

Global Non-contact mmWave Radar for Medical Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non-contact mmWave Radar for Medical market size is expected to reach \$ 450 million by 2032, rising at a market growth of 17.9% CAGR during the forecast period (2026-2032).

In 2025, the global production of non-contact mmWave radar for medical reached 1.54 million units, with an average selling price of \$96 per unit. Non-contact mmWave radar for medical refers to medical health monitoring devices, sensors, or modules that utilize mmWave radar technology to acquire information such as respiration rate, heart/pulse rate, body movement, in-bed/out-of-bed status, sleep state, fall risk, or trends in patient deterioration by detecting minute displacements of the chest cavity, skin, or body, all without making physical contact with the human body, requiring the wearing of electrodes or wristbands, or utilizing cameras. Its core value lies in being continuous, non-contact, privacy-friendly, low-burden in terms of user compliance, and suitable for long-term monitoring. The upstream segment comprises mmWave radar chips, antennas, PCBs, MCUs, power management components, communication modules, and algorithm platforms; the midstream segment consists of radar modules, vital signs algorithms, medical terminals, and platform systems; while the downstream segment includes hospitals, nursing homes, care facilities, RPM (Remote Patient Monitoring) service providers, and home care users. Gross margins range from approximately 20% to 45%.

Regionally, North America and Europe lead in the areas of medical certification, remote patient monitoring, and elderly care applications; meanwhile, China, South Korea, and Japan are experiencing rapid growth in millimeter-wave radar modules, smart hardware, and the practical deployment of elderly care technologies. Moving forward, industry competition will center on the widespread adoption of 60GHz radar, medical-grade

certification, clinical validation, continuous monitoring in elderly care facilities, AI algorithms, the handling of multi-person interference, and system integration with hospitals, RPM platforms, and care management systems.

This report studies the global Non-contact mmWave Radar for Medical production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-contact mmWave Radar for Medical and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-contact mmWave Radar for Medical that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-contact mmWave Radar for Medical total production and demand, 2021-2032, (K Units)

Global Non-contact mmWave Radar for Medical total production value, 2021-2032, (USD Million)

Global Non-contact mmWave Radar for Medical production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Non-contact mmWave Radar for Medical consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Non-contact mmWave Radar for Medical domestic production, consumption, key domestic manufacturers and share

Global Non-contact mmWave Radar for Medical production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Non-contact mmWave Radar for Medical production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Non-contact mmWave Radar for Medical production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Non-contact mmWave Radar for Medical market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon, Texas Instruments, Sleepiz, Vitalthings, Tapestry Health, Hikvision, Seeed Studio, ifLabel, Uniview, Chuhan Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-contact mmWave Radar for Medical market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-contact mmWave Radar for Medical Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-contact mmWave Radar for Medical Market, Segmentation by Type:

24GHz

60GHz

77GHz

Others

Global Non-contact mmWave Radar for Medical Market, Segmentation by Data Mode:

Local Display Type

Nurse Station Integration Type

Cloud Platform Type

RPM Platform Type

API/SDK Integration Type

Global Non-contact mmWave Radar for Medical Market, Segmentation by Installation Method:

Bedside Placement

Adjacent-to-Bed Placement

Wall Mounting

Ceiling Mounting

Others

Global Non-contact mmWave Radar for Medical Market, Segmentation by Application:

Home Sleep Health

Elderly Care Facilities

Hospital

Hotel

Others

Companies Profiled:

Infineon

Texas Instruments

Sleepiz

Vitalthings

Tapestry Health

Hikvision

Seed Studio

ifLabel

Uniview

Chuhang Technology

Beijing Qinglei

Changsha Microbrain

Shenzhen Feels-Real Technology

Possumic Technology

Quectel

TsingLan Technology

Miaomi Technology

Quantium

Yunfan Ruida Technology (Shenzhen)

Key Questions Answered:

1. How big is the global Non-contact mmWave Radar for Medical market?
2. What is the demand of the global Non-contact mmWave Radar for Medical market?
3. What is the year over year growth of the global Non-contact mmWave Radar for Medical market?
4. What is the production and production value of the global Non-contact mmWave Radar for Medical market?
5. Who are the key producers in the global Non-contact mmWave Radar for Medical market?
6. What are the growth factors driving the market demand?

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