

Global Non-highway Dumper Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G12B7E91E19BEN.html>

Date: August 2026

Pages: 171

Price: US\$ 4,480.00 (Single User License)

ID: G12B7E91E19BEN

Abstracts

The global Non-highway Dumper market size is expected to reach \$ 2104 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, the global production of non-highway dumpers reached 193,500 units, with an average selling price of US\$8,050 per unit. The global annual production capacity for non-highway dumpers is approximately 300,000 units, and the gross profit margin is about 26.5%. A non-highway dumper is a large-capacity haulage vehicle specifically designed for off-highway environments, typically used in open-pit scenarios such as mines, quarries, construction sites, and metallurgical operations. Its main characteristic is the ability to efficiently transport ores, earth, and crushed materials across rugged, muddy, and steep terrains. The upstream raw materials for non-highway dumpers include dumping structures, motors, control systems, and so on. The midstream sector consists of non-highway dumper manufacturers, while the downstream sectors are mainly metallurgy, mining, railway, and other industries.

Currently, the global market for non-highway dumpers is maintaining a steady development trend. As demands for material transport efficiency and operational safety continue to rise in mines, quarries, and large-scale infrastructure projects, these heavy-duty vehicles?specifically designed for harsh road conditions?have become indispensable core equipment in open-pit mining and heavy-load haulage scenarios. In terms of technological evolution, products are accelerating their upgrades toward larger capacities, intelligent control systems, new energy powertrains, and enhanced durability, in order to better adapt to long-term continuous operations under complex working conditions such as steep slopes and muddy wetlands. Meanwhile, the stable performance of downstream industries including metallurgy, coal, building materials, and infrastructure construction provides solid demand support for the market. The

competitive focus within the industry is also gradually shifting from mere manufacturing scale to a comprehensive competition involving full-lifecycle services, remote operation and maintenance, and integrated energy-saving and emission-reduction capabilities, driving the sector toward greater efficiency, safety, and environmental sustainability.

This report studies the global Non-highway Dumper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-highway Dumper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-highway Dumper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-highway Dumper total production and demand, 2021-2032, (K Units)

Global Non-highway Dumper total production value, 2021-2032, (USD Million)

Global Non-highway Dumper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Non-highway Dumper consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Non-highway Dumper domestic production, consumption, key domestic manufacturers and share

Global Non-highway Dumper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Non-highway Dumper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Non-highway Dumper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Non-highway Dumper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMG, LGMRT, SITON, Zhaoyuan Xuri Mining Machine, DERUI, HENGLI, UGHM, BGRIMM TECHNOLOGY, SHANDONG ZHONGSE HEAVY INDUSTRY, SD-GOLD HEAVY INDUSTRY, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-highway Dumper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-highway Dumper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-highway Dumper Market, Segmentation by Type:

Rated Load Capacity 15 Tons

Rated Load Capacity 30 Tons

Rated Load Capacity 45 Tons

Others

Global Non-highway Dumper Market, Segmentation by Powertrain Type:

Traditional Gasoline

New Energy

Global Non-highway Dumper Market, Segmentation by Transmission Method:

Mechanical Transmission

Electric Transmission

Global Non-highway Dumper Market, Segmentation by Body Structure:

Rigid Frame

Articulated Frame

Global Non-highway Dumper Market, Segmentation by Application:

Metallurgy

Mining

Railway

Hydraulic Culverts

Military Culverts

Others

Companies Profiled:

XCMG

LGMRT

SITON

Zhaoyuan Xuri Mining Machine

DERUI

HENGLI

UGHM

BGRIMM TECHNOLOGY

SHANDONG ZHONGSE HEAVY INDUSTRY

SD-GOLD HEAVY INDUSTRY

Sandvik Mining Technology

Cat

Epiroc

Komatsu

Wajax

Yantai Xingye Machinery

ANCHISES TECHNOLOGIES

QINGDAO FAMBITION HEAVY MACHINERY

TUOXING HEAVY MACHINERY

DALI

Paus

Key Questions Answered:

1. How big is the global Non-highway Dumper market?
2. What is the demand of the global Non-highway Dumper market?
3. What is the year over year growth of the global Non-highway Dumper market?
4. What is the production and production value of the global Non-highway Dumper market?
5. Who are the key producers in the global Non-highway Dumper market?
6. What are the growth factors driving the market demand?

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