

Global Non-Bonded Marine Flexible Pipeline Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Non-Bonded Marine Flexible Pipeline market size was valued at US\$ million in 2024 and is forecast to a readjusted size of USD million by 2031 with a CAGR of %during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Non-bonded marine flexible pipelines are widely used in offshore oil and gas exploration, featuring a multi-layer structure where the layers are not bonded with adhesives. Without bonding, the layers can move independently, providing the pipeline with superior flexibility, fatigue resistance, and high-pressure performance. Typically constructed with an inner liner, corrosion-resistant layers, pressure-bearing layers, and an outer protective layer, non-bonded flexible pipelines can handle complex pressure variations and dynamic loads in deepwater environments. They are commonly used in oil and gas transportation, particularly in floating production storage and offloading (FPSO) systems and other offshore oil fields.

This report is a detailed and comprehensive analysis for global Non-Bonded Marine Flexible Pipeline market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-Bonded Marine Flexible Pipeline market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2020-2031

Global Non-Bonded Marine Flexible Pipeline market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2020-2031

Global Non-Bonded Marine Flexible Pipeline market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2020-2031

Global Non-Bonded Marine Flexible Pipeline market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/K Meter), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Non-Bonded Marine Flexible Pipeline
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-Bonded Marine Flexible Pipeline market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TechnipFMC, GE Oil & Gas, National Oilwell Varco, Baker Hughes, Strohm, SoluForce, Hebei Heng An Tai Pipeline, Hengtong Group, Wudi Hizen Flexible Pipe Manufacturing, Flexpipe Systems, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Non-Bonded Marine Flexible Pipeline market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Self-Floating Flexible Pipeline

Non-self-Floating Flexible Pipeline

Market segment by Application

Oil and Gas

Marine Renewable Energy

Other

Major players covered

TechnipFMC

GE Oil & Gas

National Oilwell Varco

Baker Hughes

Strohm

SoluForce

Hebei Heng An Tai Pipeline

Hengtong Group

Wudi Hizen Flexible Pipe Manufacturing

Flexpipe Systems

Polyflow, LLC

Prysmian

Changchun GaoXiang Special Pipe

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Non-Bonded Marine Flexible Pipeline product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-Bonded Marine Flexible Pipeline, with price, sales quantity, revenue, and global market share of Non-Bonded Marine Flexible Pipeline from 2020 to 2025.

Chapter 3, the Non-Bonded Marine Flexible Pipeline competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-Bonded Marine Flexible Pipeline breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Non-Bonded Marine Flexible Pipeline market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-Bonded

Marine Flexible Pipeline.

Chapter 14 and 15, to describe Non-Bonded Marine Flexible Pipeline sales channel, distributors, customers, research findings and conclusion.

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