

Global Non-destructive Wire Rope Tester Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Non-destructive Wire Rope Tester market size was valued at US\$ 58.34 million in 2025 and is forecast to a readjusted size of US\$ 99 million by 2032 with a CAGR of 8.1% during review period.

Non-destructive testing (NDT) instruments for wire ropes are non-destructive testing devices based on electromagnetic induction, magnetic flux leakage, or magnetic memory principles. They are used to accurately identify internal and external defects in wire ropes, such as broken wires, wear, corrosion, deformation, and loss of metal cross-sectional area, without damaging the wire rope. The upstream of the industry chain mainly includes suppliers of high-performance magnetic materials, Hall sensors, electronic components, embedded chips, and mechanical structural parts. The downstream chain widely covers industries highly sensitive to wire rope safety, such as mining, elevators, port cranes, bridge construction, wind power, and cableways, and extends to third-party testing institutions and intelligent operation and maintenance service providers. Currently, mainstream equipment is classified into R-type (closed) and U-type (open) based on its structure. The global average selling price varies from several thousand to \$15,000 depending on the application scenario, certification requirements, and regional market differences. The industry as a whole has high technological barriers, and companies with core algorithms and system integration capabilities generally maintain a gross profit margin of 20%-40%. In 2025, the global production of non-destructive testing equipment for steel wire ropes will reach 10,195 units, with an average selling price of US\$5,562 per unit and a total production capacity of 12,000 units.

Currently, the wire rope non-destructive testing (NDT) equipment industry is in a rapid

development phase driven by policy, technological iteration, and market demand. Global emphasis on industrial safety and equipment lifecycle management has led to increasingly stringent testing standards, accelerating the transformation from traditional manual inspection to intelligent, online NDT. As a major manufacturing and application country, China has formed a relatively complete industrial chain. Domestic companies, with their high-performance, cost-effective products and rapid response capabilities, dominate the mid-range market and are gradually breaking into the high-end sector. In the future, the industry will deeply integrate IoT, edge computing, and AI diagnostic technologies, driving equipment towards real-time monitoring, cloud platform management, and predictive maintenance. Meanwhile, R-type and U-type products will continue to be optimized to adapt to diverse scenarios such as elevators, mines, ports, and wind power, presenting an overall development trend of 'deepening domestic substitution, improving testing accuracy, enhancing system integration, and expanding overseas markets.'

This report is a detailed and comprehensive analysis for global Non-destructive Wire Rope Tester market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-destructive Wire Rope Tester market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-destructive Wire Rope Tester market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-destructive Wire Rope Tester market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-destructive Wire Rope Tester market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Non-destructive Wire Rope Tester

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-destructive Wire Rope Tester market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AMC Instruments, TCK.W, TST Flaw Detection Technology, INTRON PLUS, ROPESYS GmbH, NDT Technology LLC, Zawada NDT, Wuhan Yuyuan Intelligent Testing Co., Ltd., Shanxi Kewei Magnetic Induction Technology Co., Ltd., Heath & Sherwood, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Non-destructive Wire Rope Tester market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed

Portable

Market segment by Model

R (round/closed) Series

U (bottom open) Series

Market segment by Rope Diameter

Small-Diameter Rope Tester

Medium-Diameter Rope Tester

Large-Diameter Rope Tester

Market segment by Application

Mines

Ports

Cableways

Elevators

Buildings

Others

Major players covered

AMC Instruments

TCK.W

TST Flaw Detection Technology

INTRON PLUS

ROPESYS GmbH

NDT Technology LLC

Zawada NDT

Wuhan Yuyuan Intelligent Testing Co., Ltd.

Shanxi Kewei Magnetic Induction Technology Co., Ltd.

Heath & Sherwood

Shanghai Hongtan Nondestructive Testing Equipment Co., Ltd.

Zephyr International LLC

URNDT CO., LTD.

LRM-NDE

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Non-destructive Wire Rope Tester product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-destructive Wire Rope Tester, with price, sales quantity, revenue, and global market share of Non-destructive Wire Rope Tester from 2021 to 2026.

Chapter 3, the Non-destructive Wire Rope Tester competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-destructive Wire Rope Tester breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Non-destructive Wire Rope Tester market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-destructive Wire Rope Tester.

Chapter 14 and 15, to describe Non-destructive Wire Rope Tester sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Non-destructive Wire Rope Tester Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Fixed

1.3.3 Portable

1.4 Market Analysis by Model

1.4.1 Overview: Global Non-destructive Wire Rope Tester Consumption Value by Model: 2021 Versus 2025 Versus 2032

1.4.2 R (round/closed) Series

1.4.3 U (bottom open) Series

1.5 Market Analysis by Rope Diameter

1.5.1 Overview: Global Non-destructive Wire Rope Tester Consumption Value by Rope Diameter: 2021 Versus 2025 Versus 2032

1.5.2 Small-Diameter Rope Tester

1.5.3 Medium-Diameter Rope Tester

1.5.4 Large-Diameter Rope Tester

1.6 Market Analysis by Application

1.6.1 Overview: Global Non-destructive Wire Rope Tester Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Mines

1.6.3 Ports

1.6.4 Cableways

1.6.5 Elevators

1.6.6 Buildings

1.6.7 Others

1.7 Global Non-destructive Wire Rope Tester Market Size & Forecast

1.7.1 Global Non-destructive Wire Rope Tester Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Non-destructive Wire Rope Tester Sales Quantity (2021-2032)

1.7.3 Global Non-destructive Wire Rope Tester Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 AMC Instruments

2.1.1 AMC Instruments Details

2.1.2 AMC Instruments Major Business

2.1.3 AMC Instruments Non-destructive Wire Rope Tester Product and Services

2.1.4 AMC Instruments Non-destructive Wire Rope Tester Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 AMC Instruments Recent Developments/Updates

2.2 TCK.W

2.2.1 TCK.W Details

2.2.2 TCK.W Major Business

2.2.3 TCK.W Non-destructive Wire Rope Tester Product and Services

2.2.4 TCK.W Non-destructive Wire Rope Tester Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 TCK.W Recent Developments/Updates

2.3 TST Flaw Detection Technology

2.3.1 TST Flaw Detection Technology Details

2.3.2 TST Flaw Detection Technology Major Business

2.3.3 TST Flaw Detection Technology Non-destructive Wire Rope Tester Product and Services

2.3.4 TST Flaw Detection Technology Non-destructive Wire Rope Tester Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 TST Flaw Detection Technology Recent Developments/Updates

2.4 INTRON PLUS

2.4.1 INTRON PLUS Details

2.4.2 INTRON PLUS Major Business

2.4.3 INTRON PLUS Non-destructive Wire Rope Tester Product and Services

2.4.4 INTRON PLUS Non-destructive Wire Rope Tester Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 INTRON PLUS Recent Developments/Updates

2.5 ROPESYS GmbH

2.5.1 ROPESYS GmbH Details

2.5.2 ROPESYS GmbH Major Business

2.5.3 ROPESYS GmbH Non-destructive Wire Rope Tester Product and Services

2.5.4 ROPESYS GmbH Non-destructive Wire Rope Tester Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 ROPESYS GmbH Recent Developments/Updates

2.6 NDT Technology LLC

2.6.1 NDT Technology LLC Details

2.6.2 NDT Technology LLC Major Business

- 2.6.3 NDT Technology LLC Non-destructive Wire Rope Tester Product and Services
- 2.6.4 NDT Technology LLC Non-destructive Wire Rope Tester Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 NDT Technology LLC Recent Developments/Updates
- 2.7 Zawada NDT
 - 2.7.1 Zawada NDT Details
 - 2.7.2 Zawada NDT Major Business
 - 2.7.3 Zawada NDT Non-destructive Wire Rope Tester Product and Services
 - 2.7.4 Zawada NDT Non-destructive Wire Rope Tester Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Zawada NDT Recent Developments/Updates
- 2.8 Wuhan Yuyuan Intelligent Testing Co., Ltd.
 - 2.8.1 Wuhan Yuyuan Intelligent Testing Co., Ltd. Details
 - 2.8.2 Wuhan Yuyuan Intelligent Testing Co., Ltd. Major Business
 - 2.8.3 Wuhan Yuyuan Intelligent Testing Co., Ltd. Non-destructive Wire Rope Tester Product and Services
 - 2.8.4 Wuhan Yuyuan Intelligent Testing Co., Ltd. Non-destructive Wire Rope Tester Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Wuhan Yuyuan Intelligent Testing Co., Ltd. Recent Developments/Updates
- 2.9 Shanxi Kewei Magnetic Induction Technology Co., Ltd.
 - 2.9.1 Shanxi Kewei Magnetic Induction Technology Co., Ltd. Details
 - 2.9.2 Shanxi Kewei Magnetic Induction Technology Co., Ltd. Major Business
 - 2.9.3 Shanxi Kewei Magnetic Induction Technology Co., Ltd. Non-destructive Wire Rope Tester Product and Services
 - 2.9.4 Shanxi Kewei Magnetic Induction Technology Co., Ltd. Non-destructive Wire Rope Tester Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Shanxi Kewei Magnetic Induction Technology Co., Ltd. Recent Developments/Updates
- 2.10 Heath & Sherwood
 - 2.10.1 Heath & Sherwood Details
 - 2.10.2 Heath & Sherwood Major Business
 - 2.10.3 Heath & Sherwood Non-destructive Wire Rope Tester Product and Services
 - 2.10.4 Heath & Sherwood Non-destructive Wire Rope Tester Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Heath & Sherwood Recent Developments/Updates
- 2.11 Shanghai Hongtan Nondestructive Testing Equipment Co., Ltd.
 - 2.11.1 Shanghai Hongtan Nondestructive Testing Equipment Co., Ltd. Details
 - 2.11.2 Shanghai Hongtan Nondestructive Testing Equipment Co., Ltd. Major Business

2.11.3 Shanghai Hongtan Nondestructive Testing Equipment Co., Ltd. Non-destructive Wire Rope Tester Product and Services

2.11.4 Shanghai Hongtan Nondestructive Testing Equipment Co., Ltd. Non-destructive Wire Rope Tester Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Shanghai Hongtan Nondestructive Testing Equipment Co., Ltd. Recent Developments/Updates

2.12 Zephyr International LLC

2.12.1 Zephyr International LLC Details

2.12.2 Zephyr International LLC Major Business

2.12.3 Zephyr International LLC Non-destructive Wire Rope Tester Product and Services

2.12.4 Zephyr International LLC Non-destructive Wire Rope Tester Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Zephyr International LLC Recent Developments/Updates

2.13 URNDT CO., LTD.

2.13.1 URNDT CO., LTD. Details

2.13.2 URNDT CO., LTD. Major Business

2.13.3 URNDT CO., LTD. Non-destructive Wire Rope Tester Product and Services

2.13.4 URNDT CO., LTD. Non-destructive Wire Rope Tester Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 URNDT CO., LTD. Recent Developments/Updates

2.14 LRM-NDE

2.14.1 LRM-NDE Details

2.14.2 LRM-NDE Major Business

2.14.3 LRM-NDE Non-destructive Wire Rope Tester Product and Services

2.14.4 LRM-NDE Non-destructive Wire Rope Tester Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 LRM-NDE Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: NON-DESTRUCTIVE WIRE ROPE TESTER BY MANUFACTURER

3.1 Global Non-destructive Wire Rope Tester Sales Quantity by Manufacturer (2021-2026)

3.2 Global Non-destructive Wire Rope Tester Revenue by Manufacturer (2021-2026)

3.3 Global Non-destructive Wire Rope Tester Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Non-destructive Wire Rope Tester by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Non-destructive Wire Rope Tester Manufacturer Market Share in 2025

3.4.3 Top 6 Non-destructive Wire Rope Tester Manufacturer Market Share in 2025

3.5 Non-destructive Wire Rope Tester Market: Overall Company Footprint Analysis

3.5.1 Non-destructive Wire Rope Tester Market: Region Footprint

3.5.2 Non-destructive Wire Rope Tester Market: Company Product Type Footprint

3.5.3 Non-destructive Wire Rope Tester Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Non-destructive Wire Rope Tester Market Size by Region

4.1.1 Global Non-destructive Wire Rope Tester Sales Quantity by Region (2021-2032)

4.1.2 Global Non-destructive Wire Rope Tester Consumption Value by Region (2021-2032)

4.1.3 Global Non-destructive Wire Rope Tester Average Price by Region (2021-2032)

4.2 North America Non-destructive Wire Rope Tester Consumption Value (2021-2032)

4.3 Europe Non-destructive Wire Rope Tester Consumption Value (2021-2032)

4.4 Asia-Pacific Non-destructive Wire Rope Tester Consumption Value (2021-2032)

4.5 South America Non-destructive Wire Rope Tester Consumption Value (2021-2032)

4.6 Middle East & Africa Non-destructive Wire Rope Tester Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Non-destructive Wire Rope Tester Sales Quantity by Type (2021-2032)

5.2 Global Non-destructive Wire Rope Tester Consumption Value by Type (2021-2032)

5.3 Global Non-destructive Wire Rope Tester Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Non-destructive Wire Rope Tester Sales Quantity by Application (2021-2032)

6.2 Global Non-destructive Wire Rope Tester Consumption Value by Application (2021-2032)

6.3 Global Non-destructive Wire Rope Tester Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Non-destructive Wire Rope Tester Sales Quantity by Type (2021-2032)
- 7.2 North America Non-destructive Wire Rope Tester Sales Quantity by Application (2021-2032)
- 7.3 North America Non-destructive Wire Rope Tester Market Size by Country
 - 7.3.1 North America Non-destructive Wire Rope Tester Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Non-destructive Wire Rope Tester Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Non-destructive Wire Rope Tester Sales Quantity by Type (2021-2032)
- 8.2 Europe Non-destructive Wire Rope Tester Sales Quantity by Application (2021-2032)
- 8.3 Europe Non-destructive Wire Rope Tester Market Size by Country
 - 8.3.1 Europe Non-destructive Wire Rope Tester Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Non-destructive Wire Rope Tester Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Non-destructive Wire Rope Tester Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Non-destructive Wire Rope Tester Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Non-destructive Wire Rope Tester Market Size by Region
 - 9.3.1 Asia-Pacific Non-destructive Wire Rope Tester Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Non-destructive Wire Rope Tester Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Non-destructive Wire Rope Tester Sales Quantity by Type (2021-2032)

10.2 South America Non-destructive Wire Rope Tester Sales Quantity by Application (2021-2032)

10.3 South America Non-destructive Wire Rope Tester Market Size by Country

10.3.1 South America Non-destructive Wire Rope Tester Sales Quantity by Country (2021-2032)

10.3.2 South America Non-destructive Wire Rope Tester Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Non-destructive Wire Rope Tester Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Non-destructive Wire Rope Tester Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Non-destructive Wire Rope Tester Market Size by Country

11.3.1 Middle East & Africa Non-destructive Wire Rope Tester Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Non-destructive Wire Rope Tester Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Non-destructive Wire Rope Tester Market Drivers
- 12.2 Non-destructive Wire Rope Tester Market Restraints
- 12.3 Non-destructive Wire Rope Tester Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Non-destructive Wire Rope Tester and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Non-destructive Wire Rope Tester
- 13.3 Non-destructive Wire Rope Tester Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Non-destructive Wire Rope Tester Typical Distributors
- 14.3 Non-destructive Wire Rope Tester Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Non-destructive Wire Rope Tester Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Non-destructive Wire Rope Tester Consumption Value by Model, (USD Million), 2021 & 2025 & 2032

Table 3. Global Non-destructive Wire Rope Tester Consumption Value by Rope Diameter, (USD Million), 2021 & 2025 & 2032

Table 4. Global Non-destructive Wire Rope Tester Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. AMC Instruments Basic Information, Manufacturing Base and Competitors

Table 6. AMC Instruments Major Business

Table 7. AMC Instruments Non-destructive Wire Rope Tester Product and Services

Table 8. AMC Instruments Non-destructive Wire Rope Tester Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. AMC Instruments Recent Developments/Updates

Table 10. TCK.W Basic Information, Manufacturing Base and Competitors

Table 11. TCK.W Major Business

Table 12. TCK.W Non-destructive Wire Rope Tester Product and Services

Table 13. TCK.W Non-destructive Wire Rope Tester Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. TCK.W Recent Developments/Updates

Table 15. TST Flaw Detection Technology Basic Information, Manufacturing Base and Competitors

Table 16. TST Flaw Detection Technology Major Business

Table 17. TST Flaw Detection Technology Non-destructive Wire Rope Tester Product and Services

Table 18. TST Flaw Detection Technology Non-destructive Wire Rope Tester Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. TST Flaw Detection Technology Recent Developments/Updates

Table 20. INTRON PLUS Basic Information, Manufacturing Base and Competitors

Table 21. INTRON PLUS Major Business

Table 22. INTRON PLUS Non-destructive Wire Rope Tester Product and Services

Table 23. INTRON PLUS Non-destructive Wire Rope Tester Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 24. INTRON PLUS Recent Developments/Updates

Table 25. ROPESYS GmbH Basic Information, Manufacturing Base and Competitors

Table 26. ROPESYS GmbH Major Business

Table 27. ROPESYS GmbH Non-destructive Wire Rope Tester Product and Services

Table 28. ROPESYS GmbH Non-destructive Wire Rope Tester Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. ROPESYS GmbH Recent Developments/Updates

Table 30. NDT Technology LLC Basic Information, Manufacturing Base and Competitors

Table 31. NDT Technology LLC Major Business

Table 32. NDT Technology LLC Non-destructive Wire Rope Tester Product and Services

Table 33. NDT Technology LLC Non-destructive Wire Rope Tester Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. NDT Technology LLC Recent Developments/Updates

Table 35. Zawada NDT Basic Information, Manufacturing Base and Competitors

Table 36. Zawada NDT Major Business

Table 37. Zawada NDT Non-destructive Wire Rope Tester Product and Services

Table 38. Zawada NDT Non-destructive Wire Rope Tester Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Zawada NDT Recent Developments/Updates

Table 40. Wuhan Yuyuan Intelligent Testing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 41. Wuhan Yuyuan Intelligent Testing Co., Ltd. Major Business

Table 42. Wuhan Yuyuan Intelligent Testing Co., Ltd. Non-destructive Wire Rope Tester Product and Services

Table 43. Wuhan Yuyuan Intelligent Testing Co., Ltd. Non-destructive Wire Rope Tester Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Wuhan Yuyuan Intelligent Testing Co., Ltd. Recent Developments/Updates

Table 45. Shanxi Kewei Magnetic Induction Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 46. Shanxi Kewei Magnetic Induction Technology Co., Ltd. Major Business

Table 47. Shanxi Kewei Magnetic Induction Technology Co., Ltd. Non-destructive Wire Rope Tester Product and Services

Table 48. Shanxi Kewei Magnetic Induction Technology Co., Ltd. Non-destructive Wire Rope Tester Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Shanxi Kewei Magnetic Induction Technology Co., Ltd. Recent Developments/Updates

Table 50. Heath & Sherwood Basic Information, Manufacturing Base and Competitors

Table 51. Heath & Sherwood Major Business

Table 52. Heath & Sherwood Non-destructive Wire Rope Tester Product and Services

Table 53. Heath & Sherwood Non-destructive Wire Rope Tester Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Heath & Sherwood Recent Developments/Updates

Table 55. Shanghai Hongtan Nondestructive Testing Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 56. Shanghai Hongtan Nondestructive Testing Equipment Co., Ltd. Major Business

Table 57. Shanghai Hongtan Nondestructive Testing Equipment Co., Ltd. Non-destructive Wire Rope Tester Product and Services

Table 58. Shanghai Hongtan Nondestructive Testing Equipment Co., Ltd. Non-destructive Wire Rope Tester Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Shanghai Hongtan Nondestructive Testing Equipment Co., Ltd. Recent Developments/Updates

Table 60. Zephyr International LLC Basic Information, Manufacturing Base and Competitors

Table 61. Zephyr International LLC Major Business

Table 62. Zephyr International LLC Non-destructive Wire Rope Tester Product and Services

Table 63. Zephyr International LLC Non-destructive Wire Rope Tester Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Zephyr International LLC Recent Developments/Updates

Table 65. URNDT?CO., LTD. Basic Information, Manufacturing Base and Competitors

Table 66. URNDT?CO., LTD. Major Business

Table 67. URNDT?CO., LTD. Non-destructive Wire Rope Tester Product and Services

Table 68. URNDT?CO., LTD. Non-destructive Wire Rope Tester Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. URNDT?CO., LTD. Recent Developments/Updates

- Table 70. LRM-NDE Basic Information, Manufacturing Base and Competitors
- Table 71. LRM-NDE Major Business
- Table 72. LRM-NDE Non-destructive Wire Rope Tester Product and Services
- Table 73. LRM-NDE Non-destructive Wire Rope Tester Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. LRM-NDE Recent Developments/Updates
- Table 75. Global Non-destructive Wire Rope Tester Sales Quantity by Manufacturer (2021-2026) & (Units)
- Table 76. Global Non-destructive Wire Rope Tester Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 77. Global Non-destructive Wire Rope Tester Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 78. Market Position of Manufacturers in Non-destructive Wire Rope Tester, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 79. Head Office and Non-destructive Wire Rope Tester Production Site of Key Manufacturer
- Table 80. Non-destructive Wire Rope Tester Market: Company Product Type Footprint
- Table 81. Non-destructive Wire Rope Tester Market: Company Product Application Footprint
- Table 82. Non-destructive Wire Rope Tester New Market Entrants and Barriers to Market Entry
- Table 83. Non-destructive Wire Rope Tester Mergers, Acquisition, Agreements, and Collaborations
- Table 84. Global Non-destructive Wire Rope Tester Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 85. Global Non-destructive Wire Rope Tester Sales Quantity by Region (2021-2026) & (Units)
- Table 86. Global Non-destructive Wire Rope Tester Sales Quantity by Region (2027-2032) & (Units)
- Table 87. Global Non-destructive Wire Rope Tester Consumption Value by Region (2021-2026) & (USD Million)
- Table 88. Global Non-destructive Wire Rope Tester Consumption Value by Region (2027-2032) & (USD Million)
- Table 89. Global Non-destructive Wire Rope Tester Average Price by Region (2021-2026) & (US\$/Unit)
- Table 90. Global Non-destructive Wire Rope Tester Average Price by Region (2027-2032) & (US\$/Unit)
- Table 91. Global Non-destructive Wire Rope Tester Sales Quantity by Type (2021-2026) & (Units)

- Table 92. Global Non-destructive Wire Rope Tester Sales Quantity by Type (2027-2032) & (Units)
- Table 93. Global Non-destructive Wire Rope Tester Consumption Value by Type (2021-2026) & (USD Million)
- Table 94. Global Non-destructive Wire Rope Tester Consumption Value by Type (2027-2032) & (USD Million)
- Table 95. Global Non-destructive Wire Rope Tester Average Price by Type (2021-2026) & (US\$/Unit)
- Table 96. Global Non-destructive Wire Rope Tester Average Price by Type (2027-2032) & (US\$/Unit)
- Table 97. Global Non-destructive Wire Rope Tester Sales Quantity by Application (2021-2026) & (Units)
- Table 98. Global Non-destructive Wire Rope Tester Sales Quantity by Application (2027-2032) & (Units)
- Table 99. Global Non-destructive Wire Rope Tester Consumption Value by Application (2021-2026) & (USD Million)
- Table 100. Global Non-destructive Wire Rope Tester Consumption Value by Application (2027-2032) & (USD Million)
- Table 101. Global Non-destructive Wire Rope Tester Average Price by Application (2021-2026) & (US\$/Unit)
- Table 102. Global Non-destructive Wire Rope Tester Average Price by Application (2027-2032) & (US\$/Unit)
- Table 103. North America Non-destructive Wire Rope Tester Sales Quantity by Type (2021-2026) & (Units)
- Table 104. North America Non-destructive Wire Rope Tester Sales Quantity by Type (2027-2032) & (Units)
- Table 105. North America Non-destructive Wire Rope Tester Sales Quantity by Application (2021-2026) & (Units)
- Table 106. North America Non-destructive Wire Rope Tester Sales Quantity by Application (2027-2032) & (Units)
- Table 107. North America Non-destructive Wire Rope Tester Sales Quantity by Country (2021-2026) & (Units)
- Table 108. North America Non-destructive Wire Rope Tester Sales Quantity by Country (2027-2032) & (Units)
- Table 109. North America Non-destructive Wire Rope Tester Consumption Value by Country (2021-2026) & (USD Million)
- Table 110. North America Non-destructive Wire Rope Tester Consumption Value by Country (2027-2032) & (USD Million)
- Table 111. Europe Non-destructive Wire Rope Tester Sales Quantity by Type

(2021-2026) & (Units)

Table 112. Europe Non-destructive Wire Rope Tester Sales Quantity by Type

(2027-2032) & (Units)

Table 113. Europe Non-destructive Wire Rope Tester Sales Quantity by Application

(2021-2026) & (Units)

Table 114. Europe Non-destructive Wire Rope Tester Sales Quantity by Application

(2027-2032) & (Units)

Table 115. Europe Non-destructive Wire Rope Tester Sales Quantity by Country

(2021-2026) & (Units)

Table 116. Europe Non-destructive Wire Rope Tester Sales Quantity by Country

(2027-2032) & (Units)

Table 117. Europe Non-destructive Wire Rope Tester Consumption Value by Country

(2021-2026) & (USD Million)

Table 118. Europe Non-destructive Wire Rope Tester Consumption Value by Country

(2027-2032) & (USD Million)

Table 119. Asia-Pacific Non-destructive Wire Rope Tester Sales Quantity by Type

(2021-2026) & (Units)

Table 120. Asia-Pacific Non-destructive Wire Rope Tester Sales Quantity by Type

(2027-2032) & (Units)

Table 121. Asia-Pacific Non-destructive Wire Rope Tester Sales Quantity by Application

(2021-2026) & (Units)

Table 122. Asia-Pacific Non-destructive Wire Rope Tester Sales Quantity by Application

(2027-2032) & (Units)

Table 123. Asia-Pacific Non-destructive Wire Rope Tester Sales Quantity by Region

(2021-2026) & (Units)

Table 124. Asia-Pacific Non-destructive Wire Rope Tester Sales Quantity by Region

(2027-2032) & (Units)

Table 125. Asia-Pacific Non-destructive Wire Rope Tester Consumption Value by

Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Non-destructive Wire Rope Tester Consumption Value by

Region (2027-2032) & (USD Million)

Table 127. South America Non-destructive Wire Rope Tester Sales Quantity by Type

(2021-2026) & (Units)

Table 128. South America Non-destructive Wire Rope Tester Sales Quantity by Type

(2027-2032) & (Units)

Table 129. South America Non-destructive Wire Rope Tester Sales Quantity by

Application (2021-2026) & (Units)

Table 130. South America Non-destructive Wire Rope Tester Sales Quantity by

Application (2027-2032) & (Units)

Table 131. South America Non-destructive Wire Rope Tester Sales Quantity by Country (2021-2026) & (Units)

Table 132. South America Non-destructive Wire Rope Tester Sales Quantity by Country (2027-2032) & (Units)

Table 133. South America Non-destructive Wire Rope Tester Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America Non-destructive Wire Rope Tester Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa Non-destructive Wire Rope Tester Sales Quantity by Type (2021-2026) & (Units)

Table 136. Middle East & Africa Non-destructive Wire Rope Tester Sales Quantity by Type (2027-2032) & (Units)

Table 137. Middle East & Africa Non-destructive Wire Rope Tester Sales Quantity by Application (2021-2026) & (Units)

Table 138. Middle East & Africa Non-destructive Wire Rope Tester Sales Quantity by Application (2027-2032) & (Units)

Table 139. Middle East & Africa Non-destructive Wire Rope Tester Sales Quantity by Country (2021-2026) & (Units)

Table 140. Middle East & Africa Non-destructive Wire Rope Tester Sales Quantity by Country (2027-2032) & (Units)

Table 141. Middle East & Africa Non-destructive Wire Rope Tester Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Non-destructive Wire Rope Tester Consumption Value by Country (2027-2032) & (USD Million)

Table 143. Non-destructive Wire Rope Tester Raw Material

Table 144. Key Manufacturers of Non-destructive Wire Rope Tester Raw Materials

Table 145. Non-destructive Wire Rope Tester Typical Distributors

Table 146. Non-destructive Wire Rope Tester Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Non-destructive Wire Rope Tester Picture

Figure 2. Global Non-destructive Wire Rope Tester Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Non-destructive Wire Rope Tester Revenue Market Share by Type in 2025

Figure 4. Fixed Examples

Figure 5. Portable Examples

Figure 6. Global Non-destructive Wire Rope Tester Revenue by Model, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Non-destructive Wire Rope Tester Revenue Market Share by Model in 2025

Figure 8. R (round/closed) Series Examples

Figure 9. U (bottom open) Series Examples

Figure 10. Global Non-destructive Wire Rope Tester Revenue by Rope Diameter, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Non-destructive Wire Rope Tester Revenue Market Share by Rope Diameter in 2025

Figure 12. Small-Diameter Rope Tester Examples

Figure 13. Medium-Diameter Rope Tester Examples

Figure 14. Large-Diameter Rope Tester Examples

Figure 15. Global Non-destructive Wire Rope Tester Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Non-destructive Wire Rope Tester Revenue Market Share by Application in 2025

Figure 17. Mines Examples

Figure 18. Ports Examples

Figure 19. Cableways Examples

Figure 20. Elevators Examples

Figure 21. Buildings Examples

Figure 22. Others Examples

Figure 23. Global Non-destructive Wire Rope Tester Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 24. Global Non-destructive Wire Rope Tester Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 25. Global Non-destructive Wire Rope Tester Sales Quantity (2021-2032) &

(Units)

Figure 26. Global Non-destructive Wire Rope Tester Price (2021-2032) & (US\$/Unit)

Figure 27. Global Non-destructive Wire Rope Tester Sales Quantity Market Share by Manufacturer in 2025

Figure 28. Global Non-destructive Wire Rope Tester Revenue Market Share by Manufacturer in 2025

Figure 29. Producer Shipments of Non-destructive Wire Rope Tester by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 30. Top 3 Non-destructive Wire Rope Tester Manufacturer (Revenue) Market Share in 2025

Figure 31. Top 6 Non-destructive Wire Rope Tester Manufacturer (Revenue) Market Share in 2025

Figure 32. Global Non-destructive Wire Rope Tester Sales Quantity Market Share by Region (2021-2032)

Figure 33. Global Non-destructive Wire Rope Tester Consumption Value Market Share by Region (2021-2032)

Figure 34. North America Non-destructive Wire Rope Tester Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe Non-destructive Wire Rope Tester Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific Non-destructive Wire Rope Tester Consumption Value (2021-2032) & (USD Million)

Figure 37. South America Non-destructive Wire Rope Tester Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa Non-destructive Wire Rope Tester Consumption Value (2021-2032) & (USD Million)

Figure 39. Global Non-destructive Wire Rope Tester Sales Quantity Market Share by Type (2021-2032)

Figure 40. Global Non-destructive Wire Rope Tester Consumption Value Market Share by Type (2021-2032)

Figure 41. Global Non-destructive Wire Rope Tester Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. Global Non-destructive Wire Rope Tester Sales Quantity Market Share by Application (2021-2032)

Figure 43. Global Non-destructive Wire Rope Tester Revenue Market Share by Application (2021-2032)

Figure 44. Global Non-destructive Wire Rope Tester Average Price by Application (2021-2032) & (US\$/Unit)

Figure 45. North America Non-destructive Wire Rope Tester Sales Quantity Market

Share by Type (2021-2032)

Figure 46. North America Non-destructive Wire Rope Tester Sales Quantity Market

Share by Application (2021-2032)

Figure 47. North America Non-destructive Wire Rope Tester Sales Quantity Market

Share by Country (2021-2032)

Figure 48. North America Non-destructive Wire Rope Tester Consumption Value Market

Share by Country (2021-2032)

Figure 49. United States Non-destructive Wire Rope Tester Consumption Value
(2021-2032) & (USD Million)

Figure 50. Canada Non-destructive Wire Rope Tester Consumption Value (2021-2032)
& (USD Million)

Figure 51. Mexico Non-destructive Wire Rope Tester Consumption Value (2021-2032)
& (USD Million)

Figure 52. Europe Non-destructive Wire Rope Tester Sales Quantity Market Share by
Type (2021-2032)

Figure 53. Europe Non-destructive Wire Rope Tester Sales Quantity Market Share by
Application (2021-2032)

Figure 54. Europe Non-destructive Wire Rope Tester Sales Quantity Market Share by
Country (2021-2032)

Figure 55. Europe Non-destructive Wire Rope Tester Consumption Value Market Share
by Country (2021-2032)

Figure 56. Germany Non-destructive Wire Rope Tester Consumption Value
(2021-2032) & (USD Million)

Figure 57. France Non-destructive Wire Rope Tester Consumption Value (2021-2032) &
(USD Million)

Figure 58. United Kingdom Non-destructive Wire Rope Tester Consumption Value
(2021-2032) & (USD Million)

Figure 59. Russia Non-destructive Wire Rope Tester Consumption Value (2021-2032) &
(USD Million)

Figure 60. Italy Non-destructive Wire Rope Tester Consumption Value (2021-2032) &
(USD Million)

Figure 61. Asia-Pacific Non-destructive Wire Rope Tester Sales Quantity Market Share
by Type (2021-2032)

Figure 62. Asia-Pacific Non-destructive Wire Rope Tester Sales Quantity Market Share
by Application (2021-2032)

Figure 63. Asia-Pacific Non-destructive Wire Rope Tester Sales Quantity Market Share
by Region (2021-2032)

Figure 64. Asia-Pacific Non-destructive Wire Rope Tester Consumption Value Market
Share by Region (2021-2032)

- Figure 65. China Non-destructive Wire Rope Tester Consumption Value (2021-2032) & (USD Million)
- Figure 66. Japan Non-destructive Wire Rope Tester Consumption Value (2021-2032) & (USD Million)
- Figure 67. South Korea Non-destructive Wire Rope Tester Consumption Value (2021-2032) & (USD Million)
- Figure 68. India Non-destructive Wire Rope Tester Consumption Value (2021-2032) & (USD Million)
- Figure 69. Southeast Asia Non-destructive Wire Rope Tester Consumption Value (2021-2032) & (USD Million)
- Figure 70. Australia Non-destructive Wire Rope Tester Consumption Value (2021-2032) & (USD Million)
- Figure 71. South America Non-destructive Wire Rope Tester Sales Quantity Market Share by Type (2021-2032)
- Figure 72. South America Non-destructive Wire Rope Tester Sales Quantity Market Share by Application (2021-2032)
- Figure 73. South America Non-destructive Wire Rope Tester Sales Quantity Market Share by Country (2021-2032)
- Figure 74. South America Non-destructive Wire Rope Tester Consumption Value Market Share by Country (2021-2032)
- Figure 75. Brazil Non-destructive Wire Rope Tester Consumption Value (2021-2032) & (USD Million)
- Figure 76. Argentina Non-destructive Wire Rope Tester Consumption Value (2021-2032) & (USD Million)
- Figure 77. Middle East & Africa Non-destructive Wire Rope Tester Sales Quantity Market Share by Type (2021-2032)
- Figure 78. Middle East & Africa Non-destructive Wire Rope Tester Sales Quantity Market Share by Application (2021-2032)
- Figure 79. Middle East & Africa Non-destructive Wire Rope Tester Sales Quantity Market Share by Country (2021-2032)
- Figure 80. Middle East & Africa Non-destructive Wire Rope Tester Consumption Value Market Share by Country (2021-2032)
- Figure 81. Turkey Non-destructive Wire Rope Tester Consumption Value (2021-2032) & (USD Million)
- Figure 82. Egypt Non-destructive Wire Rope Tester Consumption Value (2021-2032) & (USD Million)
- Figure 83. Saudi Arabia Non-destructive Wire Rope Tester Consumption Value (2021-2032) & (USD Million)
- Figure 84. South Africa Non-destructive Wire Rope Tester Consumption Value

(2021-2032) & (USD Million)

Figure 85. Non-destructive Wire Rope Tester Market Drivers

Figure 86. Non-destructive Wire Rope Tester Market Restraints

Figure 87. Non-destructive Wire Rope Tester Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of Non-destructive Wire Rope Tester in 2025

Figure 90. Manufacturing Process Analysis of Non-destructive Wire Rope Tester

Figure 91. Non-destructive Wire Rope Tester Industrial Chain

Figure 92. Sales Channel: Direct to End-User vs Distributors

Figure 93. Direct Channel Pros & Cons

Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

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