

Global Non-ionic Contrast Media API Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non-ionic Contrast Media API market size is expected to reach \$ 4092 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Non-ionic Contrast Media API production reached approximately 16,894 tons, with an average global market price of around US\$151 per kilogram. Non-ionic contrast media APIs are active ingredients used to produce non-ionic iodinated contrast agents. They offer high hydrophilicity and low osmolality, ensuring safe and well-tolerated imaging in CT, X-ray, and angiography procedures.

As the cornerstone of modern diagnostic imaging, non-ionic contrast agents have almost entirely replaced ionic ones due to their low osmolality and superior safety profiles. Presently, global production capacity is highly concentrated. Multinational corporations maintain dominance in the high-end market through vertical integration, while emerging manufacturers with technological breakthroughs have achieved deep penetration into the global supply chain for bulk varieties like Iohexol and Iopamidol. The prevailing trend shows a shift from monomeric agents toward iso-osmolar dimers, with production processes increasingly focusing on green chemistry and closed-loop iodine recovery to meet tightening environmental regulations.

Development opportunities are primarily driven by the surge in cardiovascular and oncology screening demands linked to global population aging, alongside the improvement of healthcare infrastructure in emerging markets. Furthermore, the emphasis placed by formulation manufacturers on 'regulatory compliance' and 'supply stability' allows premium API suppliers with international regulatory certifications to command higher premiums. However, significant barriers persist: first, the strong

cyclicality and monopoly of upstream crude iodine resources lead to volatile raw material costs. Second, the technical and regulatory hurdles are formidable; complex multi-step iodination reactions and purification processes require exceptional impurity control capabilities. Moving forward, global competition will center on top-tier suppliers who possess resource security and the ability to provide high-purity, low-viscosity material solutions.

This report studies the global Non-ionic Contrast Media API production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-ionic Contrast Media API and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-ionic Contrast Media API that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-ionic Contrast Media API total production and demand, 2021-2032, (Tons)

Global Non-ionic Contrast Media API total production value, 2021-2032, (USD Million)

Global Non-ionic Contrast Media API production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Non-ionic Contrast Media API consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Non-ionic Contrast Media API domestic production, consumption, key domestic manufacturers and share

Global Non-ionic Contrast Media API production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Non-ionic Contrast Media API production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Non-ionic Contrast Media API production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Non-ionic Contrast Media API market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE, Otsuka Chemicals, Divi's Laboratories, Justesa Imagen, Zhejiang Starry Pharmaceutical, Zhejiang Hichi Pharmaceutical, Brother Enterprises, Zhejiang Haizhou Pharmaceutical, Jiangsu Yutian Pharmaceutical, Sichuan Ren An Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-ionic Contrast Media API market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-ionic Contrast Media API Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-ionic Contrast Media API Market, Segmentation by Type:

Iohexol

Iopromide

Iopamidol

Iodixanol

Ioversol

Others

Global Non-ionic Contrast Media API Market, Segmentation by Application:

Angiography

Contrast-Enhanced CT

MRU Contrast

Others

Companies Profiled:

GE

Otsuka Chemicals

Divi's Laboratories

Justesa Imagen

Zhejiang Starry Pharmaceutical

Zhejiang Hichi Pharmaceutical

Brother Enterprises

Zhejiang Haizhou Pharmaceutical

Jiangsu Yutian Pharmaceutical

Sichuan Ren An Pharmaceutical

Dong Kook Lifescience

Chongqing Shenghuaxi Pharmaceutical

Key Questions Answered:

1. How big is the global Non-ionic Contrast Media API market?
2. What is the demand of the global Non-ionic Contrast Media API market?
3. What is the year over year growth of the global Non-ionic Contrast Media API market?
4. What is the production and production value of the global Non-ionic Contrast Media API market?
5. Who are the key producers in the global Non-ionic Contrast Media API market?
6. What are the growth factors driving the market demand?

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