

# Global Non-Agriculture Smart Irrigation Controller Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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#### **Abstracts**

According to our (Global Info Research) latest study, the global Non-Agriculture Smart Irrigation Controller market size was valued at USD 249 million in 2023 and is forecast to a readjusted size of USD 600.4 million by 2030 with a CAGR of 13.4% during review period.

Non-Agriculture Smart Irrigation Controller is a process to supplement precipitation by artificial means, with the goal of maintaining soil moisture during the growing seasons of turf and ornamental plants. It also provides an artificial supply of water to parks, private and public gardens, and sporting grounds such as ovals and bowling greens. Smart controllers help to provide a healthy, beautiful landscape while reducing water use. This not only saves water, but also reduces costs for the homeowner.

Global Non-Agriculture Smart Irrigation Controller key players include Hunter Industries, Rain Bird, Scotts Miracle-Gro, Toro, etc. Global top four manufacturers hold a share over 35%.

North America is the largest market, with a share over 65%, followed by Europe, and China, both have a share about 20 percent.

In terms of product, Weather-based Controllers is the largest segment, with a share about 75%. And in terms of application, the largest application is Golf Courses, followed by Commercial, Residential.

The Global Info Research report includes an overview of the development of the Non-Agriculture Smart Irrigation Controller industry chain, the market status of Golf Courses



(Weather-based Controllers, Sensor-based Controllers), Commercial (Weather-based Controllers, Sensor-based Controllers), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Non-Agriculture Smart Irrigation Controller.

Regionally, the report analyzes the Non-Agriculture Smart Irrigation Controller markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Non-Agriculture Smart Irrigation Controller market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Non-Agriculture Smart Irrigation Controller market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Non-Agriculture Smart Irrigation Controller industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Weather-based Controllers, Sensor-based Controllers).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Non-Agriculture Smart Irrigation Controller market.

Regional Analysis: The report involves examining the Non-Agriculture Smart Irrigation Controller market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Non-Agriculture Smart Irrigation Controller market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.



The report also involves a more granular approach to Non-Agriculture Smart Irrigation Controller:

Company Analysis: Report covers individual Non-Agriculture Smart Irrigation Controller manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Non-Agriculture Smart Irrigation Controller This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Golf Courses, Commercial).

Technology Analysis: Report covers specific technologies relevant to Non-Agriculture Smart Irrigation Controller. It assesses the current state, advancements, and potential future developments in Non-Agriculture Smart Irrigation Controller areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Non-Agriculture Smart Irrigation Controller market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Non-Agriculture Smart Irrigation Controller market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Weather-based Controllers

Sensor-based Controllers



## Market segment by Application **Golf Courses** Commercial Residential Major players covered **Hunter Industries** Toro Rain Bird Scotts Miracle-Gro HydroPoint Data Systems Galcon Weathermatic Skydrop GreenIQ Rachio Calsense Netafim **Orbit Irrigation Products**

Market segment by region, regional analysis covers



North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Non-Agriculture Smart Irrigation Controller product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-Agriculture Smart Irrigation Controller, with price, sales, revenue and global market share of Non-Agriculture Smart Irrigation Controller from 2019 to 2024.

Chapter 3, the Non-Agriculture Smart Irrigation Controller competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-Agriculture Smart Irrigation Controller breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Non-Agriculture Smart Irrigation Controller market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.



Chapter 13, the key raw materials and key suppliers, and industry chain of Non-Agriculture Smart Irrigation Controller.

Chapter 14 and 15, to describe Non-Agriculture Smart Irrigation Controller sales channel, distributors, customers, research findings and conclusion.



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