

Global Non Contact Articulated Arm Measuring Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non Contact Articulated Arm Measuring Machine market size is expected to reach \$ 736 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

Non-contact articulated arm measuring machines (CMMs) are portable 3D metrology devices that acquire spatial data without contacting the workpiece using optical scanning technologies such as lasers or structured light. This system can perform high-precision measurements on complex geometries, fine surfaces, or easily deformable materials. It is widely used in the automotive, aerospace, mold-making, industrial machinery, and reverse engineering industries. The upstream of the industry chain includes high-precision encoders, laser or structured light modules, carbon fiber arm structures, and control electronics systems; the midstream includes articulated arm mechanisms, scanning modules, calibration algorithms, and metrology software integration; downstream applications cover automotive OEMs, aerospace manufacturers, mold-making companies, and professional 3D inspection service providers. In 2025, the global production of non-contact articulated arm measuring machines was approximately 4,500 units, with an average market price of approximately US\$90,000 per unit. The gross profit margin of major companies in the industry ranged from 50% to 70%. Global production capacity in 2025 was approximately 5,700 units.

The non contact articulated arm measuring machine market is growing due to the rising demand for high-precision, non-contact measurement solutions in advanced manufacturing. These devices offer faster inspection and avoid surface damage on delicate or deformable parts. Integration of laser and structured light scanning enhances

point cloud density and measurement speed. The market is supported by aerospace, automotive, mold manufacturing, and reverse engineering applications. Increased adoption of digital twin and smart factory technologies further drives demand. While initial investment is high, efficiency gains and accuracy improvements provide strong long-term growth prospects.

This report studies the global Non Contact Articulated Arm Measuring Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non Contact Articulated Arm Measuring Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non Contact Articulated Arm Measuring Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non Contact Articulated Arm Measuring Machine total production and demand, 2021-2032, (Units)

Global Non Contact Articulated Arm Measuring Machine total production value, 2021-2032, (USD Million)

Global Non Contact Articulated Arm Measuring Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Non Contact Articulated Arm Measuring Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Non Contact Articulated Arm Measuring Machine domestic production, consumption, key domestic manufacturers and share

Global Non Contact Articulated Arm Measuring Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Non Contact Articulated Arm Measuring Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Non Contact Articulated Arm Measuring Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Non Contact Articulated Arm Measuring Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexagon, RPS

Metrology, Trimos, LK Metrology, FARO, Kreon Technologies, Wuxi PMT, Tianjin ControlNice, Sempre, PMT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non Contact Articulated Arm Measuring Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non Contact Articulated Arm Measuring Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non Contact Articulated Arm Measuring Machine Market, Segmentation by Type:

Measuring Range up to 3 Meters

Measuring Range 3-5 Meters

Measuring Range above 5 Meters

Global Non Contact Articulated Arm Measuring Machine Market, Segmentation by Optical Technology:

Laser Line Scanner

Blue Laser Scanner

Structured Light Scanner

Multi-Line Laser Scanner

Global Non Contact Articulated Arm Measuring Machine Market, Segmentation by Accuracy Level:

Standard Accuracy

High Accuracy

Ultra High Precision

Global Non Contact Articulated Arm Measuring Machine Market, Segmentation by Application:

Aerospace

Automotive

Electronics

Others

Companies Profiled:

Hexagon

RPS Metrology

Trimos

LK Metrology

FARO

Kreon Technologies

Wuxi PMT

Tianjin ControlNice

Sempre

PMT

Key Questions Answered:

1. How big is the global Non Contact Articulated Arm Measuring Machine market?
2. What is the demand of the global Non Contact Articulated Arm Measuring Machine market?
3. What is the year over year growth of the global Non Contact Articulated Arm Measuring Machine market?
4. What is the production and production value of the global Non Contact Articulated Arm Measuring Machine market?
5. Who are the key producers in the global Non Contact Articulated Arm Measuring Machine market?
6. What are the growth factors driving the market demand?

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