

Global Non-contact mmWave Radar for Medical Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Non-contact mmWave Radar for Medical market size was valued at US\$ 152 million in 2025 and is forecast to a readjusted size of US\$ 450 million by 2032 with a CAGR of 17.9% during review period.

In 2025, the global production of non-contact mmWave radar for medical reached 1.54 million units, with an average selling price of \$96 per unit. Non-contact mmWave radar for medical refers to medical health monitoring devices, sensors, or modules that utilize mmWave radar technology to acquire information such as respiration rate, heart/pulse rate, body movement, in-bed/out-of-bed status, sleep state, fall risk, or trends in patient deterioration by detecting minute displacements of the chest cavity, skin, or body, all without making physical contact with the human body, requiring the wearing of electrodes or wristbands, or utilizing cameras. Its core value lies in being continuous, non-contact, privacy-friendly, low-burden in terms of user compliance, and suitable for long-term monitoring. The upstream segment comprises mmWave radar chips, antennas, PCBs, MCUs, power management components, communication modules, and algorithm platforms; the midstream segment consists of radar modules, vital signs algorithms, medical terminals, and platform systems; while the downstream segment includes hospitals, nursing homes, care facilities, RPM (Remote Patient Monitoring) service providers, and home care users. Gross margins range from approximately 20% to 45%.

Regionally, North America and Europe lead in the areas of medical certification, remote patient monitoring, and elderly care applications; meanwhile, China, South Korea, and Japan are experiencing rapid growth in millimeter-wave radar modules, smart hardware,

and the practical deployment of elderly care technologies. Moving forward, industry competition will center on the widespread adoption of 60GHz radar, medical-grade certification, clinical validation, continuous monitoring in elderly care facilities, AI algorithms, the handling of multi-person interference, and system integration with hospitals, RPM platforms, and care management systems.

This report is a detailed and comprehensive analysis for global Non-contact mmWave Radar for Medical market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-contact mmWave Radar for Medical market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-contact mmWave Radar for Medical market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-contact mmWave Radar for Medical market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-contact mmWave Radar for Medical market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Non-contact mmWave Radar for Medical

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-contact mmWave Radar for Medical market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon, Texas Instruments, Sleepiz, Vitalthings, Tapestry Health, Hikvision, Sseed Studio, ifLabel, Uniview, Chuhan Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Non-contact mmWave Radar for Medical market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

24GHz

60GHz

77GHz

Others

Market segment by Data Mode

Local Display Type

Nurse Station Integration Type

Cloud Platform Type

RPM Platform Type

API/SDK Integration Type

Market segment by Installation Method

Bedside Placement

Adjacent-to-Bed Placement

Wall Mounting

Ceiling Mounting

Others

Market segment by Application

Home Sleep Health

Elderly Care Facilities

Hospital

Hotel

Others

Major players covered

Infineon

Texas Instruments

Sleepiz

Vitalthings

Tapestry Health

Hikvision

Seed Studio

ifLabel

Uniview

Chuhang Technology

Beijing Qinglei

Changsha Microbrain

Shenzhen Feels-Real Technology

Possumic Technology

Quectel

TsingLan Technology

Miaomi Technology

Quanthium

Yunfan Ruida Technology (Shenzhen)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Non-contact mmWave Radar for Medical product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-contact mmWave Radar for Medical, with price, sales quantity, revenue, and global market share of Non-contact mmWave Radar for Medical from 2021 to 2026.

Chapter 3, the Non-contact mmWave Radar for Medical competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-contact mmWave Radar for Medical breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Non-contact mmWave Radar for Medical market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-contact mmWave Radar for Medical.

Chapter 14 and 15, to describe Non-contact mmWave Radar for Medical sales channel, distributors, customers, research findings and conclusion.

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