

# Global Nomex Honeycomb Core Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Nomex Honeycomb Core market size was valued at USD 494.7 million in 2023 and is forecast to a readjusted size of USD 869.6 million by 2030 with a CAGR of 8.4% during review period.

Nomex honeycomb, also known as aramid paper honeycomb, is a honeycomb core material made of polyisophthalamide (aramid) paper as raw material. For the manufacture of high-quality, high-performance sandwich structures. Nomex honeycomb core has the characteristics of light weight, high specific strength and specific stiffness, compression resistance, shear resistance, fatigue strength, corrosion resistance, excellent environmental resistance, etc. It has self-extinguishing, resilience, insulation, electromagnetic wave penetration and vibration Sexual energy absorption. It has a good isolation effect on water, sound, electricity and heat.

The global top five Nomex honeycomb core manufacturers include DuPont, Showa Aircraft Industry, Hexcel, Toray, and SCHUTZ, which together account for more than 70% of the market share. The largest manufacturer is DuPont, with a market share of more than 25%. . North America is the most important Nomex honeycomb core producing area in the world, with a market share of more than 35%. In terms of types, aerospace grades account for more than 50% of the market. In the field of application, the market share of the aerospace field has reached more than 50%.

The Global Info Research report includes an overview of the development of the Nomex Honeycomb Core industry chain, the market status of Aerospace (Aerospace Grade, Industrial Grade), Defense (Aerospace Grade, Industrial Grade), and key enterprises in

developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Nomex Honeycomb Core.

Regionally, the report analyzes the Nomex Honeycomb Core markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Nomex Honeycomb Core market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Nomex Honeycomb Core market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Nomex Honeycomb Core industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (CBM), revenue generated, and market share of different by Type (e.g., Aerospace Grade, Industrial Grade).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Nomex Honeycomb Core market.

**Regional Analysis:** The report involves examining the Nomex Honeycomb Core market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Nomex Honeycomb Core market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Nomex Honeycomb Core:

**Company Analysis:** Report covers individual Nomex Honeycomb Core manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Nomex Honeycomb Core. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Aerospace, Defense).

**Technology Analysis:** Report covers specific technologies relevant to Nomex Honeycomb Core. It assesses the current state, advancements, and potential future developments in Nomex Honeycomb Core areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Nomex Honeycomb Core market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Nomex Honeycomb Core market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Aerospace Grade

Industrial Grade

Commercial Grade

### Market segment by Application

Aerospace

Defense

Marine

Automotive

Others

#### Major players covered

DuPont

Showa Aircraft Industry

Hexcel

Toray

SCHUTZ

AVIC Composite

Jiaxing CMAG Composite Material

ACT Materials

Plascore

Euro-Composites

The Gill Corporation

Advanced Honeycomb Technology

HONYLITE

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nomex Honeycomb Core product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nomex Honeycomb Core, with price, sales, revenue and global market share of Nomex Honeycomb Core from 2019 to 2024.

Chapter 3, the Nomex Honeycomb Core competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nomex Honeycomb Core breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Nomex Honeycomb Core market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nomex Honeycomb Core.

Chapter 14 and 15, to describe Nomex Honeycomb Core sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of Nomex Honeycomb Core

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Nomex Honeycomb Core Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Aerospace Grade

1.3.3 Industrial Grade

1.3.4 Commercial Grade

1.4 Market Analysis by Application

1.4.1 Overview: Global Nomex Honeycomb Core Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Aerospace

1.4.3 Defense

1.4.4 Marine

1.4.5 Automotive

1.4.6 Others

1.5 Global Nomex Honeycomb Core Market Size & Forecast

1.5.1 Global Nomex Honeycomb Core Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Nomex Honeycomb Core Sales Quantity (2019-2030)

1.5.3 Global Nomex Honeycomb Core Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

2.1 DuPont

2.1.1 DuPont Details

2.1.2 DuPont Major Business

2.1.3 DuPont Nomex Honeycomb Core Product and Services

2.1.4 DuPont Nomex Honeycomb Core Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 DuPont Recent Developments/Updates

2.2 Showa Aircraft Industry

2.2.1 Showa Aircraft Industry Details

2.2.2 Showa Aircraft Industry Major Business

2.2.3 Showa Aircraft Industry Nomex Honeycomb Core Product and Services

2.2.4 Showa Aircraft Industry Nomex Honeycomb Core Sales Quantity, Average Price,

## Revenue, Gross Margin and Market Share (2019-2024)

### 2.2.5 Showa Aircraft Industry Recent Developments/Updates

## 2.3 Hexcel

### 2.3.1 Hexcel Details

### 2.3.2 Hexcel Major Business

### 2.3.3 Hexcel Nomex Honeycomb Core Product and Services

### 2.3.4 Hexcel Nomex Honeycomb Core Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.3.5 Hexcel Recent Developments/Updates

## 2.4 Toray

### 2.4.1 Toray Details

### 2.4.2 Toray Major Business

### 2.4.3 Toray Nomex Honeycomb Core Product and Services

### 2.4.4 Toray Nomex Honeycomb Core Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.4.5 Toray Recent Developments/Updates

## 2.5 SCHUTZ

### 2.5.1 SCHUTZ Details

### 2.5.2 SCHUTZ Major Business

### 2.5.3 SCHUTZ Nomex Honeycomb Core Product and Services

### 2.5.4 SCHUTZ Nomex Honeycomb Core Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.5.5 SCHUTZ Recent Developments/Updates

## 2.6 AVIC Composite

### 2.6.1 AVIC Composite Details

### 2.6.2 AVIC Composite Major Business

### 2.6.3 AVIC Composite Nomex Honeycomb Core Product and Services

### 2.6.4 AVIC Composite Nomex Honeycomb Core Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.6.5 AVIC Composite Recent Developments/Updates

## 2.7 Jiaxing CMAG Composite Material

### 2.7.1 Jiaxing CMAG Composite Material Details

### 2.7.2 Jiaxing CMAG Composite Material Major Business

### 2.7.3 Jiaxing CMAG Composite Material Nomex Honeycomb Core Product and Services

### 2.7.4 Jiaxing CMAG Composite Material Nomex Honeycomb Core Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.7.5 Jiaxing CMAG Composite Material Recent Developments/Updates

## 2.8 ACT Materials



- 2.8.1 ACT Materials Details
- 2.8.2 ACT Materials Major Business
- 2.8.3 ACT Materials Nomex Honeycomb Core Product and Services
- 2.8.4 ACT Materials Nomex Honeycomb Core Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 ACT Materials Recent Developments/Updates
- 2.9 Plascore
  - 2.9.1 Plascore Details
  - 2.9.2 Plascore Major Business
  - 2.9.3 Plascore Nomex Honeycomb Core Product and Services
  - 2.9.4 Plascore Nomex Honeycomb Core Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Plascore Recent Developments/Updates
- 2.10 Euro-Composites
  - 2.10.1 Euro-Composites Details
  - 2.10.2 Euro-Composites Major Business
  - 2.10.3 Euro-Composites Nomex Honeycomb Core Product and Services
  - 2.10.4 Euro-Composites Nomex Honeycomb Core Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Euro-Composites Recent Developments/Updates
- 2.11 The Gill Corporation
  - 2.11.1 The Gill Corporation Details
  - 2.11.2 The Gill Corporation Major Business
  - 2.11.3 The Gill Corporation Nomex Honeycomb Core Product and Services
  - 2.11.4 The Gill Corporation Nomex Honeycomb Core Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 The Gill Corporation Recent Developments/Updates
- 2.12 Advanced Honeycomb Technology
  - 2.12.1 Advanced Honeycomb Technology Details
  - 2.12.2 Advanced Honeycomb Technology Major Business
  - 2.12.3 Advanced Honeycomb Technology Nomex Honeycomb Core Product and Services
  - 2.12.4 Advanced Honeycomb Technology Nomex Honeycomb Core Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.12.5 Advanced Honeycomb Technology Recent Developments/Updates
- 2.13 HONYLITE
  - 2.13.1 HONYLITE Details
  - 2.13.2 HONYLITE Major Business
  - 2.13.3 HONYLITE Nomex Honeycomb Core Product and Services

2.13.4 HONYLITE Nomex Honeycomb Core Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 HONYLITE Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: NOMEX HONEYCOMB CORE BY MANUFACTURER**

3.1 Global Nomex Honeycomb Core Sales Quantity by Manufacturer (2019-2024)

3.2 Global Nomex Honeycomb Core Revenue by Manufacturer (2019-2024)

3.3 Global Nomex Honeycomb Core Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Nomex Honeycomb Core by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Nomex Honeycomb Core Manufacturer Market Share in 2023

3.4.2 Top 6 Nomex Honeycomb Core Manufacturer Market Share in 2023

3.5 Nomex Honeycomb Core Market: Overall Company Footprint Analysis

3.5.1 Nomex Honeycomb Core Market: Region Footprint

3.5.2 Nomex Honeycomb Core Market: Company Product Type Footprint

3.5.3 Nomex Honeycomb Core Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Nomex Honeycomb Core Market Size by Region

4.1.1 Global Nomex Honeycomb Core Sales Quantity by Region (2019-2030)

4.1.2 Global Nomex Honeycomb Core Consumption Value by Region (2019-2030)

4.1.3 Global Nomex Honeycomb Core Average Price by Region (2019-2030)

4.2 North America Nomex Honeycomb Core Consumption Value (2019-2030)

4.3 Europe Nomex Honeycomb Core Consumption Value (2019-2030)

4.4 Asia-Pacific Nomex Honeycomb Core Consumption Value (2019-2030)

4.5 South America Nomex Honeycomb Core Consumption Value (2019-2030)

4.6 Middle East and Africa Nomex Honeycomb Core Consumption Value (2019-2030)

### **5 MARKET SEGMENT BY TYPE**

5.1 Global Nomex Honeycomb Core Sales Quantity by Type (2019-2030)

5.2 Global Nomex Honeycomb Core Consumption Value by Type (2019-2030)

5.3 Global Nomex Honeycomb Core Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Nomex Honeycomb Core Sales Quantity by Application (2019-2030)
- 6.2 Global Nomex Honeycomb Core Consumption Value by Application (2019-2030)
- 6.3 Global Nomex Honeycomb Core Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Nomex Honeycomb Core Sales Quantity by Type (2019-2030)
- 7.2 North America Nomex Honeycomb Core Sales Quantity by Application (2019-2030)
- 7.3 North America Nomex Honeycomb Core Market Size by Country
  - 7.3.1 North America Nomex Honeycomb Core Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Nomex Honeycomb Core Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Nomex Honeycomb Core Sales Quantity by Type (2019-2030)
- 8.2 Europe Nomex Honeycomb Core Sales Quantity by Application (2019-2030)
- 8.3 Europe Nomex Honeycomb Core Market Size by Country
  - 8.3.1 Europe Nomex Honeycomb Core Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Nomex Honeycomb Core Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Nomex Honeycomb Core Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Nomex Honeycomb Core Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Nomex Honeycomb Core Market Size by Region
  - 9.3.1 Asia-Pacific Nomex Honeycomb Core Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Nomex Honeycomb Core Consumption Value by Region

(2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

10.1 South America Nomex Honeycomb Core Sales Quantity by Type (2019-2030)

10.2 South America Nomex Honeycomb Core Sales Quantity by Application  
(2019-2030)

10.3 South America Nomex Honeycomb Core Market Size by Country

10.3.1 South America Nomex Honeycomb Core Sales Quantity by Country  
(2019-2030)

10.3.2 South America Nomex Honeycomb Core Consumption Value by Country  
(2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Nomex Honeycomb Core Sales Quantity by Type  
(2019-2030)

11.2 Middle East & Africa Nomex Honeycomb Core Sales Quantity by Application  
(2019-2030)

11.3 Middle East & Africa Nomex Honeycomb Core Market Size by Country

11.3.1 Middle East & Africa Nomex Honeycomb Core Sales Quantity by Country  
(2019-2030)

11.3.2 Middle East & Africa Nomex Honeycomb Core Consumption Value by Country  
(2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Nomex Honeycomb Core Market Drivers
- 12.2 Nomex Honeycomb Core Market Restraints
- 12.3 Nomex Honeycomb Core Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Nomex Honeycomb Core and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Nomex Honeycomb Core
- 13.3 Nomex Honeycomb Core Production Process
- 13.4 Nomex Honeycomb Core Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Nomex Honeycomb Core Typical Distributors
- 14.3 Nomex Honeycomb Core Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Nomex Honeycomb Core Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Nomex Honeycomb Core Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. DuPont Basic Information, Manufacturing Base and Competitors

Table 4. DuPont Major Business

Table 5. DuPont Nomex Honeycomb Core Product and Services

Table 6. DuPont Nomex Honeycomb Core Sales Quantity (CBM), Average Price (US\$/CBM), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. DuPont Recent Developments/Updates

Table 8. Showa Aircraft Industry Basic Information, Manufacturing Base and Competitors

Table 9. Showa Aircraft Industry Major Business

Table 10. Showa Aircraft Industry Nomex Honeycomb Core Product and Services

Table 11. Showa Aircraft Industry Nomex Honeycomb Core Sales Quantity (CBM), Average Price (US\$/CBM), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Showa Aircraft Industry Recent Developments/Updates

Table 13. Hexcel Basic Information, Manufacturing Base and Competitors

Table 14. Hexcel Major Business

Table 15. Hexcel Nomex Honeycomb Core Product and Services

Table 16. Hexcel Nomex Honeycomb Core Sales Quantity (CBM), Average Price (US\$/CBM), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Hexcel Recent Developments/Updates

Table 18. Toray Basic Information, Manufacturing Base and Competitors

Table 19. Toray Major Business

Table 20. Toray Nomex Honeycomb Core Product and Services

Table 21. Toray Nomex Honeycomb Core Sales Quantity (CBM), Average Price (US\$/CBM), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Toray Recent Developments/Updates

Table 23. SCHUTZ Basic Information, Manufacturing Base and Competitors

Table 24. SCHUTZ Major Business

Table 25. SCHUTZ Nomex Honeycomb Core Product and Services

Table 26. SCHUTZ Nomex Honeycomb Core Sales Quantity (CBM), Average Price (US\$/CBM), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 27. SCHUTZ Recent Developments/Updates
- Table 28. AVIC Composite Basic Information, Manufacturing Base and Competitors
- Table 29. AVIC Composite Major Business
- Table 30. AVIC Composite Nomex Honeycomb Core Product and Services
- Table 31. AVIC Composite Nomex Honeycomb Core Sales Quantity (CBM), Average Price (US\$/CBM), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. AVIC Composite Recent Developments/Updates
- Table 33. Jiaxing CMAG Composite Material Basic Information, Manufacturing Base and Competitors
- Table 34. Jiaxing CMAG Composite Material Major Business
- Table 35. Jiaxing CMAG Composite Material Nomex Honeycomb Core Product and Services
- Table 36. Jiaxing CMAG Composite Material Nomex Honeycomb Core Sales Quantity (CBM), Average Price (US\$/CBM), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Jiaxing CMAG Composite Material Recent Developments/Updates
- Table 38. ACT Materials Basic Information, Manufacturing Base and Competitors
- Table 39. ACT Materials Major Business
- Table 40. ACT Materials Nomex Honeycomb Core Product and Services
- Table 41. ACT Materials Nomex Honeycomb Core Sales Quantity (CBM), Average Price (US\$/CBM), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. ACT Materials Recent Developments/Updates
- Table 43. Plascore Basic Information, Manufacturing Base and Competitors
- Table 44. Plascore Major Business
- Table 45. Plascore Nomex Honeycomb Core Product and Services
- Table 46. Plascore Nomex Honeycomb Core Sales Quantity (CBM), Average Price (US\$/CBM), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Plascore Recent Developments/Updates
- Table 48. Euro-Composites Basic Information, Manufacturing Base and Competitors
- Table 49. Euro-Composites Major Business
- Table 50. Euro-Composites Nomex Honeycomb Core Product and Services
- Table 51. Euro-Composites Nomex Honeycomb Core Sales Quantity (CBM), Average Price (US\$/CBM), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Euro-Composites Recent Developments/Updates
- Table 53. The Gill Corporation Basic Information, Manufacturing Base and Competitors
- Table 54. The Gill Corporation Major Business
- Table 55. The Gill Corporation Nomex Honeycomb Core Product and Services
- Table 56. The Gill Corporation Nomex Honeycomb Core Sales Quantity (CBM), Average Price (US\$/CBM), Revenue (USD Million), Gross Margin and Market Share

(2019-2024)

Table 57. The Gill Corporation Recent Developments/Updates

Table 58. Advanced Honeycomb Technology Basic Information, Manufacturing Base and Competitors

Table 59. Advanced Honeycomb Technology Major Business

Table 60. Advanced Honeycomb Technology Nomex Honeycomb Core Product and Services

Table 61. Advanced Honeycomb Technology Nomex Honeycomb Core Sales Quantity (CBM), Average Price (US\$/CBM), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Advanced Honeycomb Technology Recent Developments/Updates

Table 63. HONYLITE Basic Information, Manufacturing Base and Competitors

Table 64. HONYLITE Major Business

Table 65. HONYLITE Nomex Honeycomb Core Product and Services

Table 66. HONYLITE Nomex Honeycomb Core Sales Quantity (CBM), Average Price (US\$/CBM), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. HONYLITE Recent Developments/Updates

Table 68. Global Nomex Honeycomb Core Sales Quantity by Manufacturer (2019-2024) & (CBM)

Table 69. Global Nomex Honeycomb Core Revenue by Manufacturer (2019-2024) & (USD Million)

Table 70. Global Nomex Honeycomb Core Average Price by Manufacturer (2019-2024) & (US\$/CBM)

Table 71. Market Position of Manufacturers in Nomex Honeycomb Core, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 72. Head Office and Nomex Honeycomb Core Production Site of Key Manufacturer

Table 73. Nomex Honeycomb Core Market: Company Product Type Footprint

Table 74. Nomex Honeycomb Core Market: Company Product Application Footprint

Table 75. Nomex Honeycomb Core New Market Entrants and Barriers to Market Entry

Table 76. Nomex Honeycomb Core Mergers, Acquisition, Agreements, and Collaborations

Table 77. Global Nomex Honeycomb Core Sales Quantity by Region (2019-2024) & (CBM)

Table 78. Global Nomex Honeycomb Core Sales Quantity by Region (2025-2030) & (CBM)

Table 79. Global Nomex Honeycomb Core Consumption Value by Region (2019-2024) & (USD Million)

Table 80. Global Nomex Honeycomb Core Consumption Value by Region (2025-2030)



& (USD Million)

Table 81. Global Nomex Honeycomb Core Average Price by Region (2019-2024) & (US\$/CBM)

Table 82. Global Nomex Honeycomb Core Average Price by Region (2025-2030) & (US\$/CBM)

Table 83. Global Nomex Honeycomb Core Sales Quantity by Type (2019-2024) & (CBM)

Table 84. Global Nomex Honeycomb Core Sales Quantity by Type (2025-2030) & (CBM)

Table 85. Global Nomex Honeycomb Core Consumption Value by Type (2019-2024) & (USD Million)

Table 86. Global Nomex Honeycomb Core Consumption Value by Type (2025-2030) & (USD Million)

Table 87. Global Nomex Honeycomb Core Average Price by Type (2019-2024) & (US\$/CBM)

Table 88. Global Nomex Honeycomb Core Average Price by Type (2025-2030) & (US\$/CBM)

Table 89. Global Nomex Honeycomb Core Sales Quantity by Application (2019-2024) & (CBM)

Table 90. Global Nomex Honeycomb Core Sales Quantity by Application (2025-2030) & (CBM)

Table 91. Global Nomex Honeycomb Core Consumption Value by Application (2019-2024) & (USD Million)

Table 92. Global Nomex Honeycomb Core Consumption Value by Application (2025-2030) & (USD Million)

Table 93. Global Nomex Honeycomb Core Average Price by Application (2019-2024) & (US\$/CBM)

Table 94. Global Nomex Honeycomb Core Average Price by Application (2025-2030) & (US\$/CBM)

Table 95. North America Nomex Honeycomb Core Sales Quantity by Type (2019-2024) & (CBM)

Table 96. North America Nomex Honeycomb Core Sales Quantity by Type (2025-2030) & (CBM)

Table 97. North America Nomex Honeycomb Core Sales Quantity by Application (2019-2024) & (CBM)

Table 98. North America Nomex Honeycomb Core Sales Quantity by Application (2025-2030) & (CBM)

Table 99. North America Nomex Honeycomb Core Sales Quantity by Country (2019-2024) & (CBM)

Table 100. North America Nomex Honeycomb Core Sales Quantity by Country (2025-2030) & (CBM)

Table 101. North America Nomex Honeycomb Core Consumption Value by Country (2019-2024) & (USD Million)

Table 102. North America Nomex Honeycomb Core Consumption Value by Country (2025-2030) & (USD Million)

Table 103. Europe Nomex Honeycomb Core Sales Quantity by Type (2019-2024) & (CBM)

Table 104. Europe Nomex Honeycomb Core Sales Quantity by Type (2025-2030) & (CBM)

Table 105. Europe Nomex Honeycomb Core Sales Quantity by Application (2019-2024) & (CBM)

Table 106. Europe Nomex Honeycomb Core Sales Quantity by Application (2025-2030) & (CBM)

Table 107. Europe Nomex Honeycomb Core Sales Quantity by Country (2019-2024) & (CBM)

Table 108. Europe Nomex Honeycomb Core Sales Quantity by Country (2025-2030) & (CBM)

Table 109. Europe Nomex Honeycomb Core Consumption Value by Country (2019-2024) & (USD Million)

Table 110. Europe Nomex Honeycomb Core Consumption Value by Country (2025-2030) & (USD Million)

Table 111. Asia-Pacific Nomex Honeycomb Core Sales Quantity by Type (2019-2024) & (CBM)

Table 112. Asia-Pacific Nomex Honeycomb Core Sales Quantity by Type (2025-2030) & (CBM)

Table 113. Asia-Pacific Nomex Honeycomb Core Sales Quantity by Application (2019-2024) & (CBM)

Table 114. Asia-Pacific Nomex Honeycomb Core Sales Quantity by Application (2025-2030) & (CBM)

Table 115. Asia-Pacific Nomex Honeycomb Core Sales Quantity by Region (2019-2024) & (CBM)

Table 116. Asia-Pacific Nomex Honeycomb Core Sales Quantity by Region (2025-2030) & (CBM)

Table 117. Asia-Pacific Nomex Honeycomb Core Consumption Value by Region (2019-2024) & (USD Million)

Table 118. Asia-Pacific Nomex Honeycomb Core Consumption Value by Region (2025-2030) & (USD Million)

Table 119. South America Nomex Honeycomb Core Sales Quantity by Type

(2019-2024) & (CBM)

Table 120. South America Nomex Honeycomb Core Sales Quantity by Type

(2025-2030) & (CBM)

Table 121. South America Nomex Honeycomb Core Sales Quantity by Application

(2019-2024) & (CBM)

Table 122. South America Nomex Honeycomb Core Sales Quantity by Application

(2025-2030) & (CBM)

Table 123. South America Nomex Honeycomb Core Sales Quantity by Country

(2019-2024) & (CBM)

Table 124. South America Nomex Honeycomb Core Sales Quantity by Country

(2025-2030) & (CBM)

Table 125. South America Nomex Honeycomb Core Consumption Value by Country

(2019-2024) & (USD Million)

Table 126. South America Nomex Honeycomb Core Consumption Value by Country

(2025-2030) & (USD Million)

Table 127. Middle East & Africa Nomex Honeycomb Core Sales Quantity by Type

(2019-2024) & (CBM)

Table 128. Middle East & Africa Nomex Honeycomb Core Sales Quantity by Type

(2025-2030) & (CBM)

Table 129. Middle East & Africa Nomex Honeycomb Core Sales Quantity by Application

(2019-2024) & (CBM)

Table 130. Middle East & Africa Nomex Honeycomb Core Sales Quantity by Application

(2025-2030) & (CBM)

Table 131. Middle East & Africa Nomex Honeycomb Core Sales Quantity by Region

(2019-2024) & (CBM)

Table 132. Middle East & Africa Nomex Honeycomb Core Sales Quantity by Region

(2025-2030) & (CBM)

Table 133. Middle East & Africa Nomex Honeycomb Core Consumption Value by

Region (2019-2024) & (USD Million)

Table 134. Middle East & Africa Nomex Honeycomb Core Consumption Value by

Region (2025-2030) & (USD Million)

Table 135. Nomex Honeycomb Core Raw Material

Table 136. Key Manufacturers of Nomex Honeycomb Core Raw Materials

Table 137. Nomex Honeycomb Core Typical Distributors

Table 138. Nomex Honeycomb Core Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Nomex Honeycomb Core Picture

Figure 2. Global Nomex Honeycomb Core Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Nomex Honeycomb Core Consumption Value Market Share by Type in 2023

Figure 4. Aerospace Grade Examples

Figure 5. Industrial Grade Examples

Figure 6. Commercial Grade Examples

Figure 7. Global Nomex Honeycomb Core Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Nomex Honeycomb Core Consumption Value Market Share by Application in 2023

Figure 9. Aerospace Examples

Figure 10. Defense Examples

Figure 11. Marine Examples

Figure 12. Automotive Examples

Figure 13. Others Examples

Figure 14. Global Nomex Honeycomb Core Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 15. Global Nomex Honeycomb Core Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 16. Global Nomex Honeycomb Core Sales Quantity (2019-2030) & (CBM)

Figure 17. Global Nomex Honeycomb Core Average Price (2019-2030) & (US\$/CBM)

Figure 18. Global Nomex Honeycomb Core Sales Quantity Market Share by Manufacturer in 2023

Figure 19. Global Nomex Honeycomb Core Consumption Value Market Share by Manufacturer in 2023

Figure 20. Producer Shipments of Nomex Honeycomb Core by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 21. Top 3 Nomex Honeycomb Core Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Top 6 Nomex Honeycomb Core Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Global Nomex Honeycomb Core Sales Quantity Market Share by Region (2019-2030)

Figure 24. Global Nomex Honeycomb Core Consumption Value Market Share by Region (2019-2030)

Figure 25. North America Nomex Honeycomb Core Consumption Value (2019-2030) & (USD Million)

Figure 26. Europe Nomex Honeycomb Core Consumption Value (2019-2030) & (USD Million)

Figure 27. Asia-Pacific Nomex Honeycomb Core Consumption Value (2019-2030) & (USD Million)

Figure 28. South America Nomex Honeycomb Core Consumption Value (2019-2030) & (USD Million)

Figure 29. Middle East & Africa Nomex Honeycomb Core Consumption Value (2019-2030) & (USD Million)

Figure 30. Global Nomex Honeycomb Core Sales Quantity Market Share by Type (2019-2030)

Figure 31. Global Nomex Honeycomb Core Consumption Value Market Share by Type (2019-2030)

Figure 32. Global Nomex Honeycomb Core Average Price by Type (2019-2030) & (US\$/CBM)

Figure 33. Global Nomex Honeycomb Core Sales Quantity Market Share by Application (2019-2030)

Figure 34. Global Nomex Honeycomb Core Consumption Value Market Share by Application (2019-2030)

Figure 35. Global Nomex Honeycomb Core Average Price by Application (2019-2030) & (US\$/CBM)

Figure 36. North America Nomex Honeycomb Core Sales Quantity Market Share by Type (2019-2030)

Figure 37. North America Nomex Honeycomb Core Sales Quantity Market Share by Application (2019-2030)

Figure 38. North America Nomex Honeycomb Core Sales Quantity Market Share by Country (2019-2030)

Figure 39. North America Nomex Honeycomb Core Consumption Value Market Share by Country (2019-2030)

Figure 40. United States Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Canada Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Mexico Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Europe Nomex Honeycomb Core Sales Quantity Market Share by Type

(2019-2030)

Figure 44. Europe Nomex Honeycomb Core Sales Quantity Market Share by Application (2019-2030)

Figure 45. Europe Nomex Honeycomb Core Sales Quantity Market Share by Country (2019-2030)

Figure 46. Europe Nomex Honeycomb Core Consumption Value Market Share by Country (2019-2030)

Figure 47. Germany Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. France Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. United Kingdom Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Russia Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Italy Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Asia-Pacific Nomex Honeycomb Core Sales Quantity Market Share by Type (2019-2030)

Figure 53. Asia-Pacific Nomex Honeycomb Core Sales Quantity Market Share by Application (2019-2030)

Figure 54. Asia-Pacific Nomex Honeycomb Core Sales Quantity Market Share by Region (2019-2030)

Figure 55. Asia-Pacific Nomex Honeycomb Core Consumption Value Market Share by Region (2019-2030)

Figure 56. China Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Japan Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Korea Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. India Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Southeast Asia Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Australia Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. South America Nomex Honeycomb Core Sales Quantity Market Share by Type (2019-2030)

Figure 63. South America Nomex Honeycomb Core Sales Quantity Market Share by Application (2019-2030)

Figure 64. South America Nomex Honeycomb Core Sales Quantity Market Share by Country (2019-2030)

Figure 65. South America Nomex Honeycomb Core Consumption Value Market Share by Country (2019-2030)

Figure 66. Brazil Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Argentina Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Middle East & Africa Nomex Honeycomb Core Sales Quantity Market Share by Type (2019-2030)

Figure 69. Middle East & Africa Nomex Honeycomb Core Sales Quantity Market Share by Application (2019-2030)

Figure 70. Middle East & Africa Nomex Honeycomb Core Sales Quantity Market Share by Region (2019-2030)

Figure 71. Middle East & Africa Nomex Honeycomb Core Consumption Value Market Share by Region (2019-2030)

Figure 72. Turkey Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Egypt Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Saudi Arabia Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. South Africa Nomex Honeycomb Core Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Nomex Honeycomb Core Market Drivers

Figure 77. Nomex Honeycomb Core Market Restraints

Figure 78. Nomex Honeycomb Core Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of Nomex Honeycomb Core in 2023

Figure 81. Manufacturing Process Analysis of Nomex Honeycomb Core

Figure 82. Nomex Honeycomb Core Industrial Chain

Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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