

# Global No-till Precision Fertilizer Seeder Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global No-till Precision Fertilizer Seeder market size is expected to reach \$ 1632 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

In 2025, global No-till Precision Fertilizer Seeder production reached approximately 8,000 units, with an average global market price of around 126,500 USD/unit.

A No-till Precision Fertilizer Seeder is a specialized integrated agricultural machine that combines no-till planting, precision seeding, and accurate fertilization. It directly completes seed sowing and fertilizer application without plowing, integrating precision seed/fertilizer metering devices, stubble-breaking components, furrow openers, and traction systems. It ensures precise control of seeding and fertilization parameters, protects soil structure, reduces labor, and enables efficient, sustainable agricultural production for various crops.

The average single-line production capacity of No-till Precision Fertilizer Seeder is 400 units, the average gross profit margin was 23.8%.

The industry chain of No-till Precision Fertilizer Seeder consists of upstream, midstream, and downstream links: upstream provides raw materials (steel, aluminum) and core components (precision meters, hydraulic systems), plus R&D technical support; midstream focuses on design, manufacturing, assembly, and quality inspection of standardized and customized seeders; downstream includes end users (farms, cooperatives) and supporting services (after-sales, spare parts, training), promoted by agricultural policies and sales channels.

The cost structure of No-till Precision Fertilizer Seeder has clear weight distribution: raw materials account for 45%-55% (steel, wear-resistant materials), core precision components for 28%-33% (seed/fertilizer meters, control modules), manufacturing/assembly for 10%-14%, R&D/technical for 5%-8%, and other costs (packaging, transportation) for 2%-6%.

Demand for No-till Precision Fertilizer Seeder is driven by global sustainable agriculture promotion, soil/water conservation needs, agricultural modernization, rising labor costs, and policy support. Business opportunities lie in intelligent multi-functional R&D, emerging market expansion, customized products, improved after-sales services, and seizing growth from efficient agricultural machinery demand.

This report studies the global No-till Precision Fertilizer Seeder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for No-till Precision Fertilizer Seeder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of No-till Precision Fertilizer Seeder that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global No-till Precision Fertilizer Seeder total production and demand, 2021-2032, (Units)

Global No-till Precision Fertilizer Seeder total production value, 2021-2032, (USD Million)

Global No-till Precision Fertilizer Seeder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global No-till Precision Fertilizer Seeder consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: No-till Precision Fertilizer Seeder domestic production, consumption, key domestic manufacturers and share

Global No-till Precision Fertilizer Seeder production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (Units)

Global No-till Precision Fertilizer Seeder production by Precision Control Principle, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global No-till Precision Fertilizer Seeder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global No-till Precision Fertilizer Seeder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Great Plains Manufacturing, V?derstad, HORSCH, John Deere, Case IH, New Holland, Bourgault, SeedMaster, Morris, AGRODAHUA Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World No-till Precision Fertilizer Seeder market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Precision Control Principle, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global No-till Precision Fertilizer Seeder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global No-till Precision Fertilizer Seeder Market, Segmentation by Precision Control Principle:

Pneumatic Precision Fertilizer Seeder

Mechanical Precision Fertilizer Seeder

Electric-Control Precision Fertilizer Seeder

Global No-till Precision Fertilizer Seeder Market, Segmentation by Seeding Row Number:

Low-Row (2-3 Rows) Fertilizer Seeder

Medium-Row (4-10 Rows) Fertilizer Seeder

High-Row (?11 Rows) Fertilizer Seeder

Global No-till Precision Fertilizer Seeder Market, Segmentation by Tractor Matching Type:

Small Tractor-Mounted Seeder

Medium Tractor-Mounted Seeder

Large Tractor-Mounted Seeder

## Global No-till Precision Fertilizer Seeder Market, Segmentation by Application:

Grain Crop

Cash Crop

Forage Crop

## Companies Profiled:

Great Plains Manufacturing

V?derstad

HORSCH

John Deere

Case IH

New Holland

Bourgault

SeedMaster

Morris

AGRODAHUA Machinery

DEBONT

YAAO

Nong Shen Mechanical

Xinjiang Xinyan Mushen Technology

**Key Questions Answered:**

1. How big is the global No-till Precision Fertilizer Seeder market?
2. What is the demand of the global No-till Precision Fertilizer Seeder market?
3. What is the year over year growth of the global No-till Precision Fertilizer Seeder market?
4. What is the production and production value of the global No-till Precision Fertilizer Seeder market?
5. Who are the key producers in the global No-till Precision Fertilizer Seeder market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 No-till Precision Fertilizer Seeder Introduction
- 1.2 World No-till Precision Fertilizer Seeder Supply & Forecast
  - 1.2.1 World No-till Precision Fertilizer Seeder Production Value (2021 & 2025 & 2032)
  - 1.2.2 World No-till Precision Fertilizer Seeder Production (2021-2032)
  - 1.2.3 World No-till Precision Fertilizer Seeder Pricing Trends (2021-2032)
- 1.3 World No-till Precision Fertilizer Seeder Production by Region (Based on Production Site)
  - 1.3.1 World No-till Precision Fertilizer Seeder Production Value by Region (2021-2032)
  - 1.3.2 World No-till Precision Fertilizer Seeder Production by Region (2021-2032)
  - 1.3.3 World No-till Precision Fertilizer Seeder Average Price by Region (2021-2032)
  - 1.3.4 North America No-till Precision Fertilizer Seeder Production (2021-2032)
  - 1.3.5 Europe No-till Precision Fertilizer Seeder Production (2021-2032)
  - 1.3.6 China No-till Precision Fertilizer Seeder Production (2021-2032)
  - 1.3.7 Japan No-till Precision Fertilizer Seeder Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 No-till Precision Fertilizer Seeder Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 No-till Precision Fertilizer Seeder Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World No-till Precision Fertilizer Seeder Demand (2021-2032)
- 2.2 World No-till Precision Fertilizer Seeder Consumption by Region
  - 2.2.1 World No-till Precision Fertilizer Seeder Consumption by Region (2021-2026)
  - 2.2.2 World No-till Precision Fertilizer Seeder Consumption Forecast by Region (2027-2032)
- 2.3 United States No-till Precision Fertilizer Seeder Consumption (2021-2032)
- 2.4 China No-till Precision Fertilizer Seeder Consumption (2021-2032)
- 2.5 Europe No-till Precision Fertilizer Seeder Consumption (2021-2032)
- 2.6 Japan No-till Precision Fertilizer Seeder Consumption (2021-2032)
- 2.7 South Korea No-till Precision Fertilizer Seeder Consumption (2021-2032)
- 2.8 ASEAN No-till Precision Fertilizer Seeder Consumption (2021-2032)
- 2.9 India No-till Precision Fertilizer Seeder Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World No-till Precision Fertilizer Seeder Production Value by Manufacturer (2021-2026)
- 3.2 World No-till Precision Fertilizer Seeder Production by Manufacturer (2021-2026)
- 3.3 World No-till Precision Fertilizer Seeder Average Price by Manufacturer (2021-2026)
- 3.4 No-till Precision Fertilizer Seeder Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global No-till Precision Fertilizer Seeder Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for No-till Precision Fertilizer Seeder in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for No-till Precision Fertilizer Seeder in 2025
- 3.6 No-till Precision Fertilizer Seeder Market: Overall Company Footprint Analysis
  - 3.6.1 No-till Precision Fertilizer Seeder Market: Region Footprint
  - 3.6.2 No-till Precision Fertilizer Seeder Market: Company Product Type Footprint
  - 3.6.3 No-till Precision Fertilizer Seeder Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: No-till Precision Fertilizer Seeder Production Value Comparison
  - 4.1.1 United States VS China: No-till Precision Fertilizer Seeder Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: No-till Precision Fertilizer Seeder Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: No-till Precision Fertilizer Seeder Production Comparison
  - 4.2.1 United States VS China: No-till Precision Fertilizer Seeder Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: No-till Precision Fertilizer Seeder Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: No-till Precision Fertilizer Seeder Consumption Comparison
  - 4.3.1 United States VS China: No-till Precision Fertilizer Seeder Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: No-till Precision Fertilizer Seeder Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based No-till Precision Fertilizer Seeder Manufacturers and Market Share, 2021-2026

4.4.1 United States Based No-till Precision Fertilizer Seeder Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers No-till Precision Fertilizer Seeder Production Value (2021-2026)

4.4.3 United States Based Manufacturers No-till Precision Fertilizer Seeder Production (2021-2026)

4.5 China Based No-till Precision Fertilizer Seeder Manufacturers and Market Share

4.5.1 China Based No-till Precision Fertilizer Seeder Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers No-till Precision Fertilizer Seeder Production Value (2021-2026)

4.5.3 China Based Manufacturers No-till Precision Fertilizer Seeder Production (2021-2026)

4.6 Rest of World Based No-till Precision Fertilizer Seeder Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based No-till Precision Fertilizer Seeder Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers No-till Precision Fertilizer Seeder Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers No-till Precision Fertilizer Seeder Production (2021-2026)

## **5 MARKET ANALYSIS BY PRECISION CONTROL PRINCIPLE**

5.1 World No-till Precision Fertilizer Seeder Market Size Overview by Precision Control Principle: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Precision Control Principle

5.2.1 Pneumatic Precision Fertilizer Seeder

5.2.2 Mechanical Precision Fertilizer Seeder

5.2.3 Electric-Control Precision Fertilizer Seeder

5.3 Market Segment by Precision Control Principle

5.3.1 World No-till Precision Fertilizer Seeder Production by Precision Control Principle (2021-2032)

5.3.2 World No-till Precision Fertilizer Seeder Production Value by Precision Control Principle (2021-2032)

5.3.3 World No-till Precision Fertilizer Seeder Average Price by Precision Control

Principle (2021-2032)

## **6 MARKET ANALYSIS BY SEEDING ROW NUMBER**

6.1 World No-till Precision Fertilizer Seeder Market Size Overview by Seeding Row Number: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Seeding Row Number

6.2.1 Low-Row (2-3 Rows) Fertilizer Seeder

6.2.2 Medium-Row (4-10 Rows) Fertilizer Seeder

6.2.3 High-Row (?11 Rows) Fertilizer Seeder

6.3 Market Segment by Seeding Row Number

6.3.1 World No-till Precision Fertilizer Seeder Production by Seeding Row Number (2021-2032)

6.3.2 World No-till Precision Fertilizer Seeder Production Value by Seeding Row Number (2021-2032)

6.3.3 World No-till Precision Fertilizer Seeder Average Price by Seeding Row Number (2021-2032)

## **7 MARKET ANALYSIS BY TRACTOR MATCHING TYPE**

7.1 World No-till Precision Fertilizer Seeder Market Size Overview by Tractor Matching Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Tractor Matching Type

7.2.1 Small Tractor-Mounted Seeder

7.2.2 Medium Tractor-Mounted Seeder

7.2.3 Large Tractor-Mounted Seeder

7.3 Market Segment by Tractor Matching Type

7.3.1 World No-till Precision Fertilizer Seeder Production by Tractor Matching Type (2021-2032)

7.3.2 World No-till Precision Fertilizer Seeder Production Value by Tractor Matching Type (2021-2032)

7.3.3 World No-till Precision Fertilizer Seeder Average Price by Tractor Matching Type (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World No-till Precision Fertilizer Seeder Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Grain Crop
- 8.2.2 Cash Crop
- 8.2.3 Forage Crop
- 8.3 Market Segment by Application
  - 8.3.1 World No-till Precision Fertilizer Seeder Production by Application (2021-2032)
  - 8.3.2 World No-till Precision Fertilizer Seeder Production Value by Application (2021-2032)
  - 8.3.3 World No-till Precision Fertilizer Seeder Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

- 9.1 Great Plains Manufacturing
  - 9.1.1 Great Plains Manufacturing Details
  - 9.1.2 Great Plains Manufacturing Major Business
  - 9.1.3 Great Plains Manufacturing No-till Precision Fertilizer Seeder Product and Services
  - 9.1.4 Great Plains Manufacturing No-till Precision Fertilizer Seeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.1.5 Great Plains Manufacturing Recent Developments/Updates
  - 9.1.6 Great Plains Manufacturing Competitive Strengths & Weaknesses
- 9.2 V?derstad
  - 9.2.1 V?derstad Details
  - 9.2.2 V?derstad Major Business
  - 9.2.3 V?derstad No-till Precision Fertilizer Seeder Product and Services
  - 9.2.4 V?derstad No-till Precision Fertilizer Seeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 V?derstad Recent Developments/Updates
  - 9.2.6 V?derstad Competitive Strengths & Weaknesses
- 9.3 HORSCH
  - 9.3.1 HORSCH Details
  - 9.3.2 HORSCH Major Business
  - 9.3.3 HORSCH No-till Precision Fertilizer Seeder Product and Services
  - 9.3.4 HORSCH No-till Precision Fertilizer Seeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 HORSCH Recent Developments/Updates
  - 9.3.6 HORSCH Competitive Strengths & Weaknesses
- 9.4 John Deere
  - 9.4.1 John Deere Details

- 9.4.2 John Deere Major Business
- 9.4.3 John Deere No-till Precision Fertilizer Seeder Product and Services
- 9.4.4 John Deere No-till Precision Fertilizer Seeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 John Deere Recent Developments/Updates
- 9.4.6 John Deere Competitive Strengths & Weaknesses
- 9.5 Case IH
  - 9.5.1 Case IH Details
  - 9.5.2 Case IH Major Business
  - 9.5.3 Case IH No-till Precision Fertilizer Seeder Product and Services
  - 9.5.4 Case IH No-till Precision Fertilizer Seeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Case IH Recent Developments/Updates
  - 9.5.6 Case IH Competitive Strengths & Weaknesses
- 9.6 New Holland
  - 9.6.1 New Holland Details
  - 9.6.2 New Holland Major Business
  - 9.6.3 New Holland No-till Precision Fertilizer Seeder Product and Services
  - 9.6.4 New Holland No-till Precision Fertilizer Seeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 New Holland Recent Developments/Updates
  - 9.6.6 New Holland Competitive Strengths & Weaknesses
- 9.7 Bourgault
  - 9.7.1 Bourgault Details
  - 9.7.2 Bourgault Major Business
  - 9.7.3 Bourgault No-till Precision Fertilizer Seeder Product and Services
  - 9.7.4 Bourgault No-till Precision Fertilizer Seeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Bourgault Recent Developments/Updates
  - 9.7.6 Bourgault Competitive Strengths & Weaknesses
- 9.8 SeedMaster
  - 9.8.1 SeedMaster Details
  - 9.8.2 SeedMaster Major Business
  - 9.8.3 SeedMaster No-till Precision Fertilizer Seeder Product and Services
  - 9.8.4 SeedMaster No-till Precision Fertilizer Seeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 SeedMaster Recent Developments/Updates
  - 9.8.6 SeedMaster Competitive Strengths & Weaknesses
- 9.9 Morris

- 9.9.1 Morris Details
- 9.9.2 Morris Major Business
- 9.9.3 Morris No-till Precision Fertilizer Seeder Product and Services
- 9.9.4 Morris No-till Precision Fertilizer Seeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Morris Recent Developments/Updates
- 9.9.6 Morris Competitive Strengths & Weaknesses
- 9.10 AGRODAHUA Machinery
  - 9.10.1 AGRODAHUA Machinery Details
  - 9.10.2 AGRODAHUA Machinery Major Business
  - 9.10.3 AGRODAHUA Machinery No-till Precision Fertilizer Seeder Product and Services
  - 9.10.4 AGRODAHUA Machinery No-till Precision Fertilizer Seeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 AGRODAHUA Machinery Recent Developments/Updates
  - 9.10.6 AGRODAHUA Machinery Competitive Strengths & Weaknesses
- 9.11 DEBONT
  - 9.11.1 DEBONT Details
  - 9.11.2 DEBONT Major Business
  - 9.11.3 DEBONT No-till Precision Fertilizer Seeder Product and Services
  - 9.11.4 DEBONT No-till Precision Fertilizer Seeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 DEBONT Recent Developments/Updates
  - 9.11.6 DEBONT Competitive Strengths & Weaknesses
- 9.12 YAAO
  - 9.12.1 YAAO Details
  - 9.12.2 YAAO Major Business
  - 9.12.3 YAAO No-till Precision Fertilizer Seeder Product and Services
  - 9.12.4 YAAO No-till Precision Fertilizer Seeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 YAAO Recent Developments/Updates
  - 9.12.6 YAAO Competitive Strengths & Weaknesses
- 9.13 Nong Shen Mechanical
  - 9.13.1 Nong Shen Mechanical Details
  - 9.13.2 Nong Shen Mechanical Major Business
  - 9.13.3 Nong Shen Mechanical No-till Precision Fertilizer Seeder Product and Services
  - 9.13.4 Nong Shen Mechanical No-till Precision Fertilizer Seeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Nong Shen Mechanical Recent Developments/Updates

- 9.13.6 Nong Shen Mechanical Competitive Strengths & Weaknesses
- 9.14 Xinjiang Xinyan Mushen Technology
  - 9.14.1 Xinjiang Xinyan Mushen Technology Details
  - 9.14.2 Xinjiang Xinyan Mushen Technology Major Business
  - 9.14.3 Xinjiang Xinyan Mushen Technology No-till Precision Fertilizer Seeder Product and Services
  - 9.14.4 Xinjiang Xinyan Mushen Technology No-till Precision Fertilizer Seeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Xinjiang Xinyan Mushen Technology Recent Developments/Updates
  - 9.14.6 Xinjiang Xinyan Mushen Technology Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 No-till Precision Fertilizer Seeder Industry Chain
- 10.2 No-till Precision Fertilizer Seeder Upstream Analysis
  - 10.2.1 No-till Precision Fertilizer Seeder Core Raw Materials
  - 10.2.2 Main Manufacturers of No-till Precision Fertilizer Seeder Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 No-till Precision Fertilizer Seeder Production Mode
- 10.6 No-till Precision Fertilizer Seeder Procurement Model
- 10.7 No-till Precision Fertilizer Seeder Industry Sales Model and Sales Channels
  - 10.7.1 No-till Precision Fertilizer Seeder Sales Model
  - 10.7.2 No-till Precision Fertilizer Seeder Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World No-till Precision Fertilizer Seeder Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World No-till Precision Fertilizer Seeder Production Value by Region (2021-2026) & (USD Million)

Table 3. World No-till Precision Fertilizer Seeder Production Value by Region (2027-2032) & (USD Million)

Table 4. World No-till Precision Fertilizer Seeder Production Value Market Share by Region (2021-2026)

Table 5. World No-till Precision Fertilizer Seeder Production Value Market Share by Region (2027-2032)

Table 6. World No-till Precision Fertilizer Seeder Production by Region (2021-2026) & (Units)

Table 7. World No-till Precision Fertilizer Seeder Production by Region (2027-2032) & (Units)

Table 8. World No-till Precision Fertilizer Seeder Production Market Share by Region (2021-2026)

Table 9. World No-till Precision Fertilizer Seeder Production Market Share by Region (2027-2032)

Table 10. World No-till Precision Fertilizer Seeder Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World No-till Precision Fertilizer Seeder Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. No-till Precision Fertilizer Seeder Major Market Trends

Table 13. World No-till Precision Fertilizer Seeder Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World No-till Precision Fertilizer Seeder Consumption by Region (2021-2026) & (Units)

Table 15. World No-till Precision Fertilizer Seeder Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World No-till Precision Fertilizer Seeder Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key No-till Precision Fertilizer Seeder Producers in 2025

Table 18. World No-till Precision Fertilizer Seeder Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key No-till Precision Fertilizer Seeder Producers in 2025

Table 20. World No-till Precision Fertilizer Seeder Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global No-till Precision Fertilizer Seeder Company Evaluation Quadrant

Table 22. World No-till Precision Fertilizer Seeder Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and No-till Precision Fertilizer Seeder Production Site of Key Manufacturer

Table 24. No-till Precision Fertilizer Seeder Market: Company Product Type Footprint

Table 25. No-till Precision Fertilizer Seeder Market: Company Product Application Footprint

Table 26. No-till Precision Fertilizer Seeder Competitive Factors

Table 27. No-till Precision Fertilizer Seeder New Entrant and Capacity Expansion Plans

Table 28. No-till Precision Fertilizer Seeder Mergers & Acquisitions Activity

Table 29. United States VS China No-till Precision Fertilizer Seeder Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China No-till Precision Fertilizer Seeder Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China No-till Precision Fertilizer Seeder Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based No-till Precision Fertilizer Seeder Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers No-till Precision Fertilizer Seeder Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers No-till Precision Fertilizer Seeder Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers No-till Precision Fertilizer Seeder Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers No-till Precision Fertilizer Seeder Production Market Share (2021-2026)

Table 37. China Based No-till Precision Fertilizer Seeder Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers No-till Precision Fertilizer Seeder Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers No-till Precision Fertilizer Seeder Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers No-till Precision Fertilizer Seeder Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers No-till Precision Fertilizer Seeder Production Market Share (2021-2026)

Table 42. Rest of World Based No-till Precision Fertilizer Seeder Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers No-till Precision Fertilizer Seeder Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers No-till Precision Fertilizer Seeder Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers No-till Precision Fertilizer Seeder Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers No-till Precision Fertilizer Seeder Production Market Share (2021-2026)

Table 47. World No-till Precision Fertilizer Seeder Production Value by Precision Control Principle, (USD Million), 2021 & 2025 & 2032

Table 48. World No-till Precision Fertilizer Seeder Production by Precision Control Principle (2021-2026) & (Units)

Table 49. World No-till Precision Fertilizer Seeder Production by Precision Control Principle (2027-2032) & (Units)

Table 50. World No-till Precision Fertilizer Seeder Production Value by Precision Control Principle (2021-2026) & (USD Million)

Table 51. World No-till Precision Fertilizer Seeder Production Value by Precision Control Principle (2027-2032) & (USD Million)

Table 52. World No-till Precision Fertilizer Seeder Average Price by Precision Control Principle (2021-2026) & (US\$/Unit)

Table 53. World No-till Precision Fertilizer Seeder Average Price by Precision Control Principle (2027-2032) & (US\$/Unit)

Table 54. World No-till Precision Fertilizer Seeder Production Value by Seeding Row Number, (USD Million), 2021 & 2025 & 2032

Table 55. World No-till Precision Fertilizer Seeder Production by Seeding Row Number (2021-2026) & (Units)

Table 56. World No-till Precision Fertilizer Seeder Production by Seeding Row Number (2027-2032) & (Units)

Table 57. World No-till Precision Fertilizer Seeder Production Value by Seeding Row Number (2021-2026) & (USD Million)

Table 58. World No-till Precision Fertilizer Seeder Production Value by Seeding Row Number (2027-2032) & (USD Million)

Table 59. World No-till Precision Fertilizer Seeder Average Price by Seeding Row Number (2021-2026) & (US\$/Unit)

Table 60. World No-till Precision Fertilizer Seeder Average Price by Seeding Row

Number (2027-2032) & (US\$/Unit)

Table 61. World No-till Precision Fertilizer Seeder Production Value by Tractor Matching Type, (USD Million), 2021 & 2025 & 2032

Table 62. World No-till Precision Fertilizer Seeder Production by Tractor Matching Type (2021-2026) & (Units)

Table 63. World No-till Precision Fertilizer Seeder Production by Tractor Matching Type (2027-2032) & (Units)

Table 64. World No-till Precision Fertilizer Seeder Production Value by Tractor Matching Type (2021-2026) & (USD Million)

Table 65. World No-till Precision Fertilizer Seeder Production Value by Tractor Matching Type (2027-2032) & (USD Million)

Table 66. World No-till Precision Fertilizer Seeder Average Price by Tractor Matching Type (2021-2026) & (US\$/Unit)

Table 67. World No-till Precision Fertilizer Seeder Average Price by Tractor Matching Type (2027-2032) & (US\$/Unit)

Table 68. World No-till Precision Fertilizer Seeder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World No-till Precision Fertilizer Seeder Production by Application (2021-2026) & (Units)

Table 70. World No-till Precision Fertilizer Seeder Production by Application (2027-2032) & (Units)

Table 71. World No-till Precision Fertilizer Seeder Production Value by Application (2021-2026) & (USD Million)

Table 72. World No-till Precision Fertilizer Seeder Production Value by Application (2027-2032) & (USD Million)

Table 73. World No-till Precision Fertilizer Seeder Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World No-till Precision Fertilizer Seeder Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Great Plains Manufacturing Basic Information, Manufacturing Base and Competitors

Table 76. Great Plains Manufacturing Major Business

Table 77. Great Plains Manufacturing No-till Precision Fertilizer Seeder Product and Services

Table 78. Great Plains Manufacturing No-till Precision Fertilizer Seeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Great Plains Manufacturing Recent Developments/Updates

Table 80. Great Plains Manufacturing Competitive Strengths & Weaknesses

- Table 81. V?derstad Basic Information, Manufacturing Base and Competitors
- Table 82. V?derstad Major Business
- Table 83. V?derstad No-till Precision Fertilizer Seeder Product and Services
- Table 84. V?derstad No-till Precision Fertilizer Seeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. V?derstad Recent Developments/Updates
- Table 86. V?derstad Competitive Strengths & Weaknesses
- Table 87. HORSCH Basic Information, Manufacturing Base and Competitors
- Table 88. HORSCH Major Business
- Table 89. HORSCH No-till Precision Fertilizer Seeder Product and Services
- Table 90. HORSCH No-till Precision Fertilizer Seeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. HORSCH Recent Developments/Updates
- Table 92. HORSCH Competitive Strengths & Weaknesses
- Table 93. John Deere Basic Information, Manufacturing Base and Competitors
- Table 94. John Deere Major Business
- Table 95. John Deere No-till Precision Fertilizer Seeder Product and Services
- Table 96. John Deere No-till Precision Fertilizer Seeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. John Deere Recent Developments/Updates
- Table 98. John Deere Competitive Strengths & Weaknesses
- Table 99. Case IH Basic Information, Manufacturing Base and Competitors
- Table 100. Case IH Major Business
- Table 101. Case IH No-till Precision Fertilizer Seeder Product and Services
- Table 102. Case IH No-till Precision Fertilizer Seeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Case IH Recent Developments/Updates
- Table 104. Case IH Competitive Strengths & Weaknesses
- Table 105. New Holland Basic Information, Manufacturing Base and Competitors
- Table 106. New Holland Major Business
- Table 107. New Holland No-till Precision Fertilizer Seeder Product and Services
- Table 108. New Holland No-till Precision Fertilizer Seeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. New Holland Recent Developments/Updates

- Table 110. New Holland Competitive Strengths & Weaknesses
- Table 111. Bourgault Basic Information, Manufacturing Base and Competitors
- Table 112. Bourgault Major Business
- Table 113. Bourgault No-till Precision Fertilizer Seeder Product and Services
- Table 114. Bourgault No-till Precision Fertilizer Seeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Bourgault Recent Developments/Updates
- Table 116. Bourgault Competitive Strengths & Weaknesses
- Table 117. SeedMaster Basic Information, Manufacturing Base and Competitors
- Table 118. SeedMaster Major Business
- Table 119. SeedMaster No-till Precision Fertilizer Seeder Product and Services
- Table 120. SeedMaster No-till Precision Fertilizer Seeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. SeedMaster Recent Developments/Updates
- Table 122. SeedMaster Competitive Strengths & Weaknesses
- Table 123. Morris Basic Information, Manufacturing Base and Competitors
- Table 124. Morris Major Business
- Table 125. Morris No-till Precision Fertilizer Seeder Product and Services
- Table 126. Morris No-till Precision Fertilizer Seeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Morris Recent Developments/Updates
- Table 128. Morris Competitive Strengths & Weaknesses
- Table 129. AGRODAHUA Machinery Basic Information, Manufacturing Base and Competitors
- Table 130. AGRODAHUA Machinery Major Business
- Table 131. AGRODAHUA Machinery No-till Precision Fertilizer Seeder Product and Services
- Table 132. AGRODAHUA Machinery No-till Precision Fertilizer Seeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. AGRODAHUA Machinery Recent Developments/Updates
- Table 134. AGRODAHUA Machinery Competitive Strengths & Weaknesses
- Table 135. DEBONT Basic Information, Manufacturing Base and Competitors
- Table 136. DEBONT Major Business
- Table 137. DEBONT No-till Precision Fertilizer Seeder Product and Services
- Table 138. DEBONT No-till Precision Fertilizer Seeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 139. DEBONT Recent Developments/Updates

Table 140. DEBONT Competitive Strengths & Weaknesses

Table 141. YAAO Basic Information, Manufacturing Base and Competitors

Table 142. YAAO Major Business

Table 143. YAAO No-till Precision Fertilizer Seeder Product and Services

Table 144. YAAO No-till Precision Fertilizer Seeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. YAAO Recent Developments/Updates

Table 146. YAAO Competitive Strengths & Weaknesses

Table 147. Nong Shen Machanical Basic Information, Manufacturing Base and Competitors

Table 148. Nong Shen Machanical Major Business

Table 149. Nong Shen Machanical No-till Precision Fertilizer Seeder Product and Services

Table 150. Nong Shen Machanical No-till Precision Fertilizer Seeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Nong Shen Machanical Recent Developments/Updates

Table 152. Nong Shen Machanical Competitive Strengths & Weaknesses

Table 153. Xinjiang Xinyan Mushen Technology Basic Information, Manufacturing Base and Competitors

Table 154. Xinjiang Xinyan Mushen Technology Major Business

Table 155. Xinjiang Xinyan Mushen Technology No-till Precision Fertilizer Seeder Product and Services

Table 156. Xinjiang Xinyan Mushen Technology No-till Precision Fertilizer Seeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Xinjiang Xinyan Mushen Technology Recent Developments/Updates

Table 158. Xinjiang Xinyan Mushen Technology Competitive Strengths & Weaknesses

Table 159. Global Key Players of No-till Precision Fertilizer Seeder Upstream (Raw Materials)

Table 160. Global No-till Precision Fertilizer Seeder Typical Customers

Table 161. No-till Precision Fertilizer Seeder Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. No-till Precision Fertilizer Seeder Picture

Figure 2. World No-till Precision Fertilizer Seeder Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World No-till Precision Fertilizer Seeder Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World No-till Precision Fertilizer Seeder Production (2021-2032) & (Units)

Figure 5. World No-till Precision Fertilizer Seeder Average Price (2021-2032) & (US\$/Unit)

Figure 6. World No-till Precision Fertilizer Seeder Production Value Market Share by Region (2021-2032)

Figure 7. World No-till Precision Fertilizer Seeder Production Market Share by Region (2021-2032)

Figure 8. North America No-till Precision Fertilizer Seeder Production (2021-2032) & (Units)

Figure 9. Europe No-till Precision Fertilizer Seeder Production (2021-2032) & (Units)

Figure 10. China No-till Precision Fertilizer Seeder Production (2021-2032) & (Units)

Figure 11. Japan No-till Precision Fertilizer Seeder Production (2021-2032) & (Units)

Figure 12. No-till Precision Fertilizer Seeder Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World No-till Precision Fertilizer Seeder Consumption (2021-2032) & (Units)

Figure 15. World No-till Precision Fertilizer Seeder Consumption Market Share by Region (2021-2032)

Figure 16. United States No-till Precision Fertilizer Seeder Consumption (2021-2032) & (Units)

Figure 17. China No-till Precision Fertilizer Seeder Consumption (2021-2032) & (Units)

Figure 18. Europe No-till Precision Fertilizer Seeder Consumption (2021-2032) & (Units)

Figure 19. Japan No-till Precision Fertilizer Seeder Consumption (2021-2032) & (Units)

Figure 20. South Korea No-till Precision Fertilizer Seeder Consumption (2021-2032) & (Units)

Figure 21. ASEAN No-till Precision Fertilizer Seeder Consumption (2021-2032) & (Units)

Figure 22. India No-till Precision Fertilizer Seeder Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of No-till Precision Fertilizer Seeder by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for No-till Precision Fertilizer

## Seeder Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for No-till Precision Fertilizer Seeder Markets in 2025

Figure 26. United States VS China: No-till Precision Fertilizer Seeder Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: No-till Precision Fertilizer Seeder Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: No-till Precision Fertilizer Seeder Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers No-till Precision Fertilizer Seeder Production Market Share 2025

Figure 30. China Based Manufacturers No-till Precision Fertilizer Seeder Production Market Share 2025

Figure 31. Rest of World Based Manufacturers No-till Precision Fertilizer Seeder Production Market Share 2025

Figure 32. World No-till Precision Fertilizer Seeder Production Value by Precision Control Principle, (USD Million), 2021 & 2025 & 2032

Figure 33. World No-till Precision Fertilizer Seeder Production Value Market Share by Precision Control Principle in 2025

Figure 34. Pneumatic Precision Fertilizer Seeder

Figure 35. Mechanical Precision Fertilizer Seeder

Figure 36. Electric-Control Precision Fertilizer Seeder

Figure 37. World No-till Precision Fertilizer Seeder Production Market Share by Precision Control Principle (2021-2032)

Figure 38. World No-till Precision Fertilizer Seeder Production Value Market Share by Precision Control Principle (2021-2032)

Figure 39. World No-till Precision Fertilizer Seeder Average Price by Precision Control Principle (2021-2032) & (US\$/Unit)

Figure 40. World No-till Precision Fertilizer Seeder Production Value by Seeding Row Number, (USD Million), 2021 & 2025 & 2032

Figure 41. World No-till Precision Fertilizer Seeder Production Value Market Share by Seeding Row Number in 2025

Figure 42. Low-Row (2-3 Rows) Fertilizer Seeder

Figure 43. Medium-Row (4-10 Rows) Fertilizer Seeder

Figure 44. High-Row (>11 Rows) Fertilizer Seeder

Figure 45. World No-till Precision Fertilizer Seeder Production Market Share by Seeding Row Number (2021-2032)

Figure 46. World No-till Precision Fertilizer Seeder Production Value Market Share by Seeding Row Number (2021-2032)

Figure 47. World No-till Precision Fertilizer Seeder Average Price by Seeding Row Number (2021-2032) & (US\$/Unit)

Figure 48. World No-till Precision Fertilizer Seeder Production Value by Tractor Matching Type, (USD Million), 2021 & 2025 & 2032

Figure 49. World No-till Precision Fertilizer Seeder Production Value Market Share by Tractor Matching Type in 2025

Figure 50. Small Tractor-Mounted Seeder

Figure 51. Medium Tractor-Mounted Seeder

Figure 52. Large Tractor-Mounted Seeder

Figure 53. World No-till Precision Fertilizer Seeder Production Market Share by Tractor Matching Type (2021-2032)

Figure 54. World No-till Precision Fertilizer Seeder Production Value Market Share by Tractor Matching Type (2021-2032)

Figure 55. World No-till Precision Fertilizer Seeder Average Price by Tractor Matching Type (2021-2032) & (US\$/Unit)

Figure 56. World No-till Precision Fertilizer Seeder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World No-till Precision Fertilizer Seeder Production Value Market Share by Application in 2025

Figure 58. Grain Crop

Figure 59. Cash Crop

Figure 60. Forage Crop

Figure 61. World No-till Precision Fertilizer Seeder Production Market Share by Application (2021-2032)

Figure 62. World No-till Precision Fertilizer Seeder Production Value Market Share by Application (2021-2032)

Figure 63. World No-till Precision Fertilizer Seeder Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. No-till Precision Fertilizer Seeder Industry Chain

Figure 65. No-till Precision Fertilizer Seeder Procurement Model

Figure 66. No-till Precision Fertilizer Seeder Sales Model

Figure 67. No-till Precision Fertilizer Seeder Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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