

# Global Non-ionic Contrast Media API Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Non-ionic Contrast Media API market size was valued at US\$ 2625 million in 2025 and is forecast to a readjusted size of US\$ 4092 million by 2032 with a CAGR of 6.6% during review period.

In 2025, global Non-ionic Contrast Media API production reached approximately 16,894 tons, with an average global market price of around US\$151 per kilogram. Non-ionic contrast media APIs are active ingredients used to produce non-ionic iodinated contrast agents. They offer high hydrophilicity and low osmolality, ensuring safe and well-tolerated imaging in CT, X-ray, and angiography procedures.

As the cornerstone of modern diagnostic imaging, non-ionic contrast agents have almost entirely replaced ionic ones due to their low osmolality and superior safety profiles. Presently, global production capacity is highly concentrated. Multinational corporations maintain dominance in the high-end market through vertical integration, while emerging manufacturers with technological breakthroughs have achieved deep penetration into the global supply chain for bulk varieties like Iohexol and Iopamidol. The prevailing trend shows a shift from monomeric agents toward iso-osmolar dimers, with production processes increasingly focusing on green chemistry and closed-loop iodine recovery to meet tightening environmental regulations.

Development opportunities are primarily driven by the surge in cardiovascular and oncology screening demands linked to global population aging, alongside the improvement of healthcare infrastructure in emerging markets. Furthermore, the emphasis placed by formulation manufacturers on 'regulatory compliance' and 'supply stability' allows premium API suppliers with international regulatory certifications to

command higher premiums. However, significant barriers persist: first, the strong cyclical and monopoly of upstream crude iodine resources lead to volatile raw material costs. Second, the technical and regulatory hurdles are formidable; complex multi-step iodination reactions and purification processes require exceptional impurity control capabilities. Moving forward, global competition will center on top-tier suppliers who possess resource security and the ability to provide high-purity, low-viscosity material solutions.

This report is a detailed and comprehensive analysis for global Non-ionic Contrast Media API market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Non-ionic Contrast Media API market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Non-ionic Contrast Media API market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Non-ionic Contrast Media API market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Non-ionic Contrast Media API market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Non-ionic Contrast Media API

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-ionic Contrast Media API market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE, Otsuka Chemicals, Divi's Laboratories, Justesa Imagen, Zhejiang Starry Pharmaceutical, Zhejiang Hichi Pharmaceutical, Brother Enterprises, Zhejiang Haizhou Pharmaceutical, Jiangsu Yutian Pharmaceutical, Sichuan Ren An Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Non-ionic Contrast Media API market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Iohexol

Iopromide

Iopamidol

Iodixanol

Ioversol

Others

### Market segment by Application

Angiography

Contrast-Enhanced CT

MRU Contrast

Others

Major players covered

GE

Otsuka Chemicals

Divi's Laboratories

Justesa Imagen

Zhejiang Starry Pharmaceutical

Zhejiang Hichi Pharmaceutical

Brother Enterprises

Zhejiang Haizhou Pharmaceutical

Jiangsu Yutian Pharmaceutical

Sichuan Ren An Pharmaceutical

Dong Kook Lifescience

Chongqing Shenghuaxi Pharmaceutical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Non-ionic Contrast Media API product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-ionic Contrast Media API, with price, sales quantity, revenue, and global market share of Non-ionic Contrast Media API from 2021 to 2026.

Chapter 3, the Non-ionic Contrast Media API competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-ionic Contrast Media API breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Non-ionic Contrast Media API market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-ionic Contrast Media API.

Chapter 14 and 15, to describe Non-ionic Contrast Media API sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Non-ionic Contrast Media API Consumption Value by Type:  
2021 Versus 2025 Versus 2032

1.3.2 Iohexol

1.3.3 Iopromide

1.3.4 Iopamidol

1.3.5 Iodixanol

1.3.6 Ioversol

1.3.7 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Non-ionic Contrast Media API Consumption Value by  
Application: 2021 Versus 2025 Versus 2032

1.4.2 Angiography

1.4.3 Contrast-Enhanced CT

1.4.4 MRU Contrast

1.4.5 Others

1.5 Global Non-ionic Contrast Media API Market Size & Forecast

1.5.1 Global Non-ionic Contrast Media API Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Non-ionic Contrast Media API Sales Quantity (2021-2032)

1.5.3 Global Non-ionic Contrast Media API Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 GE

2.1.1 GE Details

2.1.2 GE Major Business

2.1.3 GE Non-ionic Contrast Media API Product and Services

2.1.4 GE Non-ionic Contrast Media API Sales Quantity, Average Price, Revenue,  
Gross Margin and Market Share (2021-2026)

2.1.5 GE Recent Developments/Updates

2.2 Otsuka Chemicals

2.2.1 Otsuka Chemicals Details

2.2.2 Otsuka Chemicals Major Business

- 2.2.3 Otsuka Chemicals Non-ionic Contrast Media API Product and Services
- 2.2.4 Otsuka Chemicals Non-ionic Contrast Media API Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Otsuka Chemicals Recent Developments/Updates
- 2.3 Divi's Laboratories
  - 2.3.1 Divi's Laboratories Details
  - 2.3.2 Divi's Laboratories Major Business
  - 2.3.3 Divi's Laboratories Non-ionic Contrast Media API Product and Services
  - 2.3.4 Divi's Laboratories Non-ionic Contrast Media API Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Divi's Laboratories Recent Developments/Updates
- 2.4 Justesa Imagen
  - 2.4.1 Justesa Imagen Details
  - 2.4.2 Justesa Imagen Major Business
  - 2.4.3 Justesa Imagen Non-ionic Contrast Media API Product and Services
  - 2.4.4 Justesa Imagen Non-ionic Contrast Media API Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Justesa Imagen Recent Developments/Updates
- 2.5 Zhejiang Starry Pharmaceutical
  - 2.5.1 Zhejiang Starry Pharmaceutical Details
  - 2.5.2 Zhejiang Starry Pharmaceutical Major Business
  - 2.5.3 Zhejiang Starry Pharmaceutical Non-ionic Contrast Media API Product and Services
  - 2.5.4 Zhejiang Starry Pharmaceutical Non-ionic Contrast Media API Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Zhejiang Starry Pharmaceutical Recent Developments/Updates
- 2.6 Zhejiang Hichi Pharmaceutical
  - 2.6.1 Zhejiang Hichi Pharmaceutical Details
  - 2.6.2 Zhejiang Hichi Pharmaceutical Major Business
  - 2.6.3 Zhejiang Hichi Pharmaceutical Non-ionic Contrast Media API Product and Services
  - 2.6.4 Zhejiang Hichi Pharmaceutical Non-ionic Contrast Media API Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 Zhejiang Hichi Pharmaceutical Recent Developments/Updates
- 2.7 Brother Enterprises
  - 2.7.1 Brother Enterprises Details
  - 2.7.2 Brother Enterprises Major Business
  - 2.7.3 Brother Enterprises Non-ionic Contrast Media API Product and Services
  - 2.7.4 Brother Enterprises Non-ionic Contrast Media API Sales Quantity, Average

## Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.7.5 Brother Enterprises Recent Developments/Updates

## 2.8 Zhejiang Haizhou Pharmaceutical

### 2.8.1 Zhejiang Haizhou Pharmaceutical Details

### 2.8.2 Zhejiang Haizhou Pharmaceutical Major Business

### 2.8.3 Zhejiang Haizhou Pharmaceutical Non-ionic Contrast Media API Product and Services

### 2.8.4 Zhejiang Haizhou Pharmaceutical Non-ionic Contrast Media API Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.8.5 Zhejiang Haizhou Pharmaceutical Recent Developments/Updates

## 2.9 Jiangsu Yutian Pharmaceutical

### 2.9.1 Jiangsu Yutian Pharmaceutical Details

### 2.9.2 Jiangsu Yutian Pharmaceutical Major Business

### 2.9.3 Jiangsu Yutian Pharmaceutical Non-ionic Contrast Media API Product and Services

### 2.9.4 Jiangsu Yutian Pharmaceutical Non-ionic Contrast Media API Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.9.5 Jiangsu Yutian Pharmaceutical Recent Developments/Updates

## 2.10 Sichuan Ren An Pharmaceutical

### 2.10.1 Sichuan Ren An Pharmaceutical Details

### 2.10.2 Sichuan Ren An Pharmaceutical Major Business

### 2.10.3 Sichuan Ren An Pharmaceutical Non-ionic Contrast Media API Product and Services

### 2.10.4 Sichuan Ren An Pharmaceutical Non-ionic Contrast Media API Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.10.5 Sichuan Ren An Pharmaceutical Recent Developments/Updates

## 2.11 Dong Kook Lifescience

### 2.11.1 Dong Kook Lifescience Details

### 2.11.2 Dong Kook Lifescience Major Business

### 2.11.3 Dong Kook Lifescience Non-ionic Contrast Media API Product and Services

### 2.11.4 Dong Kook Lifescience Non-ionic Contrast Media API Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.11.5 Dong Kook Lifescience Recent Developments/Updates

## 2.12 Chongqing Shenghuaxi Pharmaceutical

### 2.12.1 Chongqing Shenghuaxi Pharmaceutical Details

### 2.12.2 Chongqing Shenghuaxi Pharmaceutical Major Business

### 2.12.3 Chongqing Shenghuaxi Pharmaceutical Non-ionic Contrast Media API Product and Services

### 2.12.4 Chongqing Shenghuaxi Pharmaceutical Non-ionic Contrast Media API Sales

Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)  
2.12.5 Chongqing Shenghuaxi Pharmaceutical Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: NON-IONIC CONTRAST MEDIA API BY MANUFACTURER**

- 3.1 Global Non-ionic Contrast Media API Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Non-ionic Contrast Media API Revenue by Manufacturer (2021-2026)
- 3.3 Global Non-ionic Contrast Media API Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Non-ionic Contrast Media API by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Non-ionic Contrast Media API Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Non-ionic Contrast Media API Manufacturer Market Share in 2025
- 3.5 Non-ionic Contrast Media API Market: Overall Company Footprint Analysis
  - 3.5.1 Non-ionic Contrast Media API Market: Region Footprint
  - 3.5.2 Non-ionic Contrast Media API Market: Company Product Type Footprint
  - 3.5.3 Non-ionic Contrast Media API Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Non-ionic Contrast Media API Market Size by Region
  - 4.1.1 Global Non-ionic Contrast Media API Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Non-ionic Contrast Media API Consumption Value by Region (2021-2032)
  - 4.1.3 Global Non-ionic Contrast Media API Average Price by Region (2021-2032)
- 4.2 North America Non-ionic Contrast Media API Consumption Value (2021-2032)
- 4.3 Europe Non-ionic Contrast Media API Consumption Value (2021-2032)
- 4.4 Asia-Pacific Non-ionic Contrast Media API Consumption Value (2021-2032)
- 4.5 South America Non-ionic Contrast Media API Consumption Value (2021-2032)
- 4.6 Middle East & Africa Non-ionic Contrast Media API Consumption Value (2021-2032)

### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Non-ionic Contrast Media API Sales Quantity by Type (2021-2032)
- 5.2 Global Non-ionic Contrast Media API Consumption Value by Type (2021-2032)
- 5.3 Global Non-ionic Contrast Media API Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Non-ionic Contrast Media API Sales Quantity by Application (2021-2032)
- 6.2 Global Non-ionic Contrast Media API Consumption Value by Application (2021-2032)
- 6.3 Global Non-ionic Contrast Media API Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Non-ionic Contrast Media API Sales Quantity by Type (2021-2032)
- 7.2 North America Non-ionic Contrast Media API Sales Quantity by Application (2021-2032)
- 7.3 North America Non-ionic Contrast Media API Market Size by Country
  - 7.3.1 North America Non-ionic Contrast Media API Sales Quantity by Country (2021-2032)
  - 7.3.2 North America Non-ionic Contrast Media API Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Non-ionic Contrast Media API Sales Quantity by Type (2021-2032)
- 8.2 Europe Non-ionic Contrast Media API Sales Quantity by Application (2021-2032)
- 8.3 Europe Non-ionic Contrast Media API Market Size by Country
  - 8.3.1 Europe Non-ionic Contrast Media API Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe Non-ionic Contrast Media API Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Non-ionic Contrast Media API Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Non-ionic Contrast Media API Sales Quantity by Application

(2021-2032)

### 9.3 Asia-Pacific Non-ionic Contrast Media API Market Size by Region

#### 9.3.1 Asia-Pacific Non-ionic Contrast Media API Sales Quantity by Region

(2021-2032)

#### 9.3.2 Asia-Pacific Non-ionic Contrast Media API Consumption Value by Region

(2021-2032)

#### 9.3.3 China Market Size and Forecast (2021-2032)

#### 9.3.4 Japan Market Size and Forecast (2021-2032)

#### 9.3.5 South Korea Market Size and Forecast (2021-2032)

#### 9.3.6 India Market Size and Forecast (2021-2032)

#### 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

#### 9.3.8 Australia Market Size and Forecast (2021-2032)

## 10 SOUTH AMERICA

### 10.1 South America Non-ionic Contrast Media API Sales Quantity by Type (2021-2032)

### 10.2 South America Non-ionic Contrast Media API Sales Quantity by Application (2021-2032)

### 10.3 South America Non-ionic Contrast Media API Market Size by Country

#### 10.3.1 South America Non-ionic Contrast Media API Sales Quantity by Country

(2021-2032)

#### 10.3.2 South America Non-ionic Contrast Media API Consumption Value by Country

(2021-2032)

#### 10.3.3 Brazil Market Size and Forecast (2021-2032)

#### 10.3.4 Argentina Market Size and Forecast (2021-2032)

## 11 MIDDLE EAST & AFRICA

### 11.1 Middle East & Africa Non-ionic Contrast Media API Sales Quantity by Type (2021-2032)

### 11.2 Middle East & Africa Non-ionic Contrast Media API Sales Quantity by Application (2021-2032)

### 11.3 Middle East & Africa Non-ionic Contrast Media API Market Size by Country

#### 11.3.1 Middle East & Africa Non-ionic Contrast Media API Sales Quantity by Country

(2021-2032)

#### 11.3.2 Middle East & Africa Non-ionic Contrast Media API Consumption Value by Country (2021-2032)

#### 11.3.3 Turkey Market Size and Forecast (2021-2032)

#### 11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Non-ionic Contrast Media API Market Drivers

12.2 Non-ionic Contrast Media API Market Restraints

12.3 Non-ionic Contrast Media API Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Non-ionic Contrast Media API and Key Manufacturers

13.2 Manufacturing Costs Percentage of Non-ionic Contrast Media API

13.3 Non-ionic Contrast Media API Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Non-ionic Contrast Media API Typical Distributors

14.3 Non-ionic Contrast Media API Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Non-ionic Contrast Media API Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Non-ionic Contrast Media API Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. GE Basic Information, Manufacturing Base and Competitors

Table 4. GE Major Business

Table 5. GE Non-ionic Contrast Media API Product and Services

Table 6. GE Non-ionic Contrast Media API Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. GE Recent Developments/Updates

Table 8. Otsuka Chemicals Basic Information, Manufacturing Base and Competitors

Table 9. Otsuka Chemicals Major Business

Table 10. Otsuka Chemicals Non-ionic Contrast Media API Product and Services

Table 11. Otsuka Chemicals Non-ionic Contrast Media API Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Otsuka Chemicals Recent Developments/Updates

Table 13. Divi's Laboratories Basic Information, Manufacturing Base and Competitors

Table 14. Divi's Laboratories Major Business

Table 15. Divi's Laboratories Non-ionic Contrast Media API Product and Services

Table 16. Divi's Laboratories Non-ionic Contrast Media API Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Divi's Laboratories Recent Developments/Updates

Table 18. Justesa Imagen Basic Information, Manufacturing Base and Competitors

Table 19. Justesa Imagen Major Business

Table 20. Justesa Imagen Non-ionic Contrast Media API Product and Services

Table 21. Justesa Imagen Non-ionic Contrast Media API Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Justesa Imagen Recent Developments/Updates

Table 23. Zhejiang Starry Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 24. Zhejiang Starry Pharmaceutical Major Business

Table 25. Zhejiang Starry Pharmaceutical Non-ionic Contrast Media API Product and

## Services

Table 26. Zhejiang Starry Pharmaceutical Non-ionic Contrast Media API Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. Zhejiang Starry Pharmaceutical Recent Developments/Updates

Table 28. Zhejiang Hichi Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 29. Zhejiang Hichi Pharmaceutical Major Business

Table 30. Zhejiang Hichi Pharmaceutical Non-ionic Contrast Media API Product and Services

Table 31. Zhejiang Hichi Pharmaceutical Non-ionic Contrast Media API Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. Zhejiang Hichi Pharmaceutical Recent Developments/Updates

Table 33. Brother Enterprises Basic Information, Manufacturing Base and Competitors

Table 34. Brother Enterprises Major Business

Table 35. Brother Enterprises Non-ionic Contrast Media API Product and Services

Table 36. Brother Enterprises Non-ionic Contrast Media API Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. Brother Enterprises Recent Developments/Updates

Table 38. Zhejiang Haizhou Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 39. Zhejiang Haizhou Pharmaceutical Major Business

Table 40. Zhejiang Haizhou Pharmaceutical Non-ionic Contrast Media API Product and Services

Table 41. Zhejiang Haizhou Pharmaceutical Non-ionic Contrast Media API Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. Zhejiang Haizhou Pharmaceutical Recent Developments/Updates

Table 43. Jiangsu Yutian Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 44. Jiangsu Yutian Pharmaceutical Major Business

Table 45. Jiangsu Yutian Pharmaceutical Non-ionic Contrast Media API Product and Services

Table 46. Jiangsu Yutian Pharmaceutical Non-ionic Contrast Media API Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. Jiangsu Yutian Pharmaceutical Recent Developments/Updates

Table 48. Sichuan Ren An Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 49. Sichuan Ren An Pharmaceutical Major Business

Table 50. Sichuan Ren An Pharmaceutical Non-ionic Contrast Media API Product and Services

Table 51. Sichuan Ren An Pharmaceutical Non-ionic Contrast Media API Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 52. Sichuan Ren An Pharmaceutical Recent Developments/Updates

Table 53. Dong Kook Lifescience Basic Information, Manufacturing Base and Competitors

Table 54. Dong Kook Lifescience Major Business

Table 55. Dong Kook Lifescience Non-ionic Contrast Media API Product and Services

Table 56. Dong Kook Lifescience Non-ionic Contrast Media API Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 57. Dong Kook Lifescience Recent Developments/Updates

Table 58. Chongqing Shenghuaxi Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 59. Chongqing Shenghuaxi Pharmaceutical Major Business

Table 60. Chongqing Shenghuaxi Pharmaceutical Non-ionic Contrast Media API Product and Services

Table 61. Chongqing Shenghuaxi Pharmaceutical Non-ionic Contrast Media API Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 62. Chongqing Shenghuaxi Pharmaceutical Recent Developments/Updates

Table 63. Global Non-ionic Contrast Media API Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 64. Global Non-ionic Contrast Media API Revenue by Manufacturer (2021-2026) & (USD Million)

Table 65. Global Non-ionic Contrast Media API Average Price by Manufacturer (2021-2026) & (US\$/Kg)

Table 66. Market Position of Manufacturers in Non-ionic Contrast Media API, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 67. Head Office and Non-ionic Contrast Media API Production Site of Key Manufacturer

Table 68. Non-ionic Contrast Media API Market: Company Product Type Footprint

Table 69. Non-ionic Contrast Media API Market: Company Product Application Footprint

Table 70. Non-ionic Contrast Media API New Market Entrants and Barriers to Market

## Entry

Table 71. Non-ionic Contrast Media API Mergers, Acquisition, Agreements, and Collaborations

Table 72. Global Non-ionic Contrast Media API Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 73. Global Non-ionic Contrast Media API Sales Quantity by Region (2021-2026) & (Tons)

Table 74. Global Non-ionic Contrast Media API Sales Quantity by Region (2027-2032) & (Tons)

Table 75. Global Non-ionic Contrast Media API Consumption Value by Region (2021-2026) & (USD Million)

Table 76. Global Non-ionic Contrast Media API Consumption Value by Region (2027-2032) & (USD Million)

Table 77. Global Non-ionic Contrast Media API Average Price by Region (2021-2026) & (US\$/Kg)

Table 78. Global Non-ionic Contrast Media API Average Price by Region (2027-2032) & (US\$/Kg)

Table 79. Global Non-ionic Contrast Media API Sales Quantity by Type (2021-2026) & (Tons)

Table 80. Global Non-ionic Contrast Media API Sales Quantity by Type (2027-2032) & (Tons)

Table 81. Global Non-ionic Contrast Media API Consumption Value by Type (2021-2026) & (USD Million)

Table 82. Global Non-ionic Contrast Media API Consumption Value by Type (2027-2032) & (USD Million)

Table 83. Global Non-ionic Contrast Media API Average Price by Type (2021-2026) & (US\$/Kg)

Table 84. Global Non-ionic Contrast Media API Average Price by Type (2027-2032) & (US\$/Kg)

Table 85. Global Non-ionic Contrast Media API Sales Quantity by Application (2021-2026) & (Tons)

Table 86. Global Non-ionic Contrast Media API Sales Quantity by Application (2027-2032) & (Tons)

Table 87. Global Non-ionic Contrast Media API Consumption Value by Application (2021-2026) & (USD Million)

Table 88. Global Non-ionic Contrast Media API Consumption Value by Application (2027-2032) & (USD Million)

Table 89. Global Non-ionic Contrast Media API Average Price by Application (2021-2026) & (US\$/Kg)

- Table 90. Global Non-ionic Contrast Media API Average Price by Application (2027-2032) & (US\$/Kg)
- Table 91. North America Non-ionic Contrast Media API Sales Quantity by Type (2021-2026) & (Tons)
- Table 92. North America Non-ionic Contrast Media API Sales Quantity by Type (2027-2032) & (Tons)
- Table 93. North America Non-ionic Contrast Media API Sales Quantity by Application (2021-2026) & (Tons)
- Table 94. North America Non-ionic Contrast Media API Sales Quantity by Application (2027-2032) & (Tons)
- Table 95. North America Non-ionic Contrast Media API Sales Quantity by Country (2021-2026) & (Tons)
- Table 96. North America Non-ionic Contrast Media API Sales Quantity by Country (2027-2032) & (Tons)
- Table 97. North America Non-ionic Contrast Media API Consumption Value by Country (2021-2026) & (USD Million)
- Table 98. North America Non-ionic Contrast Media API Consumption Value by Country (2027-2032) & (USD Million)
- Table 99. Europe Non-ionic Contrast Media API Sales Quantity by Type (2021-2026) & (Tons)
- Table 100. Europe Non-ionic Contrast Media API Sales Quantity by Type (2027-2032) & (Tons)
- Table 101. Europe Non-ionic Contrast Media API Sales Quantity by Application (2021-2026) & (Tons)
- Table 102. Europe Non-ionic Contrast Media API Sales Quantity by Application (2027-2032) & (Tons)
- Table 103. Europe Non-ionic Contrast Media API Sales Quantity by Country (2021-2026) & (Tons)
- Table 104. Europe Non-ionic Contrast Media API Sales Quantity by Country (2027-2032) & (Tons)
- Table 105. Europe Non-ionic Contrast Media API Consumption Value by Country (2021-2026) & (USD Million)
- Table 106. Europe Non-ionic Contrast Media API Consumption Value by Country (2027-2032) & (USD Million)
- Table 107. Asia-Pacific Non-ionic Contrast Media API Sales Quantity by Type (2021-2026) & (Tons)
- Table 108. Asia-Pacific Non-ionic Contrast Media API Sales Quantity by Type (2027-2032) & (Tons)
- Table 109. Asia-Pacific Non-ionic Contrast Media API Sales Quantity by Application

(2021-2026) & (Tons)

Table 110. Asia-Pacific Non-ionic Contrast Media API Sales Quantity by Application (2027-2032) & (Tons)

Table 111. Asia-Pacific Non-ionic Contrast Media API Sales Quantity by Region (2021-2026) & (Tons)

Table 112. Asia-Pacific Non-ionic Contrast Media API Sales Quantity by Region (2027-2032) & (Tons)

Table 113. Asia-Pacific Non-ionic Contrast Media API Consumption Value by Region (2021-2026) & (USD Million)

Table 114. Asia-Pacific Non-ionic Contrast Media API Consumption Value by Region (2027-2032) & (USD Million)

Table 115. South America Non-ionic Contrast Media API Sales Quantity by Type (2021-2026) & (Tons)

Table 116. South America Non-ionic Contrast Media API Sales Quantity by Type (2027-2032) & (Tons)

Table 117. South America Non-ionic Contrast Media API Sales Quantity by Application (2021-2026) & (Tons)

Table 118. South America Non-ionic Contrast Media API Sales Quantity by Application (2027-2032) & (Tons)

Table 119. South America Non-ionic Contrast Media API Sales Quantity by Country (2021-2026) & (Tons)

Table 120. South America Non-ionic Contrast Media API Sales Quantity by Country (2027-2032) & (Tons)

Table 121. South America Non-ionic Contrast Media API Consumption Value by Country (2021-2026) & (USD Million)

Table 122. South America Non-ionic Contrast Media API Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Middle East & Africa Non-ionic Contrast Media API Sales Quantity by Type (2021-2026) & (Tons)

Table 124. Middle East & Africa Non-ionic Contrast Media API Sales Quantity by Type (2027-2032) & (Tons)

Table 125. Middle East & Africa Non-ionic Contrast Media API Sales Quantity by Application (2021-2026) & (Tons)

Table 126. Middle East & Africa Non-ionic Contrast Media API Sales Quantity by Application (2027-2032) & (Tons)

Table 127. Middle East & Africa Non-ionic Contrast Media API Sales Quantity by Country (2021-2026) & (Tons)

Table 128. Middle East & Africa Non-ionic Contrast Media API Sales Quantity by Country (2027-2032) & (Tons)

Table 129. Middle East & Africa Non-ionic Contrast Media API Consumption Value by Country (2021-2026) & (USD Million)

Table 130. Middle East & Africa Non-ionic Contrast Media API Consumption Value by Country (2027-2032) & (USD Million)

Table 131. Non-ionic Contrast Media API Raw Material

Table 132. Key Manufacturers of Non-ionic Contrast Media API Raw Materials

Table 133. Non-ionic Contrast Media API Typical Distributors

Table 134. Non-ionic Contrast Media API Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Non-ionic Contrast Media API Picture

Figure 2. Global Non-ionic Contrast Media API Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Non-ionic Contrast Media API Revenue Market Share by Type in 2025

Figure 4. Iohexol Examples

Figure 5. Iopromide Examples

Figure 6. Iopamidol Examples

Figure 7. Iodixanol Examples

Figure 8. Ioversol Examples

Figure 9. Others Examples

Figure 10. Global Non-ionic Contrast Media API Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Non-ionic Contrast Media API Revenue Market Share by Application in 2025

Figure 12. Angiography Examples

Figure 13. Contrast-Enhanced CT Examples

Figure 14. MRU Contrast Examples

Figure 15. Others Examples

Figure 16. Global Non-ionic Contrast Media API Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 17. Global Non-ionic Contrast Media API Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 18. Global Non-ionic Contrast Media API Sales Quantity (2021-2032) & (Tons)

Figure 19. Global Non-ionic Contrast Media API Price (2021-2032) & (US\$/Kg)

Figure 20. Global Non-ionic Contrast Media API Sales Quantity Market Share by Manufacturer in 2025

Figure 21. Global Non-ionic Contrast Media API Revenue Market Share by Manufacturer in 2025

Figure 22. Producer Shipments of Non-ionic Contrast Media API by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 23. Top 3 Non-ionic Contrast Media API Manufacturer (Revenue) Market Share in 2025

Figure 24. Top 6 Non-ionic Contrast Media API Manufacturer (Revenue) Market Share in 2025

Figure 25. Global Non-ionic Contrast Media API Sales Quantity Market Share by Region

(2021-2032)

Figure 26. Global Non-ionic Contrast Media API Consumption Value Market Share by Region (2021-2032)

Figure 27. North America Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)

Figure 28. Europe Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)

Figure 29. Asia-Pacific Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)

Figure 30. South America Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)

Figure 31. Middle East & Africa Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)

Figure 32. Global Non-ionic Contrast Media API Sales Quantity Market Share by Type (2021-2032)

Figure 33. Global Non-ionic Contrast Media API Consumption Value Market Share by Type (2021-2032)

Figure 34. Global Non-ionic Contrast Media API Average Price by Type (2021-2032) & (US\$/Kg)

Figure 35. Global Non-ionic Contrast Media API Sales Quantity Market Share by Application (2021-2032)

Figure 36. Global Non-ionic Contrast Media API Revenue Market Share by Application (2021-2032)

Figure 37. Global Non-ionic Contrast Media API Average Price by Application (2021-2032) & (US\$/Kg)

Figure 38. North America Non-ionic Contrast Media API Sales Quantity Market Share by Type (2021-2032)

Figure 39. North America Non-ionic Contrast Media API Sales Quantity Market Share by Application (2021-2032)

Figure 40. North America Non-ionic Contrast Media API Sales Quantity Market Share by Country (2021-2032)

Figure 41. North America Non-ionic Contrast Media API Consumption Value Market Share by Country (2021-2032)

Figure 42. United States Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)

Figure 43. Canada Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)

Figure 44. Mexico Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)

- Figure 45. Europe Non-ionic Contrast Media API Sales Quantity Market Share by Type (2021-2032)
- Figure 46. Europe Non-ionic Contrast Media API Sales Quantity Market Share by Application (2021-2032)
- Figure 47. Europe Non-ionic Contrast Media API Sales Quantity Market Share by Country (2021-2032)
- Figure 48. Europe Non-ionic Contrast Media API Consumption Value Market Share by Country (2021-2032)
- Figure 49. Germany Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)
- Figure 50. France Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)
- Figure 51. United Kingdom Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)
- Figure 52. Russia Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)
- Figure 53. Italy Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)
- Figure 54. Asia-Pacific Non-ionic Contrast Media API Sales Quantity Market Share by Type (2021-2032)
- Figure 55. Asia-Pacific Non-ionic Contrast Media API Sales Quantity Market Share by Application (2021-2032)
- Figure 56. Asia-Pacific Non-ionic Contrast Media API Sales Quantity Market Share by Region (2021-2032)
- Figure 57. Asia-Pacific Non-ionic Contrast Media API Consumption Value Market Share by Region (2021-2032)
- Figure 58. China Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)
- Figure 59. Japan Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)
- Figure 60. South Korea Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)
- Figure 61. India Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)
- Figure 62. Southeast Asia Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)
- Figure 63. Australia Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)
- Figure 64. South America Non-ionic Contrast Media API Sales Quantity Market Share

by Type (2021-2032)

Figure 65. South America Non-ionic Contrast Media API Sales Quantity Market Share by Application (2021-2032)

Figure 66. South America Non-ionic Contrast Media API Sales Quantity Market Share by Country (2021-2032)

Figure 67. South America Non-ionic Contrast Media API Consumption Value Market Share by Country (2021-2032)

Figure 68. Brazil Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)

Figure 69. Argentina Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)

Figure 70. Middle East & Africa Non-ionic Contrast Media API Sales Quantity Market Share by Type (2021-2032)

Figure 71. Middle East & Africa Non-ionic Contrast Media API Sales Quantity Market Share by Application (2021-2032)

Figure 72. Middle East & Africa Non-ionic Contrast Media API Sales Quantity Market Share by Country (2021-2032)

Figure 73. Middle East & Africa Non-ionic Contrast Media API Consumption Value Market Share by Country (2021-2032)

Figure 74. Turkey Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)

Figure 75. Egypt Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)

Figure 76. Saudi Arabia Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)

Figure 77. South Africa Non-ionic Contrast Media API Consumption Value (2021-2032) & (USD Million)

Figure 78. Non-ionic Contrast Media API Market Drivers

Figure 79. Non-ionic Contrast Media API Market Restraints

Figure 80. Non-ionic Contrast Media API Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Manufacturing Cost Structure Analysis of Non-ionic Contrast Media API in 2025

Figure 83. Manufacturing Process Analysis of Non-ionic Contrast Media API

Figure 84. Non-ionic Contrast Media API Industrial Chain

Figure 85. Sales Channel: Direct to End-User vs Distributors

Figure 86. Direct Channel Pros & Cons

Figure 87. Indirect Channel Pros & Cons

Figure 88. Methodology

Figure 89. Research Process and Data Source

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