

Global Non Ferrous Extrusion Press Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non Ferrous Extrusion Press market size is expected to reach \$ 1238 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global Non Ferrous Extrusion Press production reached approximately 450 units, with an average global market price of around 2 million dollars per unit. A Non Ferrous Extrusion Press is a type of industrial forming equipment used to shape non-ferrous metals and their alloys?such as aluminum, copper, magnesium, and zinc?by forcing a heated or semi-heated billet through a die under high pressure. The process produces continuous profiles with a fixed cross-sectional shape, including tubes, rods, and complex structural components.

The Non Ferrous Extrusion Press market is a core segment of the global metal forming equipment industry, dedicated to the high-pressure shaping of non-ferrous metals such as aluminum, copper, magnesium, and zinc into continuous profiles, tubes, rods, and complex cross-sectional components. It plays a foundational role in enabling lightweight, high-strength, and corrosion-resistant material solutions across modern industrial sectors. The upstream supply chain of this market consists of heavy machinery steel manufacturers, hydraulic system suppliers, servo motors and drive system providers, industrial automation and control system developers, heating furnace and billet handling equipment producers, as well as precision die and tooling manufacturers. Among these, hydraulic systems and automation control platforms are critical in determining press stability, energy efficiency, cycle time, and forming precision, while die design and material science capabilities directly influence product complexity and extrusion quality. Midstream, extrusion press manufacturers design, assemble, and integrate complete systems ranging from small presses for precision

profiles to large-scale industrial presses typically between 1,000 and 12,000 tons, with some ultra-large systems exceeding this range for specialized structural applications. These systems are often delivered as part of integrated extrusion lines, including billet heating, extrusion, cooling, stretching, and cutting units, reflecting a shift toward turnkey smart manufacturing solutions. Downstream, aluminum and non-ferrous metal processors serve a wide range of industries, including construction (doors, windows, curtain walls, and structural facades), transportation (automotive lightweight structures, electric vehicle battery enclosures, rail systems, and aerospace components), energy (solar panel frames, wind power components, and power transmission structures), electronics (heat sinks, enclosures, and conductive components), and general industrial applications. Among these, aluminum extrusion dominates demand due to its favorable balance of strength, weight, and recyclability, making it a critical material for electrification and decarbonization trends. The market structure is moderately consolidated at the high end, where a limited number of global equipment suppliers compete on automation level, energy efficiency, press tonnage capability, and digital integration, while regional manufacturers address mid- and low-end demand with more cost-sensitive solutions. Key growth drivers include accelerating electrification of transportation, particularly electric vehicles requiring large structural aluminum components, rapid expansion of renewable energy infrastructure such as solar and wind power, and increasing substitution of steel with aluminum in building and industrial applications driven by sustainability and carbon neutrality policies. In addition, ongoing urbanization and infrastructure modernization in emerging economies, especially in Asia-Pacific, continue to support capacity expansion in aluminum extrusion processing. However, the industry faces challenges such as high capital intensity, long equipment replacement cycles, cyclical demand from construction and automotive sectors, and technical complexity in producing large-tonnage presses with high precision and energy efficiency. Looking forward, the Non Ferrous Extrusion Press market is expected to evolve toward higher levels of automation, digitalization, and intelligent manufacturing integration. Key technological trends include the adoption of IoT-enabled monitoring systems, predictive maintenance, AI-driven process optimization, and advanced control algorithms to improve yield, reduce energy consumption, and enhance product consistency. There is also a strong trend toward larger and more flexible press systems capable of processing multiple alloys and producing complex, integrated structural components, particularly for electric vehicle platforms and renewable energy infrastructure. Additionally, sustainability considerations are driving innovation in energy-efficient hydraulic systems, waste heat recovery, and low-carbon production processes. Regionally, Asia-Pacific is expected to remain the primary growth engine due to large-scale capacity expansion in China and India, while Europe and North America focus more on upgrading existing equipment

toward high-efficiency, low-emission production systems. Overall, the market is transitioning from traditional heavy mechanical equipment toward intelligent, energy-efficient, and fully integrated manufacturing systems aligned with global trends in lightweight materials and industrial decarbonization.

This report studies the global Non Ferrous Extrusion Press production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non Ferrous Extrusion Press and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non Ferrous Extrusion Press that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non Ferrous Extrusion Press total production and demand, 2021-2032, (K Units)

Global Non Ferrous Extrusion Press total production value, 2021-2032, (USD Million)

Global Non Ferrous Extrusion Press production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Non Ferrous Extrusion Press consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Non Ferrous Extrusion Press domestic production, consumption, key domestic manufacturers and share

Global Non Ferrous Extrusion Press production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Non Ferrous Extrusion Press production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Non Ferrous Extrusion Press production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Non Ferrous Extrusion Press market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMS GROUP, Danieli, UBE, TZCO, Bosch Rexroth, Shanghai Electric, China National Heavy Machinery, Presezzi Extrusion, Xinxinke Extrusion, Wuxi Weite Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non Ferrous Extrusion Press market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non Ferrous Extrusion Press Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non Ferrous Extrusion Press Market, Segmentation by Type:

Aluminium Extrusion Press

Copper Extrusion Press

Others

Global Non Ferrous Extrusion Press Market, Segmentation by Capacity:

Below 1000 Ton

1000-5000 Ton

Above 5000 Ton

Global Non Ferrous Extrusion Press Market, Segmentation by Direction:

Direct Extrusion Press

Indirect Extrusion Press

Global Non Ferrous Extrusion Press Market, Segmentation by Application:

Transportation

Construction

Machinery

Others

Companies Profiled:

SMS GROUP

Danieli

UBE

TZCO

Bosch Rexroth

Shanghai Electric

China National Heavy Machinery

Presezzi Extrusion

Xinxinke Extrusion

Wuxi Weite Machinery

Cheng Hua Machinery

Dazhou Machinery

Yuen-Sun MACHINERY

R.L. Best

Key Questions Answered:

1. How big is the global Non Ferrous Extrusion Press market?
2. What is the demand of the global Non Ferrous Extrusion Press market?
3. What is the year over year growth of the global Non Ferrous Extrusion Press market?
4. What is the production and production value of the global Non Ferrous Extrusion Press market?
5. Who are the key producers in the global Non Ferrous Extrusion Press market?
6. What are the growth factors driving the market demand?

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