

# Global Non-Magnetic Liquid Helium Dewar Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Non-Magnetic Liquid Helium Dewar market size was valued at US\$ 94.38 million in 2025 and is forecast to a readjusted size of US\$ 152 million by 2032 with a CAGR of 7.0% during review period.

A non-magnetic liquid helium Dewar is a low-temperature vacuum insulated container made of low magnetic susceptibility or completely non-magnetic materials, specifically designed for safe storage, transportation, and supply of liquid helium in strong magnetic fields or ultra-low magnetic noise environments. Its structure is designed with inner and outer vacuum layers, multi-layer insulation system, and non-magnetic valve pipelines, ensuring extremely low heat leakage and low evaporation rate while avoiding interference with the surrounding magnetic field or being affected by attractive forces in strong magnetic fields. Non magnetic liquid helium Dewar is mainly used for helium replenishment and maintenance of magnetic resonance imaging equipment, SQUID magnetocardiography and magnetoencephalography systems, low-temperature physics and quantum measurement experiments, and other scenarios. It is an indispensable basic low-temperature equipment for the operation of superconducting and high-sensitivity magnetic measurement systems. In 2025, global Non-Magnetic Liquid Helium Dewar production reached approximately 2,896 Units, with an average global market price of around US\$ 31,673 per Unit. The annual production capacity of liquid helium Dewar is 4,000 units, with a gross profit margin of about 40%.

The upstream mainly focuses on the supply of high specification materials and key components, including low magnetic or non-magnetic stainless steel and aluminum alloy materials, non-magnetic valves and pipeline components, multi-layer insulation materials, vacuum adsorbents and seals, as well as equipment such as vacuum pumps

and helium mass spectrometer leak detectors used for manufacturing and testing. This end has extremely high requirements for material consistency and magnetic performance control, and is an important source of technological and cost barriers.

Midstream is a manufacturer of non-magnetic liquid helium Dewar, responsible for forming and welding inner and outer tanks, vacuum interlayer assembly, insulation system construction, vacuuming and sealing, evaporation rate testing, as well as magnetic compatibility and safety testing.

The downstream mainly includes MRI equipment operation and maintenance system, SQUID magnetocardiography and magnetoencephalography system manufacturers, low-temperature physics and quantum research laboratories, superconducting engineering projects, and some industrial gas companies as helium replenishment and operation and maintenance service providers.

The material cost accounts for the highest proportion, usually between 50% and 65%, with non-magnetic metal materials, valve and pipeline components, and multi-layer insulation materials being the main sources of cost. The manufacturing and assembly costs account for about 20% -30%, including high-precision welding, vacuum system assembly, baking and sealing processes, which require extremely high process stability and proficiency. The cost of testing and quality control is about 5% -10%, involving helium mass spectrometry leak detection, vacuum retention testing, evaporation rate testing, and magnetic compatibility verification. The cost of certification, compliance, and process validation is approximately 3% -8%, mainly related to pressure vessel specifications, medical or scientific application requirements. Packaging, transportation, on-site delivery, and after-sales support typically account for 5% -15%.

This report is a detailed and comprehensive analysis for global Non-Magnetic Liquid Helium Dewar market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Non-Magnetic Liquid Helium Dewar market size and forecasts, in consumption

value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-Magnetic Liquid Helium Dewar market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-Magnetic Liquid Helium Dewar market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-Magnetic Liquid Helium Dewar market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Non-Magnetic Liquid Helium Dewar
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-Magnetic Liquid Helium Dewar market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chart Industries, Air Products, Tristan Technologies, Wessington Cryogenics, Physike Technology, Beijing SinoCleansky Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Non-Magnetic Liquid Helium Dewar market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Liquid Helium Transport Dewars

Liquid Helium Storage Dewars

#### Market segment by Volume

60L

100L

250L

500L

Other

#### Market segment by Application

Magnetic Resonance

Magnetocardiography and Magnetoencephalography

Scientific Research and University Laboratories

Other

#### Major players covered

Chart Industries

Air Products

Tristan Technologies

Wessington Cryogenics

Physike Technology

Beijing SinoCleansky Technologies

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Non-Magnetic Liquid Helium Dewar product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-Magnetic Liquid Helium Dewar, with price, sales quantity, revenue, and global market share of Non-Magnetic Liquid Helium Dewar from 2021 to 2026.

Chapter 3, the Non-Magnetic Liquid Helium Dewar competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-Magnetic Liquid Helium Dewar breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Non-Magnetic Liquid Helium Dewar market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-Magnetic Liquid Helium Dewar.

Chapter 14 and 15, to describe Non-Magnetic Liquid Helium Dewar sales channel, distributors, customers, research findings and conclusion.

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