

Global Non-Destructive Testing Equipment (NDTE) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE4EF9EE8731EN.html>

Date: January 2026

Pages: 156

Price: US\$ 4,480.00 (Single User License)

ID: GE4EF9EE8731EN

Abstracts

The global Non-Destructive Testing Equipment (NDTE) market size is expected to reach \$ 9371 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Non-Destructive Testing Equipment (NDTE) is a wide group of equipment used in science and industry to evaluate the properties of a material, component or system without causing damage.

Non-Destructive Testing services and equipment play a crucial role in verifying the integrity and quality of materials, detecting defects, and preventing potential failures or accidents. Industries, such as aerospace, automotive, manufacturing, oil and gas, and power generation, consider quality assurance to be highly important. They give top priority to ensuring that their products and infrastructure are safe, reliable, and perform well. Moreover, the ongoing progress in NDT techniques and equipment has increased the possibilities of NDT. Advancements, such as Computed Tomography (CT), phased array ultrasonic, and remote visual inspection, have enhanced precision, effectiveness, and the capability to identify concealed flaws. Global non-destructive testing equipment key players include Zeiss, Fujifilm, General Electric, etc. Global top 5 players hold a share about 40%. North America is the largest market, with a share about 33%, followed by Europe and Asia-Pacific, having a total share about 60 percent. In terms of product, ultrasonic testing equipment is the largest segment, with a share about 30%. And in terms of application, the largest application is aerospace & defense industry, followed by oil & gas industry.

This report studies the global Non-Destructive Testing Equipment (NDTE) demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-Destructive Testing Equipment (NDTE), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-Destructive Testing Equipment (NDTE) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-Destructive Testing Equipment (NDTE) total market, 2021-2032, (USD Million)

Global Non-Destructive Testing Equipment (NDTE) total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Non-Destructive Testing Equipment (NDTE) total market, key domestic companies, and share, (USD Million)

Global Non-Destructive Testing Equipment (NDTE) revenue by player, revenue and market share 2021-2026, (USD Million)

Global Non-Destructive Testing Equipment (NDTE) total market by Type, CAGR, 2021-2032, (USD Million)

Global Non-Destructive Testing Equipment (NDTE) total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Non-Destructive Testing Equipment (NDTE) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zeiss, Fujifilm, General Electric, Shimadzu, Comet Group, Spellman, Olympus Corporation, Teledyne, Rigaku, Nikon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the world Non-Destructive Testing Equipment (NDTE) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-Destructive Testing Equipment (NDTE) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-Destructive Testing Equipment (NDTE) Market, Segmentation by Type:

Ultrasonic Testing Equipment

Magnetic Particle Testing Equipment

Visual Inspection Equipment

Radiography Testing Equipment

Penetrant Testing Equipment

Eddy Current Testing Equipment

Acoustic Emission Testing Equipment

Global Non-Destructive Testing Equipment (NDTE) Market, Segmentation by Application:

Aerospace & Defense Industry

Automotive Industry

Oil & Gas Industry

Infrastructure Industry

Power Generation Industry

Others

Companies Profiled:

Zeiss

Fujifilm

General Electric

Shimadzu

Comet Group

Spellman

Olympus Corporation

Teledyne

Rigaku

Nikon

Werth

Marietta

VisiConsult

SEC

Vidisco

QSA Global

Sigray

Aolong Group

Unicomp Technology

Dandong NDT Equipment

Sanying Precision Instruments

SXRAY

Dothing Technologies

Key Questions Answered

1. How big is the global Non-Destructive Testing Equipment (NDTE) market?
2. What is the demand of the global Non-Destructive Testing Equipment (NDTE) market?
3. What is the year over year growth of the global Non-Destructive Testing Equipment (NDTE) market?

4. What is the total value of the global Non-Destructive Testing Equipment (NDTE) market?
5. Who are the Major Players in the global Non-Destructive Testing Equipment (NDTE) market?
6. What are the growth factors driving the market demand?

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