

Global Non-Ferrous Melting and Holding Furnaces Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Non-Ferrous Melting and Holding Furnaces market size was valued at US\$ 850 million in 2025 and is forecast to a readjusted size of US\$ 1241 million by 2032 with a CAGR of 5.2% during review period.

In 2025, global Non-Ferrous Melting and Holding Furnaces production reached approximately 9,440 units with an average global market price of around US\$ 87,500 per unit, and a gross profit margin of approximately 20%-40%. Non-Ferrous Melting and Holding Furnaces are industrial thermal systems used to melt non-ferrous metals and keep molten metal at stable temperature for continuous casting or pouring. They provide controlled heating, temperature uniformity, alloy composition adjustment, slag removal, and melt treatment support such as degassing or filtration interfaces. Typical configurations include induction melting furnaces, crucible furnaces, reverberatory furnaces, rotary furnaces, and dedicated holding furnaces with resistance or gas heating. These furnaces improve melt quality, reduce oxidation loss, stabilize pouring, and enhance production efficiency in foundries and die-casting lines. The industrial chain of Non-Ferrous Melting and Holding Furnaces includes upstream refractory linings, insulation, steel shells, burners or induction coils, transformers and power supplies, temperature sensors, control cabinets, hydraulics, crucibles, fluxes, and safety components. Midstream focuses on furnace engineering, thermal design, fabrication, assembly, automation integration, and commissioning, including charging systems, holding control, tilt/pour mechanisms, and emission-control interfaces. Downstream users include aluminum and copper alloy foundries, die-casting plants, recycling and remelt operations, billet preparation for rolling/extrusion, and metallurgical workshops. Supporting services include installation, training, maintenance, spare parts, and process

optimization.

This report is a detailed and comprehensive analysis for global Non-Ferrous Melting and Holding Furnaces market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-Ferrous Melting and Holding Furnaces market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Non-Ferrous Melting and Holding Furnaces market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Non-Ferrous Melting and Holding Furnaces market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Non-Ferrous Melting and Holding Furnaces market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Non-Ferrous Melting and Holding Furnaces

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-Ferrous Melting and Holding Furnaces market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Inductotherm, Otto Junker, Electrotherm, AMELT, SECO/WARWICK, Silcarb, HTGP, Daido Steel, Erdem Makina,

De Winter Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Non-Ferrous Melting and Holding Furnaces market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Crucible Furnaces

Induction Furnaces

Resistance Furnace

Others

Market segment by Supported Metals

Aluminum

Copper/Brass

Zinc

Others

Market segment by Application

Jewelry Manufacturing and Precious Metal Processing

Scrap Metal Recycling

Others

Major players covered

Inductotherm

Otto Junker

Electrotherm

AMELT

SECO/WARWICK

Silcarb

HTGP

Daido Steel

Erdem Makina

De Winter Engineering

StrikoWestofen (Norican)

Lindberg/MPH

ShenYang BeiFeng Thermal Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Non-Ferrous Melting and Holding Furnaces product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-Ferrous Melting and Holding Furnaces, with price, sales quantity, revenue, and global market share of Non-Ferrous Melting and Holding Furnaces from 2021 to 2026.

Chapter 3, the Non-Ferrous Melting and Holding Furnaces competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-Ferrous Melting and Holding Furnaces breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Non-Ferrous Melting and Holding Furnaces market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-Ferrous Melting and Holding Furnaces.

Chapter 14 and 15, to describe Non-Ferrous Melting and Holding Furnaces sales channel, distributors, customers, research findings and conclusion.

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