

Global Non-contact Resistivity Measurement Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non-contact Resistivity Measurement Equipment market size is expected to reach \$ 184 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of non-contact resistivity measurement equipment reached 12,000 units, with an average selling price of \$8,000 per unit. Non-contact resistivity measurement equipment is a high-precision instrument used to measure the electrical resistivity of materials; it is widely applied in fields such as semiconductors, electronic components, soil analysis, metallurgy, and environmental monitoring. Utilizing electromagnetic waves or other non-contact technologies, this equipment enables accurate resistivity measurements without requiring direct physical contact with the object under test. Characterized by high sensitivity, exceptional stability, and rapid response times, non-contact resistivity measurement equipment allows for real-time monitoring without disturbing the sample, making it particularly well-suited for measurements in high-frequency, high-temperature, or hazardous environments. The total global production capacity stands at approximately 15,000 units, with the industry maintaining an average gross profit margin of around 40%.

Upstream raw materials primarily consist of high-precision sensors, electronic components, metal enclosures, and display systems, with sensors and electronic components accounting for the largest share of production costs. Downstream demand is driven primarily by semiconductor manufacturers, electronics manufacturers, environmental monitoring agencies, and research institutions; among these, the semiconductor industry and the electronics manufacturing sector represent the largest segments of demand. In terms of upstream material consumption, electronic

components and high-precision sensors account for the highest volume of demand.

Driven by the continued growth of the semiconductor industry, rising demand for environmental monitoring, and the increasing precision of electronics manufacturing processes, market demand for non-contact resistivity measurement equipment is poised for further expansion. Furthermore, propelled by advancements in smart manufacturing, the Internet of Things (IoT), and big data applications, the technology is expected to evolve toward even higher levels of precision and intelligence in the future, thereby creating significant new business opportunities for companies engaged in innovation and technological upgrading.

The market for non-contact resistivity measurement equipment is currently in a phase of rapid expansion. Driven by the growing demand for precision measurement across the semiconductor, electronic component manufacturing, and environmental monitoring sectors, the application of this equipment is steadily broadening across numerous high-tech fields. Within the semiconductor industry, as integrated circuits and microelectronic components evolve toward smaller, more intricate specifications, non-contact resistivity measurement has emerged as a critical tool for ensuring product quality and performance. Concurrently, as electronic manufacturing processes become increasingly complex, the inherent limitations of traditional contact-based measurement methods, particularly regarding accuracy, efficiency, and adaptability, have become increasingly apparent; in response, non-contact measurement technology offers these industries a more reliable and robust solution.

Furthermore, demand for non-contact resistivity measurement equipment is also rising year-on-year within the environmental protection and energy monitoring sectors, particularly in the context of soil and water quality analysis. As global awareness regarding environmental protection and sustainable development continues to heighten, and as relevant government and industry regulatory standards become increasingly stringent, the growth of this market is receiving significant impetus.

Looking ahead, driven by advancements in the Internet of Things (IoT), smart manufacturing, and big data analytics, non-contact resistivity measurement equipment is poised to evolve toward greater intelligence and automation. Future devices will be capable of integrating with other inspection systems with enhanced precision, thereby facilitating real-time data analysis and predictive maintenance services. Overall, the market for non-contact resistivity measurement equipment is projected to sustain its growth trajectory, offering particularly vast prospects within the realms of precision

manufacturing, environmental monitoring, and other high-technology sectors.

This report studies the global Non-contact Resistivity Measurement Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-contact Resistivity Measurement Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-contact Resistivity Measurement Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-contact Resistivity Measurement Equipment total production and demand, 2021-2032, (Units)

Global Non-contact Resistivity Measurement Equipment total production value, 2021-2032, (USD Million)

Global Non-contact Resistivity Measurement Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Non-contact Resistivity Measurement Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Non-contact Resistivity Measurement Equipment domestic production, consumption, key domestic manufacturers and share

Global Non-contact Resistivity Measurement Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Non-contact Resistivity Measurement Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Non-contact Resistivity Measurement Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Non-contact Resistivity Measurement Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Semilab, Napson, Kitec, Advanced Energy, KLA Corporation, Geotek Ltd., Freiberg Instruments, Fluke, UNICORN, Delcom, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-contact Resistivity Measurement Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-contact Resistivity Measurement Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-contact Resistivity Measurement Equipment Market, Segmentation by Type:

Eddy Current Method

Capacitive Coupling Type

Photoconductivity/Microwave Reflection

Global Non-contact Resistivity Measurement Equipment Market, Segmentation by Measurement Object:

Sheet Resistance Tester

Surface Resistivity Tester

Global Non-contact Resistivity Measurement Equipment Market, Segmentation by Sheet Resistance:

Sheet Resistance: 0.005 Ω 0.5 Ω /sq

Sheet Resistance: 0.5 Ω 3,000 Ω /sq

Global Non-contact Resistivity Measurement Equipment Market, Segmentation by Application:

Electronics

Semiconductor R&D

Others

Companies Profiled:

Semilab

Napson

Kitec

Advanced Energy

KLA Corporation

Geotek Ltd.

Freiberg Instruments

Fluke

UNICORN

Delcom

JIUYU

Key Questions Answered:

1. How big is the global Non-contact Resistivity Measurement Equipment market?
2. What is the demand of the global Non-contact Resistivity Measurement Equipment market?
3. What is the year over year growth of the global Non-contact Resistivity Measurement Equipment market?
4. What is the production and production value of the global Non-contact Resistivity Measurement Equipment market?
5. Who are the key producers in the global Non-contact Resistivity Measurement Equipment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Non-contact Resistivity Measurement Equipment Introduction
- 1.2 World Non-contact Resistivity Measurement Equipment Supply & Forecast
 - 1.2.1 World Non-contact Resistivity Measurement Equipment Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Non-contact Resistivity Measurement Equipment Production (2021-2032)
 - 1.2.3 World Non-contact Resistivity Measurement Equipment Pricing Trends (2021-2032)
- 1.3 World Non-contact Resistivity Measurement Equipment Production by Region (Based on Production Site)
 - 1.3.1 World Non-contact Resistivity Measurement Equipment Production Value by Region (2021-2032)
 - 1.3.2 World Non-contact Resistivity Measurement Equipment Production by Region (2021-2032)
 - 1.3.3 World Non-contact Resistivity Measurement Equipment Average Price by Region (2021-2032)
 - 1.3.4 North America Non-contact Resistivity Measurement Equipment Production (2021-2032)
 - 1.3.5 Europe Non-contact Resistivity Measurement Equipment Production (2021-2032)
 - 1.3.6 China Non-contact Resistivity Measurement Equipment Production (2021-2032)
 - 1.3.7 Japan Non-contact Resistivity Measurement Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Non-contact Resistivity Measurement Equipment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Non-contact Resistivity Measurement Equipment Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Non-contact Resistivity Measurement Equipment Demand (2021-2032)
- 2.2 World Non-contact Resistivity Measurement Equipment Consumption by Region
 - 2.2.1 World Non-contact Resistivity Measurement Equipment Consumption by Region (2021-2026)
 - 2.2.2 World Non-contact Resistivity Measurement Equipment Consumption Forecast by Region (2027-2032)
- 2.3 United States Non-contact Resistivity Measurement Equipment Consumption (2021-2032)

- 2.4 China Non-contact Resistivity Measurement Equipment Consumption (2021-2032)
- 2.5 Europe Non-contact Resistivity Measurement Equipment Consumption (2021-2032)
- 2.6 Japan Non-contact Resistivity Measurement Equipment Consumption (2021-2032)
- 2.7 South Korea Non-contact Resistivity Measurement Equipment Consumption (2021-2032)
- 2.8 ASEAN Non-contact Resistivity Measurement Equipment Consumption (2021-2032)
- 2.9 India Non-contact Resistivity Measurement Equipment Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Non-contact Resistivity Measurement Equipment Production Value by Manufacturer (2021-2026)
- 3.2 World Non-contact Resistivity Measurement Equipment Production by Manufacturer (2021-2026)
- 3.3 World Non-contact Resistivity Measurement Equipment Average Price by Manufacturer (2021-2026)
- 3.4 Non-contact Resistivity Measurement Equipment Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
- 3.5.1 Global Non-contact Resistivity Measurement Equipment Industry Rank of Major Manufacturers
- 3.5.2 Global Concentration Ratios (CR4) for Non-contact Resistivity Measurement Equipment in 2025
- 3.5.3 Global Concentration Ratios (CR8) for Non-contact Resistivity Measurement Equipment in 2025
- 3.6 Non-contact Resistivity Measurement Equipment Market: Overall Company Footprint Analysis
 - 3.6.1 Non-contact Resistivity Measurement Equipment Market: Region Footprint
 - 3.6.2 Non-contact Resistivity Measurement Equipment Market: Company Product Type Footprint
 - 3.6.3 Non-contact Resistivity Measurement Equipment Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Non-contact Resistivity Measurement Equipment Production Value Comparison

4.1.1 United States VS China: Non-contact Resistivity Measurement Equipment Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Non-contact Resistivity Measurement Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Non-contact Resistivity Measurement Equipment Production Comparison

4.2.1 United States VS China: Non-contact Resistivity Measurement Equipment Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Non-contact Resistivity Measurement Equipment Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Non-contact Resistivity Measurement Equipment Consumption Comparison

4.3.1 United States VS China: Non-contact Resistivity Measurement Equipment Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Non-contact Resistivity Measurement Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Non-contact Resistivity Measurement Equipment Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Non-contact Resistivity Measurement Equipment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Non-contact Resistivity Measurement Equipment Production Value (2021-2026)

4.4.3 United States Based Manufacturers Non-contact Resistivity Measurement Equipment Production (2021-2026)

4.5 China Based Non-contact Resistivity Measurement Equipment Manufacturers and Market Share

4.5.1 China Based Non-contact Resistivity Measurement Equipment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Non-contact Resistivity Measurement Equipment Production Value (2021-2026)

4.5.3 China Based Manufacturers Non-contact Resistivity Measurement Equipment Production (2021-2026)

4.6 Rest of World Based Non-contact Resistivity Measurement Equipment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Non-contact Resistivity Measurement Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Non-contact Resistivity Measurement Equipment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Non-contact Resistivity Measurement Equipment Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Non-contact Resistivity Measurement Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Eddy Current Method

5.2.2 Capacitive Coupling Type

5.2.3 Photoconductivity/Microwave Reflection

5.3 Market Segment by Type

5.3.1 World Non-contact Resistivity Measurement Equipment Production by Type (2021-2032)

5.3.2 World Non-contact Resistivity Measurement Equipment Production Value by Type (2021-2032)

5.3.3 World Non-contact Resistivity Measurement Equipment Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MEASUREMENT OBJECT

6.1 World Non-contact Resistivity Measurement Equipment Market Size Overview by Measurement Object: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Measurement Object

6.2.1 Sheet Resistance Tester

6.2.2 Surface Resistivity Tester

6.3 Market Segment by Measurement Object

6.3.1 World Non-contact Resistivity Measurement Equipment Production by Measurement Object (2021-2032)

6.3.2 World Non-contact Resistivity Measurement Equipment Production Value by Measurement Object (2021-2032)

6.3.3 World Non-contact Resistivity Measurement Equipment Average Price by Measurement Object (2021-2032)

7 MARKET ANALYSIS BY SHEET RESISTANCE

7.1 World Non-contact Resistivity Measurement Equipment Market Size Overview by

Sheet Resistance: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sheet Resistance

7.2.1 Sheet Resistance: 0.005 ? 0.5 ?/sq

7.2.2 Sheet Resistance: 0.5 ? 3,000 ?/sq

7.3 Market Segment by Sheet Resistance

7.3.1 World Non-contact Resistivity Measurement Equipment Production by Sheet Resistance (2021-2032)

7.3.2 World Non-contact Resistivity Measurement Equipment Production Value by Sheet Resistance (2021-2032)

7.3.3 World Non-contact Resistivity Measurement Equipment Average Price by Sheet Resistance (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Non-contact Resistivity Measurement Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Electronics

8.2.2 Semiconductor R&D

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Non-contact Resistivity Measurement Equipment Production by Application (2021-2032)

8.3.2 World Non-contact Resistivity Measurement Equipment Production Value by Application (2021-2032)

8.3.3 World Non-contact Resistivity Measurement Equipment Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Semilab

9.1.1 Semilab Details

9.1.2 Semilab Major Business

9.1.3 Semilab Non-contact Resistivity Measurement Equipment Product and Services

9.1.4 Semilab Non-contact Resistivity Measurement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Semilab Recent Developments/Updates

9.1.6 Semilab Competitive Strengths & Weaknesses

9.2 Napson

9.2.1 Napson Details

9.2.2 Napson Major Business

9.2.3 Napson Non-contact Resistivity Measurement Equipment Product and Services

9.2.4 Napson Non-contact Resistivity Measurement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Napson Recent Developments/Updates

9.2.6 Napson Competitive Strengths & Weaknesses

9.3 Kitec

9.3.1 Kitec Details

9.3.2 Kitec Major Business

9.3.3 Kitec Non-contact Resistivity Measurement Equipment Product and Services

9.3.4 Kitec Non-contact Resistivity Measurement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Kitec Recent Developments/Updates

9.3.6 Kitec Competitive Strengths & Weaknesses

9.4 Advanced Energy

9.4.1 Advanced Energy Details

9.4.2 Advanced Energy Major Business

9.4.3 Advanced Energy Non-contact Resistivity Measurement Equipment Product and Services

9.4.4 Advanced Energy Non-contact Resistivity Measurement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Advanced Energy Recent Developments/Updates

9.4.6 Advanced Energy Competitive Strengths & Weaknesses

9.5 KLA Corporation

9.5.1 KLA Corporation Details

9.5.2 KLA Corporation Major Business

9.5.3 KLA Corporation Non-contact Resistivity Measurement Equipment Product and Services

9.5.4 KLA Corporation Non-contact Resistivity Measurement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 KLA Corporation Recent Developments/Updates

9.5.6 KLA Corporation Competitive Strengths & Weaknesses

9.6 Geotek Ltd.

9.6.1 Geotek Ltd. Details

9.6.2 Geotek Ltd. Major Business

9.6.3 Geotek Ltd. Non-contact Resistivity Measurement Equipment Product and Services

9.6.4 Geotek Ltd. Non-contact Resistivity Measurement Equipment Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.6.5 Geotek Ltd. Recent Developments/Updates

9.6.6 Geotek Ltd. Competitive Strengths & Weaknesses

9.7 Freiberg Instruments

9.7.1 Freiberg Instruments Details

9.7.2 Freiberg Instruments Major Business

9.7.3 Freiberg Instruments Non-contact Resistivity Measurement Equipment Product and Services

9.7.4 Freiberg Instruments Non-contact Resistivity Measurement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Freiberg Instruments Recent Developments/Updates

9.7.6 Freiberg Instruments Competitive Strengths & Weaknesses

9.8 Fluke

9.8.1 Fluke Details

9.8.2 Fluke Major Business

9.8.3 Fluke Non-contact Resistivity Measurement Equipment Product and Services

9.8.4 Fluke Non-contact Resistivity Measurement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Fluke Recent Developments/Updates

9.8.6 Fluke Competitive Strengths & Weaknesses

9.9 UNICORN

9.9.1 UNICORN Details

9.9.2 UNICORN Major Business

9.9.3 UNICORN Non-contact Resistivity Measurement Equipment Product and Services

9.9.4 UNICORN Non-contact Resistivity Measurement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 UNICORN Recent Developments/Updates

9.9.6 UNICORN Competitive Strengths & Weaknesses

9.10 Delcom

9.10.1 Delcom Details

9.10.2 Delcom Major Business

9.10.3 Delcom Non-contact Resistivity Measurement Equipment Product and Services

9.10.4 Delcom Non-contact Resistivity Measurement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Delcom Recent Developments/Updates

9.10.6 Delcom Competitive Strengths & Weaknesses

9.11 JIUYU

9.11.1 JIUYU Details

9.11.2 JIUYU Major Business

- 9.11.3 JIUYU Non-contact Resistivity Measurement Equipment Product and Services
- 9.11.4 JIUYU Non-contact Resistivity Measurement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 JIUYU Recent Developments/Updates
- 9.11.6 JIUYU Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Non-contact Resistivity Measurement Equipment Industry Chain
- 10.2 Non-contact Resistivity Measurement Equipment Upstream Analysis
 - 10.2.1 Non-contact Resistivity Measurement Equipment Core Raw Materials
 - 10.2.2 Main Manufacturers of Non-contact Resistivity Measurement Equipment Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Non-contact Resistivity Measurement Equipment Production Mode
- 10.6 Non-contact Resistivity Measurement Equipment Procurement Model
- 10.7 Non-contact Resistivity Measurement Equipment Industry Sales Model and Sales Channels
 - 10.7.1 Non-contact Resistivity Measurement Equipment Sales Model
 - 10.7.2 Non-contact Resistivity Measurement Equipment Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Non-contact Resistivity Measurement Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Non-contact Resistivity Measurement Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Non-contact Resistivity Measurement Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Non-contact Resistivity Measurement Equipment Production Value Market Share by Region (2021-2026)

Table 5. World Non-contact Resistivity Measurement Equipment Production Value Market Share by Region (2027-2032)

Table 6. World Non-contact Resistivity Measurement Equipment Production by Region (2021-2026) & (Units)

Table 7. World Non-contact Resistivity Measurement Equipment Production by Region (2027-2032) & (Units)

Table 8. World Non-contact Resistivity Measurement Equipment Production Market Share by Region (2021-2026)

Table 9. World Non-contact Resistivity Measurement Equipment Production Market Share by Region (2027-2032)

Table 10. World Non-contact Resistivity Measurement Equipment Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Non-contact Resistivity Measurement Equipment Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Non-contact Resistivity Measurement Equipment Major Market Trends

Table 13. World Non-contact Resistivity Measurement Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Non-contact Resistivity Measurement Equipment Consumption by Region (2021-2026) & (Units)

Table 15. World Non-contact Resistivity Measurement Equipment Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Non-contact Resistivity Measurement Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Non-contact Resistivity Measurement Equipment Producers in 2025

Table 18. World Non-contact Resistivity Measurement Equipment Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Non-contact Resistivity Measurement Equipment Producers in 2025

Table 20. World Non-contact Resistivity Measurement Equipment Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Non-contact Resistivity Measurement Equipment Company Evaluation Quadrant

Table 22. World Non-contact Resistivity Measurement Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Non-contact Resistivity Measurement Equipment Production Site of Key Manufacturer

Table 24. Non-contact Resistivity Measurement Equipment Market: Company Product Type Footprint

Table 25. Non-contact Resistivity Measurement Equipment Market: Company Product Application Footprint

Table 26. Non-contact Resistivity Measurement Equipment Competitive Factors

Table 27. Non-contact Resistivity Measurement Equipment New Entrant and Capacity Expansion Plans

Table 28. Non-contact Resistivity Measurement Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Non-contact Resistivity Measurement Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Non-contact Resistivity Measurement Equipment Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Non-contact Resistivity Measurement Equipment Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Non-contact Resistivity Measurement Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Non-contact Resistivity Measurement Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Non-contact Resistivity Measurement Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Non-contact Resistivity Measurement Equipment Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Non-contact Resistivity Measurement Equipment Production Market Share (2021-2026)

Table 37. China Based Non-contact Resistivity Measurement Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Non-contact Resistivity Measurement Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Non-contact Resistivity Measurement Equipment Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Non-contact Resistivity Measurement Equipment Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Non-contact Resistivity Measurement Equipment Production Market Share (2021-2026)

Table 42. Rest of World Based Non-contact Resistivity Measurement Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Non-contact Resistivity Measurement Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Non-contact Resistivity Measurement Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Non-contact Resistivity Measurement Equipment Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Non-contact Resistivity Measurement Equipment Production Market Share (2021-2026)

Table 47. World Non-contact Resistivity Measurement Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Non-contact Resistivity Measurement Equipment Production by Type (2021-2026) & (Units)

Table 49. World Non-contact Resistivity Measurement Equipment Production by Type (2027-2032) & (Units)

Table 50. World Non-contact Resistivity Measurement Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Non-contact Resistivity Measurement Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Non-contact Resistivity Measurement Equipment Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Non-contact Resistivity Measurement Equipment Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Non-contact Resistivity Measurement Equipment Production Value by Measurement Object, (USD Million), 2021 & 2025 & 2032

Table 55. World Non-contact Resistivity Measurement Equipment Production by Measurement Object (2021-2026) & (Units)

Table 56. World Non-contact Resistivity Measurement Equipment Production by Measurement Object (2027-2032) & (Units)

Table 57. World Non-contact Resistivity Measurement Equipment Production Value by Measurement Object (2021-2026) & (USD Million)

Table 58. World Non-contact Resistivity Measurement Equipment Production Value by

Measurement Object (2027-2032) & (USD Million)

Table 59. World Non-contact Resistivity Measurement Equipment Average Price by Measurement Object (2021-2026) & (US\$/Unit)

Table 60. World Non-contact Resistivity Measurement Equipment Average Price by Measurement Object (2027-2032) & (US\$/Unit)

Table 61. World Non-contact Resistivity Measurement Equipment Production Value by Sheet Resistance, (USD Million), 2021 & 2025 & 2032

Table 62. World Non-contact Resistivity Measurement Equipment Production by Sheet Resistance (2021-2026) & (Units)

Table 63. World Non-contact Resistivity Measurement Equipment Production by Sheet Resistance (2027-2032) & (Units)

Table 64. World Non-contact Resistivity Measurement Equipment Production Value by Sheet Resistance (2021-2026) & (USD Million)

Table 65. World Non-contact Resistivity Measurement Equipment Production Value by Sheet Resistance (2027-2032) & (USD Million)

Table 66. World Non-contact Resistivity Measurement Equipment Average Price by Sheet Resistance (2021-2026) & (US\$/Unit)

Table 67. World Non-contact Resistivity Measurement Equipment Average Price by Sheet Resistance (2027-2032) & (US\$/Unit)

Table 68. World Non-contact Resistivity Measurement Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Non-contact Resistivity Measurement Equipment Production by Application (2021-2026) & (Units)

Table 70. World Non-contact Resistivity Measurement Equipment Production by Application (2027-2032) & (Units)

Table 71. World Non-contact Resistivity Measurement Equipment Production Value by Application (2021-2026) & (USD Million)

Table 72. World Non-contact Resistivity Measurement Equipment Production Value by Application (2027-2032) & (USD Million)

Table 73. World Non-contact Resistivity Measurement Equipment Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Non-contact Resistivity Measurement Equipment Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Semilab Basic Information, Manufacturing Base and Competitors

Table 76. Semilab Major Business

Table 77. Semilab Non-contact Resistivity Measurement Equipment Product and Services

Table 78. Semilab Non-contact Resistivity Measurement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 79. Semilab Recent Developments/Updates

Table 80. Semilab Competitive Strengths & Weaknesses

Table 81. Napson Basic Information, Manufacturing Base and Competitors

Table 82. Napson Major Business

Table 83. Napson Non-contact Resistivity Measurement Equipment Product and Services

Table 84. Napson Non-contact Resistivity Measurement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Napson Recent Developments/Updates

Table 86. Napson Competitive Strengths & Weaknesses

Table 87. Kitec Basic Information, Manufacturing Base and Competitors

Table 88. Kitec Major Business

Table 89. Kitec Non-contact Resistivity Measurement Equipment Product and Services

Table 90. Kitec Non-contact Resistivity Measurement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Kitec Recent Developments/Updates

Table 92. Kitec Competitive Strengths & Weaknesses

Table 93. Advanced Energy Basic Information, Manufacturing Base and Competitors

Table 94. Advanced Energy Major Business

Table 95. Advanced Energy Non-contact Resistivity Measurement Equipment Product and Services

Table 96. Advanced Energy Non-contact Resistivity Measurement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Advanced Energy Recent Developments/Updates

Table 98. Advanced Energy Competitive Strengths & Weaknesses

Table 99. KLA Corporation Basic Information, Manufacturing Base and Competitors

Table 100. KLA Corporation Major Business

Table 101. KLA Corporation Non-contact Resistivity Measurement Equipment Product and Services

Table 102. KLA Corporation Non-contact Resistivity Measurement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. KLA Corporation Recent Developments/Updates

Table 104. KLA Corporation Competitive Strengths & Weaknesses

Table 105. Geotek Ltd. Basic Information, Manufacturing Base and Competitors

Table 106. Geotek Ltd. Major Business

Table 107. Geotek Ltd. Non-contact Resistivity Measurement Equipment Product and Services

Table 108. Geotek Ltd. Non-contact Resistivity Measurement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Geotek Ltd. Recent Developments/Updates

Table 110. Geotek Ltd. Competitive Strengths & Weaknesses

Table 111. Freiberg Instruments Basic Information, Manufacturing Base and Competitors

Table 112. Freiberg Instruments Major Business

Table 113. Freiberg Instruments Non-contact Resistivity Measurement Equipment Product and Services

Table 114. Freiberg Instruments Non-contact Resistivity Measurement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Freiberg Instruments Recent Developments/Updates

Table 116. Freiberg Instruments Competitive Strengths & Weaknesses

Table 117. Fluke Basic Information, Manufacturing Base and Competitors

Table 118. Fluke Major Business

Table 119. Fluke Non-contact Resistivity Measurement Equipment Product and Services

Table 120. Fluke Non-contact Resistivity Measurement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Fluke Recent Developments/Updates

Table 122. Fluke Competitive Strengths & Weaknesses

Table 123. UNICORN Basic Information, Manufacturing Base and Competitors

Table 124. UNICORN Major Business

Table 125. UNICORN Non-contact Resistivity Measurement Equipment Product and Services

Table 126. UNICORN Non-contact Resistivity Measurement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. UNICORN Recent Developments/Updates

Table 128. UNICORN Competitive Strengths & Weaknesses

Table 129. Delcom Basic Information, Manufacturing Base and Competitors

Table 130. Delcom Major Business

Table 131. Delcom Non-contact Resistivity Measurement Equipment Product and

Services

Table 132. Delcom Non-contact Resistivity Measurement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Delcom Recent Developments/Updates

Table 134. Delcom Competitive Strengths & Weaknesses

Table 135. JIUYU Basic Information, Manufacturing Base and Competitors

Table 136. JIUYU Major Business

Table 137. JIUYU Non-contact Resistivity Measurement Equipment Product and Services

Table 138. JIUYU Non-contact Resistivity Measurement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. JIUYU Recent Developments/Updates

Table 140. JIUYU Competitive Strengths & Weaknesses

Table 141. Global Key Players of Non-contact Resistivity Measurement Equipment Upstream (Raw Materials)

Table 142. Global Non-contact Resistivity Measurement Equipment Typical Customers

Table 143. Non-contact Resistivity Measurement Equipment Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Non-contact Resistivity Measurement Equipment Picture

Figure 2. World Non-contact Resistivity Measurement Equipment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Non-contact Resistivity Measurement Equipment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Non-contact Resistivity Measurement Equipment Production (2021-2032) & (Units)

Figure 5. World Non-contact Resistivity Measurement Equipment Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Non-contact Resistivity Measurement Equipment Production Value Market Share by Region (2021-2032)

Figure 7. World Non-contact Resistivity Measurement Equipment Production Market Share by Region (2021-2032)

Figure 8. North America Non-contact Resistivity Measurement Equipment Production (2021-2032) & (Units)

Figure 9. Europe Non-contact Resistivity Measurement Equipment Production (2021-2032) & (Units)

Figure 10. China Non-contact Resistivity Measurement Equipment Production (2021-2032) & (Units)

Figure 11. Japan Non-contact Resistivity Measurement Equipment Production (2021-2032) & (Units)

Figure 12. Non-contact Resistivity Measurement Equipment Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Non-contact Resistivity Measurement Equipment Consumption (2021-2032) & (Units)

Figure 15. World Non-contact Resistivity Measurement Equipment Consumption Market Share by Region (2021-2032)

Figure 16. United States Non-contact Resistivity Measurement Equipment Consumption (2021-2032) & (Units)

Figure 17. China Non-contact Resistivity Measurement Equipment Consumption (2021-2032) & (Units)

Figure 18. Europe Non-contact Resistivity Measurement Equipment Consumption (2021-2032) & (Units)

Figure 19. Japan Non-contact Resistivity Measurement Equipment Consumption (2021-2032) & (Units)

Figure 20. South Korea Non-contact Resistivity Measurement Equipment Consumption (2021-2032) & (Units)

Figure 21. ASEAN Non-contact Resistivity Measurement Equipment Consumption (2021-2032) & (Units)

Figure 22. India Non-contact Resistivity Measurement Equipment Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Non-contact Resistivity Measurement Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Non-contact Resistivity Measurement Equipment Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Non-contact Resistivity Measurement Equipment Markets in 2025

Figure 26. United States VS China: Non-contact Resistivity Measurement Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Non-contact Resistivity Measurement Equipment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Non-contact Resistivity Measurement Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Non-contact Resistivity Measurement Equipment Production Market Share 2025

Figure 30. China Based Manufacturers Non-contact Resistivity Measurement Equipment Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Non-contact Resistivity Measurement Equipment Production Market Share 2025

Figure 32. World Non-contact Resistivity Measurement Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Non-contact Resistivity Measurement Equipment Production Value Market Share by Type in 2025

Figure 34. Eddy Current Method

Figure 35. Capacitive Coupling Type

Figure 36. Photoconductivity/Microwave Reflection

Figure 37. World Non-contact Resistivity Measurement Equipment Production Market Share by Type (2021-2032)

Figure 38. World Non-contact Resistivity Measurement Equipment Production Value Market Share by Type (2021-2032)

Figure 39. World Non-contact Resistivity Measurement Equipment Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Non-contact Resistivity Measurement Equipment Production Value by Measurement Object, (USD Million), 2021 & 2025 & 2032

Figure 41. World Non-contact Resistivity Measurement Equipment Production Value Market Share by Measurement Object in 2025

Figure 42. Sheet Resistance Tester

Figure 43. Surface Resistivity Tester

Figure 44. World Non-contact Resistivity Measurement Equipment Production Market Share by Measurement Object (2021-2032)

Figure 45. World Non-contact Resistivity Measurement Equipment Production Value Market Share by Measurement Object (2021-2032)

Figure 46. World Non-contact Resistivity Measurement Equipment Average Price by Measurement Object (2021-2032) & (US\$/Unit)

Figure 47. World Non-contact Resistivity Measurement Equipment Production Value by Sheet Resistance, (USD Million), 2021 & 2025 & 2032

Figure 48. World Non-contact Resistivity Measurement Equipment Production Value Market Share by Sheet Resistance in 2025

Figure 49. Sheet Resistance: 0.005 ? 0.5 ?/sq

Figure 50. Sheet Resistance: 0.5 ? 3,000 ?/sq

Figure 51. World Non-contact Resistivity Measurement Equipment Production Market Share by Sheet Resistance (2021-2032)

Figure 52. World Non-contact Resistivity Measurement Equipment Production Value Market Share by Sheet Resistance (2021-2032)

Figure 53. World Non-contact Resistivity Measurement Equipment Average Price by Sheet Resistance (2021-2032) & (US\$/Unit)

Figure 54. World Non-contact Resistivity Measurement Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Non-contact Resistivity Measurement Equipment Production Value Market Share by Application in 2025

Figure 56. Electronics

Figure 57. Semiconductor R&D

Figure 58. Others

Figure 59. World Non-contact Resistivity Measurement Equipment Production Market Share by Application (2021-2032)

Figure 60. World Non-contact Resistivity Measurement Equipment Production Value Market Share by Application (2021-2032)

Figure 61. World Non-contact Resistivity Measurement Equipment Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Non-contact Resistivity Measurement Equipment Industry Chain

Figure 63. Non-contact Resistivity Measurement Equipment Procurement Model

Figure 64. Non-contact Resistivity Measurement Equipment Sales Model

Figure 65. Non-contact Resistivity Measurement Equipment Sales Channels, Direct

Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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