

Global N,N,N,N-Tetramethylethylenediamine Liquid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global N,N,N,N-Tetramethylethylenediamine Liquid market size is expected to reach \$ 36.73 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

N,N,N,N-Tetramethylethylenediamine Liquid (TMEDA), a clear and volatile chemical compound with the formula $C_4H_{12}N_4$, is principally defined by its dual industrial function as a potent bidentate ligand and an efficient polymerization catalyst. Characterized by a strong amine odor, its value is anchored in two critical applications: in organometallic chemistry, it serves as a chelating agent that coordinates with metals such as lithium to stabilize compounds and accelerate synthesis; in life sciences, it is an indispensable component, paired with ammonium persulfate, for catalyzing the polymerization of acrylamide into gels essential for electrophoretic separation. This dual-role profile establishes it as a versatile specialty chemical, bridging the demands of large-scale industrial synthesis and precise laboratory research, and supporting steady consumption across diverse technical sectors.

In terms of supply chain, N,N,N,N-Tetramethylethylenediamine Liquid is synthesized from upstream petrochemical feedstocks, mainly ethylene and ammonia, typically via the alkylation of ethylenediamine. Downstream demand is segmented. Given its established synthetic pathway and the value-added nature of its high-purity forms, this liquid product typically sustains a gross margin of approximately 35%, reflecting its position as a profitable industrial intermediate with significant technical utility.

The global market for N,N,N,N-Tetramethylethylenediamine Liquid is mature and geographically concentrated. Recent annual production is estimated at the 5,000 metric ton level, with an average global price around \$5,800 per ton. Production is heavily

concentrated in China, the United States, and Japan, which collectively account for about 89.86% of global output—a dynamic that makes supply susceptible to regional trade and logistical factors. Market trends remain tied to its core applications: stable demand is driven by the expanding PU industries. Consequently, the outlook points toward stable, technology-led growth, albeit with inherent exposure to volatility in the cost of raw materials like ethylene and ammonia, as well as tightening global regulations on the handling and transportation of volatile chemical liquids.

This report studies the global N,N,N,N-Tetramethylethylenediamine Liquid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for N,N,N,N-Tetramethylethylenediamine Liquid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of N,N,N,N-Tetramethylethylenediamine Liquid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global N,N,N,N-Tetramethylethylenediamine Liquid total production and demand, 2021-2032, (Tons)

Global N,N,N,N-Tetramethylethylenediamine Liquid total production value, 2021-2032, (USD Million)

Global N,N,N,N-Tetramethylethylenediamine Liquid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global N,N,N,N-Tetramethylethylenediamine Liquid consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: N,N,N,N-Tetramethylethylenediamine Liquid domestic production, consumption, key domestic manufacturers and share

Global N,N,N,N-Tetramethylethylenediamine Liquid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global N,N,N,N-Tetramethylethylenediamine Liquid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global N,N,N,N-Tetramethylethylenediamine Liquid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global N,N,N,N-Tetramethylethylenediamine Liquid market based on the following parameters - company overview, production,

value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Buckman Laboratories, Tosoh, Koei Chemical, Alkyl Amines, Shandong Zhongke New Materials Technology, Changzhou Jintan Hengxin Chemical, Wuxi Xinfeng Chemical, Anhui Tianze Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World N,N,N,N-Tetramethylethylenediamine Liquid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global N,N,N,N-Tetramethylethylenediamine Liquid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global N,N,N,N-Tetramethylethylenediamine Liquid Market, Segmentation by Type:

Purity Above 99%

Others

Global N,N,N,N-Tetramethylethylenediamine Liquid Market, Segmentation by Channel:

Direct Sale

Indirect Sale

Global N,N,N,N-Tetramethylethylenediamine Liquid Market, Segmentation by Delivery Form:

IBC Delivery

Small-Pack Specialty Delivery

Global N,N,N,N-Tetramethylethylenediamine Liquid Market, Segmentation by Application:

Polyurethane Catalyst

Epoxy Resin Crosslinking Agent

Water Treatment

Rubber Crosslinking Agent

Others

Companies Profiled:

Buckman Laboratories

Tosoh

Koei Chemical

Alkyl Amines

Shandong Zhongke New Materials Technology

Changzhou Jintan Hengxin Chemical

Wuxi Xinfeng Chemical

Anhui Tianze Chemical

Key Questions Answered:

1. How big is the global N,N,N,N-Tetramethylethylenediamine Liquid market?
2. What is the demand of the global N,N,N,N-Tetramethylethylenediamine Liquid market?
3. What is the year over year growth of the global N,N,N,N-Tetramethylethylenediamine Liquid market?
4. What is the production and production value of the global N,N,N,N-Tetramethylethylenediamine Liquid market?
5. Who are the key producers in the global N,N,N,N-Tetramethylethylenediamine Liquid market?
6. What are the growth factors driving the market demand?

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