

Global Non-destructive Testing for Oil and Gas Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Non-destructive Testing for Oil and Gas market size was valued at USD 436.6 million in 2023 and is forecast to a readjusted size of USD 669.9 million by 2030 with a CAGR of 6.3% during review period.

Oil and gas non-destructive testing refer to the use of heat, sound, light, electricity, and magnetism caused by abnormal internal structure or defects of materials under the premise that the interior of mechanical materials does not damage or affect the performance of the tested object and the internal organization of the tested object. and other changes in the reaction, by means of physical or chemical methods, with the help of modern technology and equipment. A method of inspecting and testing the structure, state, and type, number, shape, nature, location, size, distribution, and variation of defects inside and on the surface of the test piece.

The top six global players in Non-destructive Testing for Oil and Gas (NDT) are Fujifilm, Magnaflux, Intertek, Zetec (Eddyfi Technologies), Aprilus, and Baker Hughes, which together account for about 37% of the market share. Among them, Fujifilm is the largest player. From the sales side, North America has the largest sales market, occupying about 34% of the market share. In terms of product type, radiographic inspection (RT) holds the largest market share. In terms of its applications, oil and gas midstream accounts for about half of the market share, followed by upstream.

The Global Info Research report includes an overview of the development of the Non-destructive Testing for Oil and Gas industry chain, the market status of Upstream Oil and Gas (Radiographic Inspection (RT), Ultrasonic Testing (UT)), Oil and Gas

Midstream (Radiographic Inspection (RT), Ultrasonic Testing (UT)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Non-destructive Testing for Oil and Gas.

Regionally, the report analyzes the Non-destructive Testing for Oil and Gas markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Non-destructive Testing for Oil and Gas market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Non-destructive Testing for Oil and Gas market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Non-destructive Testing for Oil and Gas industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Radiographic Inspection (RT), Ultrasonic Testing (UT)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Non-destructive Testing for Oil and Gas market.

Regional Analysis: The report involves examining the Non-destructive Testing for Oil and Gas market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Non-destructive Testing for Oil and Gas market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Non-destructive Testing for Oil and Gas:

Company Analysis: Report covers individual Non-destructive Testing for Oil and Gas players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Non-destructive Testing for Oil and Gas. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Upstream Oil and Gas, Oil and Gas Midstream).

Technology Analysis: Report covers specific technologies relevant to Non-destructive Testing for Oil and Gas. It assesses the current state, advancements, and potential future developments in Non-destructive Testing for Oil and Gas areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Non-destructive Testing for Oil and Gas market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Non-destructive Testing for Oil and Gas market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Radiographic Inspection (RT)

Ultrasonic Testing (UT)

Magnetic Particle Testing (MT)

Liquid Penetrant Testing (PT)

Others

Market segment by Application

Upstream Oil and Gas

Oil and Gas Midstream

Downstream of Oil and Gas

Market segment by players, this report covers

Fujifilm

Magnaflux

Intertek

Zetec (Eddyfi Technologies)

Applus+

Baker Hughes

NDT Group

Creaform

Olympus

Vidisco

Axess Group

Amerapex

AB Oil & Gas

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Non-destructive Testing for Oil and Gas product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Non-destructive Testing for Oil and Gas, with revenue, gross margin and global market share of Non-destructive Testing for Oil and Gas from 2019 to 2024.

Chapter 3, the Non-destructive Testing for Oil and Gas competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Non-destructive Testing for Oil and Gas market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Non-destructive Testing for Oil and Gas.

Chapter 13, to describe Non-destructive Testing for Oil and Gas research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Non-destructive Testing for Oil and Gas
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Classification of Non-destructive Testing for Oil and Gas by Type
 - 1.3.1 Overview: Global Non-destructive Testing for Oil and Gas Market Size by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Global Non-destructive Testing for Oil and Gas Consumption Value Market Share by Type in 2023
 - 1.3.3 Radiographic Inspection (RT)
 - 1.3.4 Ultrasonic Testing (UT)
 - 1.3.5 Magnetic Particle Testing (MT)
 - 1.3.6 Liquid Penetrant Testing (PT)
 - 1.3.7 Others
- 1.4 Global Non-destructive Testing for Oil and Gas Market by Application
 - 1.4.1 Overview: Global Non-destructive Testing for Oil and Gas Market Size by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Upstream Oil and Gas
 - 1.4.3 Oil and Gas Midstream
 - 1.4.4 Downstream of Oil and Gas
- 1.5 Global Non-destructive Testing for Oil and Gas Market Size & Forecast
- 1.6 Global Non-destructive Testing for Oil and Gas Market Size and Forecast by Region
 - 1.6.1 Global Non-destructive Testing for Oil and Gas Market Size by Region: 2019 VS 2023 VS 2030
 - 1.6.2 Global Non-destructive Testing for Oil and Gas Market Size by Region, (2019-2030)
 - 1.6.3 North America Non-destructive Testing for Oil and Gas Market Size and Prospect (2019-2030)
 - 1.6.4 Europe Non-destructive Testing for Oil and Gas Market Size and Prospect (2019-2030)
 - 1.6.5 Asia-Pacific Non-destructive Testing for Oil and Gas Market Size and Prospect (2019-2030)
 - 1.6.6 South America Non-destructive Testing for Oil and Gas Market Size and Prospect (2019-2030)
 - 1.6.7 Middle East and Africa Non-destructive Testing for Oil and Gas Market Size and Prospect (2019-2030)

2 COMPANY PROFILES

2.1 Fujifilm

2.1.1 Fujifilm Details

2.1.2 Fujifilm Major Business

2.1.3 Fujifilm Non-destructive Testing for Oil and Gas Product and Solutions

2.1.4 Fujifilm Non-destructive Testing for Oil and Gas Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Fujifilm Recent Developments and Future Plans

2.2 Magnaflux

2.2.1 Magnaflux Details

2.2.2 Magnaflux Major Business

2.2.3 Magnaflux Non-destructive Testing for Oil and Gas Product and Solutions

2.2.4 Magnaflux Non-destructive Testing for Oil and Gas Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Magnaflux Recent Developments and Future Plans

2.3 Intertek

2.3.1 Intertek Details

2.3.2 Intertek Major Business

2.3.3 Intertek Non-destructive Testing for Oil and Gas Product and Solutions

2.3.4 Intertek Non-destructive Testing for Oil and Gas Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Intertek Recent Developments and Future Plans

2.4 Zetec (Eddyfi Technologies)

2.4.1 Zetec (Eddyfi Technologies) Details

2.4.2 Zetec (Eddyfi Technologies) Major Business

2.4.3 Zetec (Eddyfi Technologies) Non-destructive Testing for Oil and Gas Product and Solutions

2.4.4 Zetec (Eddyfi Technologies) Non-destructive Testing for Oil and Gas Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Zetec (Eddyfi Technologies) Recent Developments and Future Plans

2.5 Applus+

2.5.1 Applus+ Details

2.5.2 Applus+ Major Business

2.5.3 Applus+ Non-destructive Testing for Oil and Gas Product and Solutions

2.5.4 Applus+ Non-destructive Testing for Oil and Gas Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Applus+ Recent Developments and Future Plans

2.6 Baker Hughes

- 2.6.1 Baker Hughes Details
- 2.6.2 Baker Hughes Major Business
- 2.6.3 Baker Hughes Non-destructive Testing for Oil and Gas Product and Solutions
- 2.6.4 Baker Hughes Non-destructive Testing for Oil and Gas Revenue, Gross Margin and Market Share (2019-2024)
- 2.6.5 Baker Hughes Recent Developments and Future Plans
- 2.7 NDT Group
 - 2.7.1 NDT Group Details
 - 2.7.2 NDT Group Major Business
 - 2.7.3 NDT Group Non-destructive Testing for Oil and Gas Product and Solutions
 - 2.7.4 NDT Group Non-destructive Testing for Oil and Gas Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 NDT Group Recent Developments and Future Plans
- 2.8 Creaform
 - 2.8.1 Creaform Details
 - 2.8.2 Creaform Major Business
 - 2.8.3 Creaform Non-destructive Testing for Oil and Gas Product and Solutions
 - 2.8.4 Creaform Non-destructive Testing for Oil and Gas Revenue, Gross Margin and Market Share (2019-2024)
 - 2.8.5 Creaform Recent Developments and Future Plans
- 2.9 Olympus
 - 2.9.1 Olympus Details
 - 2.9.2 Olympus Major Business
 - 2.9.3 Olympus Non-destructive Testing for Oil and Gas Product and Solutions
 - 2.9.4 Olympus Non-destructive Testing for Oil and Gas Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Olympus Recent Developments and Future Plans
- 2.10 Vidisco
 - 2.10.1 Vidisco Details
 - 2.10.2 Vidisco Major Business
 - 2.10.3 Vidisco Non-destructive Testing for Oil and Gas Product and Solutions
 - 2.10.4 Vidisco Non-destructive Testing for Oil and Gas Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Vidisco Recent Developments and Future Plans
- 2.11 Axess Group
 - 2.11.1 Axess Group Details
 - 2.11.2 Axess Group Major Business
 - 2.11.3 Axess Group Non-destructive Testing for Oil and Gas Product and Solutions
 - 2.11.4 Axess Group Non-destructive Testing for Oil and Gas Revenue, Gross Margin

and Market Share (2019-2024)

2.11.5 Axess Group Recent Developments and Future Plans

2.12 Amerapex

2.12.1 Amerapex Details

2.12.2 Amerapex Major Business

2.12.3 Amerapex Non-destructive Testing for Oil and Gas Product and Solutions

2.12.4 Amerapex Non-destructive Testing for Oil and Gas Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Amerapex Recent Developments and Future Plans

2.13 AB Oil & Gas

2.13.1 AB Oil & Gas Details

2.13.2 AB Oil & Gas Major Business

2.13.3 AB Oil & Gas Non-destructive Testing for Oil and Gas Product and Solutions

2.13.4 AB Oil & Gas Non-destructive Testing for Oil and Gas Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 AB Oil & Gas Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Non-destructive Testing for Oil and Gas Revenue and Share by Players (2019-2024)

3.2 Market Share Analysis (2023)

3.2.1 Market Share of Non-destructive Testing for Oil and Gas by Company Revenue

3.2.2 Top 3 Non-destructive Testing for Oil and Gas Players Market Share in 2023

3.2.3 Top 6 Non-destructive Testing for Oil and Gas Players Market Share in 2023

3.3 Non-destructive Testing for Oil and Gas Market: Overall Company Footprint Analysis

3.3.1 Non-destructive Testing for Oil and Gas Market: Region Footprint

3.3.2 Non-destructive Testing for Oil and Gas Market: Company Product Type Footprint

3.3.3 Non-destructive Testing for Oil and Gas Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Non-destructive Testing for Oil and Gas Consumption Value and Market Share by Type (2019-2024)

4.2 Global Non-destructive Testing for Oil and Gas Market Forecast by Type (2025-2030)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Non-destructive Testing for Oil and Gas Consumption Value Market Share by Application (2019-2024)

5.2 Global Non-destructive Testing for Oil and Gas Market Forecast by Application (2025-2030)

6 NORTH AMERICA

6.1 North America Non-destructive Testing for Oil and Gas Consumption Value by Type (2019-2030)

6.2 North America Non-destructive Testing for Oil and Gas Consumption Value by Application (2019-2030)

6.3 North America Non-destructive Testing for Oil and Gas Market Size by Country

6.3.1 North America Non-destructive Testing for Oil and Gas Consumption Value by Country (2019-2030)

6.3.2 United States Non-destructive Testing for Oil and Gas Market Size and Forecast (2019-2030)

6.3.3 Canada Non-destructive Testing for Oil and Gas Market Size and Forecast (2019-2030)

6.3.4 Mexico Non-destructive Testing for Oil and Gas Market Size and Forecast (2019-2030)

7 EUROPE

7.1 Europe Non-destructive Testing for Oil and Gas Consumption Value by Type (2019-2030)

7.2 Europe Non-destructive Testing for Oil and Gas Consumption Value by Application (2019-2030)

7.3 Europe Non-destructive Testing for Oil and Gas Market Size by Country

7.3.1 Europe Non-destructive Testing for Oil and Gas Consumption Value by Country (2019-2030)

7.3.2 Germany Non-destructive Testing for Oil and Gas Market Size and Forecast (2019-2030)

7.3.3 France Non-destructive Testing for Oil and Gas Market Size and Forecast (2019-2030)

7.3.4 United Kingdom Non-destructive Testing for Oil and Gas Market Size and Forecast (2019-2030)

7.3.5 Russia Non-destructive Testing for Oil and Gas Market Size and Forecast (2019-2030)

7.3.6 Italy Non-destructive Testing for Oil and Gas Market Size and Forecast (2019-2030)

8 ASIA-PACIFIC

8.1 Asia-Pacific Non-destructive Testing for Oil and Gas Consumption Value by Type (2019-2030)

8.2 Asia-Pacific Non-destructive Testing for Oil and Gas Consumption Value by Application (2019-2030)

8.3 Asia-Pacific Non-destructive Testing for Oil and Gas Market Size by Region

8.3.1 Asia-Pacific Non-destructive Testing for Oil and Gas Consumption Value by Region (2019-2030)

8.3.2 China Non-destructive Testing for Oil and Gas Market Size and Forecast (2019-2030)

8.3.3 Japan Non-destructive Testing for Oil and Gas Market Size and Forecast (2019-2030)

8.3.4 South Korea Non-destructive Testing for Oil and Gas Market Size and Forecast (2019-2030)

8.3.5 India Non-destructive Testing for Oil and Gas Market Size and Forecast (2019-2030)

8.3.6 Southeast Asia Non-destructive Testing for Oil and Gas Market Size and Forecast (2019-2030)

8.3.7 Australia Non-destructive Testing for Oil and Gas Market Size and Forecast (2019-2030)

9 SOUTH AMERICA

9.1 South America Non-destructive Testing for Oil and Gas Consumption Value by Type (2019-2030)

9.2 South America Non-destructive Testing for Oil and Gas Consumption Value by Application (2019-2030)

9.3 South America Non-destructive Testing for Oil and Gas Market Size by Country

9.3.1 South America Non-destructive Testing for Oil and Gas Consumption Value by Country (2019-2030)

9.3.2 Brazil Non-destructive Testing for Oil and Gas Market Size and Forecast

(2019-2030)

9.3.3 Argentina Non-destructive Testing for Oil and Gas Market Size and Forecast
(2019-2030)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Non-destructive Testing for Oil and Gas Consumption Value by Type (2019-2030)

10.2 Middle East & Africa Non-destructive Testing for Oil and Gas Consumption Value by Application (2019-2030)

10.3 Middle East & Africa Non-destructive Testing for Oil and Gas Market Size by Country

10.3.1 Middle East & Africa Non-destructive Testing for Oil and Gas Consumption Value by Country (2019-2030)

10.3.2 Turkey Non-destructive Testing for Oil and Gas Market Size and Forecast (2019-2030)

10.3.3 Saudi Arabia Non-destructive Testing for Oil and Gas Market Size and Forecast (2019-2030)

10.3.4 UAE Non-destructive Testing for Oil and Gas Market Size and Forecast (2019-2030)

11 MARKET DYNAMICS

11.1 Non-destructive Testing for Oil and Gas Market Drivers

11.2 Non-destructive Testing for Oil and Gas Market Restraints

11.3 Non-destructive Testing for Oil and Gas Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Non-destructive Testing for Oil and Gas Industry Chain

12.2 Non-destructive Testing for Oil and Gas Upstream Analysis

12.3 Non-destructive Testing for Oil and Gas Midstream Analysis

12.4 Non-destructive Testing for Oil and Gas Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Non-destructive Testing for Oil and Gas Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Non-destructive Testing for Oil and Gas Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Global Non-destructive Testing for Oil and Gas Consumption Value by Region (2019-2024) & (USD Million)

Table 4. Global Non-destructive Testing for Oil and Gas Consumption Value by Region (2025-2030) & (USD Million)

Table 5. Fujifilm Company Information, Head Office, and Major Competitors

Table 6. Fujifilm Major Business

Table 7. Fujifilm Non-destructive Testing for Oil and Gas Product and Solutions

Table 8. Fujifilm Non-destructive Testing for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 9. Fujifilm Recent Developments and Future Plans

Table 10. Magnaflux Company Information, Head Office, and Major Competitors

Table 11. Magnaflux Major Business

Table 12. Magnaflux Non-destructive Testing for Oil and Gas Product and Solutions

Table 13. Magnaflux Non-destructive Testing for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 14. Magnaflux Recent Developments and Future Plans

Table 15. Intertek Company Information, Head Office, and Major Competitors

Table 16. Intertek Major Business

Table 17. Intertek Non-destructive Testing for Oil and Gas Product and Solutions

Table 18. Intertek Non-destructive Testing for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 19. Intertek Recent Developments and Future Plans

Table 20. Zetec (Eddyfi Technologies) Company Information, Head Office, and Major Competitors

Table 21. Zetec (Eddyfi Technologies) Major Business

Table 22. Zetec (Eddyfi Technologies) Non-destructive Testing for Oil and Gas Product and Solutions

Table 23. Zetec (Eddyfi Technologies) Non-destructive Testing for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 24. Zetec (Eddyfi Technologies) Recent Developments and Future Plans

Table 25. Applus+ Company Information, Head Office, and Major Competitors

- Table 26. Applus+ Major Business
- Table 27. Applus+ Non-destructive Testing for Oil and Gas Product and Solutions
- Table 28. Applus+ Non-destructive Testing for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 29. Applus+ Recent Developments and Future Plans
- Table 30. Baker Hughes Company Information, Head Office, and Major Competitors
- Table 31. Baker Hughes Major Business
- Table 32. Baker Hughes Non-destructive Testing for Oil and Gas Product and Solutions
- Table 33. Baker Hughes Non-destructive Testing for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 34. Baker Hughes Recent Developments and Future Plans
- Table 35. NDT Group Company Information, Head Office, and Major Competitors
- Table 36. NDT Group Major Business
- Table 37. NDT Group Non-destructive Testing for Oil and Gas Product and Solutions
- Table 38. NDT Group Non-destructive Testing for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 39. NDT Group Recent Developments and Future Plans
- Table 40. Creaform Company Information, Head Office, and Major Competitors
- Table 41. Creaform Major Business
- Table 42. Creaform Non-destructive Testing for Oil and Gas Product and Solutions
- Table 43. Creaform Non-destructive Testing for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 44. Creaform Recent Developments and Future Plans
- Table 45. Olympus Company Information, Head Office, and Major Competitors
- Table 46. Olympus Major Business
- Table 47. Olympus Non-destructive Testing for Oil and Gas Product and Solutions
- Table 48. Olympus Non-destructive Testing for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 49. Olympus Recent Developments and Future Plans
- Table 50. Vidisco Company Information, Head Office, and Major Competitors
- Table 51. Vidisco Major Business
- Table 52. Vidisco Non-destructive Testing for Oil and Gas Product and Solutions
- Table 53. Vidisco Non-destructive Testing for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 54. Vidisco Recent Developments and Future Plans
- Table 55. Axess Group Company Information, Head Office, and Major Competitors
- Table 56. Axess Group Major Business
- Table 57. Axess Group Non-destructive Testing for Oil and Gas Product and Solutions
- Table 58. Axess Group Non-destructive Testing for Oil and Gas Revenue (USD Million),

Gross Margin and Market Share (2019-2024)

Table 59. Axess Group Recent Developments and Future Plans

Table 60. Amerapex Company Information, Head Office, and Major Competitors

Table 61. Amerapex Major Business

Table 62. Amerapex Non-destructive Testing for Oil and Gas Product and Solutions

Table 63. Amerapex Non-destructive Testing for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 64. Amerapex Recent Developments and Future Plans

Table 65. AB Oil & Gas Company Information, Head Office, and Major Competitors

Table 66. AB Oil & Gas Major Business

Table 67. AB Oil & Gas Non-destructive Testing for Oil and Gas Product and Solutions

Table 68. AB Oil & Gas Non-destructive Testing for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 69. AB Oil & Gas Recent Developments and Future Plans

Table 70. Global Non-destructive Testing for Oil and Gas Revenue (USD Million) by Players (2019-2024)

Table 71. Global Non-destructive Testing for Oil and Gas Revenue Share by Players (2019-2024)

Table 72. Breakdown of Non-destructive Testing for Oil and Gas by Company Type (Tier 1, Tier 2, and Tier 3)

Table 73. Market Position of Players in Non-destructive Testing for Oil and Gas, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023

Table 74. Head Office of Key Non-destructive Testing for Oil and Gas Players

Table 75. Non-destructive Testing for Oil and Gas Market: Company Product Type Footprint

Table 76. Non-destructive Testing for Oil and Gas Market: Company Product Application Footprint

Table 77. Non-destructive Testing for Oil and Gas New Market Entrants and Barriers to Market Entry

Table 78. Non-destructive Testing for Oil and Gas Mergers, Acquisition, Agreements, and Collaborations

Table 79. Global Non-destructive Testing for Oil and Gas Consumption Value (USD Million) by Type (2019-2024)

Table 80. Global Non-destructive Testing for Oil and Gas Consumption Value Share by Type (2019-2024)

Table 81. Global Non-destructive Testing for Oil and Gas Consumption Value Forecast by Type (2025-2030)

Table 82. Global Non-destructive Testing for Oil and Gas Consumption Value by Application (2019-2024)

Table 83. Global Non-destructive Testing for Oil and Gas Consumption Value Forecast by Application (2025-2030)

Table 84. North America Non-destructive Testing for Oil and Gas Consumption Value by Type (2019-2024) & (USD Million)

Table 85. North America Non-destructive Testing for Oil and Gas Consumption Value by Type (2025-2030) & (USD Million)

Table 86. North America Non-destructive Testing for Oil and Gas Consumption Value by Application (2019-2024) & (USD Million)

Table 87. North America Non-destructive Testing for Oil and Gas Consumption Value by Application (2025-2030) & (USD Million)

Table 88. North America Non-destructive Testing for Oil and Gas Consumption Value by Country (2019-2024) & (USD Million)

Table 89. North America Non-destructive Testing for Oil and Gas Consumption Value by Country (2025-2030) & (USD Million)

Table 90. Europe Non-destructive Testing for Oil and Gas Consumption Value by Type (2019-2024) & (USD Million)

Table 91. Europe Non-destructive Testing for Oil and Gas Consumption Value by Type (2025-2030) & (USD Million)

Table 92. Europe Non-destructive Testing for Oil and Gas Consumption Value by Application (2019-2024) & (USD Million)

Table 93. Europe Non-destructive Testing for Oil and Gas Consumption Value by Application (2025-2030) & (USD Million)

Table 94. Europe Non-destructive Testing for Oil and Gas Consumption Value by Country (2019-2024) & (USD Million)

Table 95. Europe Non-destructive Testing for Oil and Gas Consumption Value by Country (2025-2030) & (USD Million)

Table 96. Asia-Pacific Non-destructive Testing for Oil and Gas Consumption Value by Type (2019-2024) & (USD Million)

Table 97. Asia-Pacific Non-destructive Testing for Oil and Gas Consumption Value by Type (2025-2030) & (USD Million)

Table 98. Asia-Pacific Non-destructive Testing for Oil and Gas Consumption Value by Application (2019-2024) & (USD Million)

Table 99. Asia-Pacific Non-destructive Testing for Oil and Gas Consumption Value by Application (2025-2030) & (USD Million)

Table 100. Asia-Pacific Non-destructive Testing for Oil and Gas Consumption Value by Region (2019-2024) & (USD Million)

Table 101. Asia-Pacific Non-destructive Testing for Oil and Gas Consumption Value by Region (2025-2030) & (USD Million)

Table 102. South America Non-destructive Testing for Oil and Gas Consumption Value

by Type (2019-2024) & (USD Million)

Table 103. South America Non-destructive Testing for Oil and Gas Consumption Value by Type (2025-2030) & (USD Million)

Table 104. South America Non-destructive Testing for Oil and Gas Consumption Value by Application (2019-2024) & (USD Million)

Table 105. South America Non-destructive Testing for Oil and Gas Consumption Value by Application (2025-2030) & (USD Million)

Table 106. South America Non-destructive Testing for Oil and Gas Consumption Value by Country (2019-2024) & (USD Million)

Table 107. South America Non-destructive Testing for Oil and Gas Consumption Value by Country (2025-2030) & (USD Million)

Table 108. Middle East & Africa Non-destructive Testing for Oil and Gas Consumption Value by Type (2019-2024) & (USD Million)

Table 109. Middle East & Africa Non-destructive Testing for Oil and Gas Consumption Value by Type (2025-2030) & (USD Million)

Table 110. Middle East & Africa Non-destructive Testing for Oil and Gas Consumption Value by Application (2019-2024) & (USD Million)

Table 111. Middle East & Africa Non-destructive Testing for Oil and Gas Consumption Value by Application (2025-2030) & (USD Million)

Table 112. Middle East & Africa Non-destructive Testing for Oil and Gas Consumption Value by Country (2019-2024) & (USD Million)

Table 113. Middle East & Africa Non-destructive Testing for Oil and Gas Consumption Value by Country (2025-2030) & (USD Million)

Table 114. Non-destructive Testing for Oil and Gas Raw Material

Table 115. Key Suppliers of Non-destructive Testing for Oil and Gas Raw Materials

List Of Figures

LIST OF FIGURES

- Figure 1. Non-destructive Testing for Oil and Gas Picture
- Figure 2. Global Non-destructive Testing for Oil and Gas Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Non-destructive Testing for Oil and Gas Consumption Value Market Share by Type in 2023
- Figure 4. Radiographic Inspection (RT)
- Figure 5. Ultrasonic Testing (UT)
- Figure 6. Magnetic Particle Testing (MT)
- Figure 7. Liquid Penetrant Testing (PT)
- Figure 8. Others
- Figure 9. Global Non-destructive Testing for Oil and Gas Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 10. Non-destructive Testing for Oil and Gas Consumption Value Market Share by Application in 2023
- Figure 11. Upstream Oil and Gas Picture
- Figure 12. Oil and Gas Midstream Picture
- Figure 13. Downstream of Oil and Gas Picture
- Figure 14. Global Non-destructive Testing for Oil and Gas Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 15. Global Non-destructive Testing for Oil and Gas Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 16. Global Market Non-destructive Testing for Oil and Gas Consumption Value (USD Million) Comparison by Region (2019 & 2023 & 2030)
- Figure 17. Global Non-destructive Testing for Oil and Gas Consumption Value Market Share by Region (2019-2030)
- Figure 18. Global Non-destructive Testing for Oil and Gas Consumption Value Market Share by Region in 2023
- Figure 19. North America Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)
- Figure 20. Europe Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)
- Figure 21. Asia-Pacific Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)
- Figure 22. South America Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 23. Middle East and Africa Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 24. Global Non-destructive Testing for Oil and Gas Revenue Share by Players in 2023

Figure 25. Non-destructive Testing for Oil and Gas Market Share by Company Type (Tier 1, Tier 2 and Tier 3) in 2023

Figure 26. Global Top 3 Players Non-destructive Testing for Oil and Gas Market Share in 2023

Figure 27. Global Top 6 Players Non-destructive Testing for Oil and Gas Market Share in 2023

Figure 28. Global Non-destructive Testing for Oil and Gas Consumption Value Share by Type (2019-2024)

Figure 29. Global Non-destructive Testing for Oil and Gas Market Share Forecast by Type (2025-2030)

Figure 30. Global Non-destructive Testing for Oil and Gas Consumption Value Share by Application (2019-2024)

Figure 31. Global Non-destructive Testing for Oil and Gas Market Share Forecast by Application (2025-2030)

Figure 32. North America Non-destructive Testing for Oil and Gas Consumption Value Market Share by Type (2019-2030)

Figure 33. North America Non-destructive Testing for Oil and Gas Consumption Value Market Share by Application (2019-2030)

Figure 34. North America Non-destructive Testing for Oil and Gas Consumption Value Market Share by Country (2019-2030)

Figure 35. United States Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 36. Canada Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 37. Mexico Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 38. Europe Non-destructive Testing for Oil and Gas Consumption Value Market Share by Type (2019-2030)

Figure 39. Europe Non-destructive Testing for Oil and Gas Consumption Value Market Share by Application (2019-2030)

Figure 40. Europe Non-destructive Testing for Oil and Gas Consumption Value Market Share by Country (2019-2030)

Figure 41. Germany Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 42. France Non-destructive Testing for Oil and Gas Consumption Value

(2019-2030) & (USD Million)

Figure 43. United Kingdom Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 44. Russia Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 45. Italy Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 46. Asia-Pacific Non-destructive Testing for Oil and Gas Consumption Value Market Share by Type (2019-2030)

Figure 47. Asia-Pacific Non-destructive Testing for Oil and Gas Consumption Value Market Share by Application (2019-2030)

Figure 48. Asia-Pacific Non-destructive Testing for Oil and Gas Consumption Value Market Share by Region (2019-2030)

Figure 49. China Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 50. Japan Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 51. South Korea Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 52. India Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 53. Southeast Asia Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 54. Australia Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 55. South America Non-destructive Testing for Oil and Gas Consumption Value Market Share by Type (2019-2030)

Figure 56. South America Non-destructive Testing for Oil and Gas Consumption Value Market Share by Application (2019-2030)

Figure 57. South America Non-destructive Testing for Oil and Gas Consumption Value Market Share by Country (2019-2030)

Figure 58. Brazil Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 59. Argentina Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 60. Middle East and Africa Non-destructive Testing for Oil and Gas Consumption Value Market Share by Type (2019-2030)

Figure 61. Middle East and Africa Non-destructive Testing for Oil and Gas Consumption Value Market Share by Application (2019-2030)

Figure 62. Middle East and Africa Non-destructive Testing for Oil and Gas Consumption Value Market Share by Country (2019-2030)

Figure 63. Turkey Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 64. Saudi Arabia Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 65. UAE Non-destructive Testing for Oil and Gas Consumption Value (2019-2030) & (USD Million)

Figure 66. Non-destructive Testing for Oil and Gas Market Drivers

Figure 67. Non-destructive Testing for Oil and Gas Market Restraints

Figure 68. Non-destructive Testing for Oil and Gas Market Trends

Figure 69. Porters Five Forces Analysis

Figure 70. Manufacturing Cost Structure Analysis of Non-destructive Testing for Oil and Gas in 2023

Figure 71. Manufacturing Process Analysis of Non-destructive Testing for Oil and Gas

Figure 72. Non-destructive Testing for Oil and Gas Industrial Chain

Figure 73. Methodology

Figure 74. Research Process and Data Source

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