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Global Non-Invasive Sample Collection Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Non-Invasive Sample Collection Device market size was valued at US$ 1698 million in 2025 and is forecast to a readjusted size of US$ 2466 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global Non-Invasive Sample Collection Device production reached approximately 486,111 k units?with an average global market price of around US$ 3.6 per unit, and a gross profit margin of approximately 20%-40%. A non-invasive sample collection device is a purpose-designed system used to obtain a human biological specimen without puncturing the skin, entering a blood vessel, or surgically removing tissue. It may collect saliva, oral fluid, buccal cells, anterior nasal secretions, urine, stool, vaginal surface cells, exhaled-breath condensate, hair, or skin-surface material through a funnel, swab, sponge, brush, pad, scoop, cup, or condenser. Depending on the intended application, the device may incorporate a sample-volume indicator, barcode, tamper-evident closure, transport medium, nucleic-acid stabilizer, microbial-growth inhibitor, or pathogen-inactivation reagent. Its principal role is pre-analytical: obtaining a representative specimen, reducing contamination and degradation, improving user safety, and delivering a sample compatible with PCR, sequencing, immunoassay, clinical chemistry, toxicology, or microbiome analysis. Needles, lancets, microneedle blood collectors, biopsy instruments, diagnostic reagents, analyzers, and ordinary empty containers are excluded.

The upstream segment supplies medical-grade polypropylene and polyethylene, nylon flock, polyester, cellulose, cotton, foam, brushes, membranes, stabilizing chemicals, buffers, antimicrobial agents, labels, barcodes, sterile packaging, molds, and automated

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assembly equipment. Contract providers supply injection molding, gamma or ethylene-oxide sterilization, cleanroom production, packaging, and logistics services. Midstream manufacturers undertake device design, preservation-formulation development, usability engineering, clinical or analytical validation, regulatory registration, molding, assembly, sterilization, lot-release testing, and OEM/ODM customization. Products are sold under proprietary brands or integrated into diagnostic-company and laboratory collection kits. Downstream customers include hospitals, reference laboratories, molecular-diagnostic companies, genomics laboratories, pharmaceutical and CRO organizations, biobanks, public screening programs, toxicology laboratories, telehealth providers, pharmacies, and home-testing platforms. After collection, specimens proceed through accessioning, transport, extraction, amplification, sequencing, immunoassay, chemistry, or toxicology workflows. Industry value is concentrated in reproducible sample recovery, room-temperature stability, compatibility with automated laboratory systems, user compliance, traceability, and regulatory validation rather than in the basic plastic components alone.

Report Scope

This report is a detailed and comprehensive analysis for global Non-Invasive Sample Collection Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-Invasive Sample Collection Device market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Non-Invasive Sample Collection Device market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Non-Invasive Sample Collection Device market size and forecasts, by Type and

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by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Non-Invasive Sample Collection Device market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Non-Invasive Sample Collection Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-Invasive Sample Collection Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Cardinal Health, Thermo Fisher Scientific, Abbott, QIAGEN, SARSTEDT, DNA Genotek (OraSure Technologies), Zymo Research Corporation, Norgen Biotek Corp., COPAN Italia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Non-Invasive Sample Collection Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

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Market segment by Type

Sterile Collection Devices

Non-sterile Collection Devices

Market segment by Sample Type

Saliva

Urine

Feces

Others

Market segment by Application

Clinical Diagnosis

Life Science Research

Forensic Analysis

Toxicological Testing

Others

Major players covered

BD

Cardinal Health

Thermo Fisher Scientific

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Abbott

QIAGEN

SARSTEDT

DNA Genotek (OraSure Technologies)

Zymo Research Corporation

Norgen Biotek Corp.

COPAN Italia

Oasis Diagnostics

Cell Projects

Mawi DNA Technologies

Sedia Biosciences

Greiner Bio-One

Hologic

Medline Industries

Eiken Chemical

Globe Scientific

Dynarex Corporation

Invitek Diagnostics

Salimetrics

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IBI Scientific

MP Biomedicals

Mandelab

MGI Tech

Wuxi NEST Biotechnology

Huachenyang

Zeesan Biotech

BEAVER Biomedical

Shenzhen Medico Technology

Runlab

Citotest Scientific

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

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Chapter 1, to describe Non-Invasive Sample Collection Device product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of Non-Invasive Sample Collection Device, with price, sales quantity, revenue, and global market share of Non-Invasive Sample Collection Device from 2021 to 2026.
Chapter 3, the Non-Invasive Sample Collection Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the Non-Invasive Sample Collection Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Non-Invasive Sample Collection Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of Non-Invasive Sample Collection Device.
Chapter 14 and 15, to describe Non-Invasive Sample Collection Device sales channel, distributors, customers, research findings and conclusion.

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