heat leakage and low evaporation rate while avoiding interference with the surrounding magnetic field or being affected by attractive forces in strong magnetic fields. Non magnetic liquid helium Dewar is mainly used for helium replenishment and maintenance of magnetic resonance imaging equipment, SQUID magnetocardiography and magnetoencephalography systems, low-temperature physics and quantum measurement experiments, and other scenarios. It is an indispensable basic low-temperature equipment for the operation of superconducting and high-sensitivity magnetic measurement systems. In 2025, global Non-Magnetic Liquid Helium Dewar production reached approximately 2,896 Units, with an average global market price of around US\$ 31,673 per Unit. The annual production capacity of liquid helium Dewar is 4,000 units, with a gross profit margin of about 40%.

The upstream mainly focuses on the supply of high specification materials and key components, including low magnetic or non-magnetic stainless steel and aluminum alloy materials, non-magnetic valves and pipeline components, multi-layer insulation materials, vacuum adsorbents and seals, as well as equipment such as vacuum pumps and helium mass spectrometer leak detectors used for manufacturing and testing. This

end has extremely high requirements for material consistency and magnetic performance control, and is an important source of technological and cost barriers.

Midstream is a manufacturer of non-magnetic liquid helium Dewar, responsible for forming and welding inner and outer tanks, vacuum interlayer assembly, insulation system construction, vacuuming and sealing, evaporation rate testing, as well as magnetic compatibility and safety testing.

The downstream mainly includes MRI equipment operation and maintenance system, SQUID magnetocardiography and magnetoencephalography system manufacturers, low-temperature physics and quantum research laboratories, superconducting engineering projects, and some industrial gas companies as helium replenishment and operation and maintenance service providers.

The material cost accounts for the highest proportion, usually between 50% and 65%, with non-magnetic metal materials, valve and pipeline components, and multi-layer insulation materials being the main sources of cost. The manufacturing and assembly costs account for about 20% -30%, including high-precision welding, vacuum system assembly, baking and sealing processes, which require extremely high process stability and proficiency. The cost of testing and quality control is about 5% -10%, involving helium mass spectrometry leak detection, vacuum retention testing, evaporation rate testing, and magnetic compatibility verification. The cost of certification, compliance, and process validation is approximately 3% -8%, mainly related to pressure vessel specifications, medical or scientific application requirements. Packaging, transportation, on-site delivery, and after-sales support typically account for 5% -15%.

This report studies the global Non-Magnetic Liquid Helium Dewar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-Magnetic Liquid Helium Dewar and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-Magnetic Liquid Helium Dewar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-Magnetic Liquid Helium Dewar total production and demand, 2021-2032, (Units)

Global Non-Magnetic Liquid Helium Dewar total production value, 2021-2032, (USD Million)

Global Non-Magnetic Liquid Helium Dewar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Non-Magnetic Liquid Helium Dewar consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Non-Magnetic Liquid Helium Dewar domestic production, consumption, key domestic manufacturers and share

Global Non-Magnetic Liquid Helium Dewar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Non-Magnetic Liquid Helium Dewar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Non-Magnetic Liquid Helium Dewar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Non-Magnetic Liquid Helium Dewar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chart Industries, Air Products, Tristan Technologies, Wessington Cryogenics, Physike Technology, Beijing SinoCleansky Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-Magnetic Liquid Helium Dewar market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-Magnetic Liquid Helium Dewar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-Magnetic Liquid Helium Dewar Market, Segmentation by Type:

Liquid Helium Transport Dewars

Liquid Helium Storage Dewars

Global Non-Magnetic Liquid Helium Dewar Market, Segmentation by Volume:

60L

100L

250L

500L

Other

Global Non-Magnetic Liquid Helium Dewar Market, Segmentation by Application:

Magnetic Resonance

Magnetocardiography and Magnetoencephalography

Scientific Research and University Laboratories

Other

Companies Profiled:

Chart Industries

Air Products

Tristan Technologies

Wessington Cryogenics

Physike Technology

Beijing SinoCleansky Technologies

Key Questions Answered:

1. How big is the global Non-Magnetic Liquid Helium Dewar market?
2. What is the demand of the global Non-Magnetic Liquid Helium Dewar market?
3. What is the year over year growth of the global Non-Magnetic Liquid Helium Dewar market?
4. What is the production and production value of the global Non-Magnetic Liquid Helium Dewar market?
5. Who are the key producers in the global Non-Magnetic Liquid Helium Dewar market?
6. What are the growth factors driving the market demand?

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