

Global Non-Destructive Testing Instruments Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Non-Destructive Testing Instruments market size was valued at USD 4786.7 million in 2023 and is forecast to a readjusted size of USD 6986.5 million by 2030 with a CAGR of 5.6% during review period.

Non-destructive testing instruments are a wide group of equipment used in science and industry to evaluate the properties of a material, component or system without causing damage. Common NDT methods include ultrasonic, magnetic-particle, liquid penetrant, radiographic, remote visual inspection, eddy-current testing, and low coherence interferometry.

Global Non-Destructive Testing Instruments key players include General Electric, Olympus Corporation, Fujifilm, Nikon, etc. Global top four manufacturers hold a share about 35%.

North America is the largest market, with a share over 35%, followed by Asia-Pacific and Europe, both have a share about 50 percent.

In terms of product, Ultrasonic Test Equipment is the largest segment, with a share about 33%. And in terms of application, the largest application is Oil & Gas Industry, followed by Aerospace & Defense Industry, Automotive Industry, Infrastructure Industry, Power Generation Industry, etc.

The Global Info Research report includes an overview of the development of the Non-Destructive Testing Instruments industry chain, the market status of Aerospace and

Defense Industry (Ultrasonic Test Equipment, Magnetic Particle Test Equipment), Automotive Industry (Ultrasonic Test Equipment, Magnetic Particle Test Equipment), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Non-Destructive Testing Instruments.

Regionally, the report analyzes the Non-Destructive Testing Instruments markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Non-Destructive Testing Instruments market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Non-Destructive Testing Instruments market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Non-Destructive Testing Instruments industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Ultrasonic Test Equipment, Magnetic Particle Test Equipment).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Non-Destructive Testing Instruments market.

Regional Analysis: The report involves examining the Non-Destructive Testing Instruments market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Non-Destructive Testing Instruments market. This may include estimating market growth rates, predicting market demand, and identifying

emerging trends.

The report also involves a more granular approach to Non-Destructive Testing Instruments:

Company Analysis: Report covers individual Non-Destructive Testing Instruments players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Non-Destructive Testing Instruments. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Aerospace and Defense Industry, Automotive Industry).

Technology Analysis: Report covers specific technologies relevant to Non-Destructive Testing Instruments. It assesses the current state, advancements, and potential future developments in Non-Destructive Testing Instruments areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Non-Destructive Testing Instruments market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Non-Destructive Testing Instruments market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Ultrasonic Test Equipment

Magnetic Particle Test Equipment

Visual Inspection Equipment

Radiography Test Equipment

Penetrant Test Equipment

Others

Market segment by Application

Aerospace and Defense Industry

Automotive Industry

Oil and Gas Industry

Infrastructure Industry

Power Generation Industry

Others

Market segment by players, this report covers

General Electric

Olympus Corporation

Mistras

Nikon

Magnaflux

YXLON

Fujifilm

Sonatest

Zetec

Bosello High Technology

Union

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Non-Destructive Testing Instruments product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Non-Destructive Testing Instruments, with revenue, gross margin and global market share of Non-Destructive Testing Instruments from 2019 to 2024.

Chapter 3, the Non-Destructive Testing Instruments competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Non-Destructive Testing Instruments market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Non-Destructive Testing Instruments.

Chapter 13, to describe Non-Destructive Testing Instruments research findings and conclusion.

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