

# Global Noise Locator Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Noise Locator market size is expected to reach \$ 341 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global Noise Locator production reached approximately 113,98 Units. The average price is approximately \$18,000. Noise Locator, also referred to as a sound source localization system, is a professional measurement and inspection device that captures spatial acoustic fields through microphone arrays, MEMS microphone arrays, sound intensity probes, particle velocity sensors or ultrasonic sensors, and transforms sound information into visual maps overlaid on images, videos or two- and three-dimensional sound field representations.

According to our research, Noise Locator market should be understood as a specialized sound source visualization equipment market rather than a broad noise measurement market. The core value of these systems lies in converting invisible acoustic fields into visual maps that allow users to identify where noise, leaks, partial discharge or abnormal mechanical sounds originate. This study adopts a narrow professional scope centered on devices and systems that use microphone arrays, beamforming, acoustic holography, sound intensity mapping, near-field scanning or ultrasonic imaging to generate visualized sound source localization results. Under this scope, ordinary sound level meters, basic noise monitoring terminals, non-imaging ultrasonic leak detectors, pure consulting services and distribution-only channels are excluded from the revenue model. This boundary is important because the broader noise monitoring market is much larger and structurally different, while acoustic imagers are higher-value diagnostic instruments used in industrial maintenance, R&D, electrical inspection and acoustic troubleshooting.

From the supply side, the global market is characterized by strong European technical depth, strong North American industrial instrumentation channels, rapid Chinese product expansion and a smaller but relevant Japanese and Korean specialist base. Europe remains highly influential in high-end acoustic cameras, NVH testing systems, beamforming algorithms and modular microphone array platforms, with Germany, the Netherlands, Norway, Switzerland and Austria contributing multiple specialist suppliers. North America is more visible in industrial inspection and maintenance channels through brands such as Fluke, FLIR and specialized array or ultrasound suppliers. China has become increasingly important in handheld acoustic imagers, ultrasonic imaging cameras and electrical inspection products, with local suppliers expanding across leak detection, partial discharge and general industrial maintenance applications. The longlist is therefore broader than the core formal list because it includes OEMs, brand owners, module suppliers, software platforms, channel-led products and emerging regional companies that must be separated by evidence strength and business role.

From the demand side, the fastest-growing opportunities are shifting from traditional laboratory sound testing toward field-based industrial maintenance, compressed air leak detection, gas leak safety, electrical partial discharge inspection and predictive maintenance. Utilities and power equipment operators need non-contact visualization tools to locate partial discharge and abnormal acoustic events before failures occur. Manufacturing plants, oil and gas facilities and petrochemical sites increasingly view leak detection as both an energy efficiency and safety requirement. Automotive, home appliance, aerospace and machinery R&D continue to support high-end NVH arrays and sound source localization systems, but this segment is more mature and grows mainly through system upgrades, more complex product development requirements and tighter acoustic quality expectations. As a result, handheld and industrial ultrasonic imagers are likely to contribute a larger share of incremental unit growth, while high-end microphone array systems will continue to support premium revenue per system.

From a technology perspective, the industry is moving toward handheld, intelligent, broadband and online deployment models. MEMS microphone arrays have reduced system size and cost, AI-assisted recognition has lowered the skill barrier for field users, and the integration of acoustic, ultrasonic, visual and sometimes thermal information has broadened the range of practical applications. At the same time, high-end NVH, near-field and laboratory acoustic imaging systems still depend on calibrated sensors, robust beamforming or holography algorithms, low-noise hardware and advanced software workflows, which preserve meaningful barriers to entry. Future competition will likely concentrate on localization accuracy, array density, ultrasonic sensitivity,

environmental noise rejection, automated defect classification, application-specific workflow design and global service capability. Purely hardware-based low-end products may face price pressure, while suppliers with validated use cases and strong software analytics should maintain better differentiation.

This report studies the global Noise Locator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Noise Locator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Noise Locator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Noise Locator total production and demand, 2021-2032, (K Units)

Global Noise Locator total production value, 2021-2032, (USD Million)

Global Noise Locator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Noise Locator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Noise Locator domestic production, consumption, key domestic manufacturers and share

Global Noise Locator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Noise Locator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Noise Locator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Noise Locator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fluke Corporation, Teledyne FLIR, HANGZHOU CRY SOUND ELECTRONICS CO., LTD., FOTRIC Inc., gfai tech GmbH, CAE Software und Systems GmbH, HBK, Siemens AG, SONOTEC GmbH, Megger Group Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Noise Locator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Noise Locator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Noise Locator Market, Segmentation by Type:

Beamforming Technology

Sound Intensity Measurement Technology

Others

### Global Noise Locator Market, Segmentation by Product Form Factor:

Handheld

Fixed

### Global Noise Locator Market, Segmentation by Frequency Range:

Audible Frequency Band (20 Hz – 20 kHz)

Ultrasonic Frequency Band (20 kHz – 100 kHz)

Low-Frequency Band (20 Hz – 1 kHz)

High-Frequency Band (1 kHz – 20 kHz)

Ultra-Wideband (20 Hz – 100 kHz)

### Global Noise Locator Market, Segmentation by Application:

Automotive Manufacturing

Electric Power Industry

Petrochemicals

Others

### Companies Profiled:

Fluke Corporation

Teledyne FLIR

HANGZHOU CRY SOUND ELECTRONICS CO., LTD.

FOTRIC Inc.

gfai tech GmbH

CAE Software und Systems GmbH

HBK

Siemens AG

SONOTEC GmbH

Megger Group Limited

HIKMICRO

Uni-Trend Technology (China) Co., Ltd.

Distran AG

SM Instruments Co.,Ltd.

Norsonic AS

Sorama B.V.

HEAD acoustics GmbH

SDT Ultrasound Solutions

UE Systems Inc.

RION Co., Ltd.

Microflown Technologies B.V.

Signal Interface Group

Seven Bel GmbH

SINUS Messtechnik GmbH

Shanghai KeyGo Electronic Technology Co., Ltd.

Audfly Technology (Suzhou) Co., Ltd

Acoem Group

Key Questions Answered:

1. How big is the global Noise Locator market?
2. What is the demand of the global Noise Locator market?
3. What is the year over year growth of the global Noise Locator market?
4. What is the production and production value of the global Noise Locator market?
5. Who are the key producers in the global Noise Locator market?
6. What are the growth factors driving the market demand?

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