

Global Non-destructive Materials Testing Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non-destructive Materials Testing Services market size is expected to reach \$ 2049 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

To address the challenges of difficult-to-detect internal product defects, the inability to assess the safety status of in-service equipment in real time, and the trade-off between comprehensive inspection and product integrity, non-destructive material testing services have emerged. With the improvement of industrial safety standards and the popularization of preventive maintenance concepts, this service has undergone systematic development since the mid-20th century. It has now formed a complete system encompassing ultrasonic testing, radiographic testing, magnetic particle testing, penetrant testing, eddy current testing, and advanced non-destructive testing technologies. It is widely used in aerospace, rail transit, energy and power, special equipment, pressure vessels, and precision manufacturing fields. It provides professional technical services that can accurately detect internal and surface defects of materials and assess structural integrity without causing physical damage to the inspected object, providing key diagnostic basis for product quality control, in-service safety monitoring, and life cycle assessment.

This report studies the global Non-destructive Materials Testing Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-destructive Materials Testing Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-destructive

Materials Testing Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-destructive Materials Testing Services total market, 2021-2032, (USD Million)

Global Non-destructive Materials Testing Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Non-destructive Materials Testing Services total market, key domestic companies, and share, (USD Million)

Global Non-destructive Materials Testing Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Non-destructive Materials Testing Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Non-destructive Materials Testing Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Non-destructive Materials Testing Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS, Bureau Veritas, Intertek, TUV Rheinland, DEKRA, Applus+ Laboratories, Element, MISTRAS Group, TEAM, Acuren, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Non-destructive Materials Testing Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-destructive Materials Testing Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-destructive Materials Testing Services Market, Segmentation by Type:

Metallic Materials

Non-metallic Materials

Global Non-destructive Materials Testing Services Market, Segmentation by Testing Principles:

Traditional Technology

Penetrant Testing

Advanced Technology

Laser Ultrasound

Global Non-destructive Materials Testing Services Market, Segmentation by Technology Type:

Traditional Technology

Penetrant Testing

Advanced Technology

Laser Ultrasound

Global Non-destructive Materials Testing Services Market, Segmentation by Application:

Aerospace

Rail Transit

Energy and Power

Special Equipment

Pressure Vessels

Other

Companies Profiled:

SGS

Bureau Veritas

Intertek

TUV Rheinland

DEKRA

Applus+ Laboratories

Element

MISTRAS Group

TEAM

Acuren

Rotech

Guangdian Metrology and Testing

Beijing Puhui Hengda Materials Testing

Shenyang Best Metal Testing

Huajin Testing Technology

Key Questions Answered

1. How big is the global Non-destructive Materials Testing Services market?
2. What is the demand of the global Non-destructive Materials Testing Services market?
3. What is the year over year growth of the global Non-destructive Materials Testing Services market?
4. What is the total value of the global Non-destructive Materials Testing Services market?
5. Who are the Major Players in the global Non-destructive Materials Testing Services market?
6. What are the growth factors driving the market demand?

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