

# Global Non-bonded Flexible Composite Pipe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G5A5EC796AC5EN.html>

Date: April 2026

Pages: 97

Price: US\$ 3,480.00 (Single User License)

ID: G5A5EC796AC5EN

## Abstracts

According to our (Global Info Research) latest study, the global Non-bonded Flexible Composite Pipe market size was valued at US\$ 139 million in 2025 and is forecast to a readjusted size of US\$ 235 million by 2032 with a CAGR of 6.8% during review period.

In 2025, global Non-bonded Flexible Composite Pipe approximately 7526 km, with an average global market price of around US\$ 18 per meter. Gross margin is about 49%. The cost is 9 usd. The Production is about 9000 km. Non-bonded Flexible Composite Pipe includes pipe body and joints, and the pipe body from inside to outside mainly includes skeleton layer, inner lining layer, compressive armor layer, wear-resistant layer, tensile armor layer, intermediate layer and outer cladding layer; the inner part consists of several independent layers, and there is no fixed connection between layers, in which the pipe's bending resistance is also improved, which is more conducive to the relative displacement between layers. Unbonded flexible pipelines are one of the most important pieces of equipment in offshore engineering, used to transport oil and gas between offshore floats and subsea wells.

### 1. Expansion with deepwater and ultra-deepwater offshore development

As offshore oil and gas exploration moves into deeper waters, non-bonded flexible composite pipes are increasingly preferred due to their fatigue resistance, dynamic load tolerance, and seabed movement adaptability, particularly in risers and subsea flowlines.

### 2. Advanced corrosion-resistant material systems

The industry is shifting toward high-strength armor materials, thermoplastic liners, and chemically resistant polymers to handle high-temperature, high-pressure and sour service environments (H<sub>2</sub>S and CO<sub>2</sub>), reducing maintenance and extending service life.

### 3. Application in energy transition infrastructure

Flexible composite pipes are expanding beyond hydrocarbons into hydrogen transport, CO<sub>2</sub> reinjection (CCUS), offshore renewables, and subsea energy transmission, leveraging their corrosion resistance and durability.

### 4. Higher pressure and temperature ratings (HPHT)

Ongoing engineering improvements are enabling higher pressure and temperature capabilities through enhanced armor design and liner materials, supporting increasingly demanding well conditions.

### 5. Modularization and faster installation methods

Because flexible pipes can be spooled and deployed rapidly, future projects will emphasize prefabricated pipeline modules and fast offshore installation, reducing vessel time and overall project cost.

This report is a detailed and comprehensive analysis for global Non-bonded Flexible Composite Pipe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### **Key Features:**

Global Non-bonded Flexible Composite Pipe market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Non-bonded Flexible Composite Pipe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling

prices (US\$/Meter), 2021-2032

Global Non-bonded Flexible Composite Pipe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Non-bonded Flexible Composite Pipe market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Non-bonded Flexible Composite Pipe

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-bonded Flexible Composite Pipe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Technip, NOV (NKT), GE (Wellstream), Prysmian Group, Wudi Hizen Flexible Pipe, Contitech AG, Magma Global, Baker Hughes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Non-bonded Flexible Composite Pipe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Metal Type

Non-metal Type

Market segment by Size

Large Diameter

Medium Diameter

Small Diameter

Market segment by Material

HDPE

PVDF

PEX

Market segment by Application

Oil & Gas

Chemical

Marine Engineering

Others

Major players covered

Technip

NOV (NKT)

GE (Wellstream)

Prysmian Group

Wudi Hizen Flexible Pipe

Contitech AG

Magma Global

Baker Hughes

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Non-bonded Flexible Composite Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-bonded Flexible Composite Pipe, with price, sales quantity, revenue, and global market share of Non-bonded Flexible Composite Pipe from 2021 to 2026.

Chapter 3, the Non-bonded Flexible Composite Pipe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Non-bonded Flexible Composite Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Non-bonded Flexible Composite Pipe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-bonded Flexible Composite Pipe.

Chapter 14 and 15, to describe Non-bonded Flexible Composite Pipe sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Non-bonded Flexible Composite Pipe Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Metal Type

1.3.3 Non-metal Type

1.4 Market Analysis by Size

1.4.1 Overview: Global Non-bonded Flexible Composite Pipe Consumption Value by Size: 2021 Versus 2025 Versus 2032

1.4.2 Large Diameter

1.4.3 Medium Diameter

1.4.4 Small Diameter

1.5 Market Analysis by Material

1.5.1 Overview: Global Non-bonded Flexible Composite Pipe Consumption Value by Material: 2021 Versus 2025 Versus 2032

1.5.2 HDPE

1.5.3 PVDF

1.5.4 PEX

1.6 Market Analysis by Application

1.6.1 Overview: Global Non-bonded Flexible Composite Pipe Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Oil & Gas

1.6.3 Chemical

1.6.4 Marine Engineering

1.6.5 Others

1.7 Global Non-bonded Flexible Composite Pipe Market Size & Forecast

1.7.1 Global Non-bonded Flexible Composite Pipe Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Non-bonded Flexible Composite Pipe Sales Quantity (2021-2032)

1.7.3 Global Non-bonded Flexible Composite Pipe Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Technip

- 2.1.1 Technip Details
- 2.1.2 Technip Major Business
- 2.1.3 Technip Non-bonded Flexible Composite Pipe Product and Services
- 2.1.4 Technip Non-bonded Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Technip Recent Developments/Updates
- 2.2 NOV (NKT)
  - 2.2.1 NOV (NKT) Details
  - 2.2.2 NOV (NKT) Major Business
  - 2.2.3 NOV (NKT) Non-bonded Flexible Composite Pipe Product and Services
  - 2.2.4 NOV (NKT) Non-bonded Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 NOV (NKT) Recent Developments/Updates
- 2.3 GE (Wellstream)
  - 2.3.1 GE (Wellstream) Details
  - 2.3.2 GE (Wellstream) Major Business
  - 2.3.3 GE (Wellstream) Non-bonded Flexible Composite Pipe Product and Services
  - 2.3.4 GE (Wellstream) Non-bonded Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 GE (Wellstream) Recent Developments/Updates
- 2.4 Prysmian Group
  - 2.4.1 Prysmian Group Details
  - 2.4.2 Prysmian Group Major Business
  - 2.4.3 Prysmian Group Non-bonded Flexible Composite Pipe Product and Services
  - 2.4.4 Prysmian Group Non-bonded Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Prysmian Group Recent Developments/Updates
- 2.5 Wudi Hizen Flexible Pipe
  - 2.5.1 Wudi Hizen Flexible Pipe Details
  - 2.5.2 Wudi Hizen Flexible Pipe Major Business
  - 2.5.3 Wudi Hizen Flexible Pipe Non-bonded Flexible Composite Pipe Product and Services
  - 2.5.4 Wudi Hizen Flexible Pipe Non-bonded Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Wudi Hizen Flexible Pipe Recent Developments/Updates
- 2.6 Contitech AG
  - 2.6.1 Contitech AG Details
  - 2.6.2 Contitech AG Major Business
  - 2.6.3 Contitech AG Non-bonded Flexible Composite Pipe Product and Services

- 2.6.4 Contitech AG Non-bonded Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Contitech AG Recent Developments/Updates
- 2.7 Magma Global
  - 2.7.1 Magma Global Details
  - 2.7.2 Magma Global Major Business
  - 2.7.3 Magma Global Non-bonded Flexible Composite Pipe Product and Services
  - 2.7.4 Magma Global Non-bonded Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 Magma Global Recent Developments/Updates
- 2.8 Baker Hughes
  - 2.8.1 Baker Hughes Details
  - 2.8.2 Baker Hughes Major Business
  - 2.8.3 Baker Hughes Non-bonded Flexible Composite Pipe Product and Services
  - 2.8.4 Baker Hughes Non-bonded Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Baker Hughes Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: NON-BONDED FLEXIBLE COMPOSITE PIPE BY MANUFACTURER**

- 3.1 Global Non-bonded Flexible Composite Pipe Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Non-bonded Flexible Composite Pipe Revenue by Manufacturer (2021-2026)
- 3.3 Global Non-bonded Flexible Composite Pipe Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Non-bonded Flexible Composite Pipe by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Non-bonded Flexible Composite Pipe Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Non-bonded Flexible Composite Pipe Manufacturer Market Share in 2025
- 3.5 Non-bonded Flexible Composite Pipe Market: Overall Company Footprint Analysis
  - 3.5.1 Non-bonded Flexible Composite Pipe Market: Region Footprint
  - 3.5.2 Non-bonded Flexible Composite Pipe Market: Company Product Type Footprint
  - 3.5.3 Non-bonded Flexible Composite Pipe Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

### 4.1 Global Non-bonded Flexible Composite Pipe Market Size by Region

4.1.1 Global Non-bonded Flexible Composite Pipe Sales Quantity by Region  
(2021-2032)

4.1.2 Global Non-bonded Flexible Composite Pipe Consumption Value by Region  
(2021-2032)

4.1.3 Global Non-bonded Flexible Composite Pipe Average Price by Region  
(2021-2032)

4.2 North America Non-bonded Flexible Composite Pipe Consumption Value  
(2021-2032)

4.3 Europe Non-bonded Flexible Composite Pipe Consumption Value (2021-2032)

4.4 Asia-Pacific Non-bonded Flexible Composite Pipe Consumption Value (2021-2032)

4.5 South America Non-bonded Flexible Composite Pipe Consumption Value  
(2021-2032)

4.6 Middle East & Africa Non-bonded Flexible Composite Pipe Consumption Value  
(2021-2032)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Non-bonded Flexible Composite Pipe Sales Quantity by Type (2021-2032)

5.2 Global Non-bonded Flexible Composite Pipe Consumption Value by Type  
(2021-2032)

5.3 Global Non-bonded Flexible Composite Pipe Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Non-bonded Flexible Composite Pipe Sales Quantity by Application  
(2021-2032)

6.2 Global Non-bonded Flexible Composite Pipe Consumption Value by Application  
(2021-2032)

6.3 Global Non-bonded Flexible Composite Pipe Average Price by Application  
(2021-2032)

## **7 NORTH AMERICA**

7.1 North America Non-bonded Flexible Composite Pipe Sales Quantity by Type  
(2021-2032)

7.2 North America Non-bonded Flexible Composite Pipe Sales Quantity by Application

(2021-2032)

### 7.3 North America Non-bonded Flexible Composite Pipe Market Size by Country

7.3.1 North America Non-bonded Flexible Composite Pipe Sales Quantity by Country  
(2021-2032)

7.3.2 North America Non-bonded Flexible Composite Pipe Consumption Value by  
Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## 8 EUROPE

8.1 Europe Non-bonded Flexible Composite Pipe Sales Quantity by Type (2021-2032)

8.2 Europe Non-bonded Flexible Composite Pipe Sales Quantity by Application  
(2021-2032)

8.3 Europe Non-bonded Flexible Composite Pipe Market Size by Country

8.3.1 Europe Non-bonded Flexible Composite Pipe Sales Quantity by Country  
(2021-2032)

8.3.2 Europe Non-bonded Flexible Composite Pipe Consumption Value by Country  
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## 9 ASIA-PACIFIC

9.1 Asia-Pacific Non-bonded Flexible Composite Pipe Sales Quantity by Type  
(2021-2032)

9.2 Asia-Pacific Non-bonded Flexible Composite Pipe Sales Quantity by Application  
(2021-2032)

9.3 Asia-Pacific Non-bonded Flexible Composite Pipe Market Size by Region

9.3.1 Asia-Pacific Non-bonded Flexible Composite Pipe Sales Quantity by Region  
(2021-2032)

9.3.2 Asia-Pacific Non-bonded Flexible Composite Pipe Consumption Value by Region  
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Non-bonded Flexible Composite Pipe Sales Quantity by Type (2021-2032)
- 10.2 South America Non-bonded Flexible Composite Pipe Sales Quantity by Application (2021-2032)
- 10.3 South America Non-bonded Flexible Composite Pipe Market Size by Country
  - 10.3.1 South America Non-bonded Flexible Composite Pipe Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Non-bonded Flexible Composite Pipe Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Non-bonded Flexible Composite Pipe Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Non-bonded Flexible Composite Pipe Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Non-bonded Flexible Composite Pipe Market Size by Country
  - 11.3.1 Middle East & Africa Non-bonded Flexible Composite Pipe Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Non-bonded Flexible Composite Pipe Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Non-bonded Flexible Composite Pipe Market Drivers
- 12.2 Non-bonded Flexible Composite Pipe Market Restraints

12.3 Non-bonded Flexible Composite Pipe Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Non-bonded Flexible Composite Pipe and Key Manufacturers

13.2 Manufacturing Costs Percentage of Non-bonded Flexible Composite Pipe

13.3 Non-bonded Flexible Composite Pipe Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Non-bonded Flexible Composite Pipe Typical Distributors

14.3 Non-bonded Flexible Composite Pipe Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Non-bonded Flexible Composite Pipe Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Non-bonded Flexible Composite Pipe Consumption Value by Size, (USD Million), 2021 & 2025 & 2032

Table 3. Global Non-bonded Flexible Composite Pipe Consumption Value by Material, (USD Million), 2021 & 2025 & 2032

Table 4. Global Non-bonded Flexible Composite Pipe Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Technip Basic Information, Manufacturing Base and Competitors

Table 6. Technip Major Business

Table 7. Technip Non-bonded Flexible Composite Pipe Product and Services

Table 8. Technip Non-bonded Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Technip Recent Developments/Updates

Table 10. NOV (NKT) Basic Information, Manufacturing Base and Competitors

Table 11. NOV (NKT) Major Business

Table 12. NOV (NKT) Non-bonded Flexible Composite Pipe Product and Services

Table 13. NOV (NKT) Non-bonded Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. NOV (NKT) Recent Developments/Updates

Table 15. GE (Wellstream) Basic Information, Manufacturing Base and Competitors

Table 16. GE (Wellstream) Major Business

Table 17. GE (Wellstream) Non-bonded Flexible Composite Pipe Product and Services

Table 18. GE (Wellstream) Non-bonded Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. GE (Wellstream) Recent Developments/Updates

Table 20. Prysmian Group Basic Information, Manufacturing Base and Competitors

Table 21. Prysmian Group Major Business

Table 22. Prysmian Group Non-bonded Flexible Composite Pipe Product and Services

Table 23. Prysmian Group Non-bonded Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Prysmian Group Recent Developments/Updates

Table 25. Wudi Hizen Flexible Pipe Basic Information, Manufacturing Base and Competitors

Table 26. Wudi Hizen Flexible Pipe Major Business

Table 27. Wudi Hizen Flexible Pipe Non-bonded Flexible Composite Pipe Product and Services

Table 28. Wudi Hizen Flexible Pipe Non-bonded Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Wudi Hizen Flexible Pipe Recent Developments/Updates

Table 30. Contitech AG Basic Information, Manufacturing Base and Competitors

Table 31. Contitech AG Major Business

Table 32. Contitech AG Non-bonded Flexible Composite Pipe Product and Services

Table 33. Contitech AG Non-bonded Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Contitech AG Recent Developments/Updates

Table 35. Magma Global Basic Information, Manufacturing Base and Competitors

Table 36. Magma Global Major Business

Table 37. Magma Global Non-bonded Flexible Composite Pipe Product and Services

Table 38. Magma Global Non-bonded Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Magma Global Recent Developments/Updates

Table 40. Baker Hughes Basic Information, Manufacturing Base and Competitors

Table 41. Baker Hughes Major Business

Table 42. Baker Hughes Non-bonded Flexible Composite Pipe Product and Services

Table 43. Baker Hughes Non-bonded Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Baker Hughes Recent Developments/Updates

Table 45. Global Non-bonded Flexible Composite Pipe Sales Quantity by Manufacturer (2021-2026) & (K Meter)

Table 46. Global Non-bonded Flexible Composite Pipe Revenue by Manufacturer (2021-2026) & (USD Million)

Table 47. Global Non-bonded Flexible Composite Pipe Average Price by Manufacturer (2021-2026) & (US\$/Meter)

Table 48. Market Position of Manufacturers in Non-bonded Flexible Composite Pipe, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 49. Head Office and Non-bonded Flexible Composite Pipe Production Site of Key Manufacturer

Table 50. Non-bonded Flexible Composite Pipe Market: Company Product Type Footprint

Table 51. Non-bonded Flexible Composite Pipe Market: Company Product Application Footprint

Table 52. Non-bonded Flexible Composite Pipe New Market Entrants and Barriers to Market Entry

Table 53. Non-bonded Flexible Composite Pipe Mergers, Acquisition, Agreements, and Collaborations

Table 54. Global Non-bonded Flexible Composite Pipe Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 55. Global Non-bonded Flexible Composite Pipe Sales Quantity by Region (2021-2026) & (K Meter)

Table 56. Global Non-bonded Flexible Composite Pipe Sales Quantity by Region (2027-2032) & (K Meter)

Table 57. Global Non-bonded Flexible Composite Pipe Consumption Value by Region (2021-2026) & (USD Million)

Table 58. Global Non-bonded Flexible Composite Pipe Consumption Value by Region (2027-2032) & (USD Million)

Table 59. Global Non-bonded Flexible Composite Pipe Average Price by Region (2021-2026) & (US\$/Meter)

Table 60. Global Non-bonded Flexible Composite Pipe Average Price by Region (2027-2032) & (US\$/Meter)

Table 61. Global Non-bonded Flexible Composite Pipe Sales Quantity by Type (2021-2026) & (K Meter)

Table 62. Global Non-bonded Flexible Composite Pipe Sales Quantity by Type (2027-2032) & (K Meter)

Table 63. Global Non-bonded Flexible Composite Pipe Consumption Value by Type (2021-2026) & (USD Million)

Table 64. Global Non-bonded Flexible Composite Pipe Consumption Value by Type (2027-2032) & (USD Million)

Table 65. Global Non-bonded Flexible Composite Pipe Average Price by Type (2021-2026) & (US\$/Meter)

Table 66. Global Non-bonded Flexible Composite Pipe Average Price by Type (2027-2032) & (US\$/Meter)

Table 67. Global Non-bonded Flexible Composite Pipe Sales Quantity by Application (2021-2026) & (K Meter)

Table 68. Global Non-bonded Flexible Composite Pipe Sales Quantity by Application

(2027-2032) & (K Meter)

Table 69. Global Non-bonded Flexible Composite Pipe Consumption Value by Application (2021-2026) & (USD Million)

Table 70. Global Non-bonded Flexible Composite Pipe Consumption Value by Application (2027-2032) & (USD Million)

Table 71. Global Non-bonded Flexible Composite Pipe Average Price by Application (2021-2026) & (US\$/Meter)

Table 72. Global Non-bonded Flexible Composite Pipe Average Price by Application (2027-2032) & (US\$/Meter)

Table 73. North America Non-bonded Flexible Composite Pipe Sales Quantity by Type (2021-2026) & (K Meter)

Table 74. North America Non-bonded Flexible Composite Pipe Sales Quantity by Type (2027-2032) & (K Meter)

Table 75. North America Non-bonded Flexible Composite Pipe Sales Quantity by Application (2021-2026) & (K Meter)

Table 76. North America Non-bonded Flexible Composite Pipe Sales Quantity by Application (2027-2032) & (K Meter)

Table 77. North America Non-bonded Flexible Composite Pipe Sales Quantity by Country (2021-2026) & (K Meter)

Table 78. North America Non-bonded Flexible Composite Pipe Sales Quantity by Country (2027-2032) & (K Meter)

Table 79. North America Non-bonded Flexible Composite Pipe Consumption Value by Country (2021-2026) & (USD Million)

Table 80. North America Non-bonded Flexible Composite Pipe Consumption Value by Country (2027-2032) & (USD Million)

Table 81. Europe Non-bonded Flexible Composite Pipe Sales Quantity by Type (2021-2026) & (K Meter)

Table 82. Europe Non-bonded Flexible Composite Pipe Sales Quantity by Type (2027-2032) & (K Meter)

Table 83. Europe Non-bonded Flexible Composite Pipe Sales Quantity by Application (2021-2026) & (K Meter)

Table 84. Europe Non-bonded Flexible Composite Pipe Sales Quantity by Application (2027-2032) & (K Meter)

Table 85. Europe Non-bonded Flexible Composite Pipe Sales Quantity by Country (2021-2026) & (K Meter)

Table 86. Europe Non-bonded Flexible Composite Pipe Sales Quantity by Country (2027-2032) & (K Meter)

Table 87. Europe Non-bonded Flexible Composite Pipe Consumption Value by Country (2021-2026) & (USD Million)

Table 88. Europe Non-bonded Flexible Composite Pipe Consumption Value by Country (2027-2032) & (USD Million)

Table 89. Asia-Pacific Non-bonded Flexible Composite Pipe Sales Quantity by Type (2021-2026) & (K Meter)

Table 90. Asia-Pacific Non-bonded Flexible Composite Pipe Sales Quantity by Type (2027-2032) & (K Meter)

Table 91. Asia-Pacific Non-bonded Flexible Composite Pipe Sales Quantity by Application (2021-2026) & (K Meter)

Table 92. Asia-Pacific Non-bonded Flexible Composite Pipe Sales Quantity by Application (2027-2032) & (K Meter)

Table 93. Asia-Pacific Non-bonded Flexible Composite Pipe Sales Quantity by Region (2021-2026) & (K Meter)

Table 94. Asia-Pacific Non-bonded Flexible Composite Pipe Sales Quantity by Region (2027-2032) & (K Meter)

Table 95. Asia-Pacific Non-bonded Flexible Composite Pipe Consumption Value by Region (2021-2026) & (USD Million)

Table 96. Asia-Pacific Non-bonded Flexible Composite Pipe Consumption Value by Region (2027-2032) & (USD Million)

Table 97. South America Non-bonded Flexible Composite Pipe Sales Quantity by Type (2021-2026) & (K Meter)

Table 98. South America Non-bonded Flexible Composite Pipe Sales Quantity by Type (2027-2032) & (K Meter)

Table 99. South America Non-bonded Flexible Composite Pipe Sales Quantity by Application (2021-2026) & (K Meter)

Table 100. South America Non-bonded Flexible Composite Pipe Sales Quantity by Application (2027-2032) & (K Meter)

Table 101. South America Non-bonded Flexible Composite Pipe Sales Quantity by Country (2021-2026) & (K Meter)

Table 102. South America Non-bonded Flexible Composite Pipe Sales Quantity by Country (2027-2032) & (K Meter)

Table 103. South America Non-bonded Flexible Composite Pipe Consumption Value by Country (2021-2026) & (USD Million)

Table 104. South America Non-bonded Flexible Composite Pipe Consumption Value by Country (2027-2032) & (USD Million)

Table 105. Middle East & Africa Non-bonded Flexible Composite Pipe Sales Quantity by Type (2021-2026) & (K Meter)

Table 106. Middle East & Africa Non-bonded Flexible Composite Pipe Sales Quantity by Type (2027-2032) & (K Meter)

Table 107. Middle East & Africa Non-bonded Flexible Composite Pipe Sales Quantity by

Application (2021-2026) & (K Meter)

Table 108. Middle East & Africa Non-bonded Flexible Composite Pipe Sales Quantity by Application (2027-2032) & (K Meter)

Table 109. Middle East & Africa Non-bonded Flexible Composite Pipe Sales Quantity by Country (2021-2026) & (K Meter)

Table 110. Middle East & Africa Non-bonded Flexible Composite Pipe Sales Quantity by Country (2027-2032) & (K Meter)

Table 111. Middle East & Africa Non-bonded Flexible Composite Pipe Consumption Value by Country (2021-2026) & (USD Million)

Table 112. Middle East & Africa Non-bonded Flexible Composite Pipe Consumption Value by Country (2027-2032) & (USD Million)

Table 113. Non-bonded Flexible Composite Pipe Raw Material

Table 114. Key Manufacturers of Non-bonded Flexible Composite Pipe Raw Materials

Table 115. Non-bonded Flexible Composite Pipe Typical Distributors

Table 116. Non-bonded Flexible Composite Pipe Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Non-bonded Flexible Composite Pipe Picture
- Figure 2. Global Non-bonded Flexible Composite Pipe Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Non-bonded Flexible Composite Pipe Revenue Market Share by Type in 2025
- Figure 4. Metal Type Examples
- Figure 5. Non-metal Type Examples
- Figure 6. Global Non-bonded Flexible Composite Pipe Revenue by Size, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Non-bonded Flexible Composite Pipe Revenue Market Share by Size in 2025
- Figure 8. Large Diameter Examples
- Figure 9. Medium Diameter Examples
- Figure 10. Small Diameter Examples
- Figure 11. Global Non-bonded Flexible Composite Pipe Revenue by Material, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Non-bonded Flexible Composite Pipe Revenue Market Share by Material in 2025
- Figure 13. HDPE Examples
- Figure 14. PVDF Examples
- Figure 15. PEX Examples
- Figure 16. Global Non-bonded Flexible Composite Pipe Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global Non-bonded Flexible Composite Pipe Revenue Market Share by Application in 2025
- Figure 18. Oil & Gas Examples
- Figure 19. Chemical Examples
- Figure 20. Marine Engineering Examples
- Figure 21. Others Examples
- Figure 22. Global Non-bonded Flexible Composite Pipe Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global Non-bonded Flexible Composite Pipe Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global Non-bonded Flexible Composite Pipe Sales Quantity (2021-2032) & (K Meter)

- Figure 25. Global Non-bonded Flexible Composite Pipe Price (2021-2032) & (US\$/Meter)
- Figure 26. Global Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Manufacturer in 2025
- Figure 27. Global Non-bonded Flexible Composite Pipe Revenue Market Share by Manufacturer in 2025
- Figure 28. Producer Shipments of Non-bonded Flexible Composite Pipe by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 29. Top 3 Non-bonded Flexible Composite Pipe Manufacturer (Revenue) Market Share in 2025
- Figure 30. Top 6 Non-bonded Flexible Composite Pipe Manufacturer (Revenue) Market Share in 2025
- Figure 31. Global Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Region (2021-2032)
- Figure 32. Global Non-bonded Flexible Composite Pipe Consumption Value Market Share by Region (2021-2032)
- Figure 33. North America Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)
- Figure 34. Europe Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)
- Figure 35. Asia-Pacific Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)
- Figure 36. South America Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)
- Figure 37. Middle East & Africa Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)
- Figure 38. Global Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Type (2021-2032)
- Figure 39. Global Non-bonded Flexible Composite Pipe Consumption Value Market Share by Type (2021-2032)
- Figure 40. Global Non-bonded Flexible Composite Pipe Average Price by Type (2021-2032) & (US\$/Meter)
- Figure 41. Global Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Application (2021-2032)
- Figure 42. Global Non-bonded Flexible Composite Pipe Revenue Market Share by Application (2021-2032)
- Figure 43. Global Non-bonded Flexible Composite Pipe Average Price by Application (2021-2032) & (US\$/Meter)
- Figure 44. North America Non-bonded Flexible Composite Pipe Sales Quantity Market

Share by Type (2021-2032)

Figure 45. North America Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Non-bonded Flexible Composite Pipe Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Non-bonded Flexible Composite Pipe Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 56. France Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Non-bonded Flexible Composite Pipe Consumption Value Market Share by Region (2021-2032)

Figure 64. China Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 67. India Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Non-bonded Flexible Composite Pipe Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Non-bonded Flexible Composite Pipe Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Non-bonded Flexible Composite Pipe Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Non-bonded Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Non-bonded Flexible Composite Pipe Consumption Value

(2021-2032) & (USD Million)

Figure 84. Non-bonded Flexible Composite Pipe Market Drivers

Figure 85. Non-bonded Flexible Composite Pipe Market Restraints

Figure 86. Non-bonded Flexible Composite Pipe Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Non-bonded Flexible Composite Pipe in 2025

Figure 89. Manufacturing Process Analysis of Non-bonded Flexible Composite Pipe

Figure 90. Non-bonded Flexible Composite Pipe Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

## I would like to order

Product name: Global Non-bonded Flexible Composite Pipe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G5A5EC796AC5EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5A5EC796AC5EN.html>