

Global Non-Destructive Testing (NDT) Services For Aerospace Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non-Destructive Testing (NDT) Services For Aerospace market size is expected to reach \$ 1421 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Non-Destructive Testing (NDT) Services for Aerospace refers to the specialized technical activities that systematically detect defects, anomalies, or discontinuities on the internal surfaces of aerospace components, materials, or structures without causing any physical damage or affecting their subsequent performance. This is achieved using physical principles such as sound, light, electricity, magnetism, and heat. Its core objective is to ensure the safety and reliability of aircraft in extreme service environments. This service covers the entire lifecycle, from raw material re-inspection, component manufacturing, assembly, and overall system testing to in-service periodic maintenance, overhaul inspections, and even life assessment. Typical methods include ultrasonic testing for detecting delamination in composite materials, radiographic testing for detecting internal porosity, and penetrant testing and eddy current testing for detecting micro-cracks on the surface. As a key support for airworthiness certification and quality control, this service is not only an effective means of preventing catastrophic accidents but also a technical foundation for reducing life-cycle costs and implementing condition-based maintenance strategies, playing an irreplaceable role in ensuring the high-quality development of the aerospace industry.

The global Non-Destructive Testing (NDT) Services for Aerospace market exhibits significant regional differences: North America and Europe dominate due to their mature aerospace manufacturing and maintenance industries and stringent airworthiness standards; the Asia-Pacific region is the fastest-growing region due to the rapid

expansion of the aviation maintenance markets in China (COMAC), India, and Southeast Asia. The current market is steadily growing, benefiting from the increasing adoption of composite materials and additive manufacturing, as well as the growing demand for testing of unmanned aerial vehicles (UAVs) and engine life components. Future trends focus on automated phased array ultrasonic, digital X-ray, and AI-assisted interpretation technologies. Key obstacles include: a shortage of high-end testing equipment and certification personnel, insufficient quantitative testing accuracy for complex structures, and the cost sensitivity of newly established airlines to testing investments.

This report studies the global Non-Destructive Testing (NDT) Services For Aerospace demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-Destructive Testing (NDT) Services For Aerospace, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-Destructive Testing (NDT) Services For Aerospace that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-Destructive Testing (NDT) Services For Aerospace total market, 2021-2032, (USD Million)

Global Non-Destructive Testing (NDT) Services For Aerospace total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Non-Destructive Testing (NDT) Services For Aerospace total market, key domestic companies, and share, (USD Million)

Global Non-Destructive Testing (NDT) Services For Aerospace revenue by player, revenue and market share 2021-2026, (USD Million)

Global Non-Destructive Testing (NDT) Services For Aerospace total market by Type, CAGR, 2021-2032, (USD Million)

Global Non-Destructive Testing (NDT) Services For Aerospace total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Non-Destructive Testing (NDT) Services For Aerospace market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mistras Group, Team, Inc., Applied Technical Services (ATS), Fujifilm NDT Systems, Waygate

Technologies, Zetec Inc., Applus+, T?V S?D, Bureau Veritas, SGS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Non-Destructive Testing (NDT) Services For Aerospace market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-Destructive Testing (NDT) Services For Aerospace Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-Destructive Testing (NDT) Services For Aerospace Market, Segmentation by Type:

Visual Inspections

Liquid Penetrant Testing

Acoustic Emission Testing

Leak Testing

Radiography

Ultrasonic Testing

Magnetic Particle Testing

Eddy-Current Testing

Other

Global Non-Destructive Testing (NDT) Services For Aerospace Market, Segmentation by Life Cycle:

Research and Development & Manufacturing Phase

In-Service & Maintenance Phase

Retirement & Life Extension Assessment Phase

Global Non-Destructive Testing (NDT) Services For Aerospace Market, Segmentation by Decision Attributes:

Quality Control Testing

Defect Quantification and Characterization Testing

Condition Monitoring and Life Prediction

Global Non-Destructive Testing (NDT) Services For Aerospace Market, Segmentation

by Application:

Engine Components

Airframe Structural Components

Landing Gear System

Avionics and Piping

Others

Companies Profiled:

Mistras Group

Team, Inc.

Applied Technical Services (ATS)

Fujifilm NDT Systems

Waygate Technologies

Zetec Inc.

Applus+

T?V S?D

Bureau Veritas

SGS

Rohmann GmbH

Sonotron NDT

Element

Hansen Aerospace

Baron NDT

Skyservice

Eddyfi Technologies

R?der Pr?zision GmbH

Hystesting

CTI

Key Questions Answered

1. How big is the global Non-Destructive Testing (NDT) Services For Aerospace market?
2. What is the demand of the global Non-Destructive Testing (NDT) Services For Aerospace market?
3. What is the year over year growth of the global Non-Destructive Testing (NDT) Services For Aerospace market?
4. What is the total value of the global Non-Destructive Testing (NDT) Services For Aerospace market?
5. Who are the Major Players in the global Non-Destructive Testing (NDT) Services For Aerospace market?
6. What are the growth factors driving the market demand?

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