

Global Noise Locator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Noise Locator market size was valued at US\$ 211 million in 2025 and is forecast to a readjusted size of US\$ 341 million by 2032 with a CAGR of 7.0% during review period.

In 2025, global Noise Locator production reached approximately 113,98 Units. The average price is approximately \$18,000. Noise Locator, also referred to as a sound source localization system, is a professional measurement and inspection device that captures spatial acoustic fields through microphone arrays, MEMS microphone arrays, sound intensity probes, particle velocity sensors or ultrasonic sensors, and transforms sound information into visual maps overlaid on images, videos or two- and three-dimensional sound field representations.

According to our research, Noise Locator market should be understood as a specialized sound source visualization equipment market rather than a broad noise measurement market. The core value of these systems lies in converting invisible acoustic fields into visual maps that allow users to identify where noise, leaks, partial discharge or abnormal mechanical sounds originate. This study adopts a narrow professional scope centered on devices and systems that use microphone arrays, beamforming, acoustic holography, sound intensity mapping, near-field scanning or ultrasonic imaging to generate visualized sound source localization results. Under this scope, ordinary sound level meters, basic noise monitoring terminals, non-imaging ultrasonic leak detectors, pure consulting services and distribution-only channels are excluded from the revenue model. This boundary is important because the broader noise monitoring market is much larger and structurally different, while acoustic imagers are higher-value diagnostic instruments used in industrial maintenance, R&D, electrical inspection and acoustic troubleshooting.

From the supply side, the global market is characterized by strong European technical depth, strong North American industrial instrumentation channels, rapid Chinese product expansion and a smaller but relevant Japanese and Korean specialist base. Europe remains highly influential in high-end acoustic cameras, NVH testing systems, beamforming algorithms and modular microphone array platforms, with Germany, the Netherlands, Norway, Switzerland and Austria contributing multiple specialist suppliers. North America is more visible in industrial inspection and maintenance channels through brands such as Fluke, FLIR and specialized array or ultrasound suppliers. China has become increasingly important in handheld acoustic imagers, ultrasonic imaging cameras and electrical inspection products, with local suppliers expanding across leak detection, partial discharge and general industrial maintenance applications. The longlist is therefore broader than the core formal list because it includes OEMs, brand owners, module suppliers, software platforms, channel-led products and emerging regional companies that must be separated by evidence strength and business role.

From the demand side, the fastest-growing opportunities are shifting from traditional laboratory sound testing toward field-based industrial maintenance, compressed air leak detection, gas leak safety, electrical partial discharge inspection and predictive maintenance. Utilities and power equipment operators need non-contact visualization tools to locate partial discharge and abnormal acoustic events before failures occur. Manufacturing plants, oil and gas facilities and petrochemical sites increasingly view leak detection as both an energy efficiency and safety requirement. Automotive, home appliance, aerospace and machinery R&D continue to support high-end NVH arrays and sound source localization systems, but this segment is more mature and grows mainly through system upgrades, more complex product development requirements and tighter acoustic quality expectations. As a result, handheld and industrial ultrasonic imagers are likely to contribute a larger share of incremental unit growth, while high-end microphone array systems will continue to support premium revenue per system.

From a technology perspective, the industry is moving toward handheld, intelligent, broadband and online deployment models. MEMS microphone arrays have reduced system size and cost, AI-assisted recognition has lowered the skill barrier for field users, and the integration of acoustic, ultrasonic, visual and sometimes thermal information has broadened the range of practical applications. At the same time, high-end NVH, near-field and laboratory acoustic imaging systems still depend on calibrated sensors, robust beamforming or holography algorithms, low-noise hardware and advanced software workflows, which preserve meaningful barriers to entry. Future competition will

likely concentrate on localization accuracy, array density, ultrasonic sensitivity, environmental noise rejection, automated defect classification, application-specific workflow design and global service capability. Purely hardware-based low-end products may face price pressure, while suppliers with validated use cases and strong software analytics should maintain better differentiation.

This report is a detailed and comprehensive analysis for global Noise Locator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Noise Locator market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Noise Locator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Noise Locator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Noise Locator market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Noise Locator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Noise Locator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fluke Corporation, Teledyne FLIR, HANGZHOU CRY SOUND ELECTRONICS CO., LTD., FOTRIC Inc., gfai tech GmbH, CAE Software und Systems GmbH, HBK, Siemens AG, SONOTEC GmbH, Megger Group Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Noise Locator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Beamforming Technology

- Sound Intensity Measurement Technology

- Others

Market segment by Product Form Factor

- Handheld

- Fixed

Market segment by Frequency Range

- Audible Frequency Band (20 Hz – 20 kHz)

Ultrasonic Frequency Band (20 kHz – 100 kHz)

Low-Frequency Band (20 Hz – 1 kHz)

High-Frequency Band (1 kHz – 20 kHz)

Ultra-Wideband (20 Hz – 100 kHz)

Market segment by Application

Automotive Manufacturing

Electric Power Industry

Petrochemicals

Others

Major players covered

Fluke Corporation

Teledyne FLIR

HANGZHOU CRY SOUND ELECTRONICS CO., LTD.

FOTRIC Inc.

gfai tech GmbH

CAE Software und Systems GmbH

HBK

Siemens AG

SONOTEC GmbH

Megger Group Limited

HIKMICRO

Uni-Trend Technology (China) Co., Ltd.

Distran AG

SM Instruments Co.,Ltd.

Norsonic AS

Sorama B.V.

HEAD acoustics GmbH

SDT Ultrasound Solutions

UE Systems Inc.

RION Co., Ltd.

Microflown Technologies B.V.

Signal Interface Group

Seven Bel GmbH

SINUS Messtechnik GmbH

Shanghai KeyGo Electronic Technology Co., Ltd.

Audfly Technology (Suzhou) Co., Ltd

Acoem Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Noise Locator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Noise Locator, with price, sales quantity, revenue, and global market share of Noise Locator from 2021 to 2026.

Chapter 3, the Noise Locator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Noise Locator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Noise Locator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Noise Locator.

Chapter 14 and 15, to describe Noise Locator sales channel, distributors, customers, research findings and conclusion.

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