

Global Non-Contact Infrared Pyrometers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Non-Contact Infrared Pyrometers market size was valued at US\$ 432 million in 2025 and is forecast to a readjusted size of US\$ 638 million by 2032 with a CAGR of 5.6% during review period.

In 2025, global Non-Contact Infrared 336 K units, with an average global market price of around 1,250 US\$/unit.

Non-contact infrared pyrometers are specialized temperature-measuring instruments that infer the surface temperature of objects by detecting and quantifying the infrared thermal radiation (also known as black-body radiation) emitted by the target, without the need for direct physical contact. These instruments typically consist of an optical system to focus the infrared radiation onto a detector, which converts the radiant power into an electrical signal, and a processing unit that translates the signal into a temperature reading after compensating for ambient temperature and adjusting for the object's emissivity. Unlike contact thermometers, they offer fast response times, avoid contamination or damage to the measured object, and can operate in harsh or inaccessible environments such as high-temperature industrial settings, moving targets, or vacuum-controlled atmospheres where contact measurement is impractical or unsafe. They are available in various configurations, with measurement ranges spanning from low ambient temperatures to extremely high levels (up to 3,500 °C or higher), and are widely equipped with features like emissivity adjustment, data logging, and wireless connectivity to enhance usability and accuracy across diverse scenarios.

The demand for non-contact infrared pyrometers is steadily growing, driven by the increasing adoption of non-contact temperature monitoring solutions in industrial

automation, strict safety regulations, and the expansion of industries requiring precise temperature control, such as metallurgy, glass manufacturing, cement production, automotive, and aerospace. The global market is projected to grow at a steady CAGR, with Asia-Pacific emerging as the fastest-growing region due to surging manufacturing and automation needs, while North America remains a key market due to extensive industrial applications. Key drivers include the need for operational safety, process optimization, and the advantages of non-contact measurement?such as suitability for moving targets and high-temperature environments?over traditional contact sensors like thermocouples. Business opportunities lie in strengthening R&D to address challenges like calibration complexity and low-emissivity material measurement inaccuracies, developing advanced models with integrated data analytics and smart connectivity to align with Industry 4.0 trends, and expanding market penetration in emerging economies where industrial sectors are rapidly expanding. Additionally, customizing products for niche applications (such as medical fever screening, cultural relic protection, or nuclear industry monitoring) and improving cost-effectiveness to cater to small and medium-sized enterprises can further unlock market potential.

This report is a detailed and comprehensive analysis for global Non-Contact Infrared Pyrometers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Measurement Range and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-Contact Infrared Pyrometers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-Contact Infrared Pyrometers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-Contact Infrared Pyrometers market size and forecasts, by Measurement Range and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-Contact Infrared Pyrometers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Non-Contact Infrared Pyrometers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-Contact Infrared Pyrometers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AMETEK LAND, Fluke, Optris, Advanced Energy (Impac), Williamson, CHINO, Keller ITS, Process Sensors, Calnex Electronics, HEITRONICS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Non-Contact Infrared Pyrometers market is split by Measurement Range and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Measurement Range, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Measurement Range

Below 300?

300? to 1000?

Above 1000?

Market segment by Detection Technology

Single-Wavelength Type

Dual-Wavelength Type

Ratio Pyrometer Type

Others

Market segment by Installation Type

Fixed Mount Type

Handheld Type

Portable Type

Market segment by Application

Metallurgy

Automotive

Aerospace

Electronics

Medical

Others

Major players covered

AMETEK LAND

Fluke

Optris

Advanced Energy (Impac)

Williamson

CHINO

Keller ITS

Process Sensors

Calex Electronics

HEITRONICS

Micro-Epsilon

Sensortherm

DIAS Infrared

Proxitron

OMEGA Engineering

OPTEX FA

PCE

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Non-Contact Infrared Pyrometers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-Contact Infrared Pyrometers, with price, sales quantity, revenue, and global market share of Non-Contact Infrared Pyrometers from 2021 to 2026.

Chapter 3, the Non-Contact Infrared Pyrometers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-Contact Infrared Pyrometers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Measurement Range and by Application, with sales market share and growth rate by Measurement Range, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Non-Contact Infrared Pyrometers market forecast, by regions, by Measurement Range, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-Contact Infrared Pyrometers.

Chapter 14 and 15, to describe Non-Contact Infrared Pyrometers sales channel, distributors, customers, research findings and conclusion.

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