

# Global Non-Destructive Digging (NDD) Service Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Non-Destructive Digging (NDD) Service market size was valued at USD 5738.9 million in 2023 and is forecast to a readjusted size of USD 8006.1 million by 2030 with a CAGR of 4.9% during review period.

Non-destructive digging (NDD) is widely accepted as the safest way to dig, vacuum excavation is a fast, effective and affordable excavation alternative, works by blasting soil or other surfaces with highly pressurised water and air. The pressure mimics the effect of mechanical digging, but because the water or air is focused on the target, it doesn't impact the surrounding area, underground assets or tree roots.

Global key players of Non-destructive digging include Badger, Power Team Servicers, Veolia Group, etc. The three key players occupied for a share nearly 20%. The largest manufacturers is Badger which has a share about 10%. North America is the largest producer of Non-Destructive Digging, holds a share over 35%. In terms of product, Hydraulic Vacuum Excavation is the largest segment, with a share of 70%. And in terms of application, the largest application is Municipal, accounting for 30% market share.

The Global Info Research report includes an overview of the development of the Non-Destructive Digging (NDD) Service industry chain, the market status of Oil and Gas (Hydraulic Vacuum Excavation, Pneumatic Vacuum Excavation), Construction (Hydraulic Vacuum Excavation, Pneumatic Vacuum Excavation), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Non-Destructive Digging (NDD) Service.

Regionally, the report analyzes the Non-Destructive Digging (NDD) Service markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Non-Destructive Digging (NDD) Service market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Non-Destructive Digging (NDD) Service market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Non-Destructive Digging (NDD) Service industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Hydraulic Vacuum Excavation, Pneumatic Vacuum Excavation).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Non-Destructive Digging (NDD) Service market.

**Regional Analysis:** The report involves examining the Non-Destructive Digging (NDD) Service market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Non-Destructive Digging (NDD) Service market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Non-Destructive Digging (NDD) Service:

**Company Analysis:** Report covers individual Non-Destructive Digging (NDD) Service

players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Non-Destructive Digging (NDD) Service. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil and Gas, Construction).

**Technology Analysis:** Report covers specific technologies relevant to Non-Destructive Digging (NDD) Service. It assesses the current state, advancements, and potential future developments in Non-Destructive Digging (NDD) Service areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Non-Destructive Digging (NDD) Service market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Non-Destructive Digging (NDD) Service market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Hydraulic Vacuum Excavation

Pneumatic Vacuum Excavation

### Market segment by Application

Oil and Gas

Construction

Municipal

Others

Market segment by players, this report covers

Badger

PowerTeam Services

Veolia Group

Remondis

Suction Excavator Solutions

Rangedale

McVac Environmental

VAC Group

Performance Contracting Group

Total Drain Cleaning

Conroy Group

Total Drain

AIMS Companies

Watertight Group

HydroVac

LMD Vacuum Excavation

Patriot Environmental Management

Plummer

JR Jensen

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Non-Destructive Digging (NDD) Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Non-Destructive Digging (NDD) Service, with revenue, gross margin and global market share of Non-Destructive Digging (NDD) Service from 2019 to 2024.

Chapter 3, the Non-Destructive Digging (NDD) Service competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with

revenue and market share for key countries in the world, from 2019 to 2024. and Non-Destructive Digging (NDD) Service market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Non-Destructive Digging (NDD) Service.

Chapter 13, to describe Non-Destructive Digging (NDD) Service research findings and conclusion.

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