

Global Non-destructive Materials Testing Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Non-destructive Materials Testing Services market size was valued at US\$ 1350 million in 2025 and is forecast to a readjusted size of US\$ 2049 million by 2032 with a CAGR of 6.1% during review period.

To address the challenges of difficult-to-detect internal product defects, the inability to assess the safety status of in-service equipment in real time, and the trade-off between comprehensive inspection and product integrity, non-destructive material testing services have emerged. With the improvement of industrial safety standards and the popularization of preventive maintenance concepts, this service has undergone systematic development since the mid-20th century. It has now formed a complete system encompassing ultrasonic testing, radiographic testing, magnetic particle testing, penetrant testing, eddy current testing, and advanced non-destructive testing technologies. It is widely used in aerospace, rail transit, energy and power, special equipment, pressure vessels, and precision manufacturing fields. It provides professional technical services that can accurately detect internal and surface defects of materials and assess structural integrity without causing physical damage to the inspected object, providing key diagnostic basis for product quality control, in-service safety monitoring, and life cycle assessment.

This report is a detailed and comprehensive analysis for global Non-destructive Materials Testing Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-destructive Materials Testing Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Non-destructive Materials Testing Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Non-destructive Materials Testing Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Non-destructive Materials Testing Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Non-destructive Materials Testing Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-destructive Materials Testing Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS, Bureau Veritas, Intertek, T?V Rheinland, DEKRA, Applus+ Laboratories, Element, MISTRAS Group, TEAM, Acuren, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Non-destructive Materials Testing Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Metallic Materials

Non-metallic Materials

Market segment by Testing Principles

Traditional Technology

Penetrant Testing

Advanced Technology

Laser Ultrasound

Market segment by Technology Type

Traditional Technology

Penetrant Testing

Advanced Technology

Laser Ultrasound

Market segment by Application

Aerospace

Rail Transit

Energy and Power

Special Equipment

Pressure Vessels

Other

Market segment by players, this report covers

SGS

Bureau Veritas

Intertek

T?V Rheinland

DEKRA

Applus+ Laboratories

Element

MISTRAS Group

TEAM

Acuren

Rotech

Guangdian Metrology and Testing

Beijing Puhui Hengda Materials Testing

Shenyang Best Metal Testing

Huajin Testing Technology

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Non-destructive Materials Testing Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Non-destructive Materials Testing Services, with revenue, gross margin, and global market share of Non-destructive Materials Testing Services from 2021 to 2026.

Chapter 3, the Non-destructive Materials Testing Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Non-destructive Materials Testing Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Non-destructive Materials Testing Services.

Chapter 13, to describe Non-destructive Materials Testing Services research findings and conclusion.

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