

Global Non-destructive Testing Instrument for Grouting Structures Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non-destructive Testing Instrument for Grouting Structures market size is expected to reach \$ 300 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

Non-destructive testing (NDT) instruments for cast-in-place structures are a type of testing equipment used to assess the internal quality of grouting, cast-in-place piles, and concrete filling layers without damaging the building or civil structure. Using technologies such as ultrasound, acoustic transmission, radar, electromagnetic induction, and infrared imaging, it identifies and locates defects such as density, cracks, voids, mud inclusions, and incomplete filling within the structure, helping engineers determine whether the grouting quality meets standards. This equipment is widely used in pile foundation testing, tunnel lining, foundation reinforcement, bridge and underground structure engineering, providing reliable data for project quality acceptance, maintenance, and safety assessment. In 2025, sales reached 229,000 units, with an average price of \$680 per unit. Total production capacity was approximately 260,000 units, with a gross profit margin of 38%.

The market for non-destructive testing (NDT) equipment for cast-in-place structures is being driven by both infrastructure safety oversight and the digitalization of construction quality. With the large-scale construction of structural projects such as urban rail transit, high-rise buildings, bridges, and underground engineering, construction companies and regulatory agencies are placing higher demands on real-time and comprehensive assessments of key quality indicators such as concrete pouring, anchor grouting, and pile foundation integrity. Traditional methods relying on localized manual core sampling and experience-based judgment suffer from drawbacks such as low efficiency, limited

coverage, and high destructiveness. In contrast, non-destructive testing (NDT) instruments for cast-in-place structures utilize non-destructive technologies such as acoustic waves, ultrasonic waves, radar, and electromagnetic detection to rapidly and comprehensively assess internal defects, voids, and density. This has become a crucial technological means for achieving construction quality visualization and process control, thereby driving the industry's evolution from experience-based judgment to intelligent quality monitoring and process control.

From the perspective of technological competition and market development trends, this niche market is upgrading from 'single hardware equipment supply' to 'intelligent system solutions.' On one hand, continuous improvements in sensor accuracy, data acquisition frequency, and signal processing algorithms enable testing equipment to achieve higher resolution and reliability in complex materials and environments. On the other hand, with the maturity of IoT, big data, and cloud platform technologies, NDT instruments for cast-in-place structures are deeply integrated with construction management systems, quality monitoring platforms, and enterprise data systems, enabling real-time display, historical trend analysis, and early warning functions, meeting the collaborative needs of on-site construction and remote supervision. This trend is driving the market away from simple product sales towards a holistic solution model encompassing 'equipment + software + data services + on-site support,' increasing customer focus on system integration capabilities, intelligent analytics, and long-term operational value.

This report studies the global Non-destructive Testing Instrument for Grouting Structures production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-destructive Testing Instrument for Grouting Structures and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-destructive Testing Instrument for Grouting Structures that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-destructive Testing Instrument for Grouting Structures total production and demand, 2021-2032, (K Units)

Global Non-destructive Testing Instrument for Grouting Structures total production value, 2021-2032, (USD Million)

Global Non-destructive Testing Instrument for Grouting Structures production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on

production site)

Global Non-destructive Testing Instrument for Grouting Structures consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Non-destructive Testing Instrument for Grouting Structures domestic production, consumption, key domestic manufacturers and share

Global Non-destructive Testing Instrument for Grouting Structures production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Non-destructive Testing Instrument for Grouting Structures production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Non-destructive Testing Instrument for Grouting Structures production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Non-destructive Testing Instrument for Grouting Structures market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tecniwell, Crm, Wassara, Sysbohr GmbH, Keller, Casagrande SpA, KLEMM Bohrtechnik GmbH, RODIO Geotechnik AG, Malcolm Drilling Company, Inc, METAX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-destructive Testing Instrument for Grouting Structures market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-destructive Testing Instrument for Grouting Structures Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-destructive Testing Instrument for Grouting Structures Market,
Segmentation by Type:

Pile Foundation Grouting Quality

Tunnel Lining Backfill Grouting

Foundation Grouting Quality

Others

Global Non-destructive Testing Instrument for Grouting Structures Market,
Segmentation by Data Output Type:

Qualitative / Localization Display

Quantitative Analysis Type

Global Non-destructive Testing Instrument for Grouting Structures Market,
Segmentation by Detection Principle:

Ultrasonic Testing Equipment

Electromagnetic / GPR (Ground Penetrating Radar)

Global Non-destructive Testing Instrument for Grouting Structures Market,
Segmentation by Application:

Bridge Engineering

Tunnel Engineering

Geotechnical Engineering

Structural Rehabilitation

Others

Companies Profiled:

Tecniwell

Crm

Wassara

Sysbohr GmbH

Keller

Casagrande SpA

KLEMM Bohrtechnik GmbH

RODIO Geotechnik AG

Malcolm Drilling Company, Inc

METAX

Chengdu Xijiang Technology Co., Ltd.

Beijing Antaitong Automation Technology Co., Ltd.

Hangzhou Hongsheng Technology Co., Ltd.

Mingchuang Technology Co., Ltd.

Leicado Technology Co., Ltd.

Sichuan SunTop Testing Technology Co., Ltd.

Shanghai Beilan Industrial Co., Ltd.

Key Questions Answered:

1. How big is the global Non-destructive Testing Instrument for Grouting Structures market?
2. What is the demand of the global Non-destructive Testing Instrument for Grouting Structures market?
3. What is the year over year growth of the global Non-destructive Testing Instrument for Grouting Structures market?
4. What is the production and production value of the global Non-destructive Testing Instrument for Grouting Structures market?
5. Who are the key producers in the global Non-destructive Testing Instrument for Grouting Structures market?
6. What are the growth factors driving the market demand?

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