

Global Non-invasive Liver Fibrosis Tester Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non-invasive Liver Fibrosis Tester market size is expected to reach \$ 550 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

In 2025, global Non-invasive Liver Fibrosis Tester production reached approximately 3,837 units, with an average global market price of around US\$77,000 per unit. Non-invasive Liver Fibrosis Tester is a specialized medical device or software used to detect and measure liver scarring (fibrosis) or stiffness without requiring a surgical liver biopsy. These devices are essential for diagnosing liver diseases (such as NAFLD, NASH, and hepatitis), staging the disease, and tracking treatment progress.

The global non-invasive liver fibrosis tester market features a competitive landscape dominated by leading enterprises, with a small number of international manufacturers holding core market shares through first-mover technological advantages and extensive clinical validation data. Their products have obtained approvals from major global regulatory authorities and are recommended in clinical guidelines by authoritative institutions including the World Health Organization, the European Association for the Study of the Liver, and the American Association for the Study of Liver Diseases. The industry's technical route is based on transient elastography, while evolving toward multimodal fusion and simultaneous multi-parameter detection. New-generation products integrate assessment capabilities for liver fibrosis, steatosis, and spleen stiffness, improving diagnostic accuracy and the value of full-course disease management. Clinical demand serves as the core driver of market growth. The high disease burden of chronic liver diseases drives continuous growth in demand for non-invasive screening tools among medical institutions. As an alternative to liver biopsy, non-invasive testing significantly reduces diagnostic risks and patient suffering, and

improves screening compliance and dynamic monitoring efficiency. National medical insurance systems in multiple countries have gradually expanded coverage for relevant testing items, reducing patient payment burdens and further releasing market demand. Emerging markets have become important growth poles for the industry with the improvement of medical infrastructure and primary medical capabilities. The launch of portable devices accelerates the penetration of products into primary medical institutions. Chinese domestic enterprises have made important progress in core technology research and product registration. Their product performance has gradually approached the international advanced level, obtained regulatory certifications in many countries and regions, achieved rapid substitution in the domestic market, and started to expand overseas markets. The industry still faces some challenges. The diagnostic consistency of different technical routes needs to be further unified, and the physician operation training and quality control systems in primary medical institutions still need to be improved.

This report studies the global Non-invasive Liver Fibrosis Tester production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-invasive Liver Fibrosis Tester and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-invasive Liver Fibrosis Tester that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-invasive Liver Fibrosis Tester total production and demand, 2021-2032, (Units)

Global Non-invasive Liver Fibrosis Tester total production value, 2021-2032, (USD Million)

Global Non-invasive Liver Fibrosis Tester production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Non-invasive Liver Fibrosis Tester consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Non-invasive Liver Fibrosis Tester domestic production, consumption, key domestic manufacturers and share

Global Non-invasive Liver Fibrosis Tester production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Non-invasive Liver Fibrosis Tester production by Type, production, value, CAGR,

2021-2032, (USD Million) & (Units)

Global Non-invasive Liver Fibrosis Tester production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Non-invasive Liver Fibrosis Tester market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Echosens (Furui Medical), GE HealthCare, Royal Philips, Siemens Healthineers AG, Canon Medical, FUJIFILM Healthcare, Hologic, Wuxi Haisi Kaier Medical Technology, Shenzhen Energy Technology Group, Mindray, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-invasive Liver Fibrosis Tester market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-invasive Liver Fibrosis Tester Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-invasive Liver Fibrosis Tester Market, Segmentation by Type:

Trolley-mounted

Portable

Global Non-invasive Liver Fibrosis Tester Market, Segmentation by Technology:

Transient Elastography

Shear Wave Elastography

Global Non-invasive Liver Fibrosis Tester Market, Segmentation by Parameter:

Single-parameter

Dual-/Multi-parameter

Global Non-invasive Liver Fibrosis Tester Market, Segmentation by Application:

Hospitals & Clinics

Physical Examination Centers

Companies Profiled:

Echosens (Furui Medical)

GE HealthCare

Royal Philips

Siemens Healthineers AG

Canon Medical

FUJIFILM Healthcare

Hologic

Wuxi Haisi Kaier Medical Technology

Shenzhen Energy Technology Group

Mindray

Eielsing Technology Limited

Key Questions Answered:

1. How big is the global Non-invasive Liver Fibrosis Tester market?
2. What is the demand of the global Non-invasive Liver Fibrosis Tester market?
3. What is the year over year growth of the global Non-invasive Liver Fibrosis Tester market?
4. What is the production and production value of the global Non-invasive Liver Fibrosis Tester market?
5. Who are the key producers in the global Non-invasive Liver Fibrosis Tester market?
6. What are the growth factors driving the market demand?

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