

# Global No-till Precision Fertilizer Seeder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global No-till Precision Fertilizer Seeder market size was valued at US\$ 1042 million in 2025 and is forecast to a readjusted size of US\$ 1632 million by 2032 with a CAGR of 6.5% during review period.

In 2025, global No-till Precision Fertilizer Seeder production reached approximately 8,000 units, with an average global market price of around 126,500 USD/unit.

A No-till Precision Fertilizer Seeder is a specialized integrated agricultural machine that combines no-till planting, precision seeding, and accurate fertilization. It directly completes seed sowing and fertilizer application without plowing, integrating precision seed/fertilizer metering devices, stubble-breaking components, furrow openers, and traction systems. It ensures precise control of seeding and fertilization parameters, protects soil structure, reduces labor, and enables efficient, sustainable agricultural production for various crops.

The average single-line production capacity of No-till Precision Fertilizer Seeder is 400 units, the average gross profit margin was 23.8%.

The industry chain of No-till Precision Fertilizer Seeder consists of upstream, midstream, and downstream links: upstream provides raw materials (steel, aluminum) and core components (precision meters, hydraulic systems), plus R&D technical support; midstream focuses on design, manufacturing, assembly, and quality inspection of standardized and customized seeders; downstream includes end users (farms, cooperatives) and supporting services (after-sales, spare parts, training), promoted by

agricultural policies and sales channels.

The cost structure of No-till Precision Fertilizer Seeder has clear weight distribution: raw materials account for 45%-55% (steel, wear-resistant materials), core precision components for 28%-33% (seed/fertilizer meters, control modules), manufacturing/assembly for 10%-14%, R&D/technical for 5%-8%, and other costs (packaging, transportation) for 2%-6%.

Demand for No-till Precision Fertilizer Seeder is driven by global sustainable agriculture promotion, soil/water conservation needs, agricultural modernization, rising labor costs, and policy support. Business opportunities lie in intelligent multi-functional R&D, emerging market expansion, customized products, improved after-sales services, and seizing growth from efficient agricultural machinery demand.

This report is a detailed and comprehensive analysis for global No-till Precision Fertilizer Seeder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Precision Control Principle and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global No-till Precision Fertilizer Seeder market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global No-till Precision Fertilizer Seeder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global No-till Precision Fertilizer Seeder market size and forecasts, by Precision Control Principle and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global No-till Precision Fertilizer Seeder market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

## **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for No-till Precision Fertilizer Seeder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global No-till Precision Fertilizer Seeder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Great Plains Manufacturing, V?derstad, HORSCH, John Deere, Case IH, New Holland, Bourgault, SeedMaster, Morris, AGRODAHUA Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

No-till Precision Fertilizer Seeder market is split by Precision Control Principle and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Precision Control Principle, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Precision Control Principle

Pneumatic Precision Fertilizer Seeder

Mechanical Precision Fertilizer Seeder

Electric-Control Precision Fertilizer Seeder

### Market segment by Seeding Row Number

Low-Row (2-3 Rows) Fertilizer Seeder

Medium-Row (4-10 Rows) Fertilizer Seeder

High-Row (?11 Rows) Fertilizer Seeder

Market segment by Tractor Matching Type

Small Tractor-Mounted Seeder

Medium Tractor-Mounted Seeder

Large Tractor-Mounted Seeder

Market segment by Application

Grain Crop

Cash Crop

Forage Crop

Major players covered

Great Plains Manufacturing

V?derstad

HORSCH

John Deere

Case IH

New Holland

Bourgault

SeedMaster

Morris

AGRODAHUA Machinery

DEBONT

YAAO

Nong Shen Mechanical

Xinjiang Xinyan Mushen Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe No-till Precision Fertilizer Seeder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of No-till Precision Fertilizer Seeder, with price, sales quantity, revenue, and global market share of No-till Precision Fertilizer Seeder from 2021 to 2026.

Chapter 3, the No-till Precision Fertilizer Seeder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the No-till Precision Fertilizer Seeder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Precision Control Principle and by Application, with sales market share and growth rate by Precision Control Principle, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and No-till Precision Fertilizer Seeder market forecast, by regions, by Precision Control Principle, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of No-till Precision Fertilizer Seeder.

Chapter 14 and 15, to describe No-till Precision Fertilizer Seeder sales channel, distributors, customers, research findings and conclusion.

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