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Global Non-isolated Gate Drivers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Non-isolated Gate Drivers market size was valued at US$ 1667 million in 2025 and is forecast to a readjusted size of US$ 2597 million by 2032 with a CAGR of 6.4% during review period.

Non-Isolated Gate Driver ICs are power management and analog driver devices used to drive external MOSFETs, IGBTs, GaN FETs, and SiC MOSFETs without galvanic safety isolation between the control side and the power switch side. The market covers low-side drivers, high-side drivers, high-side and low-side half-bridge drivers, full-bridge pre-drivers, three-phase gate pre-drivers, and multi-channel low-side drivers sold as standalone IC products. These devices translate low-power PWM or logic signals into high-current gate-drive signals and are designed to improve switching speed, reduce switching loss, manage dead time, prevent undervoltage operation, and support reliable power-stage control. Major applications include switch-mode power supplies, synchronous buck converters, server voltage regulators, automotive actuators, motor control, industrial automation, robotics, renewable energy systems, consumer electronics, and computing platforms.

Key Findings

Low-side and half-bridge drivers remain the largest product groups

Automotive and industrial applications support higher-value demand

Computing and server power drive high-frequency product upgrades

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China and Taiwan suppliers are expanding through localized power IC chains

GaN and SiC compatibility is reshaping premium driver specifications

Market Trends

The Non-Isolated Gate Driver IC market is evolving from mature MOSFET driver products toward higher-performance, application-specific driver solutions. Traditional low-side and half-bridge drivers remain widely used in power supplies, motor control, and consumer electronics, while higher-value demand is shifting toward automotive-grade, high-current, low-delay, high dv/dt, and wide-bandgap-compatible products. The market is also seeing stronger integration with power management platforms, including server voltage regulators, compact motor control boards, and GaN-based power stages.

Market Dynamics

Drivers

Market growth is supported by the continued expansion of switch-mode power conversion, automotive electrification, industrial automation, robotics, AI server power, and 48V power architectures. As power stages switch faster and system layouts become more compact, dedicated gate drivers are increasingly required to improve efficiency, reduce EMI, and protect external MOSFETs and wide-bandgap power devices.

Restraints

The market faces pricing pressure in mature low-side and general-purpose half-bridge products. Product differentiation can be limited in cost-sensitive consumer and commodity power applications, while integrated power stages, DrMOS, motor driver SoCs, and IPMs may reduce the standalone driver value in some system architectures.

Opportunities

The strongest opportunities are in automotive actuators, high-frequency server power,

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GaN and SiC compatible non-isolated drivers, compact robotics, power tools, renewable energy control boards, and localized supply chains in China and Taiwan. Products with higher peak drive current, programmable dead time, better transient immunity, and automotive qualification can capture higher-value design wins.

Challenges

Key challenges include maintaining reliability under fast switching, suppressing false turn-on, controlling EMI, meeting automotive qualification requirements, and supporting multiple external power devices across different board layouts. Suppliers must compete through application engineering and reference design capability rather than only through unit price.

Industry Chain Analysis

The upstream chain includes analog and mixed-signal IC design, high-voltage CMOS and SOI processes, wafer fabrication, packaging, testing, leadframes, ESD protection, and reliability qualification. Midstream suppliers design and commercialize low-side, high-side, half-bridge, full-bridge, and three-phase gate driver ICs. Downstream customers include power supply manufacturers, automotive electronics suppliers, industrial automation vendors, motor control system makers, computing platform designers, consumer electronics manufacturers, and renewable energy equipment suppliers.

Value creation is concentrated in fast switching performance, low propagation delay, robust level shifting, undervoltage protection, thermal reliability, compact packaging, and system-level design support. Although many general-purpose drivers are low-priced products, automotive, industrial, server, and wide-bandgap-compatible devices provide stronger value through qualification, robustness, and platform-level design-in.

Segment Insights

By product function, low-side and high-side/low-side half-bridge drivers form the largest demand base because they are used across power supplies, motor control, synchronous buck converters, and bridge power stages. Full-bridge and three-phase pre-drivers are more application-specific but remain important in automotive and industrial motion control.

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By driven power device, silicon MOSFET drivers still account for the majority of demand, while GaN and SiC compatible non-isolated drivers are gaining strategic importance in high-frequency and high-power-density systems. The premium segment is increasingly defined by higher drive current, lower delay, stronger dv/dt immunity, and better device-driver co-optimization.

Downstream Market Opportunities

The most attractive downstream opportunities are in applications where switching performance directly affects power density, thermal design, efficiency, and system reliability. Server power, AI computing platforms, 48V architectures, automotive actuators, robotics, industrial power supplies, and compact renewable energy controllers are expected to support stronger demand for higher-performance non-isolated drivers.

Regional Insights

North America and Europe remain the leading supplier regions because of their strong analog IC, power management, and automotive semiconductor ecosystems. Japan holds a stable position through power semiconductor and automotive electronics suppliers, while Mainland China and Taiwan are gaining relevance through local power management IC vendors, server power chains, and automotive electronics localization.

Regional competition is increasingly shaped by application access rather than manufacturing location alone. Global leaders maintain advantages in product breadth, qualification, and reference design support, while regional suppliers are improving their positions through cost competitiveness, faster customer response, and localized supply-chain support.

Competitive Landscape Analysis

The market is led by broad-line analog, power management, and power semiconductor suppliers with deep product portfolios, including Texas Instruments, Infineon, STMicroelectronics, onsemi, Microchip, Renesas, Analog Devices, Toshiba, ROHM, Nexperia, Diodes Incorporated, Littelfuse, and NXP. Regional and application-focused

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suppliers such as 3PEAK, SGMICRO, NOVOSENSE, Silergy, Richtek, uPI Semiconductor, Melexis, and Elmos are expanding in automotive, industrial, computing, and localized power electronics applications. Competition is shifting from basic driver availability toward system-level robustness, automotive qualification, high-frequency switching performance, and co-design with MOSFET, GaN, and SiC power devices.

Report Scope

This report is a detailed and comprehensive analysis for global Non-isolated Gate Drivers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Voltage Class and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-isolated Gate Drivers market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Non-isolated Gate Drivers market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Non-isolated Gate Drivers market size and forecasts, by Voltage Class and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Non-isolated Gate Drivers market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

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To assess the growth potential for Non-isolated Gate Drivers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-isolated Gate Drivers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments Incorporated, Infineon Technologies AG, STMicroelectronics N.V., onsemi, Microchip Technology Incorporated, Renesas Electronics Corporation, Toshiba Electronic Devices & Storage Corporation, Analog Devices, Inc., Monolithic Power Systems, Inc., ROHM Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Non-isolated Gate Drivers market is split by Voltage Class and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Voltage Class, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Voltage Class

Less than 40V

40V–120V

120V–250V

250V–700V

More than 700V

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Market segment by Driven Power Device

Silicon MOSFET Drivers

IGBT Drivers

GaN FET Drivers

SiC MOSFET Drivers

Market segment by Product Function

Low-Side Gate Drivers

High-Side Gate Drivers

High-Side and Low-Side Drivers

Market segment by Application

Automotive

Industrial

Electronics Industry

Energy and Power Infrastructure

Computing and Data Center

Major players covered

Texas Instruments Incorporated

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Infineon Technologies AG

STMicroelectronics N.V.

onsemi

Microchip Technology Incorporated

Renesas Electronics Corporation

Toshiba Electronic Devices & Storage Corporation

Analog Devices, Inc.

Monolithic Power Systems, Inc.

ROHM Co., Ltd.

Diodes Incorporated

Nexperia B.V.

Littelfuse, Inc.

NXP Semiconductors N.V.

Allegro MicroSystems, Inc.

3PEAK Incorporated

SG Micro Corp

Melexis NV

Elmos Semiconductor SE

NOVOSENSE Microelectronics Co., Ltd.

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Silergy Corp.

Hangzhou Silan Microelectronics Co., Ltd.

Richtek Technology Corporation

uPI Semiconductor Corp.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Non-isolated Gate Drivers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-isolated Gate Drivers, with price, sales quantity, revenue, and global market share of Non-isolated Gate Drivers from 2021 to 2026.

Chapter 3, the Non-isolated Gate Drivers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-isolated Gate Drivers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021

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to 2032.

Chapter 5 and 6, to segment the sales by Voltage Class and by Application, with sales market share and growth rate by Voltage Class, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Non-isolated Gate Drivers market forecast, by regions, by Voltage Class, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-isolated Gate Drivers.

Chapter 14 and 15, to describe Non-isolated Gate Drivers sales channel, distributors, customers, research findings and conclusion.

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