

Global Non-Agriculture Smart Irrigation Controller Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD28C4C6151CEN.html>

Date: September 2026

Pages: 148

Price: US\$ 4,480.00 (Single User License)

ID: GD28C4C6151CEN

Abstracts

The global Non-Agriculture Smart Irrigation Controller market size is expected to reach \$ 481 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Non-Agriculture Smart Irrigation Controller is a process to supplement precipitation by artificial means, with the goal of maintaining soil moisture during the growing seasons of turf and ornamental plants. It also provides an artificial supply of water to parks, private and public gardens, and sporting grounds such as ovals and bowling greens. Smart controllers help to provide a healthy, beautiful landscape while reducing water use. This not only saves water, but also reduces costs for the homeowner.

Key Findings

In 2025, global sales of non-agricultural smart irrigation controllers are projected to reach 2.475 million units, with a production capacity of approximately 3.4 million units, an average selling price of \$142.8 per unit, and an average gross margin of 30%–40%.

Residential smart irrigation controllers represent the largest volume application segment

Market Trends

The non-agricultural smart irrigation controller industry is moving from basic automatic

timers toward connected and data-driven irrigation management systems. Product development is increasingly focused on wireless connectivity, cloud-based management platforms, weather-based irrigation adjustment, soil moisture sensing and integration with smart city infrastructure. Customer demand is shifting from simple irrigation scheduling toward comprehensive water efficiency management, remote operation and reduced maintenance requirements. Commercial landscaping, municipal green spaces and large-scale public facilities are increasingly adopting intelligent irrigation solutions, while residential products continue to evolve toward easier installation, mobile application control and lower energy consumption.

Market Dynamics

Drivers

Increasing demand for water conservation, urban landscaping development and smart city infrastructure are major drivers supporting the adoption of non-agricultural smart irrigation controllers. Expansion of residential landscaping, commercial properties and public green spaces is increasing demand for automated irrigation solutions that improve water utilization efficiency and reduce manual maintenance costs.

Restraints

Market development is limited by relatively high initial installation costs compared with traditional irrigation timers, fragmented project-based demand and differences in irrigation infrastructure standards across regions. In addition, hardware manufacturers face cost pressure from electronic components, communication modules and sensor technologies.

Opportunities

Opportunities are emerging from the integration of artificial intelligence, cloud platforms, remote sensing and environmental data analytics into irrigation management systems. Growth in smart buildings, smart parks and urban water management provides additional application scenarios for advanced irrigation controllers with multi-device coordination and predictive control capabilities.

Challenges

The industry faces challenges related to product standardization, compatibility between controllers and existing irrigation systems, and long customer qualification cycles for large-scale commercial projects. Market participants also need to balance hardware cost, software capability and long-term service requirements to achieve sustainable competitiveness.

Industry Chain Analysis

The non-agricultural smart irrigation controller industry consists of upstream electronic components, communication modules, sensors, control chips and mechanical irrigation components; midstream manufacturers integrate hardware, embedded software and intelligent control algorithms into complete controller products; downstream markets include residential landscaping, commercial properties, municipal green areas, sports facilities and landscape management services. The value creation process is shifting from standalone controller hardware toward integrated solutions combining controllers, sensors, cloud platforms and data services. Hardware manufacturing efficiency, software capabilities, system reliability and after-sales service are becoming important factors influencing profitability and market competitiveness.

Segment Insights

The market is mainly segmented by control capacity, communication method, sensing capability and intelligence level. Residential Wi-Fi-based smart irrigation controllers represent the largest shipment segment due to their relatively low installation complexity and broad household landscaping demand. Commercial and municipal-grade controllers account for a smaller proportion of unit volume but have higher average selling prices due to multi-zone control, centralized management and system integration requirements. Products equipped with weather sensing, soil monitoring and cloud-based optimization functions represent higher-value segments, benefiting from increasing demand for precise water management and resource efficiency.

Downstream Market Opportunities

Residential landscaping remains the largest application area by unit demand, driven by household gardens and outdoor landscape management. Commercial properties, public

parks, campuses, golf courses and sports facilities provide higher-value opportunities due to requirements for centralized control, irrigation optimization and reduced maintenance costs. Future demand is expected to increasingly focus on integrated landscape management solutions rather than standalone irrigation controllers.

Regional Insights

North America represents one of the largest regional markets for non-agricultural smart irrigation controllers, supported by mature landscaping industries, established irrigation infrastructure and high adoption of smart home technologies. The United States has strong demand in residential landscapes, commercial properties and golf course applications. Europe shows stable demand driven by water conservation policies and sustainable urban development, while Asia-Pacific is becoming an important growth region supported by rapid urbanization, smart city construction and increasing investment in green infrastructure. Regional competition is influenced by landscaping practices, water management policies, infrastructure maturity and local manufacturing capabilities.

Competitive Landscape Analysis

The global non-agricultural smart irrigation controller market presents a competitive structure combining traditional irrigation equipment manufacturers, smart hardware companies and digital water management solution providers. Companies with established landscaping channels typically compete through product reliability, brand recognition and professional service networks, while emerging smart technology providers focus on wireless connectivity, cloud platforms and data-driven optimization. Competitive advantages increasingly depend on the ability to provide integrated solutions combining controllers, sensors, software platforms and lifecycle services rather than standalone hardware products.

Report Scope

This report studies the global Non-Agriculture Smart Irrigation Controller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-

Agriculture Smart Irrigation Controller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-Agriculture Smart Irrigation Controller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-Agriculture Smart Irrigation Controller total production and demand, 2021-2032, (K Units)

Global Non-Agriculture Smart Irrigation Controller total production value, 2021-2032, (USD Million)

Global Non-Agriculture Smart Irrigation Controller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Non-Agriculture Smart Irrigation Controller consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Non-Agriculture Smart Irrigation Controller domestic production, consumption, key domestic manufacturers and share

Global Non-Agriculture Smart Irrigation Controller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Non-Agriculture Smart Irrigation Controller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Non-Agriculture Smart Irrigation Controller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Non-Agriculture Smart Irrigation Controller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rain Bird, Hunter Industries, Toro,

Scotts Miracle-Gro, HydroPoint Data Systems, Netafim, Galcon, Weathermatic, GreenIQ, Rachio, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-Agriculture Smart Irrigation Controller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-Agriculture Smart Irrigation Controller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Non-Agriculture Smart Irrigation Controller Supply, Demand and Key Producers, 2026-2032

Global Non-Agriculture Smart Irrigation Controller Market, Segmentation by Type:

Weather-based Controllers

Sensor-based Controllers

Global Non-Agriculture Smart Irrigation Controller Market, Segmentation by Communication Method:

Wired Smart Irrigation Controller

Wi-Fi Smart Irrigation Controller

Bluetooth Smart Irrigation Controller

Others

Global Non-Agriculture Smart Irrigation Controller Market, Segmentation by Output Control Channel:

1-Channel Output

2–16 Channel Outputs

More Than 16 Channel Outputs

Global Non-Agriculture Smart Irrigation Controller Market, Segmentation by Application:

Commercial

Household

Companies Profiled:

Rain Bird

Hunter Industries

Toro

Scotts Miracle-Gro

HydroPoint Data Systems

Netafim

Galcon

Weathermatic

GreenIQ

Rachio

Calsense

Orbit Irrigation Products

Jain Irrigation Systems

Rain Machine

OpenSprinkler

Yilin Technology

Jingxun Changtong

Dayu Irrigation Group

Key Questions Answered

1. How big is the global Non-Agriculture Smart Irrigation Controller market?
2. What is the demand of the global Non-Agriculture Smart Irrigation Controller market?
3. What is the year over year growth of the global Non-Agriculture Smart Irrigation Controller market?
4. What is the total value of the global Non-Agriculture Smart Irrigation Controller market?
5. Who are the Major Players in the global Non-Agriculture Smart Irrigation Controller market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Non-Agriculture Smart Irrigation Controller Introduction
- 1.2 World Non-Agriculture Smart Irrigation Controller Supply & Forecast
 - 1.2.1 World Non-Agriculture Smart Irrigation Controller Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Non-Agriculture Smart Irrigation Controller Production (2021-2032)
 - 1.2.3 World Non-Agriculture Smart Irrigation Controller Pricing Trends (2021-2032)
- 1.3 World Non-Agriculture Smart Irrigation Controller Production by Region (Based on Production Site)
 - 1.3.1 World Non-Agriculture Smart Irrigation Controller Production Value by Region (2021-2032)
 - 1.3.2 World Non-Agriculture Smart Irrigation Controller Production by Region (2021-2032)
 - 1.3.3 World Non-Agriculture Smart Irrigation Controller Average Price by Region (2021-2032)
 - 1.3.4 North America Non-Agriculture Smart Irrigation Controller Production (2021-2032)
 - 1.3.5 Europe Non-Agriculture Smart Irrigation Controller Production (2021-2032)
 - 1.3.6 China Non-Agriculture Smart Irrigation Controller Production (2021-2032)
 - 1.3.7 Japan Non-Agriculture Smart Irrigation Controller Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Non-Agriculture Smart Irrigation Controller Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Non-Agriculture Smart Irrigation Controller Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Non-Agriculture Smart Irrigation Controller Demand (2021-2032)
- 2.2 World Non-Agriculture Smart Irrigation Controller Consumption by Region
 - 2.2.1 World Non-Agriculture Smart Irrigation Controller Consumption by Region (2021-2026)
 - 2.2.2 World Non-Agriculture Smart Irrigation Controller Consumption Forecast by Region (2027-2032)
- 2.3 United States Non-Agriculture Smart Irrigation Controller Consumption (2021-2032)
- 2.4 China Non-Agriculture Smart Irrigation Controller Consumption (2021-2032)
- 2.5 Europe Non-Agriculture Smart Irrigation Controller Consumption (2021-2032)

- 2.6 Japan Non-Agriculture Smart Irrigation Controller Consumption (2021-2032)
- 2.7 South Korea Non-Agriculture Smart Irrigation Controller Consumption (2021-2032)
- 2.8 ASEAN Non-Agriculture Smart Irrigation Controller Consumption (2021-2032)
- 2.9 India Non-Agriculture Smart Irrigation Controller Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Non-Agriculture Smart Irrigation Controller Production Value by Manufacturer (2021-2026)
- 3.2 World Non-Agriculture Smart Irrigation Controller Production by Manufacturer (2021-2026)
- 3.3 World Non-Agriculture Smart Irrigation Controller Average Price by Manufacturer (2021-2026)
- 3.4 Non-Agriculture Smart Irrigation Controller Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Non-Agriculture Smart Irrigation Controller Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Non-Agriculture Smart Irrigation Controller in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Non-Agriculture Smart Irrigation Controller in 2025
- 3.6 Non-Agriculture Smart Irrigation Controller Market: Overall Company Footprint Analysis
 - 3.6.1 Non-Agriculture Smart Irrigation Controller Market: Region Footprint
 - 3.6.2 Non-Agriculture Smart Irrigation Controller Market: Company Product Type Footprint
 - 3.6.3 Non-Agriculture Smart Irrigation Controller Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Non-Agriculture Smart Irrigation Controller Production Value Comparison

4.1.1 United States VS China: Non-Agriculture Smart Irrigation Controller Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Non-Agriculture Smart Irrigation Controller Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Non-Agriculture Smart Irrigation Controller Production Comparison

4.2.1 United States VS China: Non-Agriculture Smart Irrigation Controller Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Non-Agriculture Smart Irrigation Controller Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Non-Agriculture Smart Irrigation Controller Consumption Comparison

4.3.1 United States VS China: Non-Agriculture Smart Irrigation Controller Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Non-Agriculture Smart Irrigation Controller Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Non-Agriculture Smart Irrigation Controller Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Non-Agriculture Smart Irrigation Controller Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Non-Agriculture Smart Irrigation Controller Production Value (2021-2026)

4.4.3 United States Based Manufacturers Non-Agriculture Smart Irrigation Controller Production (2021-2026)

4.5 China Based Non-Agriculture Smart Irrigation Controller Manufacturers and Market Share

4.5.1 China Based Non-Agriculture Smart Irrigation Controller Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Non-Agriculture Smart Irrigation Controller Production Value (2021-2026)

4.5.3 China Based Manufacturers Non-Agriculture Smart Irrigation Controller Production (2021-2026)

4.6 Rest of World Based Non-Agriculture Smart Irrigation Controller Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Non-Agriculture Smart Irrigation Controller Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Non-Agriculture Smart Irrigation Controller Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Non-Agriculture Smart Irrigation Controller

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Non-Agriculture Smart Irrigation Controller Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Weather-based Controllers

5.2.2 Sensor-based Controllers

5.3 Market Segment by Type

5.3.1 World Non-Agriculture Smart Irrigation Controller Production by Type
(2021-2032)

5.3.2 World Non-Agriculture Smart Irrigation Controller Production Value by Type
(2021-2032)

5.3.3 World Non-Agriculture Smart Irrigation Controller Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY COMMUNICATION METHOD

6.1 World Non-Agriculture Smart Irrigation Controller Market Size Overview by
Communication Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Communication Method

6.2.1 Wired Smart Irrigation Controller

6.2.2 Wi-Fi Smart Irrigation Controller

6.2.3 Bluetooth Smart Irrigation Controller

6.2.4 Others

6.3 Market Segment by Communication Method

6.3.1 World Non-Agriculture Smart Irrigation Controller Production by Communication
Method (2021-2032)

6.3.2 World Non-Agriculture Smart Irrigation Controller Production Value by
Communication Method (2021-2032)

6.3.3 World Non-Agriculture Smart Irrigation Controller Average Price by
Communication Method (2021-2032)

7 MARKET ANALYSIS BY OUTPUT CONTROL CHANNEL

7.1 World Non-Agriculture Smart Irrigation Controller Market Size Overview by Output
Control Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Output Control Channel

- 7.2.1 1-Channel Output
- 7.2.2 2–16 Channel Outputs
- 7.2.3 More Than 16 Channel Outputs
- 7.3 Market Segment by Output Control Channel
 - 7.3.1 World Non-Agriculture Smart Irrigation Controller Production by Output Control Channel (2021-2032)
 - 7.3.2 World Non-Agriculture Smart Irrigation Controller Production Value by Output Control Channel (2021-2032)
 - 7.3.3 World Non-Agriculture Smart Irrigation Controller Average Price by Output Control Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Non-Agriculture Smart Irrigation Controller Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Commercial
 - 8.2.2 Household
- 8.3 Market Segment by Application
 - 8.3.1 World Non-Agriculture Smart Irrigation Controller Production by Application (2021-2032)
 - 8.3.2 World Non-Agriculture Smart Irrigation Controller Production Value by Application (2021-2032)
 - 8.3.3 World Non-Agriculture Smart Irrigation Controller Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Rain Bird
 - 9.1.1 Rain Bird Details
 - 9.1.2 Rain Bird Major Business
 - 9.1.3 Rain Bird Non-Agriculture Smart Irrigation Controller Product and Services
 - 9.1.4 Rain Bird Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Rain Bird Recent Developments/Updates
 - 9.1.6 Rain Bird Competitive Strengths & Weaknesses
- 9.2 Hunter Industries
 - 9.2.1 Hunter Industries Details
 - 9.2.2 Hunter Industries Major Business

9.2.3 Hunter Industries Non-Agriculture Smart Irrigation Controller Product and Services

9.2.4 Hunter Industries Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Hunter Industries Recent Developments/Updates

9.2.6 Hunter Industries Competitive Strengths & Weaknesses

9.3 Toro

9.3.1 Toro Details

9.3.2 Toro Major Business

9.3.3 Toro Non-Agriculture Smart Irrigation Controller Product and Services

9.3.4 Toro Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Toro Recent Developments/Updates

9.3.6 Toro Competitive Strengths & Weaknesses

9.4 Scotts Miracle-Gro

9.4.1 Scotts Miracle-Gro Details

9.4.2 Scotts Miracle-Gro Major Business

9.4.3 Scotts Miracle-Gro Non-Agriculture Smart Irrigation Controller Product and Services

9.4.4 Scotts Miracle-Gro Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Scotts Miracle-Gro Recent Developments/Updates

9.4.6 Scotts Miracle-Gro Competitive Strengths & Weaknesses

9.5 HydroPoint Data Systems

9.5.1 HydroPoint Data Systems Details

9.5.2 HydroPoint Data Systems Major Business

9.5.3 HydroPoint Data Systems Non-Agriculture Smart Irrigation Controller Product and Services

9.5.4 HydroPoint Data Systems Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 HydroPoint Data Systems Recent Developments/Updates

9.5.6 HydroPoint Data Systems Competitive Strengths & Weaknesses

9.6 Netafim

9.6.1 Netafim Details

9.6.2 Netafim Major Business

9.6.3 Netafim Non-Agriculture Smart Irrigation Controller Product and Services

9.6.4 Netafim Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Netafim Recent Developments/Updates

9.6.6 Netafim Competitive Strengths & Weaknesses

9.7 Galcon

9.7.1 Galcon Details

9.7.2 Galcon Major Business

9.7.3 Galcon Non-Agriculture Smart Irrigation Controller Product and Services

9.7.4 Galcon Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Galcon Recent Developments/Updates

9.7.6 Galcon Competitive Strengths & Weaknesses

9.8 Weathermatic

9.8.1 Weathermatic Details

9.8.2 Weathermatic Major Business

9.8.3 Weathermatic Non-Agriculture Smart Irrigation Controller Product and Services

9.8.4 Weathermatic Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Weathermatic Recent Developments/Updates

9.8.6 Weathermatic Competitive Strengths & Weaknesses

9.9 GreenIQ

9.9.1 GreenIQ Details

9.9.2 GreenIQ Major Business

9.9.3 GreenIQ Non-Agriculture Smart Irrigation Controller Product and Services

9.9.4 GreenIQ Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 GreenIQ Recent Developments/Updates

9.9.6 GreenIQ Competitive Strengths & Weaknesses

9.10 Rachio

9.10.1 Rachio Details

9.10.2 Rachio Major Business

9.10.3 Rachio Non-Agriculture Smart Irrigation Controller Product and Services

9.10.4 Rachio Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Rachio Recent Developments/Updates

9.10.6 Rachio Competitive Strengths & Weaknesses

9.11 Calsense

9.11.1 Calsense Details

9.11.2 Calsense Major Business

9.11.3 Calsense Non-Agriculture Smart Irrigation Controller Product and Services

9.11.4 Calsense Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.11.5 Calsense Recent Developments/Updates
- 9.11.6 Calsense Competitive Strengths & Weaknesses
- 9.12 Orbit Irrigation Products
 - 9.12.1 Orbit Irrigation Products Details
 - 9.12.2 Orbit Irrigation Products Major Business
 - 9.12.3 Orbit Irrigation Products Non-Agriculture Smart Irrigation Controller Product and Services
 - 9.12.4 Orbit Irrigation Products Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Orbit Irrigation Products Recent Developments/Updates
 - 9.12.6 Orbit Irrigation Products Competitive Strengths & Weaknesses
- 9.13 Jain Irrigation Systems
 - 9.13.1 Jain Irrigation Systems Details
 - 9.13.2 Jain Irrigation Systems Major Business
 - 9.13.3 Jain Irrigation Systems Non-Agriculture Smart Irrigation Controller Product and Services
 - 9.13.4 Jain Irrigation Systems Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Jain Irrigation Systems Recent Developments/Updates
 - 9.13.6 Jain Irrigation Systems Competitive Strengths & Weaknesses
- 9.14 Rain Machine
 - 9.14.1 Rain Machine Details
 - 9.14.2 Rain Machine Major Business
 - 9.14.3 Rain Machine Non-Agriculture Smart Irrigation Controller Product and Services
 - 9.14.4 Rain Machine Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Rain Machine Recent Developments/Updates
 - 9.14.6 Rain Machine Competitive Strengths & Weaknesses
- 9.15 OpenSprinkler
 - 9.15.1 OpenSprinkler Details
 - 9.15.2 OpenSprinkler Major Business
 - 9.15.3 OpenSprinkler Non-Agriculture Smart Irrigation Controller Product and Services
 - 9.15.4 OpenSprinkler Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 OpenSprinkler Recent Developments/Updates
 - 9.15.6 OpenSprinkler Competitive Strengths & Weaknesses
- 9.16 Yilin Technology
 - 9.16.1 Yilin Technology Details
 - 9.16.2 Yilin Technology Major Business

9.16.3 Yilin Technology Non-Agriculture Smart Irrigation Controller Product and Services

9.16.4 Yilin Technology Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Yilin Technology Recent Developments/Updates

9.16.6 Yilin Technology Competitive Strengths & Weaknesses

9.17 Jingxun Changtong

9.17.1 Jingxun Changtong Details

9.17.2 Jingxun Changtong Major Business

9.17.3 Jingxun Changtong Non-Agriculture Smart Irrigation Controller Product and Services

9.17.4 Jingxun Changtong Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Jingxun Changtong Recent Developments/Updates

9.17.6 Jingxun Changtong Competitive Strengths & Weaknesses

9.18 Dayu Irrigation Group

9.18.1 Dayu Irrigation Group Details

9.18.2 Dayu Irrigation Group Major Business

9.18.3 Dayu Irrigation Group Non-Agriculture Smart Irrigation Controller Product and Services

9.18.4 Dayu Irrigation Group Non-Agriculture Smart Irrigation Controller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Dayu Irrigation Group Recent Developments/Updates

9.18.6 Dayu Irrigation Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Non-Agriculture Smart Irrigation Controller Industry Chain

10.2 Non-Agriculture Smart Irrigation Controller Upstream Analysis

10.2.1 Non-Agriculture Smart Irrigation Controller Core Raw Materials

10.2.2 Main Manufacturers of Non-Agriculture Smart Irrigation Controller Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Non-Agriculture Smart Irrigation Controller Production Mode

10.6 Non-Agriculture Smart Irrigation Controller Procurement Model

10.7 Non-Agriculture Smart Irrigation Controller Industry Sales Model and Sales Channels

10.7.1 Non-Agriculture Smart Irrigation Controller Sales Model

10.7.2 Non-Agriculture Smart Irrigation Controller Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Non-Agriculture Smart Irrigation Controller Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Non-Agriculture Smart Irrigation Controller Production Value by Region (2021-2026) & (USD Million)

Table 3. World Non-Agriculture Smart Irrigation Controller Production Value by Region (2027-2032) & (USD Million)

Table 4. World Non-Agriculture Smart Irrigation Controller Production Value Market Share by Region (2021-2026)

Table 5. World Non-Agriculture Smart Irrigation Controller Production Value Market Share by Region (2027-2032)

Table 6. World Non-Agriculture Smart Irrigation Controller Production by Region (2021-2026) & (K Units)

Table 7. World Non-Agriculture Smart Irrigation Controller Production by Region (2027-2032) & (K Units)

Table 8. World Non-Agriculture Smart Irrigation Controller Production Market Share by Region (2021-2026)

Table 9. World Non-Agriculture Smart Irrigation Controller Production Market Share by Region (2027-2032)

Table 10. World Non-Agriculture Smart Irrigation Controller Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Non-Agriculture Smart Irrigation Controller Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Non-Agriculture Smart Irrigation Controller Major Market Trends

Table 13. World Non-Agriculture Smart Irrigation Controller Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Non-Agriculture Smart Irrigation Controller Consumption by Region (2021-2026) & (K Units)

Table 15. World Non-Agriculture Smart Irrigation Controller Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Non-Agriculture Smart Irrigation Controller Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Non-Agriculture Smart Irrigation Controller Producers in 2025

Table 18. World Non-Agriculture Smart Irrigation Controller Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Non-Agriculture Smart Irrigation Controller Producers in 2025

Table 20. World Non-Agriculture Smart Irrigation Controller Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Non-Agriculture Smart Irrigation Controller Company Evaluation Quadrant

Table 22. World Non-Agriculture Smart Irrigation Controller Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Non-Agriculture Smart Irrigation Controller Production Site of Key Manufacturer

Table 24. Non-Agriculture Smart Irrigation Controller Market: Company Product Type Footprint

Table 25. Non-Agriculture Smart Irrigation Controller Market: Company Product Application Footprint

Table 26. Non-Agriculture Smart Irrigation Controller Competitive Factors

Table 27. Non-Agriculture Smart Irrigation Controller New Entrant and Capacity Expansion Plans

Table 28. Non-Agriculture Smart Irrigation Controller Mergers & Acquisitions Activity

Table 29. United States VS China Non-Agriculture Smart Irrigation Controller Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Non-Agriculture Smart Irrigation Controller Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Non-Agriculture Smart Irrigation Controller Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Non-Agriculture Smart Irrigation Controller Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Non-Agriculture Smart Irrigation Controller Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Non-Agriculture Smart Irrigation Controller Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Non-Agriculture Smart Irrigation Controller Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Non-Agriculture Smart Irrigation Controller Production Market Share (2021-2026)

Table 37. China Based Non-Agriculture Smart Irrigation Controller Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Non-Agriculture Smart Irrigation Controller Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Non-Agriculture Smart Irrigation Controller

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Non-Agriculture Smart Irrigation Controller Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Non-Agriculture Smart Irrigation Controller Production Market Share (2021-2026)

Table 42. Rest of World Based Non-Agriculture Smart Irrigation Controller Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Non-Agriculture Smart Irrigation Controller Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Non-Agriculture Smart Irrigation Controller Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Non-Agriculture Smart Irrigation Controller Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Non-Agriculture Smart Irrigation Controller Production Market Share (2021-2026)

Table 47. World Non-Agriculture Smart Irrigation Controller Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Non-Agriculture Smart Irrigation Controller Production by Type (2021-2026) & (K Units)

Table 49. World Non-Agriculture Smart Irrigation Controller Production by Type (2027-2032) & (K Units)

Table 50. World Non-Agriculture Smart Irrigation Controller Production Value by Type (2021-2026) & (USD Million)

Table 51. World Non-Agriculture Smart Irrigation Controller Production Value by Type (2027-2032) & (USD Million)

Table 52. World Non-Agriculture Smart Irrigation Controller Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Non-Agriculture Smart Irrigation Controller Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Non-Agriculture Smart Irrigation Controller Production Value by Communication Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Non-Agriculture Smart Irrigation Controller Production by Communication Method (2021-2026) & (K Units)

Table 56. World Non-Agriculture Smart Irrigation Controller Production by Communication Method (2027-2032) & (K Units)

Table 57. World Non-Agriculture Smart Irrigation Controller Production Value by Communication Method (2021-2026) & (USD Million)

Table 58. World Non-Agriculture Smart Irrigation Controller Production Value by Communication Method (2027-2032) & (USD Million)

Table 59. World Non-Agriculture Smart Irrigation Controller Average Price by Communication Method (2021-2026) & (US\$/Unit)

Table 60. World Non-Agriculture Smart Irrigation Controller Average Price by Communication Method (2027-2032) & (US\$/Unit)

Table 61. World Non-Agriculture Smart Irrigation Controller Production Value by Output Control Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Non-Agriculture Smart Irrigation Controller Production by Output Control Channel (2021-2026) & (K Units)

Table 63. World Non-Agriculture Smart Irrigation Controller Production by Output Control Channel (2027-2032) & (K Units)

Table 64. World Non-Agriculture Smart Irrigation Controller Production Value by Output Control Channel (2021-2026) & (USD Million)

Table 65. World Non-Agriculture Smart Irrigation Controller Production Value by Output Control Channel (2027-2032) & (USD Million)

Table 66. World Non-Agriculture Smart Irrigation Controller Average Price by Output Control Channel (2021-2026) & (US\$/Unit)

Table 67. World Non-Agriculture Smart Irrigation Controller Average Price by Output Control Channel (2027-2032) & (US\$/Unit)

Table 68. World Non-Agriculture Smart Irrigation Controller Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Non-Agriculture Smart Irrigation Controller Production by Application (2021-2026) & (K Units)

Table 70. World Non-Agriculture Smart Irrigation Controller Production by Application (2027-2032) & (K Units)

Table 71. World Non-Agriculture Smart Irrigation Controller Production Value by Application (2021-2026) & (USD Million)

Table 72. World Non-Agriculture Smart Irrigation Controller Production Value by Application (2027-2032) & (USD Million)

Table 73. World Non-Agriculture Smart Irrigation Controller Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Non-Agriculture Smart Irrigation Controller Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Rain Bird Basic Information, Manufacturing Base and Competitors

Table 76. Rain Bird Major Business

Table 77. Rain Bird Non-Agriculture Smart Irrigation Controller Product and Services

Table 78. Rain Bird Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Rain Bird Recent Developments/Updates

Table 80. Rain Bird Competitive Strengths & Weaknesses
Table 81. Hunter Industries Basic Information, Manufacturing Base and Competitors
Table 82. Hunter Industries Major Business
Table 83. Hunter Industries Non-Agriculture Smart Irrigation Controller Product and Services
Table 84. Hunter Industries Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Hunter Industries Recent Developments/Updates
Table 86. Hunter Industries Competitive Strengths & Weaknesses
Table 87. Toro Basic Information, Manufacturing Base and Competitors
Table 88. Toro Major Business
Table 89. Toro Non-Agriculture Smart Irrigation Controller Product and Services
Table 90. Toro Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Toro Recent Developments/Updates
Table 92. Toro Competitive Strengths & Weaknesses
Table 93. Scotts Miracle-Gro Basic Information, Manufacturing Base and Competitors
Table 94. Scotts Miracle-Gro Major Business
Table 95. Scotts Miracle-Gro Non-Agriculture Smart Irrigation Controller Product and Services
Table 96. Scotts Miracle-Gro Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Scotts Miracle-Gro Recent Developments/Updates
Table 98. Scotts Miracle-Gro Competitive Strengths & Weaknesses
Table 99. HydroPoint Data Systems Basic Information, Manufacturing Base and Competitors
Table 100. HydroPoint Data Systems Major Business
Table 101. HydroPoint Data Systems Non-Agriculture Smart Irrigation Controller Product and Services
Table 102. HydroPoint Data Systems Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. HydroPoint Data Systems Recent Developments/Updates
Table 104. HydroPoint Data Systems Competitive Strengths & Weaknesses
Table 105. Netafim Basic Information, Manufacturing Base and Competitors
Table 106. Netafim Major Business

Table 107. Netafim Non-Agriculture Smart Irrigation Controller Product and Services

Table 108. Netafim Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Netafim Recent Developments/Updates

Table 110. Netafim Competitive Strengths & Weaknesses

Table 111. Galcon Basic Information, Manufacturing Base and Competitors

Table 112. Galcon Major Business

Table 113. Galcon Non-Agriculture Smart Irrigation Controller Product and Services

Table 114. Galcon Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Galcon Recent Developments/Updates

Table 116. Galcon Competitive Strengths & Weaknesses

Table 117. Weathermatic Basic Information, Manufacturing Base and Competitors

Table 118. Weathermatic Major Business

Table 119. Weathermatic Non-Agriculture Smart Irrigation Controller Product and Services

Table 120. Weathermatic Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Weathermatic Recent Developments/Updates

Table 122. Weathermatic Competitive Strengths & Weaknesses

Table 123. GreenIQ Basic Information, Manufacturing Base and Competitors

Table 124. GreenIQ Major Business

Table 125. GreenIQ Non-Agriculture Smart Irrigation Controller Product and Services

Table 126. GreenIQ Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. GreenIQ Recent Developments/Updates

Table 128. GreenIQ Competitive Strengths & Weaknesses

Table 129. Rachio Basic Information, Manufacturing Base and Competitors

Table 130. Rachio Major Business

Table 131. Rachio Non-Agriculture Smart Irrigation Controller Product and Services

Table 132. Rachio Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Rachio Recent Developments/Updates

Table 134. Rachio Competitive Strengths & Weaknesses

Table 135. Calsense Basic Information, Manufacturing Base and Competitors

Table 136. Calsense Major Business

Table 137. Calsense Non-Agriculture Smart Irrigation Controller Product and Services

Table 138. Calsense Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Calsense Recent Developments/Updates

Table 140. Calsense Competitive Strengths & Weaknesses

Table 141. Orbit Irrigation Products Basic Information, Manufacturing Base and Competitors

Table 142. Orbit Irrigation Products Major Business

Table 143. Orbit Irrigation Products Non-Agriculture Smart Irrigation Controller Product and Services

Table 144. Orbit Irrigation Products Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Orbit Irrigation Products Recent Developments/Updates

Table 146. Orbit Irrigation Products Competitive Strengths & Weaknesses

Table 147. Jain Irrigation Systems Basic Information, Manufacturing Base and Competitors

Table 148. Jain Irrigation Systems Major Business

Table 149. Jain Irrigation Systems Non-Agriculture Smart Irrigation Controller Product and Services

Table 150. Jain Irrigation Systems Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Jain Irrigation Systems Recent Developments/Updates

Table 152. Jain Irrigation Systems Competitive Strengths & Weaknesses

Table 153. Rain Machine Basic Information, Manufacturing Base and Competitors

Table 154. Rain Machine Major Business

Table 155. Rain Machine Non-Agriculture Smart Irrigation Controller Product and Services

Table 156. Rain Machine Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Rain Machine Recent Developments/Updates

Table 158. Rain Machine Competitive Strengths & Weaknesses

Table 159. OpenSprinkler Basic Information, Manufacturing Base and Competitors

Table 160. OpenSprinkler Major Business

Table 161. OpenSprinkler Non-Agriculture Smart Irrigation Controller Product and Services

Table 162. OpenSprinkler Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. OpenSprinkler Recent Developments/Updates

Table 164. OpenSprinkler Competitive Strengths & Weaknesses

Table 165. Yilin Technology Basic Information, Manufacturing Base and Competitors

Table 166. Yilin Technology Major Business

Table 167. Yilin Technology Non-Agriculture Smart Irrigation Controller Product and Services

Table 168. Yilin Technology Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Yilin Technology Recent Developments/Updates

Table 170. Yilin Technology Competitive Strengths & Weaknesses

Table 171. Jingxun Changtong Basic Information, Manufacturing Base and Competitors

Table 172. Jingxun Changtong Major Business

Table 173. Jingxun Changtong Non-Agriculture Smart Irrigation Controller Product and Services

Table 174. Jingxun Changtong Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Jingxun Changtong Recent Developments/Updates

Table 176. Jingxun Changtong Competitive Strengths & Weaknesses

Table 177. Dayu Irrigation Group Basic Information, Manufacturing Base and Competitors

Table 178. Dayu Irrigation Group Major Business

Table 179. Dayu Irrigation Group Non-Agriculture Smart Irrigation Controller Product and Services

Table 180. Dayu Irrigation Group Non-Agriculture Smart Irrigation Controller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Dayu Irrigation Group Recent Developments/Updates

Table 182. Dayu Irrigation Group Competitive Strengths & Weaknesses

Table 183. Global Key Players of Non-Agriculture Smart Irrigation Controller Upstream (Raw Materials)

Table 184. Global Non-Agriculture Smart Irrigation Controller Typical Customers

Table 185. Non-Agriculture Smart Irrigation Controller Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Non-Agriculture Smart Irrigation Controller Picture

Figure 2. World Non-Agriculture Smart Irrigation Controller Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Non-Agriculture Smart Irrigation Controller Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Non-Agriculture Smart Irrigation Controller Production (2021-2032) & (K Units)

Figure 5. World Non-Agriculture Smart Irrigation Controller Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Non-Agriculture Smart Irrigation Controller Production Value Market Share by Region (2021-2032)

Figure 7. World Non-Agriculture Smart Irrigation Controller Production Market Share by Region (2021-2032)

Figure 8. North America Non-Agriculture Smart Irrigation Controller Production (2021-2032) & (K Units)

Figure 9. Europe Non-Agriculture Smart Irrigation Controller Production (2021-2032) & (K Units)

Figure 10. China Non-Agriculture Smart Irrigation Controller Production (2021-2032) & (K Units)

Figure 11. Japan Non-Agriculture Smart Irrigation Controller Production (2021-2032) & (K Units)

Figure 12. Non-Agriculture Smart Irrigation Controller Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Non-Agriculture Smart Irrigation Controller Consumption (2021-2032) & (K Units)

Figure 15. World Non-Agriculture Smart Irrigation Controller Consumption Market Share by Region (2021-2032)

Figure 16. United States Non-Agriculture Smart Irrigation Controller Consumption (2021-2032) & (K Units)

Figure 17. China Non-Agriculture Smart Irrigation Controller Consumption (2021-2032) & (K Units)

Figure 18. Europe Non-Agriculture Smart Irrigation Controller Consumption (2021-2032) & (K Units)

Figure 19. Japan Non-Agriculture Smart Irrigation Controller Consumption (2021-2032) & (K Units)

Figure 20. South Korea Non-Agriculture Smart Irrigation Controller Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Non-Agriculture Smart Irrigation Controller Consumption (2021-2032) & (K Units)

Figure 22. India Non-Agriculture Smart Irrigation Controller Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Non-Agriculture Smart Irrigation Controller by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Non-Agriculture Smart Irrigation Controller Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Non-Agriculture Smart Irrigation Controller Markets in 2025

Figure 26. United States VS China: Non-Agriculture Smart Irrigation Controller Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Non-Agriculture Smart Irrigation Controller Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Non-Agriculture Smart Irrigation Controller Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Non-Agriculture Smart Irrigation Controller Production Market Share 2025

Figure 30. China Based Manufacturers Non-Agriculture Smart Irrigation Controller Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Non-Agriculture Smart Irrigation Controller Production Market Share 2025

Figure 32. World Non-Agriculture Smart Irrigation Controller Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Non-Agriculture Smart Irrigation Controller Production Value Market Share by Type in 2025

Figure 34. Weather-based Controllers

Figure 35. Sensor-based Controllers

Figure 36. World Non-Agriculture Smart Irrigation Controller Production Market Share by Type (2021-2032)

Figure 37. World Non-Agriculture Smart Irrigation Controller Production Value Market Share by Type (2021-2032)

Figure 38. World Non-Agriculture Smart Irrigation Controller Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Non-Agriculture Smart Irrigation Controller Production Value by Communication Method, (USD Million), 2021 & 2025 & 2032

Figure 40. World Non-Agriculture Smart Irrigation Controller Production Value Market

Share by Communication Method in 2025

Figure 41. Wired Smart Irrigation Controller

Figure 42. Wi-Fi Smart Irrigation Controller

Figure 43. Bluetooth Smart Irrigation Controller

Figure 44. Others

Figure 45. World Non-Agriculture Smart Irrigation Controller Production Market Share by Communication Method (2021-2032)

Figure 46. World Non-Agriculture Smart Irrigation Controller Production Value Market Share by Communication Method (2021-2032)

Figure 47. World Non-Agriculture Smart Irrigation Controller Average Price by Communication Method (2021-2032) & (US\$/Unit)

Figure 48. World Non-Agriculture Smart Irrigation Controller Production Value by Output Control Channel, (USD Million), 2021 & 2025 & 2032

Figure 49. World Non-Agriculture Smart Irrigation Controller Production Value Market Share by Output Control Channel in 2025

Figure 50. 1-Channel Output

Figure 51. 2–16 Channel Outputs

Figure 52. More Than 16 Channel Outputs

Figure 53. World Non-Agriculture Smart Irrigation Controller Production Market Share by Output Control Channel (2021-2032)

Figure 54. World Non-Agriculture Smart Irrigation Controller Production Value Market Share by Output Control Channel (2021-2032)

Figure 55. World Non-Agriculture Smart Irrigation Controller Average Price by Output Control Channel (2021-2032) & (US\$/Unit)

Figure 56. World Non-Agriculture Smart Irrigation Controller Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Non-Agriculture Smart Irrigation Controller Production Value Market Share by Application in 2025

Figure 58. Commercial

Figure 59. Household

Figure 60. World Non-Agriculture Smart Irrigation Controller Production Market Share by Application (2021-2032)

Figure 61. World Non-Agriculture Smart Irrigation Controller Production Value Market Share by Application (2021-2032)

Figure 62. World Non-Agriculture Smart Irrigation Controller Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Non-Agriculture Smart Irrigation Controller Industry Chain

Figure 64. Non-Agriculture Smart Irrigation Controller Procurement Model

Figure 65. Non-Agriculture Smart Irrigation Controller Sales Model

Figure 66. Non-Agriculture Smart Irrigation Controller Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

I would like to order

Product name: Global Non-Agriculture Smart Irrigation Controller Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GD28C4C6151CEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD28C4C6151CEN.html>