

# Global Non-isolated Low-side Gate Drivers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Non-isolated Low-side Gate Drivers market size was valued at US\$ 114 million in 2025 and is forecast to a readjusted size of US\$ 177 million by 2032 with a CAGR of 6.2% during review period.

Non-isolated Low-side Gate Drivers are compact driver ICs that control low-side MOSFETs without galvanic isolation, converting logic-level commands into fast, high-current gate pulses with integrated protection to improve switching efficiency and reduce total system cost in dense power stages. In 2025, production was about 79 million units and the average price was USD 1.4 per unit. The industry's capacity utilization rate in 2025 was about 63% and the average gross margin was around 55%, indicating that profitability is protected by platform standardization, tight yield and test control, and application-tuned variants that shorten customer design cycles and reduce field failures. Upstream inputs mainly include silicon wafers and packaging substrates, with representative suppliers such as Shin-Etsu Chemical, SUMCO, GlobalWafers, Ibiden, AT&S, Shanghai Silicon Industry Group, and Shennan Circuits supporting material stability and packaging reliability. The midstream segment includes low-side driver architecture and analog design, output stage optimization, dV/dt robustness and noise immunity design, protection and fault-handling integration, layout and EMC optimization, silicon verification, tapeout management, qualification planning, and volume test strategy, which together determine switching speed, robustness, and lifetime reliability. Downstream demand spans consumer electronics, industrial equipment, and automotive systems, with representative customers including Apple, Samsung Electronics, Dell Technologies, Siemens, Schneider Electric, Rockwell Automation, Toyota, Volkswagen, BYD, and SAIC Motor.

The market outlook for Non-isolated Low-side Gate Drivers is defined by sustained demand for cost-efficient, compact power control in consumer electronics, industrial equipment, and automotive subsystems. As systems move toward higher switching frequencies and tighter integration, these drivers are increasingly valued for fast response, low parasitics, and ease of integration rather than isolation capability. Competition remains intense in standardized use cases, keeping pricing disciplined, while differentiation is shifting toward robustness against noise, wider operating margins, and reduced design-in effort. Profitability over time will hinge on suppliers' ability to standardize platforms, improve yield and test efficiency, and offer application-optimized variants that shorten customer development cycles. Vendors that convert reliability and consistency into repeat design wins are better positioned to defend margins as volumes scale and expectations rise.

This report is a detailed and comprehensive analysis for global Non-isolated Low-side Gate Drivers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Non-isolated Low-side Gate Drivers market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-isolated Low-side Gate Drivers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-isolated Low-side Gate Drivers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-isolated Low-side Gate Drivers market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

*Global Non-isolated Low-side Gate Drivers Market 2026 by Manufacturers, Regions, Type and Application, Forecas...*

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Non-isolated Low-side Gate Drivers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-isolated Low-side Gate Drivers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include STMicroelectronics, Infineon, Rohm Semiconductor, ON Semiconductor, Microchip Technology, Renesas Electronics, NXP Semiconductors, Power Integrations, Skyworks, Analog Devices, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Non-isolated Low-side Gate Drivers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Channel

Dual-Channel

Market segment by Voltage

Below 10V

10-20V

Others

#### Market segment by Package

SOT-23 Package

SC70 Package

Others

#### Market segment by Application

Consumer Electronics

Industrial Application

Automotive Application

#### Major players covered

STMicroelectronics

Infineon

Rohm Semiconductor

ON Semiconductor

Microchip Technology

Renesas Electronics

NXP Semiconductors

Power Integrations

Skyworks

Analog Devices

Power Integrations

IXYS

Diodes

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Non-isolated Low-side Gate Drivers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-isolated Low-side Gate Drivers, with price, sales quantity, revenue, and global market share of Non-isolated Low-side Gate Drivers from 2021 to 2026.

Chapter 3, the Non-isolated Low-side Gate Drivers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-isolated Low-side Gate Drivers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Non-isolated Low-side Gate Drivers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-isolated Low-side Gate Drivers.

Chapter 14 and 15, to describe Non-isolated Low-side Gate Drivers sales channel, distributors, customers, research findings and conclusion.

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