

Global Non-contact Voltage Probe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Non-contact Voltage Probe market size was valued at US\$ 327 million in 2025 and is forecast to a readjusted size of US\$ 470 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global Non-contact Voltage Probe production reached approximately 35.36 M Units. The average price is approximately \$9. Non-contact Voltage Probe is a portable electrical testing device designed to provide a rapid preliminary indication of the presence of alternating voltage without exposing or making metallic contact with an energized conductor.

Non-contact Voltage Probe is fundamentally a low-cost, portable voltage-presence screening tool rather than a precision voltage-measurement instrument. This study therefore adopts a narrow definition centered on dedicated handheld low-voltage AC detectors, generally in pen or stick form, that sense the alternating electric field surrounding an energized conductor. Oscilloscope waveform probes, quantitative FieldSense-type meters, medium- and high-voltage proximity detectors, wearable voltage alarms, two-pole contact testers, and NCV functions embedded in multimeters or clamp meters are treated as adjacent products rather than part of the market. This boundary is necessary because the expression "non-contact voltage probe" is used in instrumentation markets for waveform-sensing accessories, while electrical-tool manufacturers generally use "non-contact voltage tester" or "non-contact AC voltage detector." Mainstream products cover ranges such as 90-1000 V AC, 50-1000 V AC, 24-1000 V AC, or 12-1000 V AC and provide a visual, audible, vibration, or signal-strength indication. Their primary role is to warn a user that voltage may be present before a formal contact measurement is performed. They are not a complete substitute

for a properly rated two-pole tester or meter when establishing an electrically safe working condition, which means that the product category remains complementary to, rather than directly interchangeable with, formal voltage-measurement equipment.

The global supply structure has two distinct layers. North American, European, and Japanese companies retain the strongest professional brands, distribution relationships, product-liability systems, and premium positioning, while Chinese manufacturers and ODM suppliers account for a substantial portion of physical production. In North America, Fluke, Klein Tools, Milwaukee, IDEAL, Southwire, Greenlee, and Teledyne FLIR/Extech have meaningful positions in electrician, industrial-maintenance, and professional-tool channels. Europe has a broader field of specialized regional suppliers, including BENNING, Testboy, Martindale Electric, Megger, Testo, Wiha, Kewtech, Chauvin Arnoux, Sonel, PeakTech, and Laserliner. Japan remains represented by HIOKI, Kyoritsu, Sanwa, and Hasegawa Electric, which compete largely through reliability and established electrical-instrument channels. China-based Uni-Trend, CEM, MASTECH, HABOTEST, all-sun, HoldPeak, and Zotek combine domestic branding, export sales, and varying degrees of OEM or ODM capability. Uni-Trend has publicly described its Heyuan operation as an integrated research, manufacturing, and sales base, while HABOTEST states that it has injection-molding, production-line, and assembly capabilities. These disclosures support the conclusion that China's role is materially larger in unit production than is visible from brand-level revenue rankings.

Demand is anchored by building electrical installation, industrial maintenance and repair, facilities management, and routine troubleshooting. HVAC/R control systems form a distinct subsegment because technicians frequently need to screen 24 V AC control wiring as well as mains-voltage circuits; Fieldpiece, for example, markets a dedicated 24-440 V detector for HVAC/R technicians. Product development is shifting away from basic single-threshold red-light indicators toward selectable dual sensitivity, automatic signal-strength classification, audible and visual alarms, vibration, LCD or bar-graph displays, integrated flashlights, self-test functions, IP-rated housings, higher measurement-category ratings, and hazardous-location protection. Bosch's IP67 dual-range GVD 1000-17, Wiha's CAT IV and explosion-protected variants, Megger's VF6 EX, and the updated Kewtech KEWSTICK range illustrate this direction. These enhancements increase value per unit and improve professional differentiation, but they do not eliminate the underlying sensitivity of capacitive detectors to shielding, conductor geometry, grounding conditions, insulation thickness, and adjacent electric fields.

This report is a detailed and comprehensive analysis for global Non-contact Voltage Probe market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-contact Voltage Probe market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-contact Voltage Probe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-contact Voltage Probe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-contact Voltage Probe market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Non-contact Voltage Probe

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-contact Voltage Probe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fluke Corporation, Klein Tools, Inc., Techtronic Industries Co. Ltd., Uni-Trend Technology (China) Co., Ltd., MGL International Ltd., IDEAL Industries, Inc., Southwire Company, LLC, Robert Bosch

GmbH, Shenzhen Everbest Machinery Industry Co., Ltd., Testboy GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Non-contact Voltage Probe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Fixed-sensitivity Single-range

- Selectable Dual-range

- Others

Market segment by Indication and User Interface

- Visual-only Indicator

- Visual and Audible Indicator

- Others

Market segment by Applicable Voltage Level

- Low-voltage Type: Covers 12V~1000V AC

- Medium-voltage Type: Covers 1kV~35kV AC

- High-voltage Type: Covers above 35kV

Market segment by Application

Power Grids

Building Electrical Systems

Industrial Manufacturing

Others

Major players covered

Fluke Corporation

Klein Tools, Inc.

Techtronic Industries Co. Ltd.

Uni-Trend Technology (China) Co., Ltd.

MGL International Ltd.

IDEAL Industries, Inc.

Southwire Company, LLC

Robert Bosch GmbH

Shenzhen Everbest Machinery Industry Co., Ltd.

Testboy GmbH

Wiha Werkzeuge GmbH

Megger Group Limited

Teledyne Technologies Incorporated

BENNING Elektrotechnik und Elektronik GmbH & Co. KG

Dongguan Habotest Instrument Technology Co., Ltd.

Hioki E.E. Corporation

Kyoritsu Electrical Instruments Works, Ltd

nVent Electric plc

Emerson Electric Co.

Testo SE & Co. KGaA

Martindale Electric Co. Ltd.

Chauvin Arnoux Group

Prokit's Industries Co., Ltd.

Zhangzhou Eastern Technology Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Non-contact Voltage Probe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-contact Voltage Probe, with price, sales quantity, revenue, and global market share of Non-contact Voltage Probe from 2021 to 2026.

Chapter 3, the Non-contact Voltage Probe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-contact Voltage Probe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Non-contact Voltage Probe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-contact Voltage Probe.

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