

# Global Non-Food Metal Packaging Can Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Non-Food Metal Packaging Can market size is expected to reach \$ 8605 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Non-food metal packaging cans are metal containers specifically designed for holding substances other than food and beverages. They are typically made of tinplate, chrome-plated steel, or aluminum, possessing excellent sealing properties, corrosion resistance, and compressive strength. Suitable for packaging paints, coatings, lubricants, chemicals, pesticides, adhesives, scented candles, and other industrial or daily necessities, their structures can be easy-open, screw-top, drum-type, or can-type designs, providing reliable and safe product protection during storage, transportation, and use.

The non-food metal packaging can industry chain begins with upstream metal material and auxiliary material supply, mainly including tinplate, chrome-plated steel, aluminum steel, as well as paints, inks, and sealants. The midstream is the non-food metal can manufacturing stage, producing aerosol cans, chemical cans, paint cans, lubricant cans, etc., through processes such as stamping, stretching, welding, painting, and testing. Downstream applications are widespread in daily chemicals, industrial chemicals, automotive maintenance, coatings, agrochemicals, and medical/laboratory supplies, with customized printing and after-sales services also provided. In terms of profitability, this industry as a whole belongs to the low-to-medium profit margin manufacturing sector, and is significantly affected by fluctuations in raw material prices. The industry's average gross profit margin is typically between 12% and 20%, with large-scale enterprises and high-value-added customized products approaching the upper limit. Regarding capacity utilization, the demand for non-food metal cans is relatively stable but exhibits some cyclical nature. The industry's normal capacity utilization rate is approximately 65%?80%, which can rise to over 80% during peak seasons for coatings,

daily chemicals, and industrial products. Small and medium-sized enterprises face significant pressure during the off-season.

In 2024, global production of non-food metal packaging cans reached 1.12 billion units, with an average selling price of US\$5 per unit.

This report studies the global Non-Food Metal Packaging Can production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-Food Metal Packaging Can and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-Food Metal Packaging Can that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Non-Food Metal Packaging Can total production and demand, 2021-2032, (K Units)

Global Non-Food Metal Packaging Can total production value, 2021-2032, (USD Million)

Global Non-Food Metal Packaging Can production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Non-Food Metal Packaging Can consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Non-Food Metal Packaging Can domestic production, consumption, key domestic manufacturers and share

Global Non-Food Metal Packaging Can production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Non-Food Metal Packaging Can production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Non-Food Metal Packaging Can production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Non-Food Metal Packaging Can market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ball Corporation, Ardagh Group, BWay, CCL Containers, Crown Holdings, Grupo Zapata, Trivium Packaging, DS Containers, Alltub Group, Montebello Packaging, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-Food Metal Packaging Can market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-Food Metal Packaging Can Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-Food Metal Packaging Can Market, Segmentation by Type:

Aerosol Metal Cans

Other Non-Food and Non-Beverages Metal Cans

Global Non-Food Metal Packaging Can Market, Segmentation by Material:

Tinplate Can

TFS Can

Aluminum Can

Stainless Steel Can

## Global Non-Food Metal Packaging Can Market, Segmentation by Structure:

One-Piece Metal Can

Two-Piece Metal Can

Three-Piece Metal Can

## Global Non-Food Metal Packaging Can Market, Segmentation by Application:

Personal Care and Cosmetics

Pharmaceutical/Medical

Household Products

Automotive and Industrial

Others

## **Companies Profiled:**

Ball Corporation

Ardagh Group

BWay

CCL Containers

Crown Holdings

Grupo Zapata

Trivium Packaging

DS Containers

Alltub Group

Montebello Packaging

Allied Cans Limited

**Key Questions Answered:**

1. How big is the global Non-Food Metal Packaging Can market?
2. What is the demand of the global Non-Food Metal Packaging Can market?
3. What is the year over year growth of the global Non-Food Metal Packaging Can market?
4. What is the production and production value of the global Non-Food Metal Packaging Can market?
5. Who are the key producers in the global Non-Food Metal Packaging Can market?
6. What are the growth factors driving the market demand?

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