

# Global Non-Destructive Testing Service for Nuclear Industry Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Non-Destructive Testing Service for Nuclear Industry market size was valued at US\$ 1110 million in 2025 and is forecast to a readjusted size of US\$ 1836 million by 2032 with a CAGR of 7.5% during review period.

Non-Destructive Testing (NDT) Service for the Nuclear Industry refers to a set of specialized techniques and methodologies employed to evaluate the integrity, structural soundness, and material properties of components, systems, and structures within the nuclear sector without causing any damage or alteration to the inspected items. These services leverage principles of physics such as radiation, sound waves, electromagnetic fields, and thermal imaging to detect internal flaws, cracks, corrosion, material degradation, or other anomalies that could compromise safety, performance, or compliance with regulatory standards. In the nuclear industry, NDT is critical for ensuring the reliability of critical infrastructure, including reactor vessels, piping systems, pressure boundaries, fuel assemblies, and containment structures, as well as for quality control during manufacturing, maintenance inspections, and decommissioning activities. The non-destructive nature of these tests allows for repeated evaluations over time, enabling proactive maintenance, extending the lifespan of equipment, and mitigating risks associated with potential failures in high-stakes nuclear environments.

Analysis of the development trend, driving factors and obstacles of the Non-Destructive Testing Service for Nuclear Industry

### I. Development trend

Nuclear industry equipment has complex structures and diverse materials, and traditional general testing methods are difficult to meet the needs. For example, the detection of welded joints of nuclear reactor pressure vessels requires special probes and algorithms to adapt to the material properties under high temperature and high pressure environments. Customized testing solutions have become a trend, and companies provide customers with special testing equipment or technologies through joint research and development, such as special testing processes for nuclear fuel assemblies.

## II. Driving factors

### Technological progress and industrial upgrading

The application of new materials (such as high-temperature alloys and composite materials) in the nuclear industry promotes the iteration of non-destructive testing technology. For example, laser ultrasonic technology can detect material defects in high-temperature environments to meet the needs of the fourth-generation nuclear reactors. The integration of digital and information technologies (such as the Internet of Things and big data) improves detection efficiency and data management capabilities. For example, real-time monitoring of equipment status through sensors can achieve predictive maintenance.

## III. Obstacles

### Technical barriers and talent shortages

Non-Destructive Testing Service for Nuclear Industry has a high technical threshold and requires interdisciplinary knowledge (such as materials science, physics, and computer science). For example, radiation protection in nuclear facilities requires that inspectors have professional qualifications, but the supply of relevant talent is insufficient.

This report is a detailed and comprehensive analysis for global Non-Destructive Testing Service for Nuclear Industry market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Non-Destructive Testing Service for Nuclear Industry market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Non-Destructive Testing Service for Nuclear Industry market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Non-Destructive Testing Service for Nuclear Industry market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Non-Destructive Testing Service for Nuclear Industry market shares of main players, in revenue (\$ Million), 2021-2026

**The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Non-Destructive Testing Service for Nuclear Industry
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-Destructive Testing Service for Nuclear Industry market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Actemium, Acuren, Applied Technical Services, Applus+, Bilfinger, Bureau Veritas, DEMBoost, ENGIE Laborelec, EXANODIA, GE Vernova, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market segmentation**

Non-Destructive Testing Service for Nuclear Industry market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

**Market segment by Type**

Radiography (RT) Testing

Ultrasonic (UT) Testing

Eddy Current Testing

Phased Array Testing

Others

#### Market segment by Application

Routine Maintenance

Asset Management

In-Service Assessments

Others

#### Market segment by players, this report covers

Actemium

Acuren

Applied Technical Services

Applus+

Bilfinger

Bureau Veritas

DEMBoost

ENGIE Laborelec

EXANODIA

GE Vernova

Industrial Inspection & Analysis, Inc

Intertek Group

Ionix

MISTRAS

NRL NDT

Nucleom

Oceaneering

Omexom

Onet France

ORCE Technology

SGS

Sonic Systems

Tecnatom

Westinghouse Electric Company

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Non-Destructive Testing Service for Nuclear Industry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Non-Destructive Testing Service for Nuclear Industry, with revenue, gross margin, and global market share of Non-Destructive Testing Service for Nuclear Industry from 2021 to 2026.

Chapter 3, the Non-Destructive Testing Service for Nuclear Industry competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Non-Destructive Testing Service for Nuclear Industry market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Non-Destructive Testing Service for Nuclear Industry.

Chapter 13, to describe Non-Destructive Testing Service for Nuclear Industry research findings and conclusion.

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