

Global Non-Contact Radar Flow Meter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non-Contact Radar Flow Meter market size is expected to reach \$ 455 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global non-contact radar flow meters production reached approximately 856 k units, the average price is 360 usd/unit. Non-contact radar flow meters are flow measurement devices installed on the banks or overhead supports of open channels/rivers. They use radar antennas to emit microwaves at a fixed tilt angle to the water surface and receive the echoes. The Doppler frequency shift is used to extract the water surface velocity, and the instantaneous flow rate and cumulative flow rate are calculated by combining real-time water level/cross-sectional geometry. They do not come into contact with the water body at all, are resistant to silt, floating debris and corrosion, and are often equipped with self-cleaning beam angles and compensation algorithms. They are used in flood control, drainage, irrigation areas, sewage discharge and other conditions where it is difficult to maintain the flow.

Market Concentration and Major Players:

Internationally, the market concentration of non-contact radar flow meters is relatively high, mainly concentrated in developed countries in Europe and America. Large manufacturers include Detectronic and Flow-Tronic. Domestically, however, there is still significant room for development in the non-contact radar flow meter market.

Manufacturing Process and Market Trends:

The essence of manufacturing a non-contact radar flow meter is to create a sealed

instrument capable of long-term outdoor operation by fabricating a millimeter-wave radio frequency front-end. First, the FMCW transceiver link and low-noise power and ground loops are laid out on the radio frequency board. Then, the microstrip patch array or horn antenna is precisely aligned and assembled with the waveguide transition. Next, the antenna cavity is encapsulated in potting compound and rubber seals within an IP67/IP68 housing to prevent salt spray condensation. Finally, the entire unit undergoes quasi-temperature cycle aging and flow rate calibration before release.

Globally, demand is driven by both urban flood control, drainage, and sewage pipe network supervision and non-intrusive industrial monitoring without interrupting production. Product iterations are moving towards miniaturization, higher resolution, and narrower beamwidth in the 80GHz/120GHz band. Signal processing increasingly utilizes edge computing for multipath suppression and surface clutter removal, and embeds LoRaWAN or industrial wireless protocols to transform instruments into networked assets rather than isolated reading points. Meanwhile, the focus of competition is shifting from nominal accuracy to long-term robustness under harsh operating conditions, installation friendliness, and compliance auditing capabilities. The incremental infrastructure development in the Asia-Pacific region and the digital transformation of existing infrastructure in Europe and the United States are jointly supporting the medium- to long-term economic outlook.

This report studies the global Non-Contact Radar Flow Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-Contact Radar Flow Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-Contact Radar Flow Meter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-Contact Radar Flow Meter total production and demand, 2021-2032, (K Units)

Global Non-Contact Radar Flow Meter total production value, 2021-2032, (USD Million)

Global Non-Contact Radar Flow Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Non-Contact Radar Flow Meter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Non-Contact Radar Flow Meter domestic production, consumption, key

domestic manufacturers and share

Global Non-Contact Radar Flow Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Non-Contact Radar Flow Meter production by Structure, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Non-Contact Radar Flow Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Non-Contact Radar Flow Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Detectronic (UK), Flow-Tronic (Belgium), Badger Meter (USA), SIAP+MICROS spa (Italy), NIVUS GmbH (Germany), Holykell (China), SOMMER Messtechnik GmbH (Austria), Aquas Incorporation (Japan), OTT HydroMet (Germany), GWF (Switzerland), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-Contact Radar Flow Meter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Structure, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-Contact Radar Flow Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-Contact Radar Flow Meter Market, Segmentation by Structure:

Portable

Stationary

Global Non-Contact Radar Flow Meter Market, Segmentation by Measuring Distance:

0?5 m

0?10 m

0?20 m

Others

Global Non-Contact Radar Flow Meter Market, Segmentation by Band:

K-band

Ka-band

W-band

Global Non-Contact Radar Flow Meter Market, Segmentation by Application:

Water and Wastewater Processing

Chemical Industrial

Industrial

Other

Companies Profiled:

Detectronic (UK)

Flow-Tronic (Belgium)

Badger Meter (USA)

SIAP+MICROS spa (Italy)

NIVUS GmbH (Germany)

Holykell (China)

SOMMER Messtechnik GmbH (Austria)

Aquas Incorporation (Japan)

OTT HydroMet (Germany)

GWF (Switzerland)

Geolux (Croatia)

Decatur Electronics (USA)

Stevens Water (USA)

KOBOLD Messring (German)

Lihero Technology (Hunan)(China)

WITBEE Technology(China)

Xi'an Hydrosan Electronics(China)

Beijing Boyaiot Tianan Information Technology(China)

Kaifeng Dayue Instruments(China)

Shandong Tianhe Environmental Technology(China)

Hunan Rika Electronic Tech(China)

Kaifeng Qingtianweiye Flow Instrument(China)

Key Questions Answered:

1. How big is the global Non-Contact Radar Flow Meter market?
2. What is the demand of the global Non-Contact Radar Flow Meter market?
3. What is the year over year growth of the global Non-Contact Radar Flow Meter market?
4. What is the production and production value of the global Non-Contact Radar Flow Meter market?
5. Who are the key producers in the global Non-Contact Radar Flow Meter market?
6. What are the growth factors driving the market demand?

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