

# Global Non-Contact Tonometer (NCT) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Non-Contact Tonometer (NCT) market size is expected to reach \$ 120 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

A non-contact tonometer is an ophthalmic diagnostic device used to measure intraocular pressure (IOP) by directing a brief pulse of air onto the cornea and analyzing the corneal deformation or rebound using optical sensors. Unlike contact tonometry methods, non-contact tonometers do not require corneal contact or topical anesthesia, offering fast measurement, ease of use, improved patient comfort, and reduced risk of cross-contamination. They are widely used in ophthalmology clinics, vision care centers, health check-up facilities, and large-scale eye screening programs, particularly for glaucoma screening and routine IOP assessment.

The non-contact tonometer market is driven by the increasing prevalence of glaucoma and other eye-related conditions worldwide, supported by population aging and rising visual stress. Growing demand from health check-up centers and primary healthcare facilities for fast and standardized eye screening equipment is further expanding adoption. In addition, greater emphasis on infection control and patient safety, together with advancements in automation, digital data management, and integration with electronic medical record systems, continues to enhance the attractiveness and penetration of non-contact tonometers in routine examinations and screening applications.

Global Non-Contact Tonometers key players include Topcon, Nidek, Reichert, Keeler (Halma), Canon, etc. Global top five manufacturers hold a share about 65%. Asia-Pacific is the largest market, with a share over 40%, followed by North America and Europe, both have a share about 50 percent. In terms of product, Desktop Type is the

largest segment, with a share over 95%. And in terms of end user, the largest end user is Hospital, followed by Ophthalmology Clinic.

This report studies the global Non-Contact Tonometer (NCT) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-Contact Tonometer (NCT) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-Contact Tonometer (NCT) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Non-Contact Tonometer (NCT) total production and demand, 2021-2032, (Units)

Global Non-Contact Tonometer (NCT) total production value, 2021-2032, (USD Million)

Global Non-Contact Tonometer (NCT) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Non-Contact Tonometer (NCT) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Non-Contact Tonometer (NCT) domestic production, consumption, key domestic manufacturers and share

Global Non-Contact Tonometer (NCT) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Non-Contact Tonometer (NCT) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Non-Contact Tonometer (NCT) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Non-Contact Tonometer (NCT) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Topcon, Nidek, Reichert, Keeler (Halma), Carl Zeiss, Kowa, Tomey, Canon, Huvitz, Rexxam, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-Contact Tonometer (NCT) market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Non-Contact Tonometer (NCT) Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Non-Contact Tonometer (NCT) Market, Segmentation by Type:**

Handheld

Desktop (Stand-Alone)

**Global Non-Contact Tonometer (NCT) Market, Segmentation by Automation Level:**

Fully Automatic

Semi-automatic

Global Non-Contact Tonometer (NCT) Market, Segmentation by Target Population:

Adult

Pediatric and Special Populations

Global Non-Contact Tonometer (NCT) Market, Segmentation by Application:

Hospital

Ophthalmology Clinic

Others

Companies Profiled:

Topcon

Nidek

Reichert

Keeler (Halma)

Carl Zeiss

Kowa

Tomey

Canon

Huvitz

Rexxam

OCULUS

Diaton

Suowei

**Key Questions Answered:**

1. How big is the global Non-Contact Tonometer (NCT) market?
2. What is the demand of the global Non-Contact Tonometer (NCT) market?
3. What is the year over year growth of the global Non-Contact Tonometer (NCT) market?
4. What is the production and production value of the global Non-Contact Tonometer (NCT) market?
5. Who are the key producers in the global Non-Contact Tonometer (NCT) market?
6. What are the growth factors driving the market demand?

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