

Global Non Crimp Fabric Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non Crimp Fabric market size is expected to reach \$ 5156 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Non Crimp Fabric (NCF) is a class of engineered reinforcement textiles used in composite materials, where continuous fiber tows are laid in one or multiple predefined orientations without crimping or interlacing, and are mechanically stabilized primarily by stitching or light binding systems. Unlike woven fabrics, the fibers in NCF remain straight, enabling higher fiber efficiency in load-bearing directions, improved fatigue resistance, and more predictable mechanical performance in composite laminates. NCF structures can be designed as unidirectional, biaxial, triaxial, or multiaxial systems depending on the required load path architecture.

From a supply chain perspective, upstream raw materials mainly include continuous fiber tows such as carbon fiber, glass fiber, aramid fiber, basalt fiber, and hybrid thermoplastic fibers. Supporting materials include stitching yarns (polyester, polyamide, glass), thermoplastic binders, powder binders (epoxy-compatible systems), sizing agents, and surface treatment chemicals that improve resin compatibility and drapability.

In 2025, global sales of Non Crimp Fabric reached approximately 668 K tons, with an average global market price of around US\$ 4,876

/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 10% to 40%.

Non Crimp Fabric is an important structural reinforcement substrate in the composite

materials value chain. Demand mainly comes from wind energy, marine, automotive, aerospace, rail transit, industrial components and infrastructure reinforcement. Compared with woven fabrics, NCF offers lower fiber crimp, more flexible fiber-orientation design and higher lay-up efficiency, making it suitable for large, thick and multi-directional load-bearing composite structures. Overall, glass fiber NCF accounts for the majority of volume and is mainly used in wind turbine blades, marine structures and general industrial composites. Carbon fiber NCF represents a smaller share of volume, but it carries higher pricing, stricter qualification requirements and greater customization, giving it a more important role in revenue and margin contribution.

The main growth drivers are lightweighting, larger wind turbine blades, automated composite manufacturing and structural cost reduction. In wind energy, NCF supports efficient reinforcement of spar caps, shear webs and shell structures for larger blades. In automotive and rail applications, it enables weight reduction, crash performance improvement and scalable molding processes. In aerospace and defense, customers place greater emphasis on fiber straightness, mechanical consistency and structural design flexibility. As RTM, vacuum infusion, wet pressing and automated lay-up processes become more widely adopted, NCF will continue to gain value by improving manufacturing efficiency, reducing manual lay-up and optimizing composite performance.

The market, however, is increasingly differentiated. Standard glass fiber NCF is strongly affected by glass fiber pricing, wind project timing and downstream bargaining power, so profitability is generally moderate. Carbon fiber NCF is more exposed to carbon fiber tow supply, aerospace qualification cycles and high-end customer program timing. Looking ahead, companies with multiaxial fabric design capability, stable wide-width production, resin-system compatibility and close downstream process collaboration will be better positioned. Low-end standardized products will face price competition, while high-performance, lightweight, customizable and automation-compatible NCF products are more likely to command premium pricing.

This report studies the global Non Crimp Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non Crimp Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non Crimp Fabric that contribute to

its increasing demand across many markets.

Highlights and key features of the study

Global Non Crimp Fabric total production and demand, 2021-2032, (Tons)

Global Non Crimp Fabric total production value, 2021-2032, (USD Million)

Global Non Crimp Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Non Crimp Fabric consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Non Crimp Fabric domestic production, consumption, key domestic manufacturers and share

Global Non Crimp Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Non Crimp Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Non Crimp Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Non Crimp Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAERTEX, Owens Corning, Vectorply, Chomarat, Hexcel, SGL Carbon, METYX Composites, Toray, Teijin, Sigmatech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non Crimp Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non Crimp Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non Crimp Fabric Market, Segmentation by Type:

Unidirectional

Multi Directional

Global Non Crimp Fabric Market, Segmentation by Areal Weight:

? 600 g/m?

? 600 g/m?

Global Non Crimp Fabric Market, Segmentation by Fiber:

Carbon Fiber

Glass Fiber

Aramid Fiber

Basalt Fiber

Hybrid Fibers

Global Non Crimp Fabric Market, Segmentation by Application:

Automotive

Aerospace and Defense

Wind Energy

Marine

Civil Engineering

Sports and Leisure

Other

Companies Profiled:

SAERTEX

Owens Corning

Vectorply

Chomarat

Hexcel

SGL Carbon

METYX Composites

Toray

Teijin

Sigmatex

Formosa Taffeta

PGTEX

NMG Composites

Sinoma Science & Technology

Key Questions Answered:

1. How big is the global Non Crimp Fabric market?
2. What is the demand of the global Non Crimp Fabric market?
3. What is the year over year growth of the global Non Crimp Fabric market?
4. What is the production and production value of the global Non Crimp Fabric market?
5. Who are the key producers in the global Non Crimp Fabric market?
6. What are the growth factors driving the market demand?

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