

# Global Non-invasive Ultrasonic Flow Meter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Non-invasive Ultrasonic Flow Meter market size is expected to reach \$ 706 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Non-invasive Ultrasonic Flow Meter production reached approximately 293.8 k units with an average global market price of around US\$1,700 per unit. Single-line annual production capacity averages 60 k units with a gross margin of approximately 28%. The upstream of non-invasive ultrasonic flow meters primarily involves sensor materials, electronic components, and signal processing technologies, with a focus on sectors such as petrochemicals and energy; the downstream applications include steam, liquids, gases, and others, with liquid flow measurement accounting for the highest share, approximately 60%. As the demand for industrial automation and intelligentization continues to grow, the market for non-invasive ultrasonic flow meters is on an upward trajectory, and the business opportunities are centered around technological innovation and the enhancement of product performance.

The Non-invasive Ultrasonic Flow Meter, a sophisticated device that operates on the principle of ultrasonic technology, stands out for its ability to measure fluid flow without the need for physical contact with the flowing medium. This flow meter consists of three main components: the electronic circuitry, the ultrasonic transducer, and the display and accumulation system. The ultrasonic transducer plays a pivotal role in this process, converting electrical energy into ultrasonic waves, which are then emitted into the fluid. These waves are subsequently received by the transducer, converted into electrical signals by the electronic circuitry, and finally processed to yield flow rate readings. This non-invasive approach eliminates the need for traditional flow measurement methods that require intrusive probes or fittings, making it a highly versatile and efficient solution for various flow measurement applications. Its benefits lie in its wide measurement

range, minimal pressure loss, and suitability for large-diameter pipes, all of which contribute to its widespread adoption in fluid flow measurement scenarios. The future development trends for non-invasive ultrasonic flow meters will focus on technological innovation and intelligent upgrades, utilizing advanced sensor materials, electronic components, and signal processing technologies to achieve high accuracy, wide measurement ranges, and strong anti-interference capabilities. Simultaneously, the devices will trend towards miniaturization and integration, offering customized solutions to meet the needs of various industries. With the increasing demand for industrial automation and intelligentization, non-invasive ultrasonic flow meters will incorporate more intelligent functions such as self-diagnosis and remote monitoring to adapt to the Internet of Things (IoT) environment. Furthermore, the devices will enhance their environmental adaptability, reduce energy consumption, and comply with more stringent industry standards and regulations. Additionally, efforts will be made to improve cost-effectiveness, aiming for wider popularity in the global market. This report studies the global Non-invasive Ultrasonic Flow Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-invasive Ultrasonic Flow Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-invasive Ultrasonic Flow Meter that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Non-invasive Ultrasonic Flow Meter total production and demand, 2021-2032, (K Units)

Global Non-invasive Ultrasonic Flow Meter total production value, 2021-2032, (USD Million)

Global Non-invasive Ultrasonic Flow Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Non-invasive Ultrasonic Flow Meter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Non-invasive Ultrasonic Flow Meter domestic production, consumption, key domestic manufacturers and share

Global Non-invasive Ultrasonic Flow Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Non-invasive Ultrasonic Flow Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Non-invasive Ultrasonic Flow Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Non-invasive Ultrasonic Flow Meter market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SONOTEC GmbH, Siemens, YOKOGAWA, Fuji Electric, Pulsar Measurement, Baker Hughes, Emerson, Endress+Hauser Group, Cross Company, Badger Meter, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-invasive Ultrasonic Flow Meter market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-invasive Ultrasonic Flow Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-invasive Ultrasonic Flow Meter Market, Segmentation by Type:

Transit Time Ultrasonic Flow Meter

Doppler Ultrasonic Flow Meter

Global Non-invasive Ultrasonic Flow Meter Market, Segmentation by Installation Method:

Clamp-on Type

Inline Flow Meter

Global Non-invasive Ultrasonic Flow Meter Market, Segmentation by Flow Meter Applicable Pipe Diameter:

Small Diameter

Large Diameter

Global Non-invasive Ultrasonic Flow Meter Market, Segmentation by Application:

Steam

Liquid

Air

Others

**Companies Profiled:**

SONOTEC GmbH

Siemens

YOKOGAWA

Fuji Electric

Pulsar Measurement

Baker Hughes

Emerson

Endress+Hauser Group

Cross Company

Badger Meter

WIKA

KROHNE Group

Coltraco Ultrasonics

JWF Group

LORRIC

Physik Instrumente

Shenzhen Lonnmeter Group

Jiangsu Zhiruike

Shanghai Xunyun Technology

### **Key Questions Answered:**

1. How big is the global Non-invasive Ultrasonic Flow Meter market?
2. What is the demand of the global Non-invasive Ultrasonic Flow Meter market?
3. What is the year over year growth of the global Non-invasive Ultrasonic Flow Meter market?
4. What is the production and production value of the global Non-invasive Ultrasonic Flow Meter market?
5. Who are the key producers in the global Non-invasive Ultrasonic Flow Meter market?

6. What are the growth factors driving the market demand?

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