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Global N,N-Diethyl-2-propyneammonium Sulfate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global N,N-Diethyl-2-propyneammonium Sulfate market size is expected to reach $ 10.51 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of N,N-Diethyl-2-propyneammonium Sulfate is estimated at approximately 860 tons, with the mainstream ex-factory average price at around USD 8.9/kg. The gross margin of major manufacturer is approximately 28%?42%.

N,N-Diethyl-2-propyneammonium Sulfate is an alkynyl amine nickel plating intermediate, commonly abbreviated as TC-DEP, with CAS No. 84779-61-3. The product is usually supplied as an approximately 50% aqueous solution, typically appearing as a colorless to pale yellow transparent liquid. It is readily soluble in water and is mainly used in nickel plating additive systems such as bright nickel plating and semi-bright nickel plating. Its molecular structure contains both an alkynyl group and a diethylamine salt structure, enabling it to influence cathodic deposition behavior during nickel plating and improve coating brightness, leveling performance, and low-current-density area coverage.

Its upstream raw material mainly includes N,N-diethylpropargylamine, sulfuric acid, solvent, water treatment auxiliary, stabilizer and packaging material. Key production requirements include salt formation reaction control, active content stability, color control, impurity control and batch-to-batch consistency. Downstream, it is mainly used in nickel plating processing fields such as decorative hardware electroplating, automotive part electroplating, electronic connector electroplating and mechanical part electroplating, especially in process systems with high requirements for coating

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brightness, leveling ability, low-current-density throwing power and appearance consistency.

This report studies the global N,N-Diethyl-2-propyneammonium Sulfate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for N,N-Diethyl-2-propyneammonium Sulfate and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of N,N-Diethyl-2-propyneammonium Sulfate that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global N,N-Diethyl-2-propyneammonium Sulfate total production and demand, 2021-2032, (Tons)
Global N,N-Diethyl-2-propyneammonium Sulfate total production value, 2021-2032, (USD Million)
Global N,N-Diethyl-2-propyneammonium Sulfate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global N,N-Diethyl-2-propyneammonium Sulfate consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: N,N-Diethyl-2-propyneammonium Sulfate domestic production, consumption, key domestic manufacturers and share
Global N,N-Diethyl-2-propyneammonium Sulfate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global N,N-Diethyl-2-propyneammonium Sulfate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global N,N-Diethyl-2-propyneammonium Sulfate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global N,N-Diethyl-2-propyneammonium Sulfate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wuhan Jadechem New Materials, Wuhan Pinestone Technology, Wuhan Bright Chemical, Hainan Zhongxin Chemical, Shanghai Theorem Chemical Technology, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World N,N-Diethyl-2-propyneammonium Sulfate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global N,N-Diethyl-2-propyneammonium Sulfate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global N,N-Diethyl-2-propyneammonium Sulfate Market, Segmentation by Type:

50% Aqueous Solution

Other

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Global N,N-Diethyl-2-propyneammonium Sulfate Market, Segmentation by Application Plating Type:

Bright Nickel Plating

Semi-bright Nickel Plating

Global N,N-Diethyl-2-propyneammonium Sulfate Market, Segmentation by Application:

Brightener

Leveling Agent

Other

Companies Profiled:

Wuhan Jadechem New Materials

Wuhan Pinestone Technology

Wuhan Bright Chemical

Hainan Zhongxin Chemical

Shanghai Theorem Chemical Technology

Key Questions Answered:
1. How big is the global N,N-Diethyl-2-propyneammonium Sulfate market?
2. What is the demand of the global N,N-Diethyl-2-propyneammonium Sulfate market?
3. What is the year over year growth of the global N,N-Diethyl-2-propyneammonium Sulfate market?
4. What is the production and production value of the global N,N-Diethyl-2-propyneammonium Sulfate market?
5. Who are the key producers in the global N,N-Diethyl-2-propyneammonium Sulfate market?

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6. What are the growth factors driving the market demand?

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