

Global Non-conductive Thermal Paste Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Non-conductive Thermal Paste market size was valued at US\$ 1228 million in 2025 and is forecast to a readjusted size of US\$ 1879 million by 2032 with a CAGR of 6.2% during review period.

Non-conductive thermal paste is a heat-transfer compound designed to improve thermal conductivity between surfaces (such as a CPU/GPU and heatsink) while maintaining electrical insulation, typically composed of a silicone or polymer matrix filled with thermally conductive but electrically insulating particles like aluminum oxide, boron nitride, or ceramic powders. Its supply chain begins upstream with specialty chemical producers supplying base polymers (silicones, epoxies), fillers (ceramic powders, oxide materials), and additives (dispersants, stabilizers); midstream formulators and compounders engineer the paste by optimizing viscosity, thermal conductivity, and long-term stability, followed by packaging into syringes or cartridges; downstream, the product is distributed to OEMs and contract manufacturers in electronics, automotive (especially EV power electronics and battery systems), telecommunications, and industrial equipment, as well as to the aftermarket for PC assembly and maintenance, where it is applied as a critical thermal management material without risk of short-circuiting electronic components. In 2025, global Non-conductive Thermal Paste output was about 200,000 tons with 250,000 tons of capacity, average prices of USD 5,000–9,000 per ton, and gross margins around 31%.

This report is a detailed and comprehensive analysis for global Non-conductive Thermal Paste market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-conductive Thermal Paste market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Non-conductive Thermal Paste market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Non-conductive Thermal Paste market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Non-conductive Thermal Paste market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Non-conductive Thermal Paste

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-conductive Thermal Paste market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow (USA), DuPont (USA), 3M (USA), Momentive (USA), Laird (USA), Master Bond (USA), Parker Hannifin (USA), Wakefield Thermal (USA), Henkel (Germany), Wacker Chemie (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Non-conductive Thermal Paste market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Non-curing Type

Semi-curing Type

Fully Curing Type

Market segment by Thermal Conductivity

12 W/m-K

Market segment by Application

Automotive

Consumer Electronic

Telecom & Data Center

Industrial Equipment

Aerospace & Defense

Others

Major players covered

Dow (USA)

DuPont (USA)

3M (USA)

Momentive (USA)

Laird (USA)

Master Bond (USA)

Parker Hannifin (USA)

Wakefield Thermal (USA)

Henkel (Germany)

Wacker Chemie (Germany)

Heraeus (Germany)

Electrolube (UK)

Shin-Etsu Chemical (Japan)

Fujipoly (Japan)

Dexerials (Japan)

Nagase ChemteX (Japan)

KCC (South Korea)

Huitian New Materials (China)

FRD Science & Technology (China)

Tianmai Thermal Technology (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Non-conductive Thermal Paste product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-conductive Thermal Paste, with price, sales quantity, revenue, and global market share of Non-conductive Thermal Paste from 2021 to 2026.

Chapter 3, the Non-conductive Thermal Paste competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-conductive Thermal Paste breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Non-conductive Thermal Paste market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-conductive Thermal Paste.

Chapter 14 and 15, to describe Non-conductive Thermal Paste sales channel, distributors, customers, research findings and conclusion.

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